

CAH · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Cardinal Health Inc · Healthcare · Medical Distribution

LATEST CLOSE

228.0 USD

-0.2% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 6.6% above the Trend Line and sits at 85.8% of its 52-week range. The latest completed week returned -0.2%, after a -3.9% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 42/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 60/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

228.0 USD

24 Jul 2026

1W RETURN

-0.2%

latest completed week

4W RETURN

-3.9%

short-term follow-through

12W RETURN

17.0%

quarterly tape

TREND BREADTH

86.5%

45 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 5-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 11 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-0.2%

Latest completed week; four-week move -3.9%.

INDICATOR STACK

65/74

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.85%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

42/100 conviction; expected move 2.6%.

NEWS SENTIMENT

58/100

43 relevant articles in the latest sentiment read.

EVENT RISK

12d

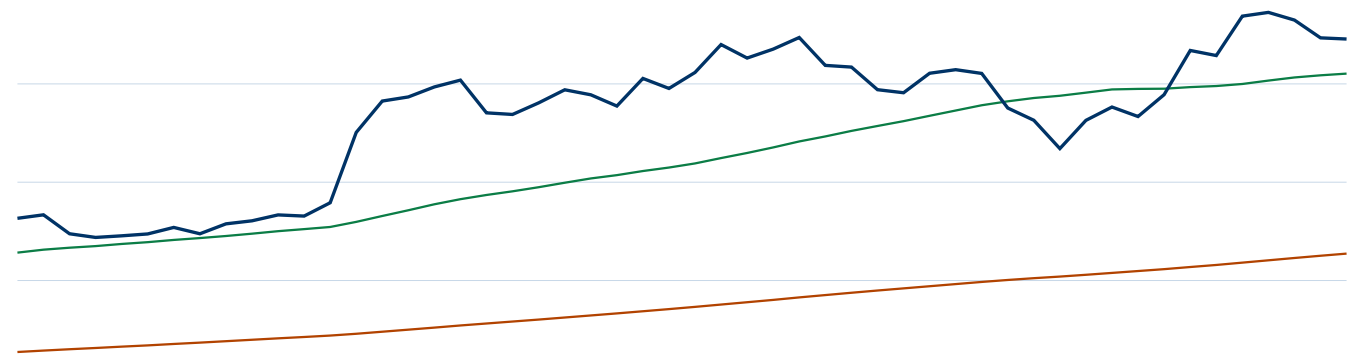
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 6.6% above the Trend Line and sits at 85.8% of its 52-week range. The latest completed week returned -0.2%, after a -3.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 136.6 USD 243.2 USD Latest close sits at 85.8% of the 52-week range.	RANGE LOCATION 85.8% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 6.6% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 62.5% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -6.2% Distance from the latest 52-week high.

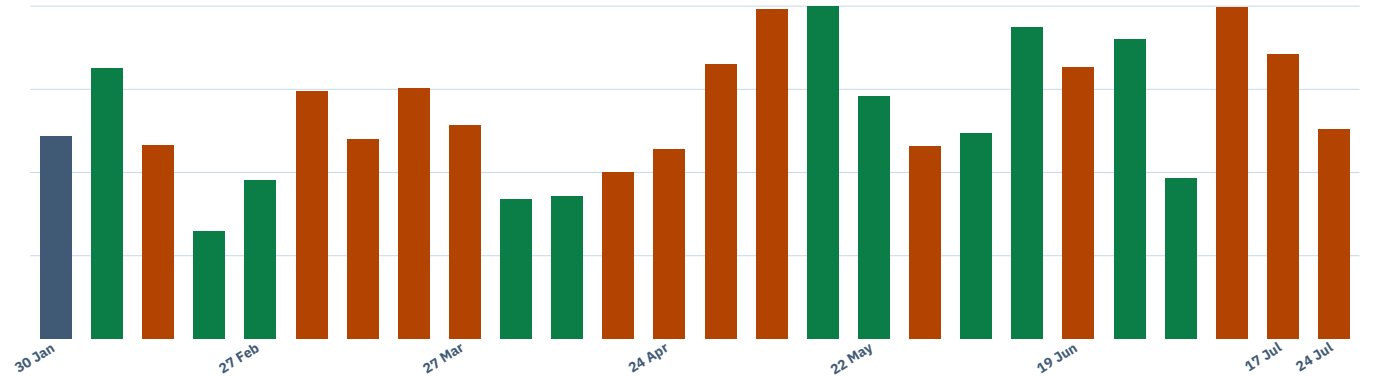
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.8x Latest volume versus the 13-week average.	BASELINE 11.6M 13-week average volume.	ONE-YEAR BASE 10.5M 52-week average volume.	LATEST WEEKLY VOLUME 9.1M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

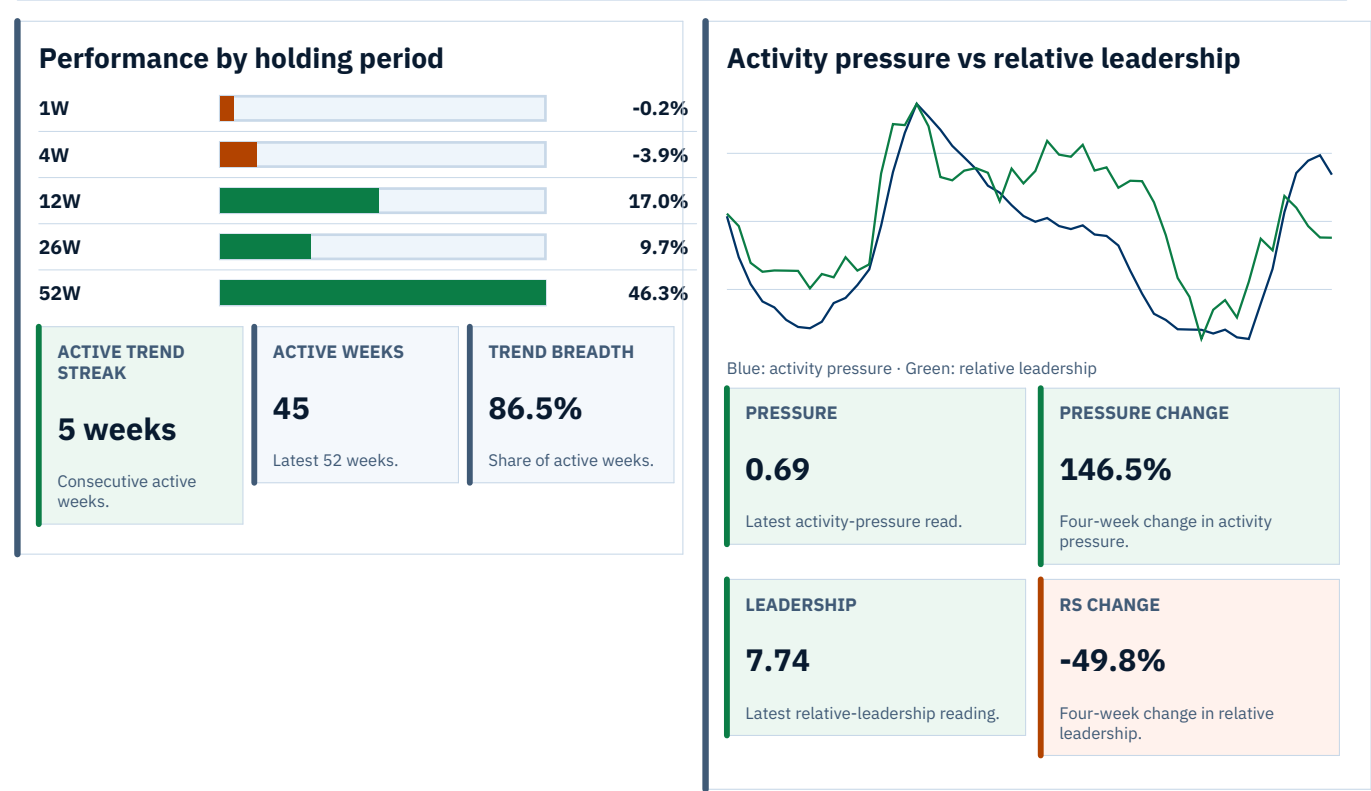
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -3.9% over four weeks, 17.0% over 12 weeks, and 46.3% over one year. The current trend has remained active for 5 consecutive weeks.



Technical setup scorecard

Trend		65
Momentum		56
Activity Pressure		74
Relative Leadership		69
Next-Week Expectancy		79
Volume		33
Smart Money		32
Risk Control		69

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Jun 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		33/100
Value		33/100
Quality		17/100
Momentum		85/100
Growth		67/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 34.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 3.7%
PRICE / SALES Market value relative to trailing revenue. 0.2x	OPERATING MARGIN Operating profit retained from revenue. 0.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 19.3x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 2.2%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 9.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 78.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH12.8% Latest one-year revenue growth.	DIVIDEND YIELD0.9% Cash dividends relative to market value.
EPS GROWTH0.1% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.9% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH62.8% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD2.8% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

CAH shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.68, expected move of 2.6%, and Sharemaestro trend signal active.

CONVICTION

42/100

Options signal conviction.

EXPECTED MOVE

2.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.68

Contract volume balance.

Pressure

23

Speculation

42

Volatility

47

Trend agreement

71

Insider activity

1 / 0

1 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

58/100

Weighted news tone is neutral across 43 relevant articles.

22 positive · 17 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

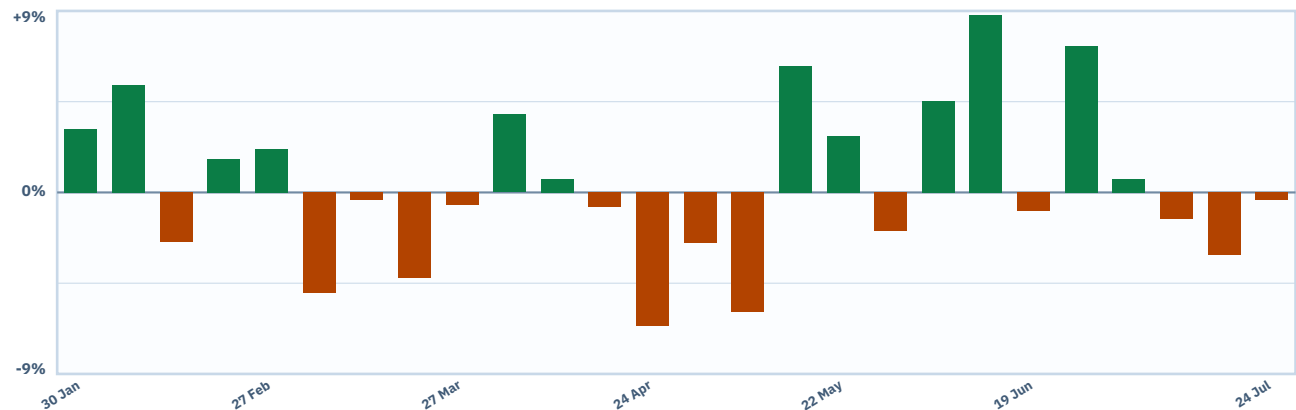
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 2.6% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -6.2% Distance below the 52-week high.	13-WEEK VOLATILITY 4.3% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 12 of 26 14 weeks finished lower.	BEST WEEK +8.8% Week of 12 Jun.	WORST WEEK -6.6% Week of 24 Apr.	LATEST WEEK -0.2% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>5</td></tr><tr><td>Modest gains</td><td> </td><td>7</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>10</td></tr><tr><td>Sharp losses</td><td> </td><td>4</td></tr></table>	Strong gains		5	Modest gains		7	Flat weeks		-	Modest losses		10	Sharp losses		4	RECENT VOL 4.3% 13-week weekly-return volatility.	BASE VOL 4.2% 52-week weekly-return volatility.
Strong gains		5															
Modest gains		7															
Flat weeks		-															
Modest losses		10															
Sharp losses		4															
	UP/DOWN SPLIT 28/24 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 3.5% / -2.4% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
85 / 100	1.3%	51.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Medical Distribution

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
7 / 10	0.0%	30.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
COSM	NASDAQ	-14.9%	16.1%	Inactive
MCK	NYSE	-0.1%	10.1%	Inactive
COR	NYSE	0.6%	8.3%	Inactive
HKPD	NASDAQ	-3.9%	1.2%	Inactive
HSIC	NASDAQ	-2.7%	0.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	61/100	Trend, activity pressure, participation, and risk combine to a 61/100 tape read.	
Indicator analysis	42/100	Latest 12-week confirmation: trend 5/12, activity pressure 5/12, relative leadership 7/12.	Activity pressure 0.64; 11 reversal markers
Next-Week Expectancy	Positive 57.85%	Next-week expectancy is positive with a 57.85% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	39/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 24
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	63/100	CAH shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.68, expected move of 2.6%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 2.6%
Sentiment	58/100	Weighted news tone is neutral across 43 relevant articles.	Why Cardinal Health (CAH) Outpaced the Stock Market Today
Insiders	1 / 0	1 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	
Research flow	1 items	1 recent research articles and 0 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH -0.2% Latest completed week; four-week move -3.9%.	INDICATOR STACK 65/74 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 57.85% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 42/100 conviction; expected move 2.6%.	NEWS SENTIMENT 58/100 43 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	228.0 USD	-0.2%	213.9 USD	140.3 USD	0.69	7.74	9.1M	On
17 Jul 2026	228.5 USD	-3.1%	213.2 USD	139.4 USD	0.90	7.78	12.4M	On
10 Jul 2026	235.8 USD	-1.3%	212.3 USD	138.5 USD	0.84	9.89	14.5M	On
03 Jul 2026	238.9 USD	0.6%	211.0 USD	137.6 USD	0.70	13.28	7.0M	On
26 Jun 2026	237.4 USD	7.3%	209.7 USD	136.6 USD	0.28	15.43	13.1M	On
19 Jun 2026	221.3 USD	-0.9%	208.8 USD	135.7 USD	-0.34	5.43	11.9M	Off
12 Jun 2026	223.4 USD	8.8%	208.4 USD	134.8 USD	-0.72	7.56	13.6M	Off
05 Jun 2026	205.3 USD	4.5%	207.7 USD	133.9 USD	-1.10	-0.38	9.0M	Off
29 May 2026	196.4 USD	-1.9%	207.7 USD	133.1 USD	-1.09	-6.95	8.4M	Off
22 May 2026	200.2 USD	2.8%	207.4 USD	132.4 USD	-1.00	-3.75	10.6M	Off
15 May 2026	194.8 USD	6.3%	206.1 USD	131.6 USD	-1.04	-5.53	14.5M	Off
08 May 2026	183.3 USD	-5.9%	204.8 USD	130.9 USD	-1.00	-10.91	14.4M	Off
01 May 2026	194.8 USD	-2.5%	203.9 USD	130.2 USD	-1.00	-3.15	12.0M	On
24 Apr 2026	199.8 USD	-6.6%	202.6 USD	129.5 USD	-1.00	0.33	8.3M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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