

ASX WEEKLY EQUITY REPORT

EPN Weekly Report

Epsilon Healthcare Limited

EPN closed the latest completed week at 0.02 AUD. The 4-week return is 9.1% and the 12-week return is 20.0%. The trend backdrop is inactive, with activity pressure at 0.23.

Field	Value	Field	Value
Week ending	24 Jul 2026	Evidence rating	Caution
Evidence score	42	Currency	AUD
Exchange	ASX	Country	AU
Sector	Healthcare	Industry	Drug Manufacturers - Specialty & Generic
Market cap	9.3M	Report page	Available online

OPEN	HIGH	LOW	CLOSE	VOLUME	TREND
0.02 AUD	0.02 AUD	0.02 AUD	0.02 AUD	152.6K	23.1%
weekly open	weekly high	weekly low	weekly close	latest week	12 of 52 weeks active

Company brief

Epsilon Healthcare Limited, together with its subsidiaries, engages in the healthcare business in Australia. The company operates in three segments, Contract Development and Manufacturing Activities, Telehealth Medical Practice Services, and Pharmacy Services. It is involved in the healthcare and clinics operation; pharmaceutical contract development and...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is patient capital: Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. The main constraint is indicator analysis: Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12. The combined read is defensive, so risk control and evidence of stabilization matter more than headline upside.

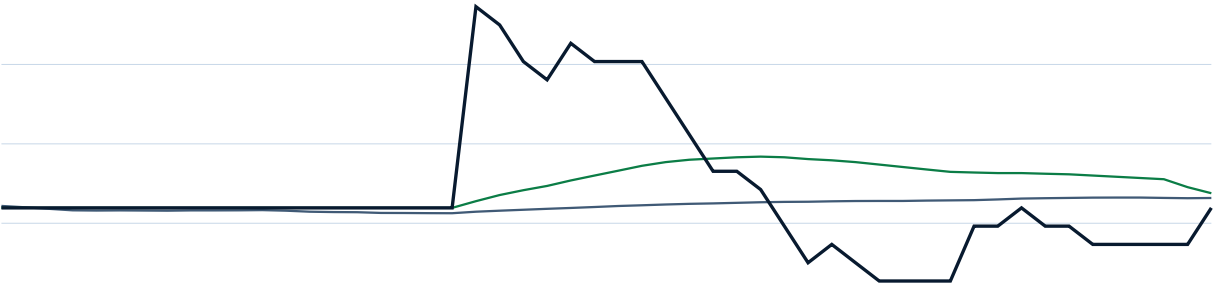
Read	Pillar	Score	Detail
Primary support	Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Main restraint	Indicator analysis	19/100	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE -3.2% price vs Trend Line	FAIR GAP -2.2% price vs Fair Value	DRAWDOWN -40.0% from 52-week high	RANGE 23.8% 52-week range	VOLUME 0.3x vs 13-week average
--	--	---	---	--

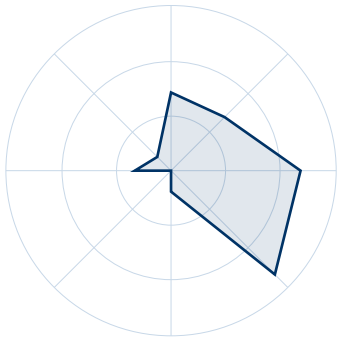
Pillar	Score	Read	Detail
1W	9.1%	Positive	
4W	9.1%	Positive	
12W	20.0%	Positive	
26W	-25.0%	Negative	
52W	0.0%	Neutral	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	13	Negative	
Momentum	89	Positive	
Activity Pressure	78	Positive	
Relative Leadership	46	Neutral	
Next-Week Expectancy	47	Neutral	
Volume	12	Negative	
Smart Money	22	Negative	
Risk Control	0	Negative	

Current evidence clusters

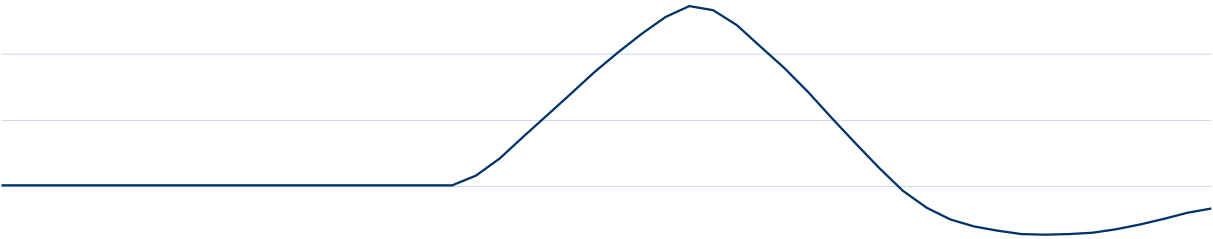
Pillar	Score	Read	Detail
Price follow-through	9.1%	Positive	Latest completed week; four-week move 9.1%.
Indicator stack	13/78	Negative	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Recent	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
Next-Week Expectancy	Negative 5.33%	Negative	Historical one-week expectancy contributes to the evidence score when direction is confirmed.
News sentiment	51/100	Neutral	29 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and next-week expectancy

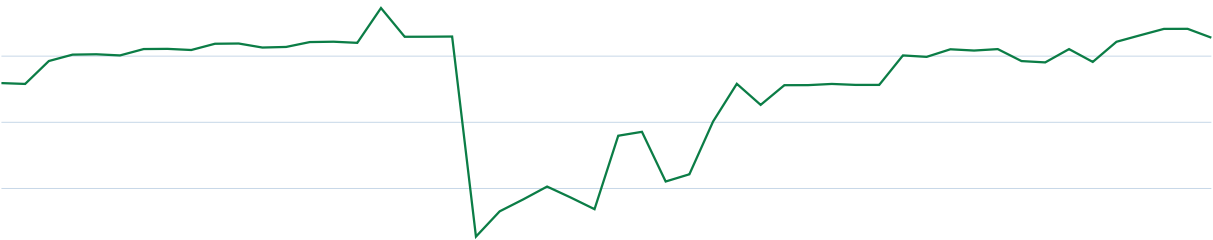
The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

Activity pressure path



Latest 0.12 | 12-week average 0.07

Next-week expectancy path



Current Negative 5.33% historical one-week setup read

Pillar	Score	Read	Detail
Trend active	0/12	Negative	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Neutral	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Negative	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.12	Negative	Current proprietary activity-pressure read.
Buy signals	1	Positive	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	Positive	No reversal markers

Area	Latest read	Detail
Activity pressure	0.23	Four-week pressure change 304.2%.
Relative leadership	-3.30	Four-week relative leadership change 72.0%.
Smart money activity	50	No recent accumulation markers. No reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	152.6K	13W 544.5K 52W 571.7K	0.3x vs 13-week average
Volatility	5.1%	52W 7.5%	6 upside weeks / 14 downside weeks
Average move	14.2%	-5.2%	Downside breadth 26.9%

Pillar	Score	Read	Detail
Participation	0.3x	Neutral	Latest volume versus the 13-week average.
Baseline	544.5K	Neutral	13-week average volume.
One-year base	571.7K	Neutral	52-week average volume.
Recent vol	5.1%	Neutral	13-week weekly-return volatility.
Base vol	7.5%	Neutral	52-week weekly-return volatility.
Up/down split	6/14	Negative	Count of positive and negative weeks in the 52-week window.
Average skew	14.2% / -5.2%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	32/100	Negative	Trend, activity pressure, participation, and risk combine to a 32/100 tape read.
Indicator analysis	19/100	Negative	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12.
Next-Week Expectancy	Negative 5.33%	Neutral	Next-week expectancy is negative with a 5.33% historical one-week setup read.
Factors	55/100	Neutral	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Patient Capital	Recent	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	51/100	Neutral	Weighted news tone is neutral across 29 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	51/100	29 relevant articles. Eli Lilly (NYSE:LLY) Shapes the Healthcare Earnings Narrative

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Healthcare	100	- of 100	22.0%
Industry	AU Drug Manufacturers - Specialty & Generic	16	11 of 16	12.5%

Sector leaders

Peer	Exchange	1W	4W	Trend
PTX	ASX	26.0%	50.8%	Off
PIQ	ASX	-11.4%	44.2%	Off
VIT	ASX	-3.2%	36.4%	Off
EZZ	ASX	5.1%	35.5%	Off
NEU	ASX	-3.0%	34.9%	Off

Industry leaders

Peer	Exchange	1W	4W	Trend
ECS	ASX	20.0%	50.0%	Off
VIT	ASX	-3.2%	36.4%	Off
RGT	ASX	-9.1%	35.1%	Off
BP8	ASX	33.3%	33.3%	Off
MVP	ASX	22.0%	28.2%	Off

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- Activity pressure is positive on the latest completed week.

Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Next-week expectancy is negative at 5.33% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
24 Jul	0.02 AUD	9.1%	Off	0.23	152.6K
17 Jul	0.02 AUD	0.0%	Off	0.19	110.9K
10 Jul	0.02 AUD	0.0%	Off	0.15	241.9K
03 Jul	0.02 AUD	0.0%	Off	0.12	455.1K
26 Jun	0.02 AUD	0.0%	Off	0.06	570.3K
19 Jun	0.02 AUD	-4.3%	Off	-0.02	137.4K
12 Jun	0.02 AUD	0.0%	Off	-0.09	301.0K
05 Jun	0.02 AUD	-4.2%	Off	-0.17	538.2K
29 May	0.02 AUD	4.3%	Off	-0.44	441.8K
22 May	0.02 AUD	0.0%	Off	-0.69	958.7K

Report footer

Copyright 2026 Sharemaestro. All rights reserved.

[sharemaestro.com](#) | [Open this report online](#) | [Full disclaimer](#)

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.