

VMI · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Valmont Industries Inc · Industrials · Conglomerates

LATEST CLOSE

486.2 USD

-8.6% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 2.1% above the Trend Line and sits at 57.7% of its 52-week range. The latest completed week returned -8.6%, after a -14.5% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers. Options positioning is bullish with 36/100 conviction, while the latest news-sentiment score is 62/100. Near-term considerations: earnings are due in 82d.

Technical setup score 53/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

486.2 USD

24 Jul 2026

1W RETURN

-8.6%

latest completed week

4W RETURN

-14.5%

short-term follow-through

12W RETURN

-4.6%

quarterly tape

TREND BREADTH

92.3%

48 of 52 weeks active

VOLUME RATIO

1.5x

vs 13-week average

What is working

- The trend backdrop is active with a 14-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 2 reversal markers appear in the recent smart-money tape.
- The latest week was a sharp negative move.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-8.6%

Latest completed week; four-week move -14.5%.

INDICATOR STACK

96/51

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

36/100 conviction; expected move 9.0%.

NEWS SENTIMENT

62/100

62 relevant articles in the latest sentiment read.

EVENT RISK

82d

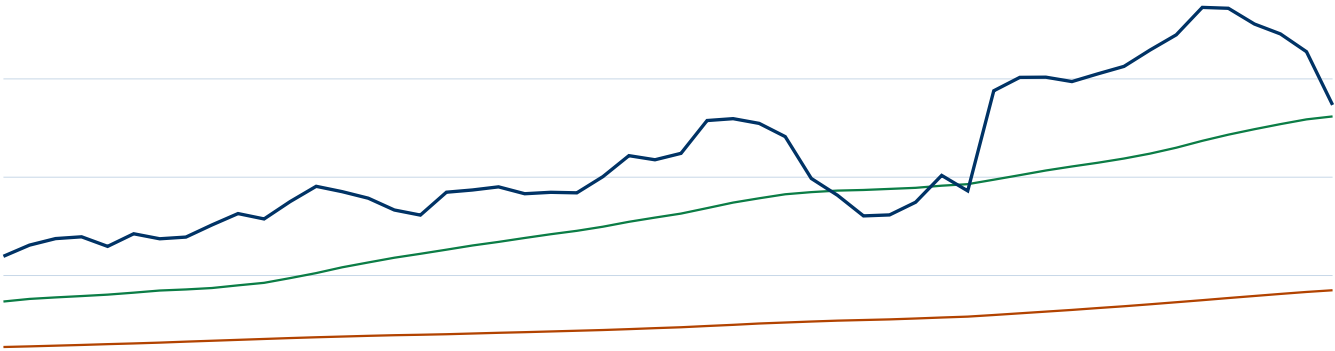
Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 2.1% above the Trend Line and sits at 57.7% of its 52-week range. The latest completed week returned -8.6%, after a -14.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 351.5 USD 584.9 USD Latest close sits at 57.7% of the 52-week range.	RANGE LOCATION 57.7% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 2.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 48.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -16.9% Distance from the latest 52-week high.

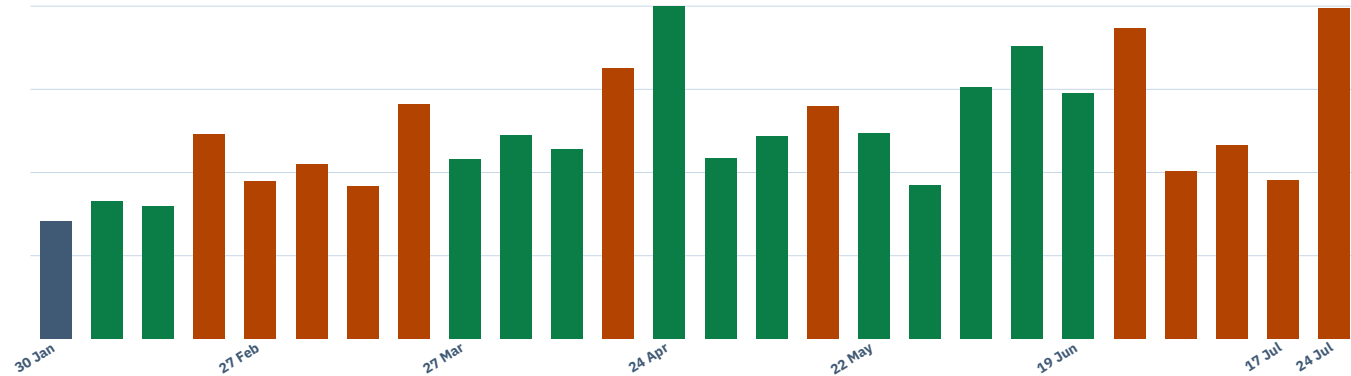
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.5x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.5x Latest volume versus the 13-week average.	BASELINE 1.1M 13-week average volume.	ONE-YEAR BASE 903.7K 52-week average volume.	LATEST WEEKLY VOLUME 1.6M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

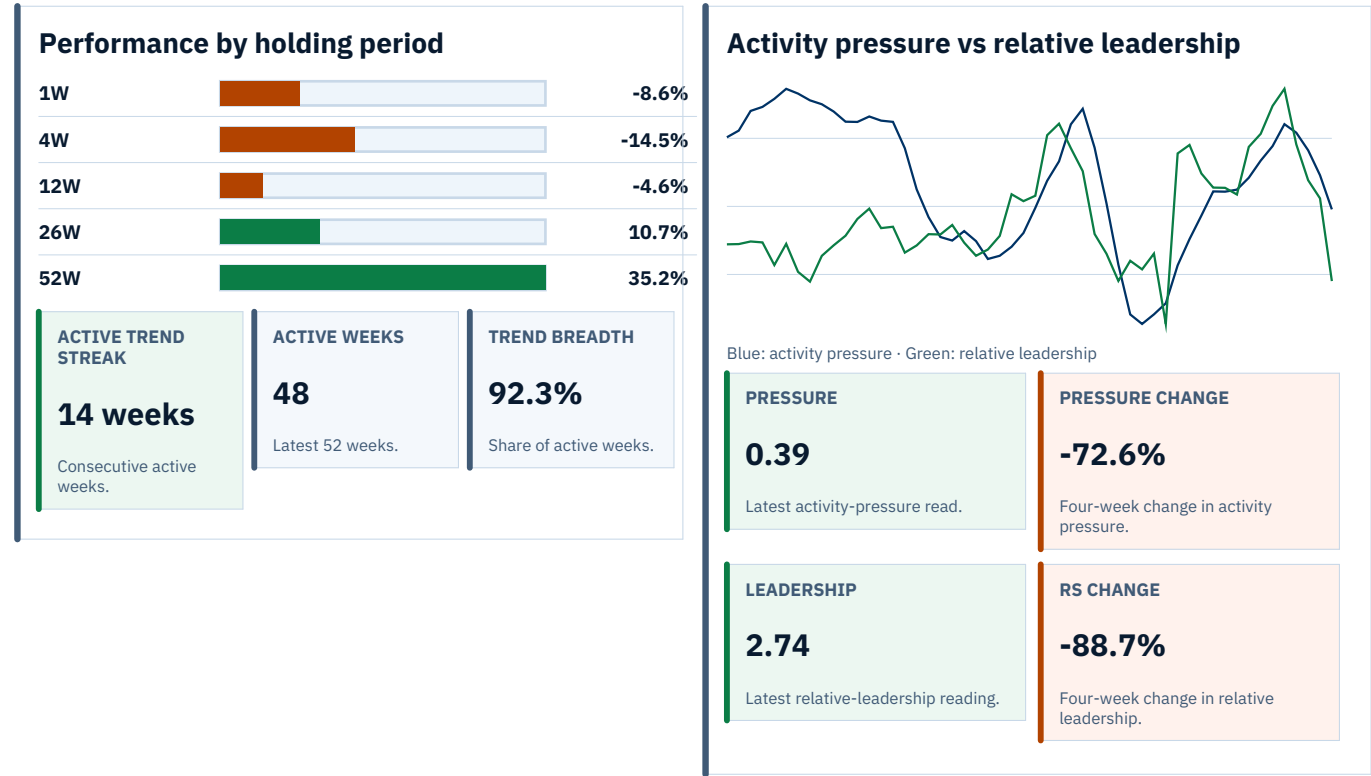
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -14.5% over four weeks, -4.6% over 12 weeks, and 35.2% over one year. The current trend has remained active for 14 consecutive weeks.



Technical setup scorecard

Trend		96
Momentum		12
Activity Pressure		51
Relative Leadership		51
Next-Week Expectancy		50
Volume		62
Smart Money		55
Risk Control		50

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		46/100
Value		20/100
Quality		66/100
Momentum		83/100
Growth		91/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 19.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 30.4%
PRICE / SALES Market value relative to trailing revenue. 2.2x	OPERATING MARGIN Operating profit retained from revenue. 13.7%
EV / EBITDA Enterprise value relative to operating cash earnings. 15.1x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 14.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 21.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH3.8%	DIVIDEND YIELD0.6%
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH127.3%	BUYBACK YIELD2.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-17.3%	SHAREHOLDER YIELD2.6%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9	NET DEBT / EBITDA1.1x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

VMI shows bullish options pressure with a 36/100 conviction score, put-call volume ratio of 0.69, expected move of 9.0%, and Sharemaestro trend signal active.

CONVICTION

36/100

Options signal conviction.

EXPECTED MOVE

9.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.69

Contract volume balance.

Pressure

22

Speculation

9

Volatility

62

Trend agreement

70

Insider activity

11 / 6

11 acquisitions and 6 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

62/100

Weighted news tone is positive across 62 relevant articles.

35 positive · 24 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

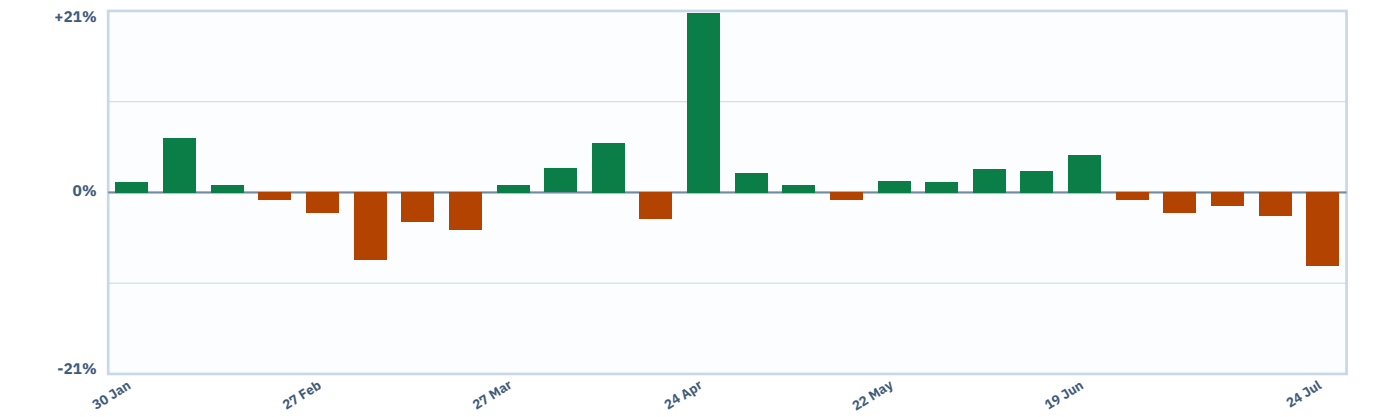
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 82d Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 9.0% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -16.9% Distance below the 52-week high.	13-WEEK VOLATILITY 3.2% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

14 of 26

12 weeks finished lower.

BEST WEEK

+20.8%

Week of 24 Apr.

WORST WEEK

-8.6%

Week of 24 Jul.

LATEST WEEK

-8.6%

Week of 24 Jul.

Shape of recent returns

Strong gains		4
Modest gains		10
Flat weeks		-
Modest losses		9
Sharp losses		3

RECENT VOL

3.2%

13-week weekly-return volatility.

BASE VOL

4.1%

52-week weekly-return volatility.

UP/DOWN SPLIT

29/23

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

3.0% / -2.2%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Conglomerates

4-WEEK RANK 19 / 23 Standing within the tracked group.	GROUP AVERAGE -3.9% Average four-week return.	TREND BREADTH 52.2% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
NNBR	NASDAQ	11.0%	27.9%	Active
HHS	NASDAQ	-2.0%	15.5%	Inactive
AIRT	NASDAQ	0.3%	12.5%	Active
DLX	NYSE	-0.1%	8.7%	Inactive
MMM	NYSE	8.0%	5.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	61/100	Trend, activity pressure, participation, and risk combine to a 61/100 tape read.	
Indicator analysis	87/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 12/12.	Activity pressure 0.95; 2 reversal markers
Factors	52/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 23; Small Cap Core rank 78
SVQF	58/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 424.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	59/100	VMI shows bullish options pressure with a 36/100 conviction score, put-call volume ratio of 0.69, expected move of 9.0%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 9.0%
Sentiment	62/100	Weighted news tone is positive across 62 relevant articles.	Valmont Industries CFO Buys \$100,000 in Shares. What Does This News Mean for Investors?
Insiders	11 / 6	11 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	82d	Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	
Research flow	1 items	0 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH -8.6% Latest completed week; four-week move -14.5%.	INDICATOR STACK 96/51 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 36/100 conviction; expected move 9.0%.	NEWS SENTIMENT 62/100 62 relevant articles in the latest sentiment read.	EVENT RISK 82d Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	486.2 USD	-8.6%	476.3 USD	327.6 USD	0.39	2.74	1.6M	On
17 Jul 2026	531.7 USD	-2.8%	473.8 USD	326.2 USD	0.80	11.99	768.4K	On
10 Jul 2026	546.8 USD	-1.5%	469.7 USD	324.5 USD	1.09	14.01	937.3K	On
03 Jul 2026	555.4 USD	-2.4%	465.4 USD	322.7 USD	1.31	18.03	812.5K	On
26 Jun 2026	568.8 USD	-0.1%	460.6 USD	320.9 USD	1.41	24.23	1.5M	On
19 Jun 2026	569.5 USD	4.3%	455.4 USD	319.1 USD	1.14	22.33	1.2M	On
12 Jun 2026	546.1 USD	2.4%	449.5 USD	317.3 USD	0.97	19.20	1.4M	On
05 Jun 2026	533.1 USD	2.7%	444.5 USD	315.6 USD	0.77	17.74	1.2M	On
29 May 2026	519.1 USD	1.2%	440.3 USD	313.9 USD	0.62	12.41	743.8K	On
22 May 2026	512.7 USD	1.3%	436.7 USD	312.3 USD	0.60	13.16	996.5K	On
15 May 2026	506.1 USD	-0.7%	433.5 USD	310.8 USD	0.60	13.19	1.1M	On
08 May 2026	509.9 USD	0.0%	430.1 USD	309.3 USD	0.31	14.77	981.5K	On
01 May 2026	509.7 USD	2.3%	426.0 USD	307.9 USD	0.03	17.96	872.6K	On
24 Apr 2026	498.2 USD	20.8%	422.1 USD	306.4 USD	-0.29	17.01	1.6M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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