VST · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Vistra Corp. · Utilities · Utilities - Independent Power Producers

LATEST CLOSE

163.4 USD

5.1% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is 3.3% above the Trend Line and sits at 35.6% of its 52-week range. The latest completed week returned 5.1%, after a -0.1% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers. Options positioning is mixed with 41/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: volume confirmation is below normal; earnings are due in 7d.

Technical setup score 37/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
163.4 USD	**5.1%**	**-0.1%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
5.4%	**30.8%**	**0.7x**
quarterly tape	16 of 52 weeks active	vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Next-week expectancy is positive at 58.93% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
5.1%	**17/63**	**Active**	**Quiet**
Latest completed week; four-week move -0.1%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

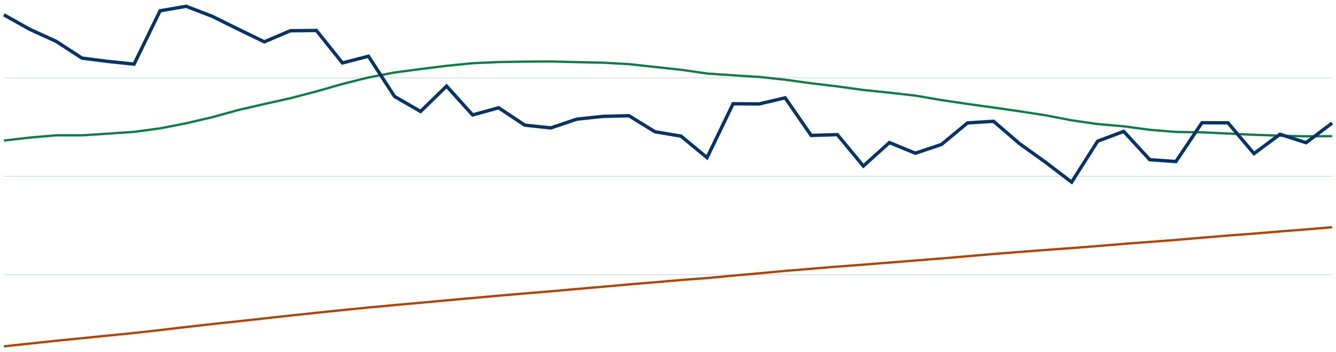
NEXT-WEEK EXPECTANCY	OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Positive 58.93%	**Mixed**	**58/100**	**7d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	41/100 conviction; expected move 12.1%.	55 relevant articles in the latest sentiment read.	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 3.3% above the Trend Line and sits at 35.6% of its 52-week range. The latest completed week returned 5.1%, after a -0.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

132.5 USD
219.2 USD

Latest close sits at 35.6% of the 52-week range.

RANGE LOCATION

35.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

3.3%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

34.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-25.5%

Distance from the latest 52-week high.

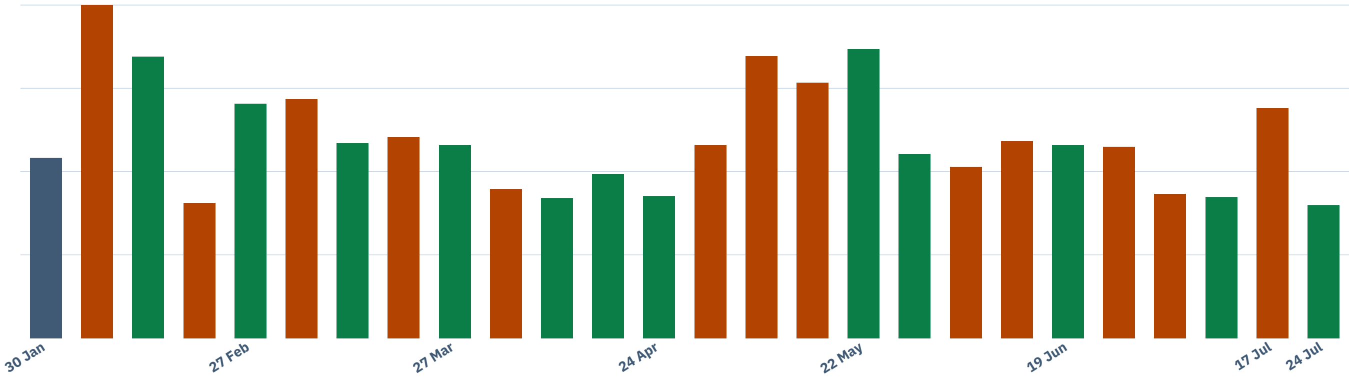
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



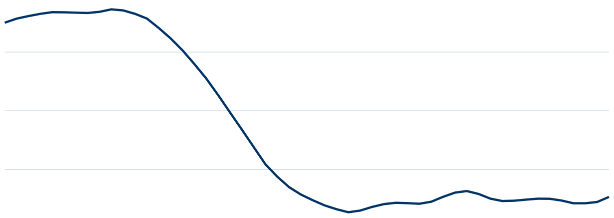
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.7x	**22.7M**	**22.8M**	**15.0M**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.11 · 12-week average 0.09

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	7/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.11	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -0.1% over four weeks, 5.4% over 12 weeks, and -14.7% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

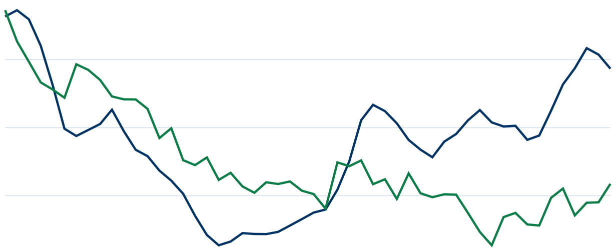
1W	5.1%
4W	-0.1%
12W	5.4%
26W	2.2%
52W	-14.7%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
16
Latest 52 weeks.

TREND BREADTH
30.8%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
0.53
Latest activity-pressure read.

PRESSURE CHANGE
42.3%
Four-week change in activity pressure.

LEADERSHIP
-12.10
Latest relative-leadership reading.

RS CHANGE
10.2%
Four-week change in relative leadership.

Technical setup scorecard

Trend	17
Momentum	55
Activity Pressure	63
Relative Leadership	15
Next-Week Expectancy	79
Volume	28
Smart Money	24
Risk Control	19

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	100%	96%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**17/100**
Value	**20/100**
Quality	**78/100**
Momentum	**19/100**
Growth	**5/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	**24.6x**
PRICE / SALES — Market value relative to trailing revenue.	**3.4x**
EV / EBITDA — Enterprise value relative to operating cash earnings.	**11.8x**
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	**10.7%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	**12.7%**
OPERATING MARGIN — Operating profit retained from revenue.	**21.8%**
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	**50.7%**
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	**11.5%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH **-25.5%**

Latest one-year revenue growth.

EPS GROWTH **-7.6%**

Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH **13.6%**

Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE **5/9**

Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD **0.6%**

Cash dividends relative to market value.

BUYBACK YIELD **1.9%**

Net share repurchases relative to market value.

SHAREHOLDER YIELD **2.5%**

Dividend yield plus net buyback yield.

NET DEBT / EBITDA **3.0x**

Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

VST shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.29, expected move of 12.1%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
41/100	12.1%	1.29
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	-11
Speculation	41
Volatility	94
Trend agreement	70

Insider activity

10 / 8

10 acquisitions and 8 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

58/100

Weighted news tone is neutral across 55 relevant articles.

34 positive · 16 neutral · 5 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

7d

Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

12.1%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-25.5%

Distance below the 52-week high.

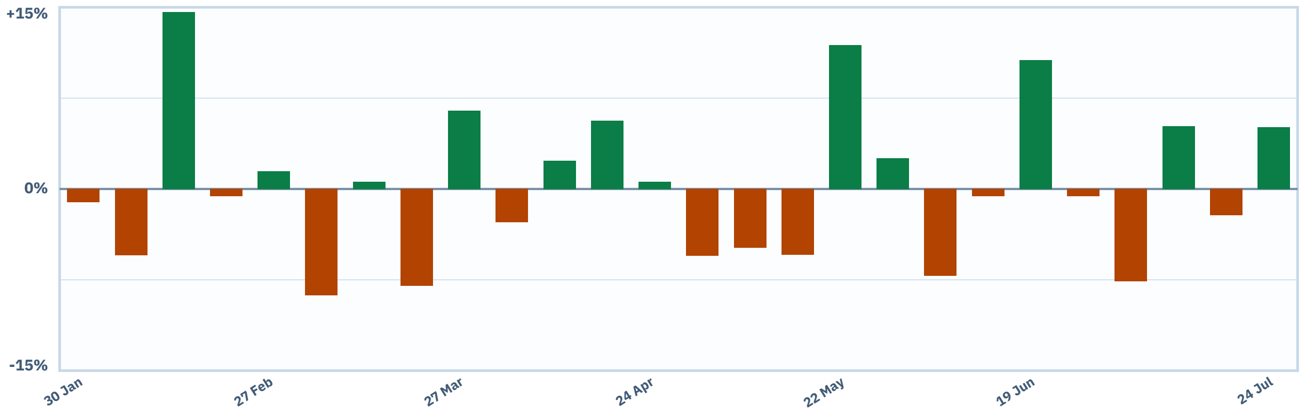
13-WEEK VOLATILITY

6.3%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

12 of 26

14 weeks finished lower.

BEST WEEK

+14.6%

Week of 13 Feb.

WORST WEEK

-8.8%

Week of 6 Mar.

LATEST WEEK

+5.1%

Week of 24 Jul.

Shape of recent returns

Strong gains	7
Modest gains	5
Flat weeks	-
Modest losses	6
Sharp losses	8

RECENT VOL

6.3%

13-week weekly-return volatility.

BASE VOL

5.3%

52-week weekly-return volatility.

UP/DOWN SPLIT

23/29

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.4% / -3.8%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Utilities

4-WEEK RANK
54 / 100
Standing within the tracked group.

GROUP AVERAGE
-1.9%
Average four-week return.

TREND BREADTH
53.0%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
BIP	NYSE	4.1%	11.7%	Active
CPK	NYSE	1.9%	7.8%	Inactive
CIG-C	NYSE	-0.6%	7.5%	Active
NKLR	NASDAQ	10.0%	6.8%	Inactive
SPH	NYSE	2.4%	6.7%	Inactive

Industry · US Utilities - Independent Power Producers

4-WEEK RANK
3 / 8
Standing within the tracked group.

GROUP AVERAGE
-7.0%
Average four-week return.

TREND BREADTH
37.5%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
KEN	NYSE	5.2%	5.3%	Inactive
CEG	NASDAQ	8.7%	3.9%	Inactive
VST	NYSE	5.1%	-0.1%	Inactive
TAC	NYSE	3.5%	-0.6%	Active
NRG	NYSE	9.2%	-5.6%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	35/100	Trend, activity pressure, participation, and risk combine to a 35/100 tape read.	
Indicator analysis	23/100	Latest 12-week confirmation: trend 0/12, activity pressure 7/12, relative leadership 0/12.	Activity pressure 0.11; No reversal markers
Next-Week Expectancy	Positive 58.93%	Next-week expectancy is positive with a 58.93% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 23
SVQF	34/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 671.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	53/100	VST shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.29, expected move of 12.1%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 12.1%
Sentiment	58/100	Weighted news tone is neutral across 55 relevant articles.	Vistra (NYSE:VST) Price Target Raised to $212.00 at Morgan Stanley
Insiders	10 / 8	10 acquisitions and 8 disposals in the latest 180-day insider tape.	
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

5.1%

Latest completed week; four-week move -0.1%.

INDICATOR STACK

17/63

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 58.93%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Mixed

41/100 conviction; expected move 12.1%.

NEWS SENTIMENT

58/100

55 relevant articles in the latest sentiment read.

EVENT RISK

7d

Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	163.4 USD	5.1%	158.1 USD	121.2 USD	0.53	-12.10	15.0M	Off
17 Jul 2026	155.4 USD	-2.2%	158.0 USD	120.3 USD	0.68	-17.39	26.0M	Off
10 Jul 2026	158.9 USD	5.2%	158.3 USD	119.5 USD	0.74	-17.50	15.9M	Off
03 Jul 2026	151.1 USD	-7.6%	158.6 USD	118.7 USD	0.54	-21.12	16.3M	Off
26 Jun 2026	163.5 USD	-0.0%	159.2 USD	117.9 USD	0.37	-13.47	21.7M	Off
19 Jun 2026	163.5 USD	10.6%	159.6 USD	117.0 USD	0.11	-16.10	21.9M	Off
12 Jun 2026	147.8 USD	-0.5%	159.8 USD	116.1 USD	-0.14	-23.99	22.3M	Off
05 Jun 2026	148.6 USD	-7.2%	160.7 USD	115.3 USD	-0.19	-23.69	19.4M	Off
29 May 2026	160.0 USD	2.5%	162.1 USD	114.5 USD	-0.04	-20.39	20.8M	Off
22 May 2026	156.1 USD	11.9%	163.0 USD	113.6 USD	-0.05	-21.58	32.7M	Off
15 May 2026	139.5 USD	-5.4%	164.5 USD	112.8 USD	-0.01	-29.63	28.9M	Off
08 May 2026	147.5 USD	-4.9%	166.5 USD	112.0 USD	0.11	-25.83	32.0M	Off
01 May 2026	155.1 USD	-5.5%	168.2 USD	111.2 USD	0.01	-20.43	21.9M	Off
24 Apr 2026	164.1 USD	0.4%	169.7 USD	110.4 USD	-0.13	-15.19	16.1M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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