

EQT · ASX · WEEK ENDED 24 JUL 2026

Weekly Investor Report

EQT Holdings Limited · Financial Services · Asset Management

LATEST CLOSE

17.35 AUD

-5.3% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -12.6% below the Trend Line and sits at 12.6% of its 52-week range. The latest completed week returned -5.3%, after a 8.4% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. The latest news-sentiment score is 50/100. Near-term considerations: volume confirmation is below normal.

Technical setup score 28/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

17.35 AUD

24 Jul 2026

1W RETURN

-5.3%

latest completed week

4W RETURN

8.4%

short-term follow-through

12W RETURN

-11.1%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-5.3%

Latest completed week; four-week move 8.4%.

INDICATOR STACK

0/69

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

50/100

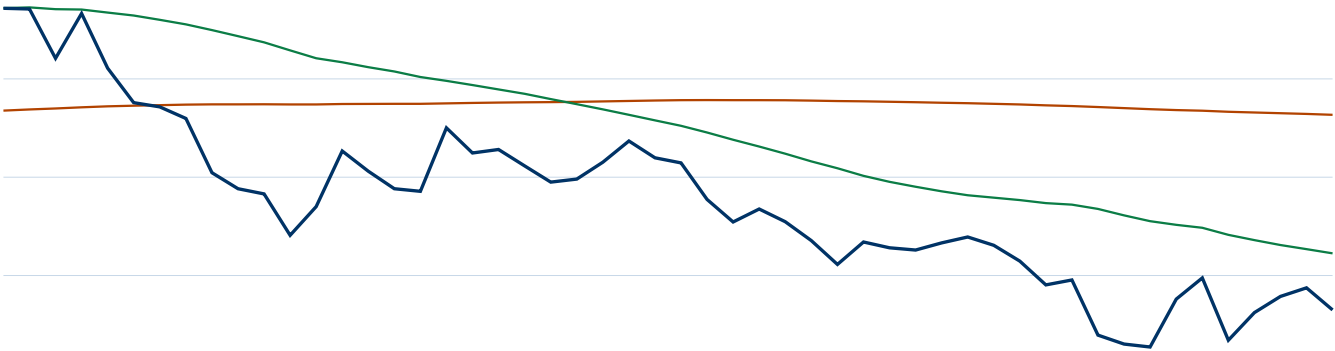
14 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

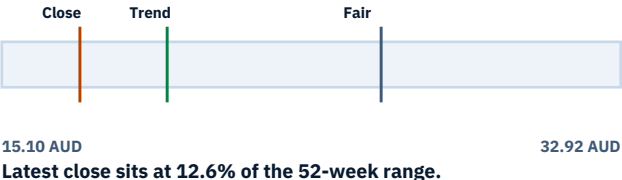
The weekly trend is not active. Price is -12.6% below the Trend Line and sits at 12.6% of its 52-week range. The latest completed week returned -5.3%, after a 8.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



RANGE LOCATION

12.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-12.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-33.3%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-47.3%

Distance from the latest 52-week high.

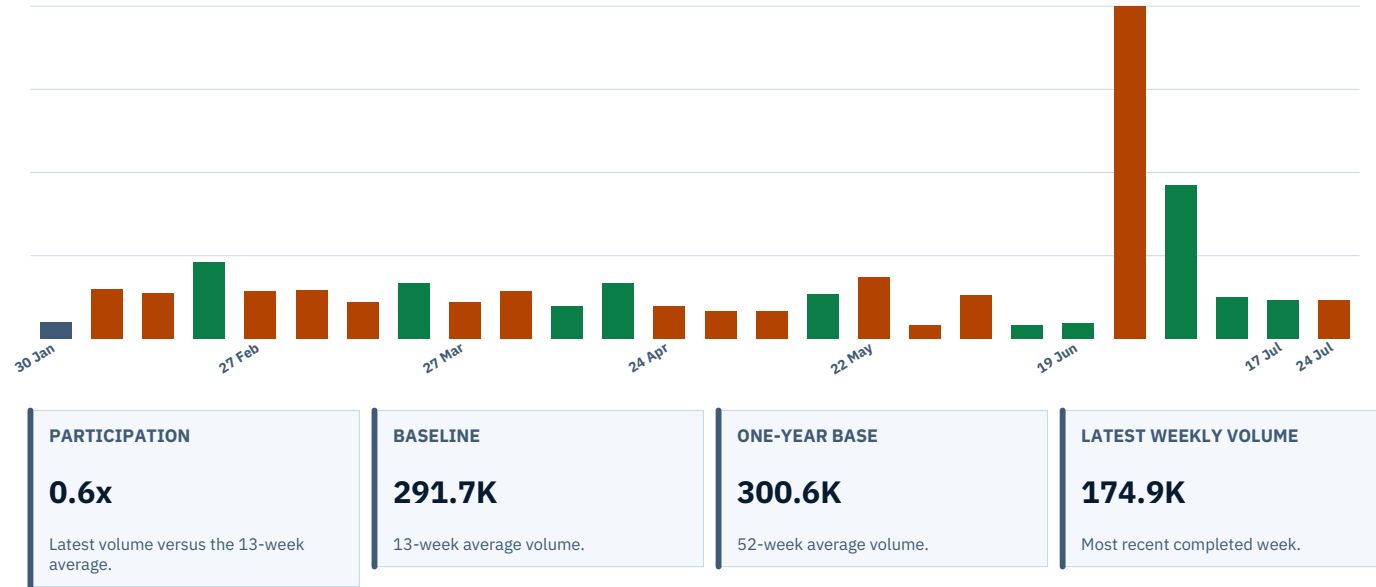
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

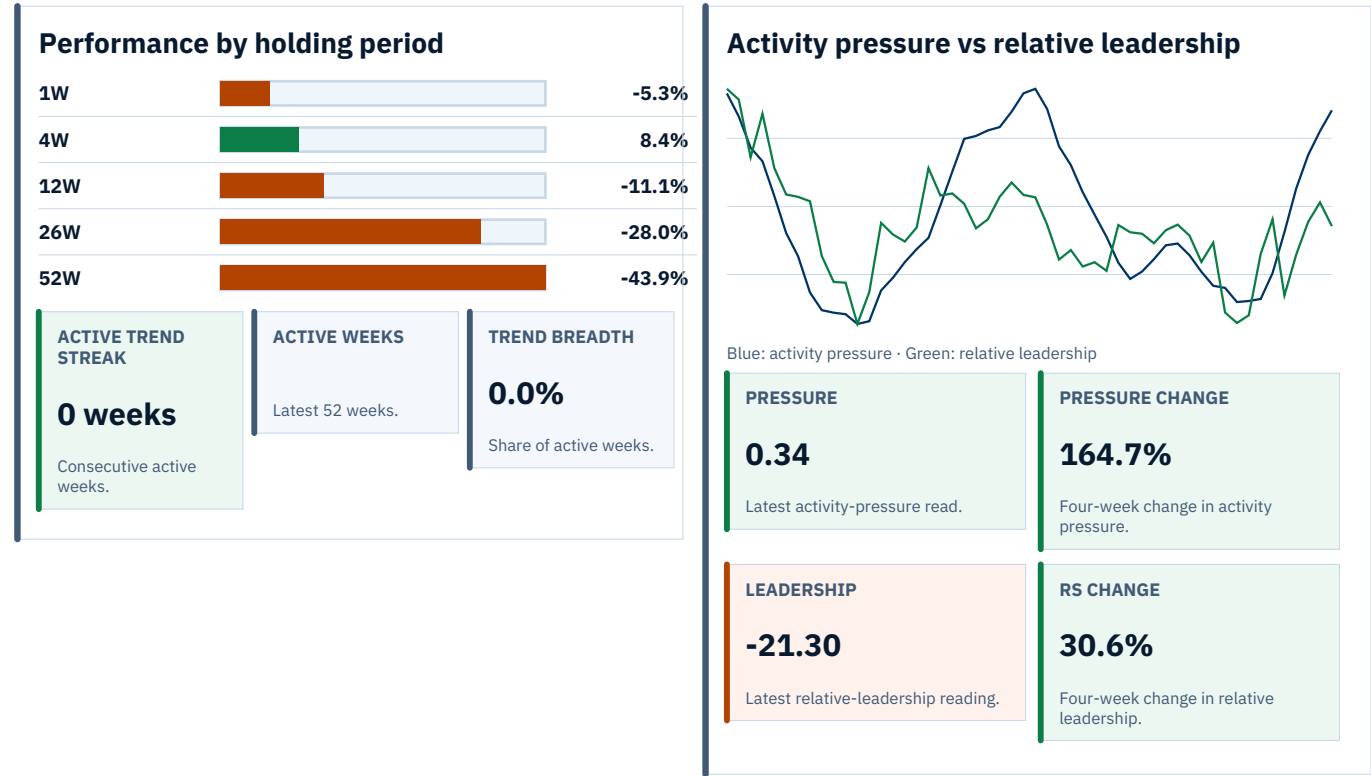
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 8.4% over four weeks, -11.1% over 12 weeks, and -43.9% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		0
Momentum		59
Activity Pressure		69
Relative Leadership		0
Next-Week Expectancy		50
Volume		25
Smart Money		21
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 19 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Jun 2025 Financial reporting period used.	FIELD COVERAGE 76% Available factor fields.	MODEL CONFIDENCE 41% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		79/100
Value		95/100
Quality		88/100
Momentum		5/100
Growth		89/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E 14.8x Price divided by trailing earnings.	GROSS MARGIN - Gross profit retained from each unit of revenue.
PRICE / SALES 2.8x Market value relative to trailing revenue.	OPERATING MARGIN 31.4% Operating profit retained from revenue.
EV / EBITDA 6.9x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 22.1% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 9.0% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 12.0% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH4.8% Latest one-year revenue growth.	DIVIDEND YIELD6.1% Cash dividends relative to market value.
EPS GROWTH59.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH17.6% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD6.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-1.0x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

50/100

Weighted news tone is neutral across 14 relevant articles.

2 positive · 10 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

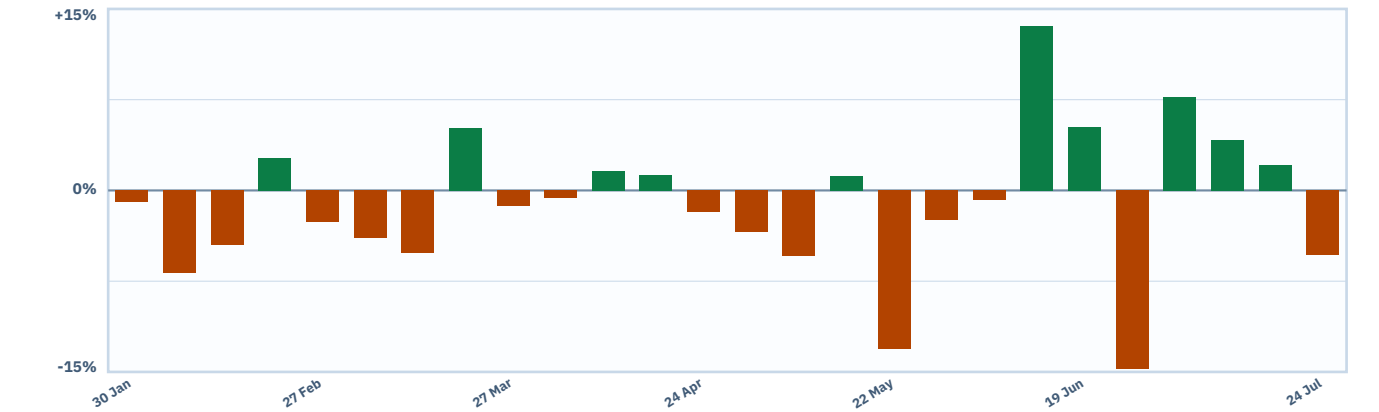
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS - No event is stored.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -47.3% Distance below the 52-week high.	13-WEEK VOLATILITY 7.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 10 of 26 16 weeks finished lower.	BEST WEEK +13.6% Week of 12 Jun.	WORST WEEK -14.8% Week of 26 Jun.	LATEST WEEK -5.3% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>5</td></tr><tr><td>Modest gains</td><td> </td><td>5</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>9</td></tr><tr><td>Sharp losses</td><td> </td><td>7</td></tr></table>	Strong gains		5	Modest gains		5	Flat weeks		-	Modest losses		9	Sharp losses		7	RECENT VOL 7.6% 13-week weekly-return volatility.	BASE VOL 5.6% 52-week weekly-return volatility.
Strong gains		5															
Modest gains		5															
Flat weeks		-															
Modest losses		9															
Sharp losses		7															
	UP/DOWN SPLIT 18/34 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 5.0% / -4.1% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · AU Financial Services

4-WEEK RANK 9 / 100 Standing within the tracked group.	GROUP AVERAGE 2.5% Average four-week return.	TREND BREADTH 37.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AMP	ASX	4.5%	36.1%	Active
GDG	ASX	21.9%	28.8%	Inactive
PPT	ASX	-1.5%	24.6%	Inactive
RYD	ASX	16.7%	19.7%	Inactive
HUB	ASX	-2.2%	16.4%	Inactive

Industry · AU Asset Management

4-WEEK RANK 18 / 100 Standing within the tracked group.	GROUP AVERAGE 2.7% Average four-week return.	TREND BREADTH 24.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
GDG	ASX	21.9%	28.8%	Inactive
PPT	ASX	-1.5%	24.6%	Inactive
RYD	ASX	16.7%	19.7%	Inactive
WTL	ASX	6.7%	18.5%	Inactive
NCC	ASX	2.3%	15.6%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	24/100	Trend, activity pressure, participation, and risk combine to a 24/100 tape read.	
Indicator analysis	15/100	Latest 12-week confirmation: trend 0/12, activity pressure 3/12, relative leadership 0/12.	Activity pressure 0.07; No reversal markers
Factors	68/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 14; Small Cap Core rank 14
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	50/100	Weighted news tone is neutral across 14 relevant articles.	Dividend Stocks: Why EQT Holdings (ASX:EQT), GWA Group (ASX:GWA) and Insurance Australia Group (ASX:IAG) Are in Focus
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

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NEWS SENTIMENT

50/100

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	17.35 AUD	-5.3%	19.86 AUD	26.02 AUD	0.34	-21.30	174.9K	Off
17 Jul 2026	18.33 AUD	2.1%	20.05 AUD	26.06 AUD	0.19	-18.08	172.4K	Off
10 Jul 2026	17.95 AUD	4.2%	20.23 AUD	26.09 AUD	0.02	-20.73	187.1K	Off
03 Jul 2026	17.23 AUD	7.7%	20.45 AUD	26.12 AUD	-0.21	-25.14	687.9K	Off
26 Jun 2026	16.00 AUD	-14.8%	20.69 AUD	26.16 AUD	-0.53	-30.70	1.5M	Off
19 Jun 2026	18.77 AUD	5.3%	21.00 AUD	26.20 AUD	-0.82	-20.39	68.0K	Off
12 Jun 2026	17.83 AUD	13.6%	21.13 AUD	26.23 AUD	-1.00	-25.05	39.9K	Off
05 Jun 2026	15.70 AUD	-0.8%	21.29 AUD	26.27 AUD	-1.02	-33.39	195.6K	Off
29 May 2026	15.83 AUD	-2.5%	21.55 AUD	26.32 AUD	-1.03	-34.44	50.8K	Off
22 May 2026	16.23 AUD	-13.1%	21.84 AUD	26.37 AUD	-0.92	-33.02	275.3K	Off
15 May 2026	18.68 AUD	1.2%	22.03 AUD	26.41 AUD	-0.91	-23.55	200.1K	Off
08 May 2026	18.46 AUD	-5.4%	22.10 AUD	26.44 AUD	-0.81	-26.17	122.7K	Off
01 May 2026	19.52 AUD	-3.5%	22.23 AUD	26.48 AUD	-0.69	-22.59	122.5K	Off
24 Apr 2026	20.22 AUD	-1.8%	22.34 AUD	26.51 AUD	-0.61	-21.11	145.6K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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