

ATMU · NYSE · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

Atmus Filtration Technologies Inc. · Consumer Cyclical · Auto Parts

LATEST CLOSE

53.56 USD

4.3% latest week

Weekly setup

## Weak trend

The weekly trend is not active. Price is -3.7% below the Trend Line and sits at 56.2% of its 52-week range. The latest completed week returned 4.3%, after a -0.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 53/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 8d.

Technical setup score 42/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

53.56 USD

24 Jul 2026

1W RETURN

4.3%

latest completed week

4W RETURN

-0.6%

short-term follow-through

12W RETURN

1.8%

quarterly tape

TREND BREADTH

73.1%

38 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 60.23% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.3%

Latest completed week; four-week move -0.6%.

INDICATOR STACK

40/36

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

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NEXT-WEEK EXPECTANCY

Positive 60.23%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

53/100 conviction; expected move 11.9%.

NEWS SENTIMENT

54/100

45 relevant articles in the latest sentiment read.

EVENT RISK

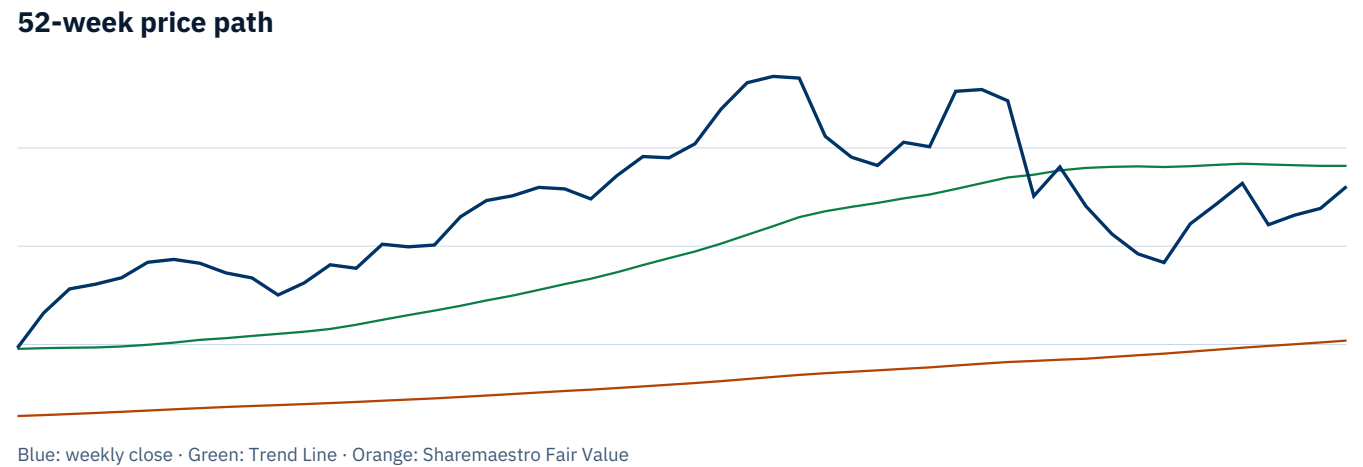
8d

Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -3.7% below the Trend Line and sits at 56.2% of its 52-week range. The latest completed week returned 4.3%, after a -0.6% four-week move.



|                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div><div>Position in the 52-week range</div><div><div>Fair</div><div>Close Trend</div></div><div><div>37.06 USD</div><div>66.43 USD</div></div><div>Latest close sits at 56.2% of the 52-week range.</div></div> | <div><div>RANGE LOCATION</div><div>56.2%</div><div>Shows where the latest close sits between the 52-week low and high.</div></div> <div><div>FAIR-VALUE GAP</div><div>40.7%</div><div>Premium demand or model discount versus Sharemaestro Fair Value.</div></div> | <div><div>TREND DISTANCE</div><div>-3.7%</div><div>Price premium or discount versus the weekly Trend Line.</div></div> <div><div>HIGH-WATER GAP</div><div>-19.4%</div><div>Distance from the latest 52-week high.</div></div> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

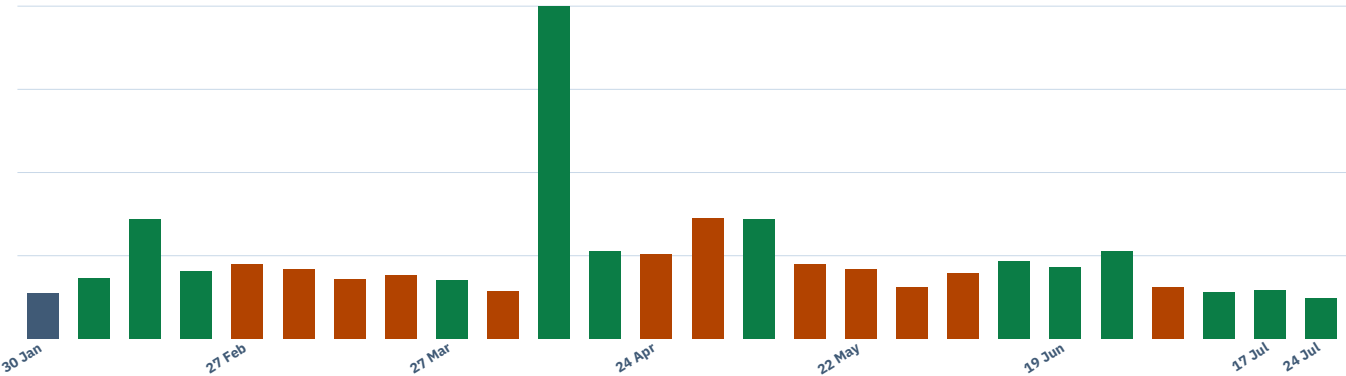
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



|                                                                                               |                                                                        |                                                                             |                                                                                        |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| <div>PARTICIPATION</div> <div>0.6x</div> <div>Latest volume versus the 13-week average.</div> | <div>BASELINE</div> <div>4.5M</div> <div>13-week average volume.</div> | <div>ONE-YEAR BASE</div> <div>4.2M</div> <div>52-week average volume.</div> | <div>LATEST WEEKLY VOLUME</div> <div>2.6M</div> <div>Most recent completed week.</div> |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|

Demand beneath price

Activity pressure and institutional-style signals

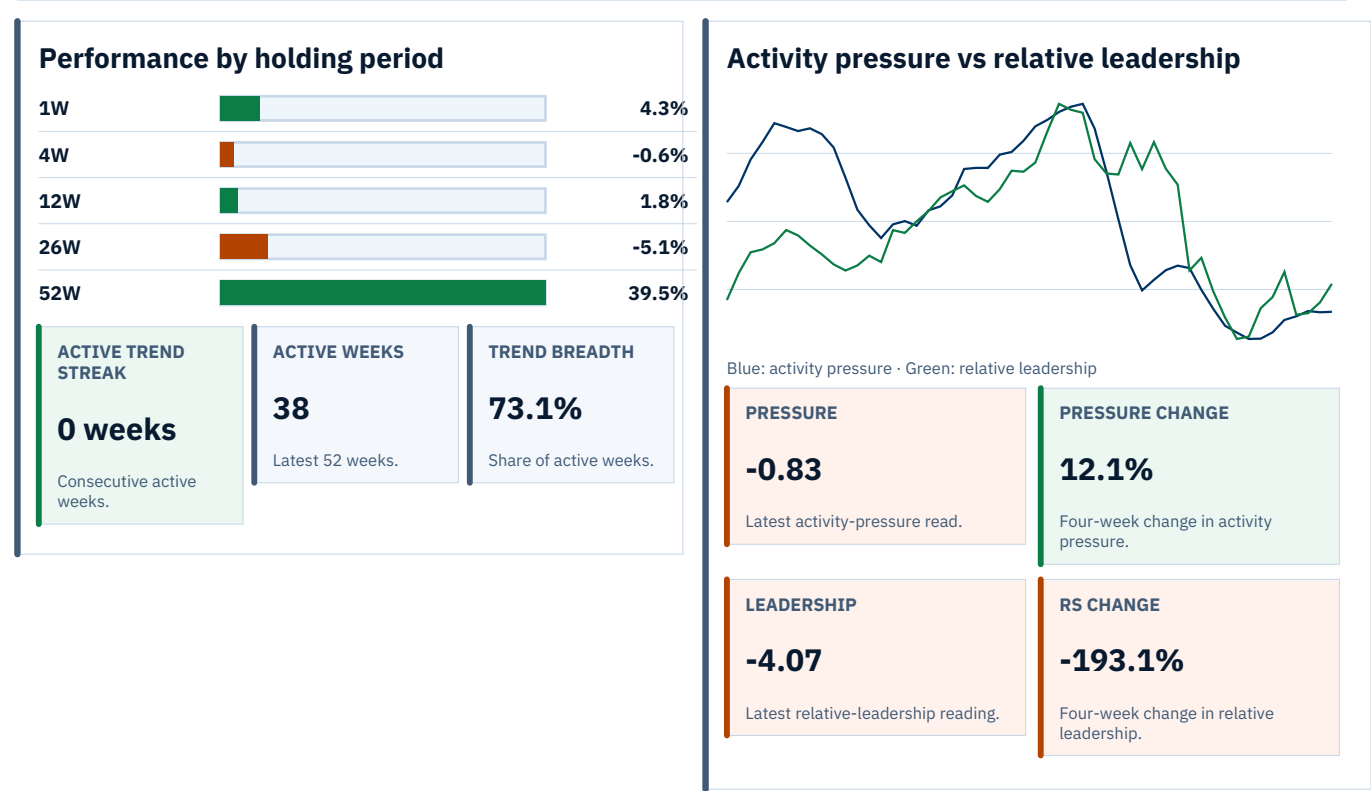
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is -0.6% over four weeks, 1.8% over 12 weeks, and 39.5% over one year. The current trend has remained active for 0 consecutive weeks.



## Technical setup scorecard

|                      |                        |    |
|----------------------|------------------------|----|
| Trend                | <div><div></div></div> | 40 |
| Momentum             | <div><div></div></div> | 50 |
| Activity Pressure    | <div><div></div></div> | 36 |
| Relative Leadership  | <div><div></div></div> | 22 |
| Next-Week Expectancy | <div><div></div></div> | 80 |
| Volume               | <div><div></div></div> | 24 |
| Smart Money          | <div><div></div></div> | 53 |
| Risk Control         | <div><div></div></div> | 31 |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

|                                                                                              |                                                                                                    |                                                                                |                                                                              |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>FACTOR WEEK</b><br><b>26 Jul 2026</b><br><small>Latest published factor snapshot.</small> | <b>STATEMENTS THROUGH</b><br><b>31 Dec 2025</b><br><small>Financial reporting period used.</small> | <b>FIELD COVERAGE</b><br><b>97%</b><br><small>Available factor fields.</small> | <b>MODEL CONFIDENCE</b><br><b>93%</b><br><small>Snapshot confidence.</small> |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|

|                                                                                                                                                                      |                        |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|
| <b>Relative factor standing</b><br><small>Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.</small> |                        |               |
| <b>Overall factor strength</b>                                                                                                                                       | <div><div></div></div> | <b>56/100</b> |
| <b>Value</b>                                                                                                                                                         | <div><div></div></div> | <b>23/100</b> |
| <b>Quality</b>                                                                                                                                                       | <div><div></div></div> | <b>79/100</b> |
| <b>Momentum</b>                                                                                                                                                      | <div><div></div></div> | <b>82/100</b> |
| <b>Growth</b>                                                                                                                                                        | <div><div></div></div> | <b>67/100</b> |

|                                                                                                             |                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| <b>Valuation</b><br><small>How much investors are paying for earnings, sales, and cash flow.</small>        | <b>Business quality</b><br><small>Margins and the return generated on invested capital.</small>                     |
| <b>P/E</b><br><small>Price divided by trailing earnings.</small><br><b>20.7x</b>                            | <b>GROSS MARGIN</b><br><small>Gross profit retained from each unit of revenue.</small><br><b>28.8%</b>              |
| <b>PRICE / SALES</b><br><small>Market value relative to trailing revenue.</small><br><b>2.4x</b>            | <b>OPERATING MARGIN</b><br><small>Operating profit retained from revenue.</small><br><b>17.0%</b>                   |
| <b>EV / EBITDA</b><br><small>Enterprise value relative to operating cash earnings.</small><br><b>15.2x</b>  | <b>FREE-CASH-FLOW MARGIN</b><br><small>Free cash flow generated from revenue.</small><br><b>14.6%</b>               |
| <b>FREE-CASH-FLOW YIELD</b><br><small>Free cash flow as a share of enterprise value.</small><br><b>5.1%</b> | <b>RETURN ON INVESTED CAPITAL</b><br><small>Operating return generated on invested capital.</small><br><b>19.3%</b> |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

| Growth and financial strength                                                           | Shareholder return and balance sheet                                                                |
|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Recent business growth and accounting strength.                                         | Cash returned to owners and financial leverage.                                                     |
| <div>REVENUE GROWTH10.0%</div> <div>Latest one-year revenue growth.</div>               | <div>DIVIDEND YIELD0.4%</div> <div>Cash dividends relative to market value.</div>                   |
| <div>EPS GROWTH14.2%</div> <div>Latest one-year earnings-per-share growth.</div>        | <div>BUYBACK YIELD1.3%</div> <div>Net share repurchases relative to market value.</div>             |
| <div>FREE-CASH-FLOW GROWTH38.1%</div> <div>Latest one-year free-cash-flow growth.</div> | <div>SHAREHOLDER YIELD1.7%</div> <div>Dividend yield plus net buyback yield.</div>                  |
| <div>PIOTROSKI F-SCORE6/9</div> <div>Nine-point accounting-strength checklist.</div>    | <div>NET DEBT / EBITDA2.5x</div> <div>Balance-sheet debt relative to operating cash earnings.</div> |

## How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

ATMU shows volatility options pressure with a 53/100 conviction score, put-call volume ratio of 4.00, expected move of 11.9%, and Sharemaestro trend signal inactive.

CONVICTION

53/100

Options signal conviction.

EXPECTED MOVE

11.9%

Nearest-chain pricing.

PUT/CALL VOLUME

4.00

Contract volume balance.

Pressure

-53

Speculation

5

Volatility

79

Trend agreement

84

Insider activity

-

No recent insider transactions are stored.  
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 45 relevant articles.

15 positive · 27 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.  
No recent buy signal



06 · CATALYSTS AND RISK

# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

**NEXT EARNINGS**  
**8d**  
Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

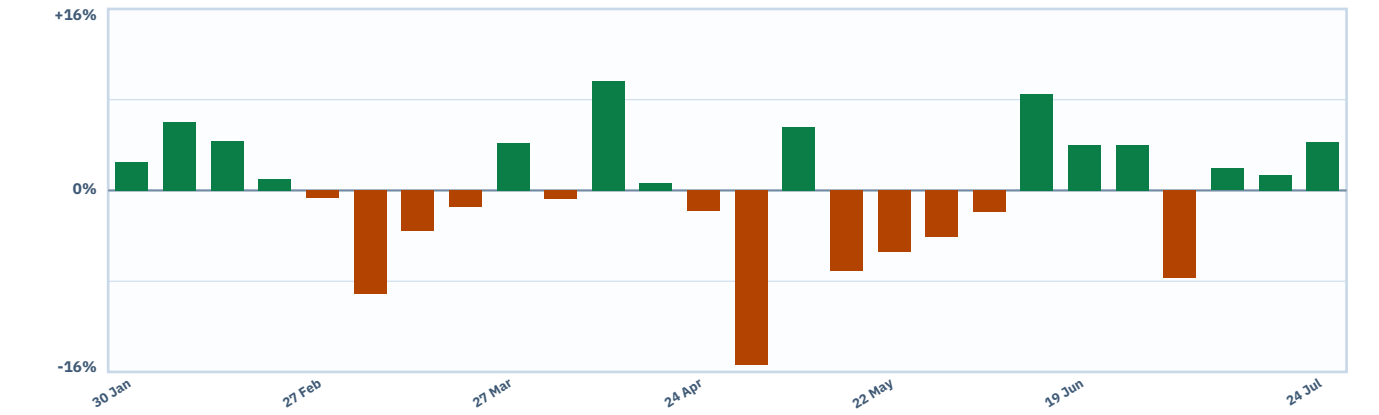
**OPTIONS EXPECTED MOVE**  
**11.9%**  
Nearest-chain priced movement where available.

**52-WEEK DRAWDOWN**  
**-19.4%**  
Distance below the 52-week high.

**13-WEEK VOLATILITY**  
**6.5%**  
Standard deviation of weekly returns.

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



**WEEKS HIGHER**  
**14 of 26**  
12 weeks finished lower.

**BEST WEEK**  
**+9.7%**  
Week of 10 Apr.

**WORST WEEK**  
**-15.4%**  
Week of 1 May.

**LATEST WEEK**  
**+4.3%**  
Week of 24 Jul.

**Shape of recent returns**

|               |                        |   |
|---------------|------------------------|---|
| Strong gains  | <div><div></div></div> | 8 |
| Modest gains  | <div><div></div></div> | 6 |
| Flat weeks    | <div><div></div></div> | - |
| Modest losses | <div><div></div></div> | 6 |
| Sharp losses  | <div><div></div></div> | 6 |

**RECENT VOL**  
**6.5%**  
13-week weekly-return volatility.

**BASE VOL**  
**4.6%**  
52-week weekly-return volatility.

**UP/DOWN SPLIT**  
**30/22**  
Count of positive and negative weeks in the 52-week window.

**AVERAGE SKEW**  
**3.7% / -3.3%**  
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

|                                    |                           |                                      |
|------------------------------------|---------------------------|--------------------------------------|
| 4-WEEK RANK                        | GROUP AVERAGE             | TREND BREADTH                        |
| - / 100                            | -0.8%                     | 36.0%                                |
| Standing within the tracked group. | Average four-week return. | Share of peers with an active trend. |

| Peer  | Exchange | 1W return | 4W return | Trend    |
|-------|----------|-----------|-----------|----------|
| PAG   | NYSE     | 7.2%      | 19.3%     | Active   |
| JD    | NASDAQ   | 1.9%      | 18.9%     | Active   |
| BABA  | NYSE     | -2.5%     | 18.3%     | Inactive |
| MUSA  | NYSE     | -0.9%     | 16.5%     | Active   |
| PSNYW | NASDAQ   | -46.9%    | 16.5%     | Inactive |

Industry · US Auto Parts

|                                    |                           |                                      |
|------------------------------------|---------------------------|--------------------------------------|
| 4-WEEK RANK                        | GROUP AVERAGE             | TREND BREADTH                        |
| 20 / 56                            | -7.9%                     | 39.3%                                |
| Standing within the tracked group. | Average four-week return. | Share of peers with an active trend. |

| Peer | Exchange | 1W return | 4W return | Trend    |
|------|----------|-----------|-----------|----------|
| INEO | NASDAQ   | 4.8%      | 22.8%     | Active   |
| THRM | NASDAQ   | 18.8%     | 20.5%     | Active   |
| GPC  | NYSE     | -0.5%     | 7.1%      | Inactive |
| INVZ | NASDAQ   | 2.0%      | 7.0%      | Inactive |
| GT   | NASDAQ   | -1.1%     | 5.4%      | Inactive |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar      | Score / read    | Summary                                                                                                                                                               | Detail                                                                                         |
|----------------------|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| Weekly tape          | 42/100          | Trend, activity pressure, participation, and risk combine to a 42/100 tape read.                                                                                      |                                                                                                |
| Indicator analysis   | 17/100          | Latest 12-week confirmation: trend 1/12, activity pressure 0/12, relative leadership 1/12.                                                                            | Activity pressure 0.26; No reversal markers                                                    |
| Next-Week Expectancy | Positive 60.23% | Next-week expectancy is positive with a 60.23% historical one-week setup read.                                                                                        | Adds short-term historical context without overriding trend, activity, or relative leadership. |
| Factors              | 59/100          | O'Shaughnessy factor stack blends value, quality, momentum, and confidence.                                                                                           | Buyback Yield rank 28; Small Cap Core rank 84                                                  |
| SVQF                 | 67/100          | Value and quality alignment from the Sharemaestro SVQF framework.                                                                                                     | Composite rank 332.0 of 1013                                                                   |
| Patient Capital      | Quiet           | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.                                                                        | No recent buy signal                                                                           |
| Options              | 60/100          | ATMU shows volatility options pressure with a 53/100 conviction score, put-call volume ratio of 4.00, expected move of 11.9%, and Sharemaestro trend signal inactive. | Volatility · Volatility expansion watch · Expected move 11.9%                                  |
| Sentiment            | 54/100          | Weighted news tone is neutral across 45 relevant articles.                                                                                                            | Atmus Filtration Technologies (ATMU) Recently Broke Out Above the 200-Day Moving Average       |
| Insiders             | 50/100          | No recent insider transaction evidence is stored.                                                                                                                     | Not currently available.                                                                       |
| Earnings             | 8d              | Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.                                                                                    |                                                                                                |

## Current evidence clusters

|                                                                                                                                                                     |                                                                                                                                                 |                                                                                                              |                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| <div>PRICE FOLLOW-THROUGH</div> <div>4.3%</div> <div>Latest completed week; four-week move -0.6%.</div>                                                             | <div>INDICATOR STACK</div> <div>40/36</div> <div>Trend and activity pressure are weighted against the latest 12-week confirmation window.</div> | <div>TREND BACKDROP</div> <div>Active</div> <div>The trend backdrop defines the current weekly regime.</div> | <div>PATIENT CAPITAL</div> <div>Quiet</div> <div>Activity-pressure buy-signal status for institutional accumulation timing.</div> |
| <div>NEXT-WEEK EXPECTANCY</div> <div>Positive 60.23%</div> <div>Historical one-week expectancy contributes to the evidence score when direction is confirmed.</div> | <div>OPTIONS PRESSURE</div> <div>Volatility</div> <div>53/100 conviction; expected move 11.9%.</div>                                            | <div>NEWS SENTIMENT</div> <div>54/100</div> <div>45 relevant articles in the latest sentiment read.</div>    | <div>EVENT RISK</div> <div>8d</div> <div>Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.</div> |

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week        | Close     | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|-------------|-----------|--------|------------|------------|----------|------------|--------|-------|
| 24 Jul 2026 | 53.56 USD | 4.3%   | 55.64 USD  | 38.06 USD  | -0.83    | -4.07      | 2.6M   | Off   |
| 17 Jul 2026 | 51.36 USD | 1.4%   | 55.63 USD  | 37.87 USD  | -0.84    | -8.28      | 3.1M   | Off   |
| 10 Jul 2026 | 50.67 USD | 1.9%   | 55.70 USD  | 37.70 USD  | -0.82    | -10.71     | 2.9M   | Off   |
| 03 Jul 2026 | 49.71 USD | -7.7%  | 55.76 USD  | 37.52 USD  | -0.90    | -11.07     | 3.2M   | Off   |
| 26 Jun 2026 | 53.87 USD | 4.0%   | 55.85 USD  | 37.35 USD  | -0.95    | -1.39      | 5.5M   | Off   |
| 19 Jun 2026 | 51.79 USD | 4.0%   | 55.73 USD  | 37.14 USD  | -1.12    | -7.09      | 4.5M   | Off   |
| 12 Jun 2026 | 49.80 USD | 8.5%   | 55.60 USD  | 36.95 USD  | -1.21    | -9.59      | 4.9M   | Off   |
| 05 Jun 2026 | 45.91 USD | -1.9%  | 55.52 USD  | 36.76 USD  | -1.21    | -16.01     | 4.1M   | Off   |
| 29 May 2026 | 46.78 USD | -4.1%  | 55.58 USD  | 36.59 USD  | -1.13    | -16.54     | 3.3M   | Off   |
| 22 May 2026 | 48.78 USD | -5.4%  | 55.53 USD  | 36.42 USD  | -1.03    | -11.70     | 4.4M   | Off   |
| 15 May 2026 | 51.58 USD | -7.1%  | 55.43 USD  | 36.24 USD  | -0.79    | -5.76      | 4.7M   | Off   |
| 08 May 2026 | 55.53 USD | 5.6%   | 55.17 USD  | 36.15 USD  | -0.53    | 1.80       | 7.5M   | On    |
| 01 May 2026 | 52.59 USD | -15.4% | 54.74 USD  | 36.02 USD  | -0.22    | -1.04      | 7.6M   | On    |
| 24 Apr 2026 | 62.17 USD | -1.8%  | 54.47 USD  | 35.91 USD  | -0.19    | 18.36      | 5.3M   | On    |

## How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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