LPG · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Dorian LPG Ltd · Energy · Oil & Gas Midstream

LATEST CLOSE

45.32 USD

10.5% latest week

Weekly setup

Constructive trend

The weekly trend is active. Price is 28.1% above the Trend Line and sits at 89.0% of its 52-week range. The latest completed week returned 10.5%, after a 25.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. Options positioning is volatility with 46/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: earnings are due in 8d.

Technical setup score 69/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
45.32 USD	**10.5%**	**25.7%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
18.4%	**75.0%**	**1.0x**
quarterly tape	39 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 23-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 57.66% based on similar historical setup states.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 6 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
10.5%	**86/33**	**Active**	**Quiet**
Latest completed week; four-week move 25.7%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

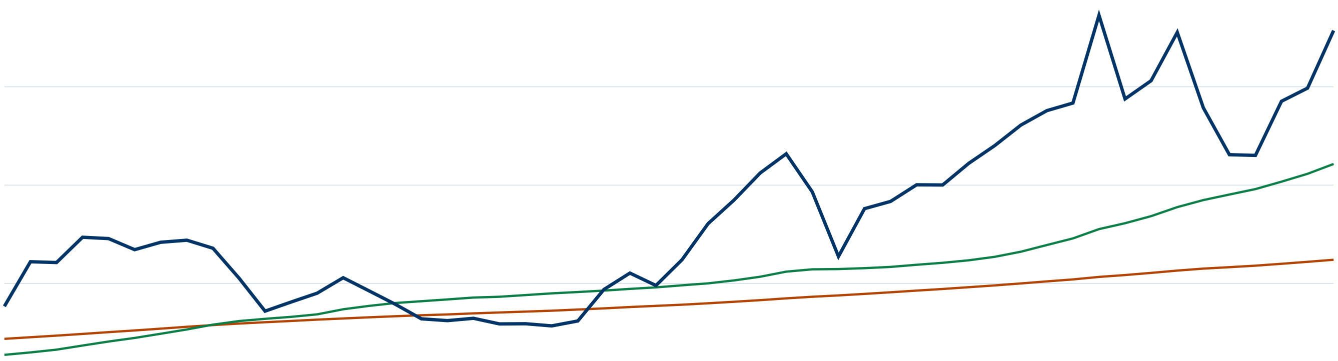
NEXT-WEEK EXPECTANCY	OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Positive 57.66%	**Volatility**	**58/100**	**8d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	46/100 conviction; expected move 9.8%.	56 relevant articles in the latest sentiment read.	Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

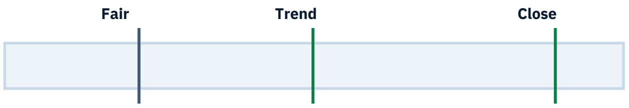
The weekly trend is active. Price is 28.1% above the Trend Line and sits at 89.0% of its 52-week range. The latest completed week returned 10.5%, after a 25.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



22.71 USD 48.12 USD

Latest close sits at 89.0% of the 52-week range.

RANGE LOCATION

89.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

28.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

60.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-5.8%

Distance from the latest 52-week high.

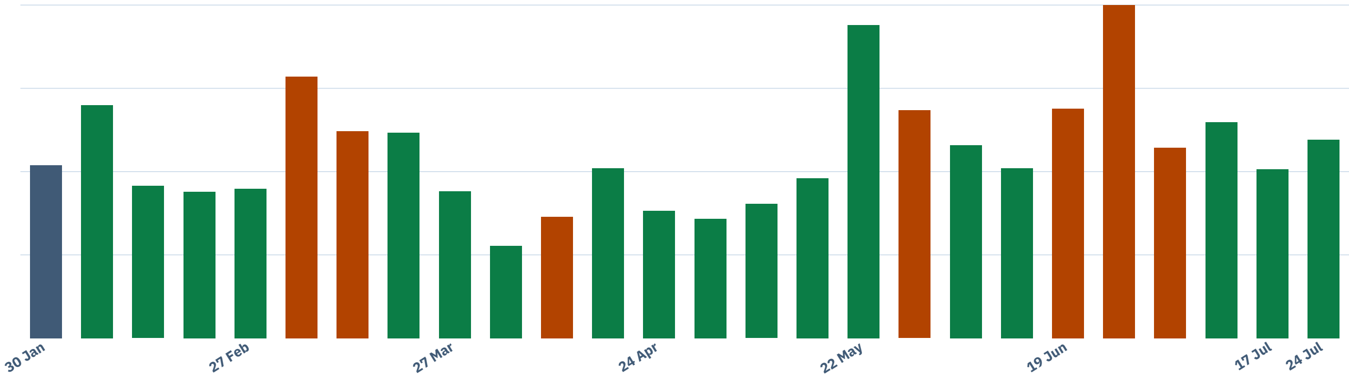
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



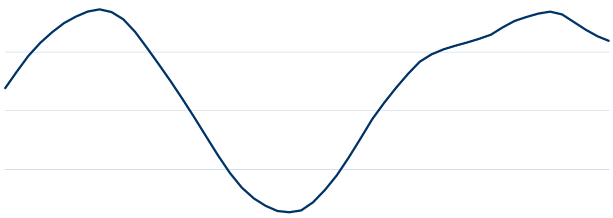
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.0x	**3.3M**	**2.7M**	**3.2M**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.86 · 12-week average 0.92

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	10/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.86	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	6	6 reversal markers

No recent accumulation markers. 6 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 25.7% over four weeks, 18.4% over 12 weeks, and 71.1% over one year. The current trend has remained active for 23 consecutive weeks.

Performance by holding period

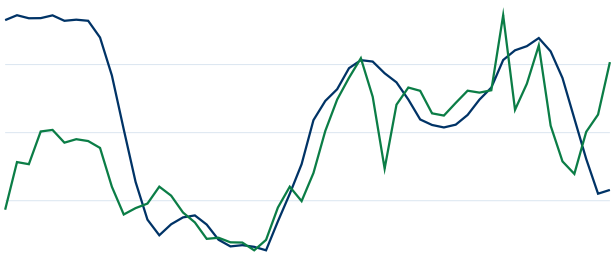
1W	10.5%
4W	25.7%
12W	18.4%
26W	72.3%
52W	71.1%

ACTIVE TREND STREAK
23 weeks
Consecutive active weeks.

ACTIVE WEEKS
39
Latest 52 weeks.

TREND BREADTH
75.0%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.35
Latest activity-pressure read.

PRESSURE CHANGE
-132.0%
Four-week change in activity pressure.

LEADERSHIP
33.86
Latest relative-leadership reading.

RS CHANGE
225.4%
Four-week change in relative leadership.

Technical setup scorecard

Trend	86
Momentum	100
Activity Pressure	33
Relative Leadership	100
Next-Week Expectancy	79
Volume	41
Smart Money	60
Risk Control	52

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Mar 2026	100%	96%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**97/100**
Value	**86/100**
Quality	**88/100**
Momentum	**88/100**
Growth	**98/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**10.0x**
PRICE / SALES Market value relative to trailing revenue.	**4.1x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**7.9x**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**11.3%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**57.5%**
OPERATING MARGIN Operating profit retained from revenue.	**46.6%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**54.8%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**11.0%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH	Latest one-year revenue growth.	**35.3%**
EPS GROWTH	Latest one-year earnings-per-share growth.	**114.8%**
FREE-CASH-FLOW GROWTH	Latest one-year free-cash-flow growth.	**36.6%**
PIOTROSKI F-SCORE	Nine-point accounting-strength checklist.	**7/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD	Cash dividends relative to market value.	**6.5%**
BUYBACK YIELD	Net share repurchases relative to market value.	**0.4%**
SHAREHOLDER YIELD	Dividend yield plus net buyback yield.	**6.9%**
NET DEBT / EBITDA	Balance-sheet debt relative to operating cash earnings.	**1.3x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

LPG shows volatility options pressure with a 46/100 conviction score, put-call volume ratio of 0.34, expected move of 9.8%, and Sharemaestro trend signal active.

CONVICTION

46/100

Options signal conviction.

EXPECTED MOVE

9.8%

Nearest-chain pricing.

PUT/CALL VOLUME

0.34

Contract volume balance.

Pressure	**58**
Speculation	**9**
Volatility	**73**
Trend agreement	**48**

Insider activity

0 / 3

0 acquisitions and 3 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

58/100

Weighted news tone is neutral across 56 relevant articles.

26 positive · 25 neutral · 5 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

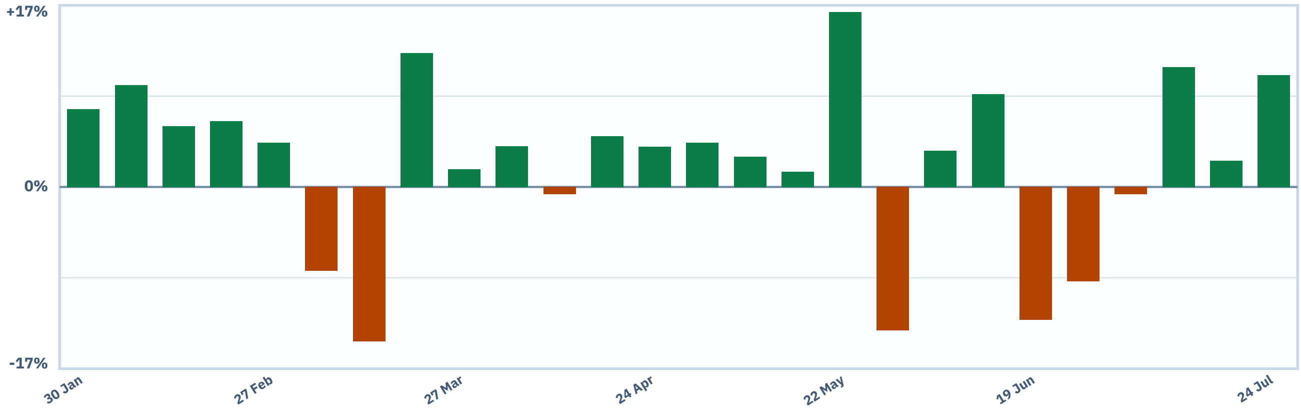
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS	OPTIONS EXPECTED MOVE	52-WEEK DRAWDOWN	13-WEEK VOLATILITY
8d	9.8%	-5.8%	8.7%
Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.	Nearest-chain priced movement where available.	Distance below the 52-week high.	Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER	BEST WEEK	WORST WEEK	LATEST WEEK
19 of 26	+16.4%	-14.5%	+10.5%
7 weeks finished lower.	Week of 22 May.	Week of 13 Mar.	Week of 24 Jul.

Shape of recent returns

Strong gains	12
Modest gains	7
Flat weeks	-
Modest losses	2
Sharp losses	5

RECENT VOL	BASE VOL
8.7%	6.7%
13-week weekly-return volatility.	52-week weekly-return volatility.

UP/DOWN SPLIT	AVERAGE SKEW
31/21	5.5% / -5.0%
Count of positive and negative weeks in the 52-week window.	Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Midstream

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 55	7.0%	81.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
VG	NYSE	3.7%	30.7%	Active
LPG	NYSE	10.5%	25.7%	Active
BWLP	NYSE	7.2%	25.2%	Active
PBT	NYSE	2.9%	20.2%	Active
INSW	NYSE	6.4%	16.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	66/100	Trend, activity pressure, participation, and risk combine to a 66/100 tape read.	
Indicator analysis	77/100	Latest 12-week confirmation: trend 12/12, activity pressure 10/12, relative leadership 12/12.	Activity pressure 0.86; 6 reversal markers
Next-Week Expectancy	Positive 57.66%	Next-week expectancy is positive with a 57.66% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	89/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 37; Small Cap Core rank 21
SVQF	74/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 269.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	47/100	LPG shows volatility options pressure with a 46/100 conviction score, put-call volume ratio of 0.34, expected move of 9.8%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 9.8%
Sentiment	58/100	Weighted news tone is neutral across 56 relevant articles.	Dorian LPG (NYSE:LPG): A Growth at a Reasonable Price Stock
Insiders	0 / 3	0 acquisitions and 3 disposals in the latest 180-day insider tape.	
Earnings	8d	Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

10.5%

Latest completed week; four-week move 25.7%.

INDICATOR STACK

86/33

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.66%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

46/100 conviction; expected move 9.8%.

NEWS SENTIMENT

58/100

56 relevant articles in the latest sentiment read.

EVENT RISK

8d

Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	45.32 USD	10.5%	35.37 USD	28.22 USD	-0.35	33.86	3.2M	On
17 Jul 2026	41.03 USD	2.4%	34.63 USD	28.07 USD	-0.40	21.46	2.7M	On
10 Jul 2026	40.05 USD	11.2%	34.05 USD	27.92 USD	0.05	17.39	3.5M	On
03 Jul 2026	36.01 USD	-0.1%	33.49 USD	27.78 USD	0.57	7.46	3.1M	On
26 Jun 2026	36.06 USD	-8.8%	33.09 USD	27.67 USD	1.08	10.41	5.3M	On
19 Jun 2026	39.56 USD	-12.5%	32.67 USD	27.56 USD	1.42	18.85	3.7M	On
12 Jun 2026	45.19 USD	8.7%	32.15 USD	27.42 USD	1.59	37.82	2.7M	On
05 Jun 2026	41.58 USD	3.4%	31.47 USD	27.24 USD	1.49	28.77	3.1M	On
29 May 2026	40.22 USD	-13.4%	30.95 USD	27.08 USD	1.44	22.61	3.6M	On
22 May 2026	46.46 USD	16.4%	30.51 USD	26.94 USD	1.31	44.95	5.0M	On
15 May 2026	39.92 USD	1.4%	29.81 USD	26.75 USD	0.96	27.21	2.6M	On
08 May 2026	39.35 USD	2.8%	29.32 USD	26.61 USD	0.81	26.66	2.1M	On
01 May 2026	38.27 USD	4.1%	28.82 USD	26.46 USD	0.61	27.12	1.9M	On
24 Apr 2026	36.74 USD	3.8%	28.44 USD	26.31 USD	0.49	24.23	2.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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