

MDA • NYSE • WEEK ENDED 24 JUL 2026

Weekly Investor Report

MDA Space Ltd. • Industrials • Aerospace & Defense

LATEST CLOSE

29.57 USD

-2.2% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is - below the Trend Line and sits at 24.3% of its 52-week range. The latest completed week returned -2.2%, after a -17.0% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers. Options positioning is volatility with 47/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: volume confirmation is below normal; earnings are due in 7d.

Technical setup score 30/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

29.57 USD

24 Jul 2026

1W RETURN

-2.2%

latest completed week

4W RETURN

-17.0%

short-term follow-through

12W RETURN

-4.4%

quarterly tape

TREND BREADTH

0.0%

0 of 20 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- Next-week expectancy is positive at 55.98% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-2.2%

Latest completed week; four-week move -17.0%.

INDICATOR STACK

0/50

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.98%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 16.1%.

NEWS SENTIMENT

53/100

43 relevant articles in the latest sentiment read.

EVENT RISK

7d

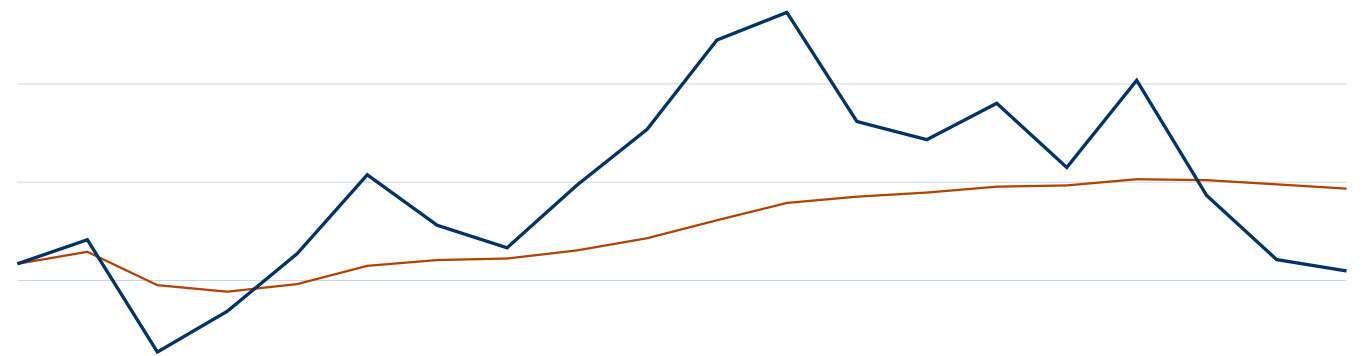
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is - below the Trend Line and sits at 24.3% of its 52-week range. The latest completed week returned -2.2%, after a -17.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Trend Close Fair 23.23 USD 49.37 USD Latest close sits at 24.3% of the 52-week range.	RANGE LOCATION 24.3% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE - Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -14.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -40.1% Distance from the latest 52-week high.

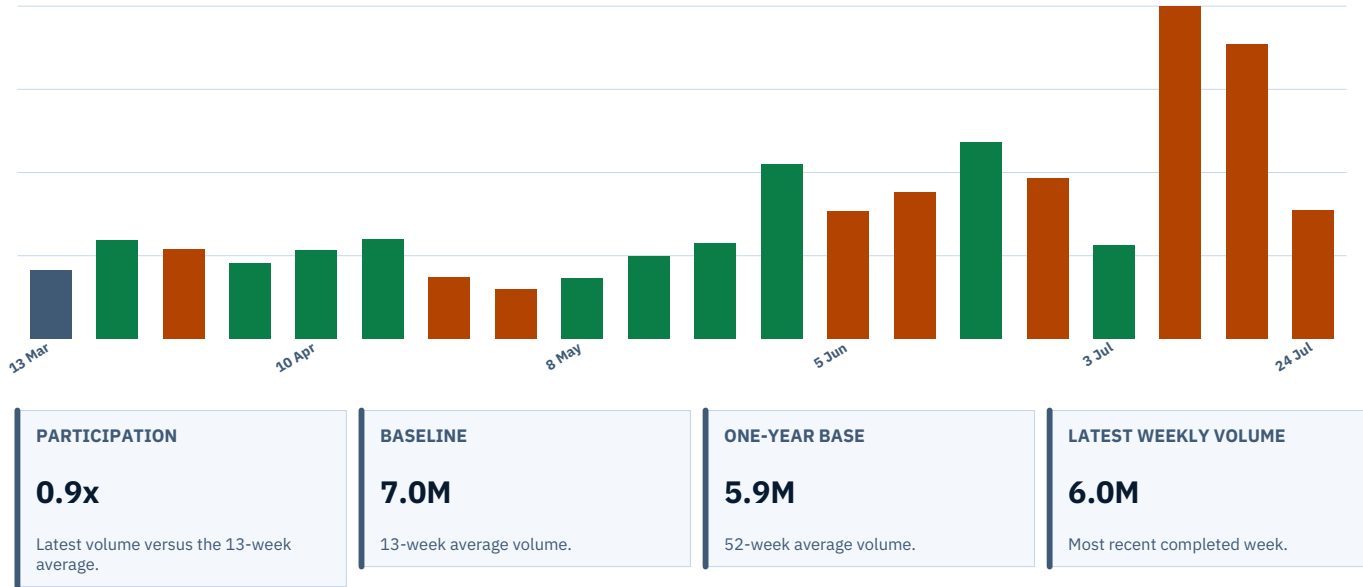
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

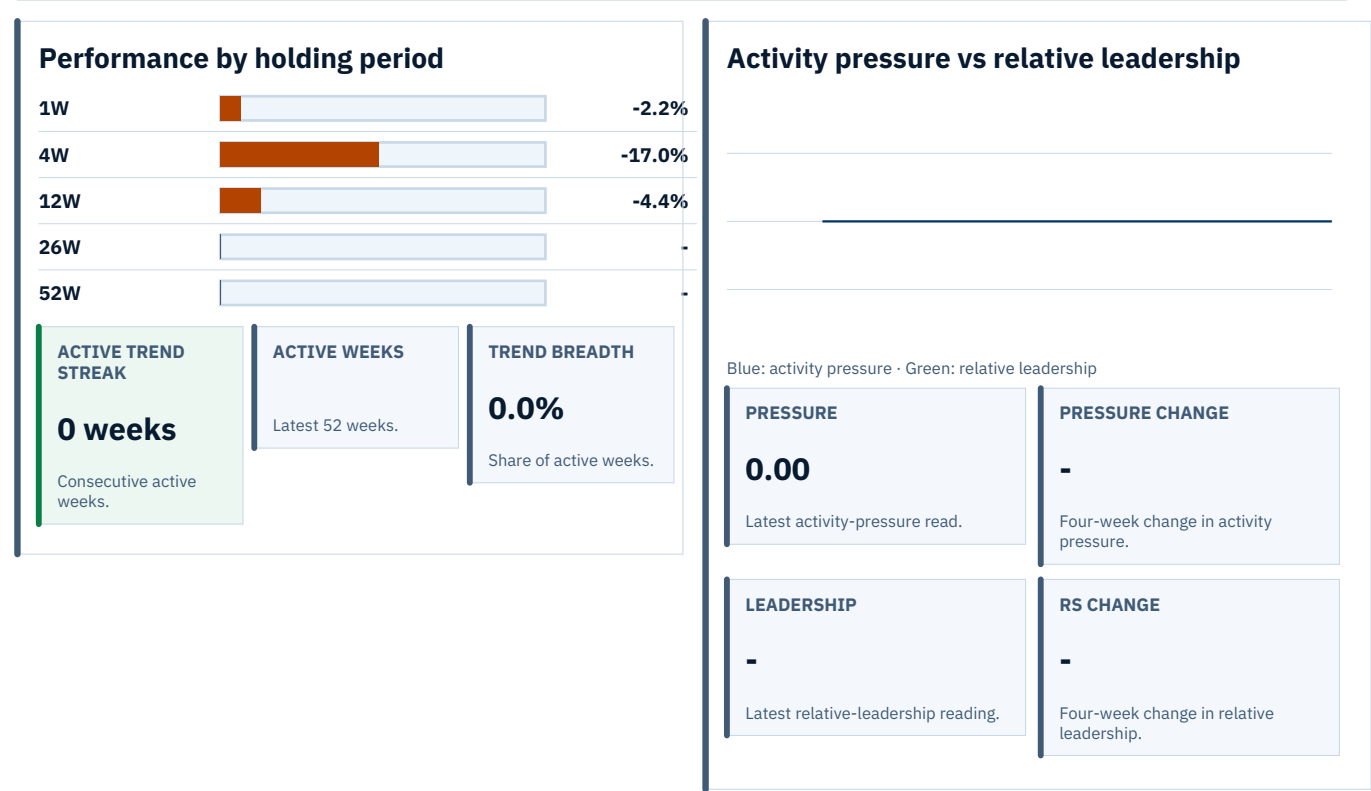
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



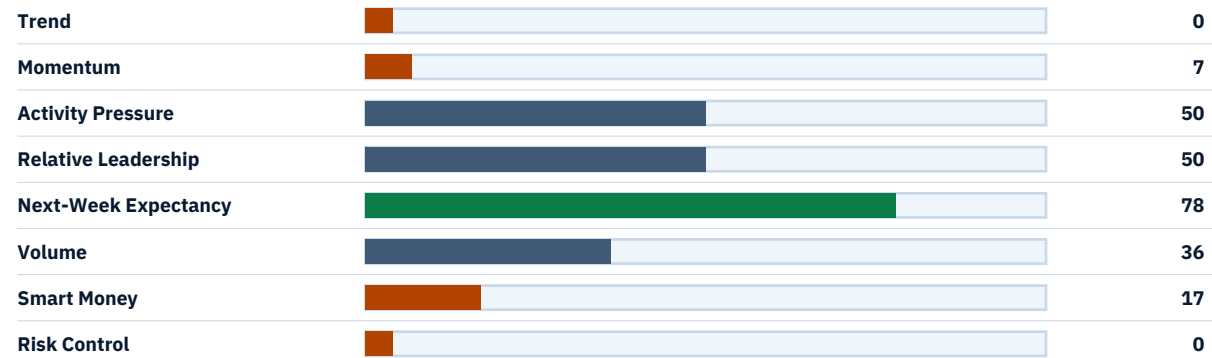
03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -17.0% over four weeks, -4.4% over 12 weeks, and - over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard



04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 88% Available factor fields.	MODEL CONFIDENCE 84% Snapshot confidence.
--	--	--	--

Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		5/100
Value		5/100
Quality		26/100
Momentum		36/100
Growth		82/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 62.8x	GROSS MARGIN Gross profit retained from each unit of revenue. 19.5%
PRICE / SALES Market value relative to trailing revenue. 3.8x	OPERATING MARGIN Operating profit retained from revenue. 7.0%
EV / EBITDA Enterprise value relative to operating cash earnings. 22.7x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 23.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.3%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 5.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH45.4% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH8.7% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-69.9% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

MDA shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 5.07, expected move of 16.1%, and Sharemaestro trend signal inactive.

CONVICTION

47/100

Options signal conviction.

EXPECTED MOVE

16.1%

Nearest-chain pricing.

PUT/CALL VOLUME

5.07

Contract volume balance.

Pressure

-61

Speculation

12

Volatility

82

Trend agreement

39

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 43 relevant articles.

12 positive · 28 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

Copyright 2026 Sharemaestro · Educational market research · sharemaestro.com

Page 8

Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
7d
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

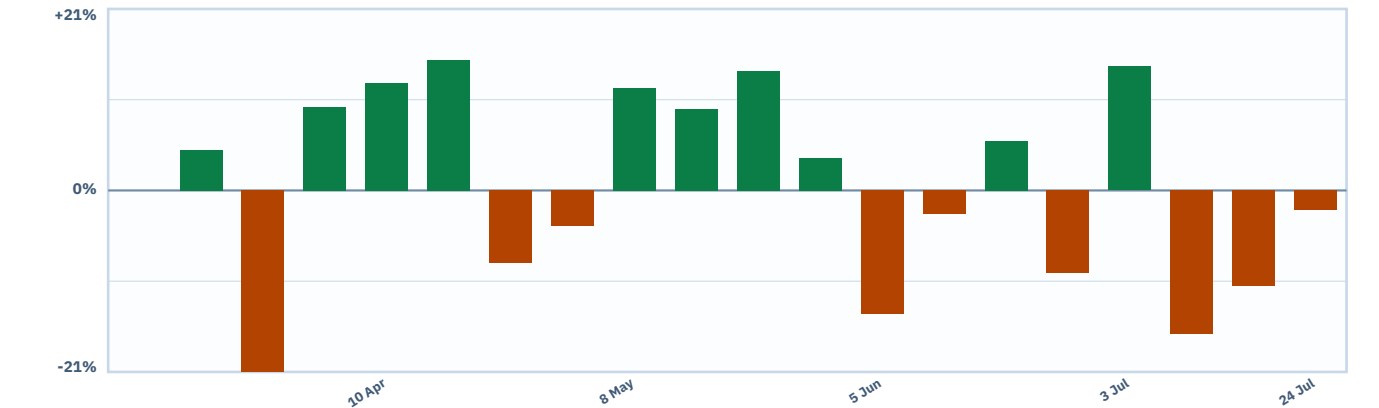
OPTIONS EXPECTED MOVE
16.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-40.1%
Distance below the 52-week high.

13-WEEK VOLATILITY
10.4%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
10 of 19
9 weeks finished lower.

BEST WEEK
+15.1%
Week of 17 Apr.

WORST WEEK
-21.0%
Week of 27 Mar.

LATEST WEEK
-2.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		9
Modest gains		1
Flat weeks		-
Modest losses		2
Sharp losses		7

RECENT VOL
10.4%
13-week weekly-return volatility.

BASE VOL
11.2%
52-week weekly-return volatility.

UP/DOWN SPLIT
10/9
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
10.1% / -10.0%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
--	---	--

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Aerospace & Defense

4-WEEK RANK 62 / 82 Standing within the tracked group.	GROUP AVERAGE -6.5% Average four-week return.	TREND BREADTH 23.2% Share of peers with an active trend.
--	---	--

Peer	Exchange	1W return	4W return	Trend
VVX	NYSE	10.5%	15.3%	Active
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
HXL	NYSE	6.2%	14.3%	Active
DRS	NASDAQ	9.0%	13.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	32/100	Trend, activity pressure, participation, and risk combine to a 32/100 tape read.	
Indicator analysis	8/100	Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.21; 2 reversal markers
Next-Week Expectancy	Positive 55.98%	Next-week expectancy is positive with a 55.98% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	16/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 65; Small Cap Core rank 97
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	45/100	MDA shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 5.07, expected move of 16.1%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 16.1%
Sentiment	53/100	Weighted news tone is neutral across 43 relevant articles.	MDA SPACE ANNOUNCES OFFERING OF C\$600 MILLION SENIOR UNSECURED NOTES DUE 2033
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -2.2% Latest completed week; four-week move -17.0%.	INDICATOR STACK 0/50 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 55.98% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 47/100 conviction; expected move 16.1%.	NEWS SENTIMENT 53/100 43 relevant articles in the latest sentiment read.	EVENT RISK 7d Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	29.57 USD	-2.2%	-	34.40 USD	0.00	-	6.0M	Off
17 Jul 2026	30.24 USD	-11.1%	-	34.65 USD	0.00	-	13.7M	Off
10 Jul 2026	34.00 USD	-16.6%	-	34.90 USD	0.00	-	15.5M	Off
03 Jul 2026	40.75 USD	14.3%	-	34.95 USD	0.00	-	4.4M	Off
26 Jun 2026	35.64 USD	-9.5%	-	34.59 USD	0.00	-	7.5M	Off
19 Jun 2026	39.40 USD	5.7%	-	34.51 USD	0.00	-	9.2M	Off
12 Jun 2026	37.27 USD	-2.8%	-	34.17 USD	0.00	-	6.8M	Off
05 Jun 2026	38.33 USD	-14.3%	-	33.93 USD	0.00	-	5.9M	Off
29 May 2026	44.73 USD	3.8%	-	33.56 USD	0.00	-	8.2M	Off
22 May 2026	43.11 USD	13.8%	-	32.54 USD	0.00	-	4.4M	Off
15 May 2026	37.87 USD	9.4%	-	31.49 USD	0.00	-	3.8M	Off
08 May 2026	34.61 USD	11.9%	-	30.78 USD	0.00	-	2.8M	Off
01 May 2026	30.93 USD	-4.1%	-	30.30 USD	0.00	-	2.3M	Off
24 Apr 2026	32.25 USD	-8.4%	-	30.21 USD	0.00	-	2.9M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

Open the live report · Open the interactive chart · Full disclaimer