PAC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Grupo Aeroportuario del Pacifico SAB De CV ADR · Industrials · Airports & Air Services

LATEST CLOSE

216.3 USD

-2.1% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -14.0% below the Trend Line and sits at 10.0% of its 52-week range. The latest completed week returned -2.1%, after a -14.5% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers. The latest news-sentiment score is 53/100. Near-term considerations: earnings are due in 81d.

Technical setup score 31/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE **216.3 USD** 24 Jul 2026	1W RETURN **-2.1%** latest completed week	4W RETURN **-14.5%** short-term follow-through
12W RETURN **-13.3%** quarterly tape	TREND BREADTH **51.9%** 27 of 52 weeks active	VOLUME RATIO **1.6x** vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH **-2.1%** Latest completed week; four-week move -14.5%.	INDICATOR STACK **29/42** Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP **Active** The trend backdrop defines the current weekly regime.	PATIENT CAPITAL **Quiet** Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

53/100

39 relevant articles in the latest sentiment read.

EVENT RISK

81d

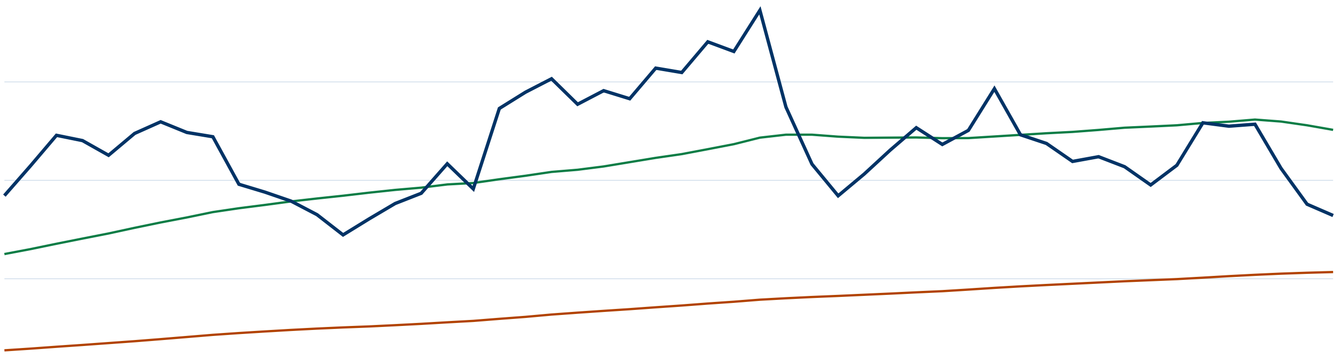
Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

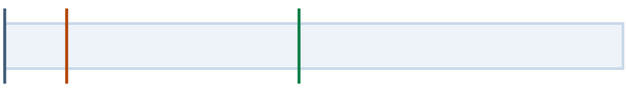
The weekly trend is not active. Price is -14.0% below the Trend Line and sits at 10.0% of its 52-week range. The latest completed week returned -2.1%, after a -14.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



206.9 USD
300.4 USD

Latest close sits at 10.0% of the 52-week range.

RANGE LOCATION

10.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-14.0%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

12.0%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-28.0%

Distance from the latest 52-week high.

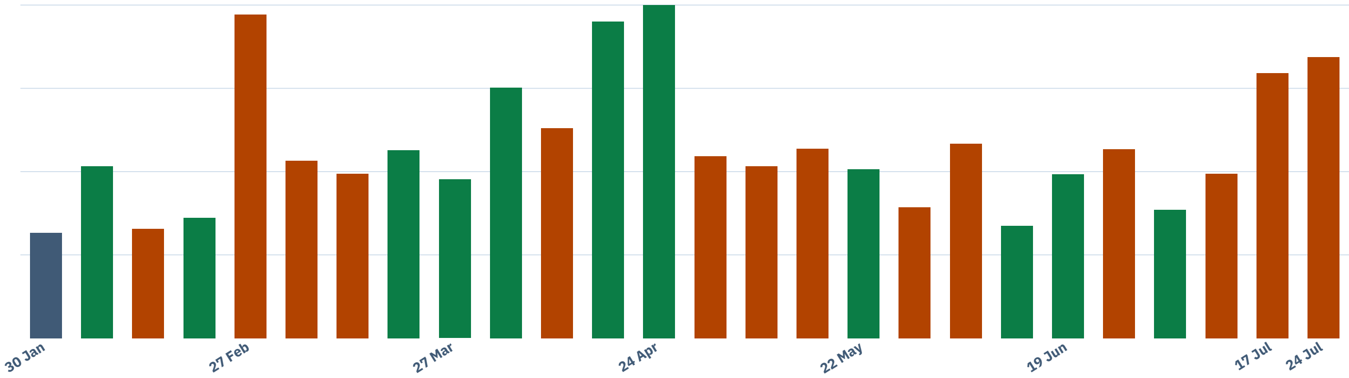
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.6x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



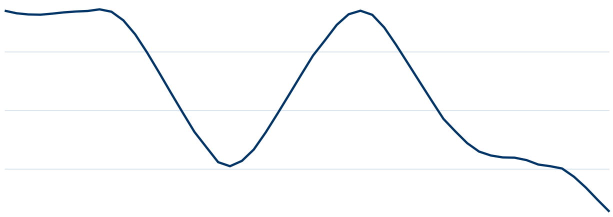
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.6x	555.4K	495.1K	866.5K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.16 · 12-week average 0.32

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.16	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -14.5% over four weeks, -13.3% over 12 weeks, and -1.7% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

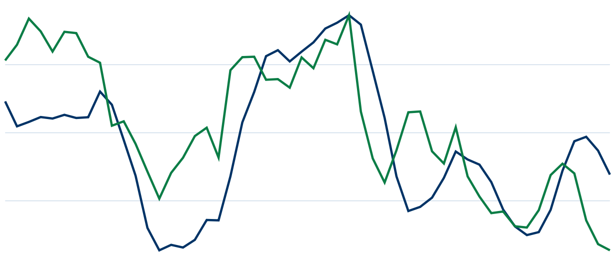
Period	Return
1W	-2.1%
4W	-14.5%
12W	-13.3%
26W	-21.8%
52W	-1.7%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
27
Latest 52 weeks.

TREND BREADTH
51.9%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.39
Latest activity-pressure read.

PRESSURE CHANGE
-9.6%
Four-week change in activity pressure.

LEADERSHIP
-18.60
Latest relative-leadership reading.

RS CHANGE
-308.5%
Four-week change in relative leadership.

Technical setup scorecard

Factor	Score
Trend	29
Momentum	5
Activity Pressure	42
Relative Leadership	0
Next-Week Expectancy	50
Volume	66
Smart Money	38
Risk Control	23

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	97%	97%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Factor	Score
Overall factor strength	94/100
Value	98/100
Quality	96/100
Momentum	30/100
Growth	74/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	1.2x	Price divided by trailing earnings.
PRICE / SALES	0.4x	Market value relative to trailing revenue.
EV / EBITDA	3.0x	Enterprise value relative to operating cash earnings.
FREE-CASH-FLOW YIELD	54.9%	Free cash flow as a share of enterprise value.

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	33.2%	Gross profit retained from each unit of revenue.
OPERATING MARGIN	50.5%	Operating profit retained from revenue.
FREE-CASH-FLOW MARGIN	101.2%	Free cash flow generated from revenue.
RETURN ON INVESTED CAPITAL	12.3%	Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**1.0%**
EPS GROWTH Latest one-year earnings-per-share growth.	**14.3%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**41.5%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**7/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**2.1%**
BUYBACK YIELD Net share repurchases relative to market value.	**0.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**2.1%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**2.2x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 39 relevant articles.

13 positive · 20 neutral · 6 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

81d

Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

-

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-28.0%

Distance below the 52-week high.

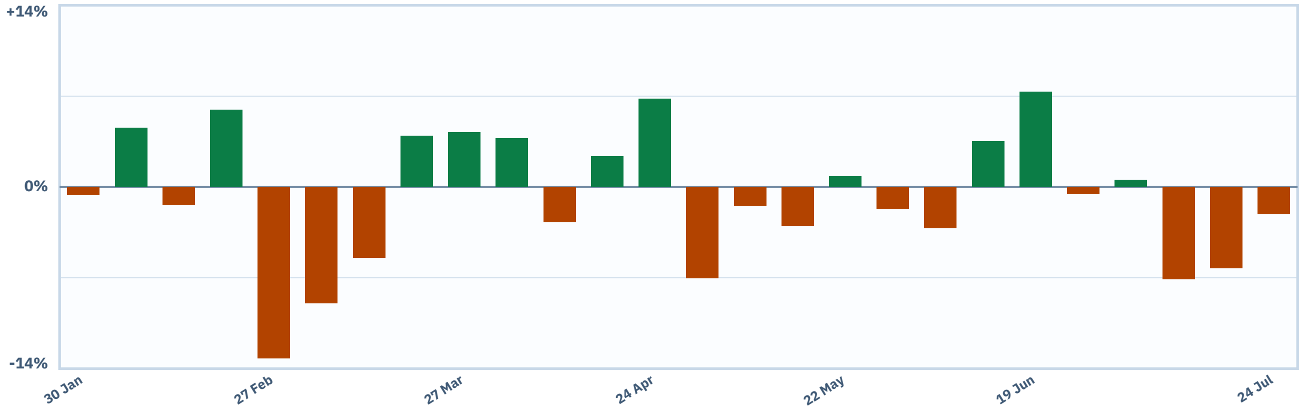
13-WEEK VOLATILITY

4.0%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

11 of 26

15 weeks finished lower.

BEST WEEK

+7.4%

Week of 19 Jun.

WORST WEEK

-13.2%

Week of 27 Feb.

LATEST WEEK

-2.1%

Week of 24 Jul.

Shape of recent returns

Strong gains	5
Modest gains	6
Flat weeks	-
Modest losses	9
Sharp losses	6

RECENT VOL

4.0%

13-week weekly-return volatility.

BASE VOL

4.8%

52-week weekly-return volatility.

UP/DOWN SPLIT

25/27

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.1% / -3.6%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.7%

Average four-week return.

TREND BREADTH

52.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Airports & Air Services

4-WEEK RANK

5 / 7

Standing within the tracked group.

GROUP AVERAGE

-13.0%

Average four-week return.

TREND BREADTH

0.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CAAP	NYSE	1.4%	-1.4%	Inactive
ASLE	NASDAQ	2.1%	-5.6%	Inactive
OMAB	NASDAQ	-1.8%	-7.6%	Inactive
ASR	NYSE	-4.3%	-13.2%	Inactive
PAC	NYSE	-2.1%	-14.5%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	34/100	Trend, activity pressure, participation, and risk combine to a 34/100 tape read.	
Indicator analysis	11/100	Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.16; No reversal markers
Factors	81/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 75; Buyback Yield rank 64; Small Cap Core rank 3
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	53/100	Weighted news tone is neutral across 39 relevant articles.	Asia-Pac shares rise as US tech capex drives chipmakers; yen weakens and oil jumps on Red Sea attacks
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	81d	Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.	
Research flow	1 items	0 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH

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INDICATOR STACK

29/42

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	216.3 USD	-2.1%	251.4 USD	193.1 USD	-0.39	-18.60	866.5K	Off
17 Jul 2026	220.9 USD	-6.3%	253.3 USD	192.8 USD	-0.18	-17.59	817.5K	Off
10 Jul 2026	235.6 USD	-7.1%	254.8 USD	192.4 USD	-0.05	-13.74	506.7K	Off
03 Jul 2026	253.7 USD	0.3%	255.6 USD	192.0 USD	-0.09	-6.13	395.6K	Off
26 Jun 2026	252.9 USD	-0.6%	254.7 USD	191.4 USD	-0.36	-4.55	582.8K	Off
19 Jun 2026	254.3 USD	7.4%	254.2 USD	190.8 USD	-0.71	-6.40	505.4K	Off
12 Jun 2026	236.9 USD	3.5%	253.3 USD	190.2 USD	-0.91	-12.09	346.8K	Off
05 Jun 2026	228.8 USD	-3.2%	252.8 USD	189.8 USD	-0.93	-14.91	599.7K	Off
29 May 2026	236.3 USD	-1.7%	252.3 USD	189.3 USD	-0.86	-14.70	403.5K	Off
22 May 2026	240.4 USD	0.8%	251.4 USD	188.8 USD	-0.70	-12.31	520.5K	Off
15 May 2026	238.4 USD	-3.0%	250.6 USD	188.3 USD	-0.46	-12.57	584.2K	Off
08 May 2026	245.8 USD	-1.4%	250.0 USD	187.8 USD	-0.30	-9.88	530.3K	Off
01 May 2026	249.4 USD	-7.0%	249.4 USD	187.2 USD	-0.26	-6.61	560.6K	Off
24 Apr 2026	268.3 USD	6.8%	248.7 USD	186.6 USD	-0.19	1.36	1.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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