CGG · TOR · WEEK ENDED 24 JUL 2026

Weekly Investor Report

China Gold International Resources Corp. Ltd. · Basic Materials · Other Precious Metals & Mining

LATEST CLOSE

29.63 CAD

19.6% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 2.1% above the Trend Line and sits at 57.6% of its 52-week range. The latest completed week returned 19.6%, after a 38.0% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 53/100.

Technical setup score 47/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
29.63 CAD	19.6%	38.0%
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
2.1%	76.9%	1.0x
quarterly tape	40 of 52 weeks active	vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Latest weekly return ranks in the strongest part of its sector group.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
19.6%	42/38	Active	Quiet
Latest completed week; four-week move 38.0%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT
53/100
10 relevant articles in the latest sentiment read.

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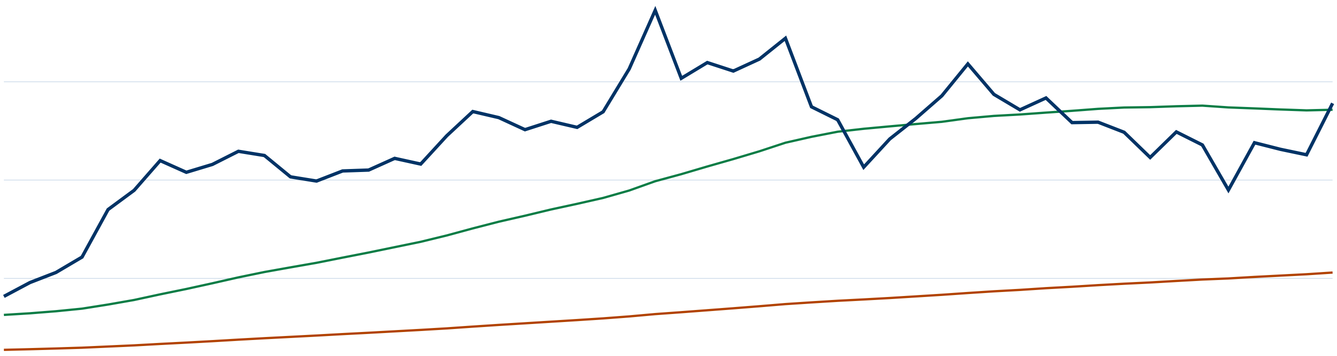
01 · PRICE ACTION

Where price is—and whether the trend supports it

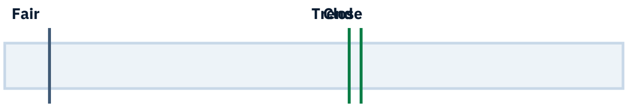
The weekly trend is not active. Price is 2.1% above the Trend Line and sits at 57.6% of its 52-week range. The latest completed week returned 19.6%, after a 38.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



11.41 CAD 43.02 CAD

Latest close sits at 57.6% of the 52-week range.

RANGE LOCATION

57.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

2.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

116.3%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-31.1%

Distance from the latest 52-week high.

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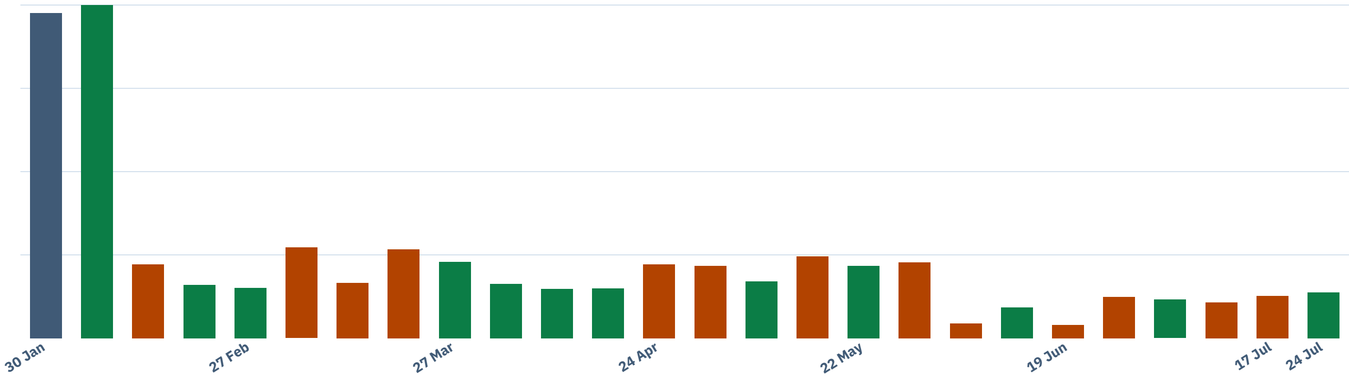
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



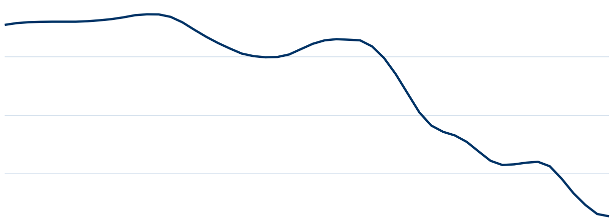
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.0x	238.8K	298.4K	230.4K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.20 · 12-week average 0.35

12-week confirmation

Signal	Read	Meaning
Trend active	2/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	5/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.20	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

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03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 38.0% over four weeks, 2.1% over 12 weeks, and 148.8% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

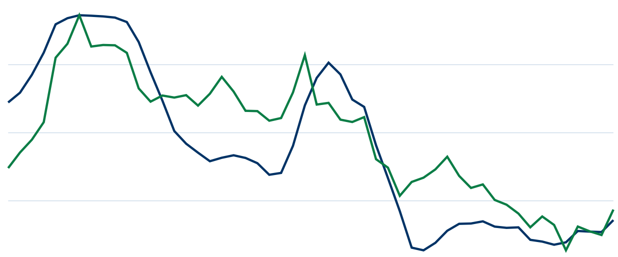
1W	19.6%
4W	38.0%
12W	2.1%
26W	-22.8%
52W	148.8%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
40
Latest 52 weeks.

TREND BREADTH
76.9%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.76
Latest activity-pressure read.

PRESSURE CHANGE
27.7%
Four-week change in activity pressure.

LEADERSHIP
3.00
Latest relative-leadership reading.

RS CHANGE
113.5%
Four-week change in relative leadership.

Technical setup scorecard

Trend	42
Momentum	100
Activity Pressure	38
Relative Leadership	68
Next-Week Expectancy	50
Volume	41
Smart Money	40
Risk Control	0

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04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	94%	90%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	73/100
Value	25/100
Quality	99/100
Momentum	94/100
Growth	99/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	19.1x
Price divided by trailing earnings.	
PRICE / SALES	7.9x
Market value relative to trailing revenue.	
EV / EBITDA	15.7x
Enterprise value relative to operating cash earnings.	
FREE-CASH-FLOW YIELD	6.6%
Free cash flow as a share of enterprise value.	

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	57.2%
Gross profit retained from each unit of revenue.	
OPERATING MARGIN	50.5%
Operating profit retained from revenue.	
FREE-CASH-FLOW MARGIN	51.9%
Free cash flow generated from revenue.	
RETURN ON INVESTED CAPITAL	24.5%
Operating return generated on invested capital.	

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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**73.1%**
EPS GROWTH Latest one-year earnings-per-share growth.	**644.4%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**187.5%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**9/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**2.2%**
BUYBACK YIELD Net share repurchases relative to market value.	**0.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**2.2%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-0.1x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

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05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 10 relevant articles.

2 positive · 7 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
-
No event is stored.

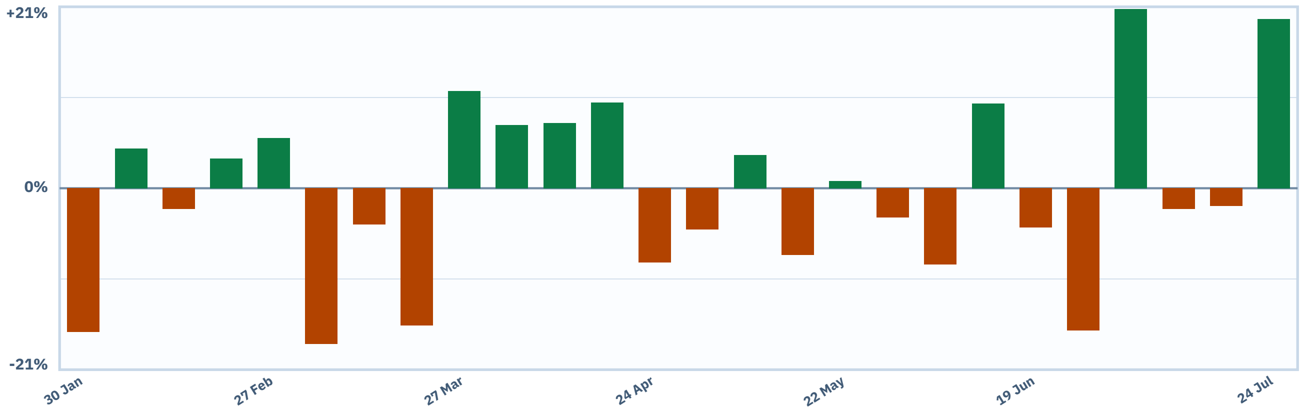
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-31.1%
Distance below the 52-week high.

13-WEEK VOLATILITY
10.4%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+20.7%
Week of 3 Jul.

WORST WEEK
-18.0%
Week of 6 Mar.

LATEST WEEK
+19.6%
Week of 24 Jul.

Shape of recent returns

Strong gains	9
Modest gains	3
Flat weeks	-
Modest losses	4
Sharp losses	10

RECENT VOL
10.4%
13-week weekly-return volatility.

BASE VOL
9.7%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
9.0% / -6.3%
Average positive week versus average negative week.

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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · CA Basic Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
1 / 100	-2.4%	17.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CGG	TOR	19.6%	38.0%	Inactive
ARG	TOR	7.5%	28.9%	Active
MX	TOR	2.6%	15.6%	Inactive
III	TOR	4.0%	15.6%	Inactive
DPM	TOR	11.6%	13.8%	Inactive

Industry · CA Other Precious Metals & Mining

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
1 / 23	-3.6%	8.7%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CGG	TOR	19.6%	38.0%	Inactive
ORV	TOR	7.3%	25.0%	Inactive
ELR	TOR	17.7%	17.7%	Inactive
DC-A	TOR	-0.8%	10.1%	Inactive
ABRA	TOR	7.6%	4.0%	Active

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08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	41/100	Trend, activity pressure, participation, and risk combine to a 41/100 tape read.	
Indicator analysis	24/100	Latest 12-week confirmation: trend 2/12, activity pressure 0/12, relative leadership 5/12.	Activity pressure 0.20; No reversal markers
Factors	72/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 55; Small Cap Core rank 83
SVQF	66/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 102.5 of 300
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	53/100	Weighted news tone is neutral across 10 relevant articles.	China Gold International stock holds recent rebound as higher metal prices meet mixed earnings trend
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

PRICE FOLLOW-THROUGH

19.6%

Latest completed week; four-week move 38.0%.

INDICATOR STACK

42/38

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

53/100

10 relevant articles in the latest sentiment read.

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	29.63 CAD	19.6%	29.02 CAD	13.70 CAD	-0.76	3.00	230.4K	Off
17 Jul 2026	24.78 CAD	-2.1%	28.97 CAD	13.54 CAD	-0.92	-12.77	212.5K	Off
10 Jul 2026	25.30 CAD	-2.4%	29.04 CAD	13.41 CAD	-0.91	-10.46	180.5K	Off
03 Jul 2026	25.92 CAD	20.7%	29.14 CAD	13.29 CAD	-0.91	-7.49	194.5K	Off
26 Jun 2026	21.47 CAD	-16.5%	29.24 CAD	13.15 CAD	-1.05	-22.23	209.1K	Off
19 Jun 2026	25.71 CAD	-4.6%	29.41 CAD	13.04 CAD	-1.09	-6.50	38.8K	Off
12 Jun 2026	26.94 CAD	9.8%	29.35 CAD	12.91 CAD	-1.04	-1.25	154.7K	Off
05 Jun 2026	24.53 CAD	-8.8%	29.27 CAD	12.77 CAD	-1.02	-7.99	74.5K	Off
29 May 2026	26.90 CAD	-3.4%	29.23 CAD	12.65 CAD	-0.86	0.56	382.2K	Off
22 May 2026	27.85 CAD	0.1%	29.11 CAD	12.51 CAD	-0.86	6.02	364.3K	Off
15 May 2026	27.81 CAD	-7.7%	28.92 CAD	12.37 CAD	-0.85	8.99	412.5K	On
08 May 2026	30.13 CAD	3.9%	28.75 CAD	12.23 CAD	-0.78	18.63	286.2K	On
01 May 2026	29.01 CAD	-4.8%	28.57 CAD	12.07 CAD	-0.81	16.44	364.1K	On
24 Apr 2026	30.47 CAD	-8.6%	28.44 CAD	11.93 CAD	-0.81	23.93	372.8K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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