

HAWK · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

HawkEye 360, Inc. · Industrials · Aerospace & Defense

LATEST CLOSE

19.38 USD

3.7% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is - below the Trend Line and sits at 12.6% of its 52-week range. The latest completed week returned 3.7%, after a -8.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 49/100 conviction, while the latest news-sentiment score is 51/100. Near-term considerations: earnings are due in 15d.

Technical setup score 29/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

19.38 USD

24 Jul 2026

1W RETURN

3.7%

latest completed week

4W RETURN

-8.8%

short-term follow-through

12W RETURN

-

quarterly tape

TREND BREADTH

0.0%

0 of 12 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 10.12% based on similar historical setup states.

What to watch next

- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

3.7%

Latest completed week; four-week move -8.8%.

INDICATOR STACK

0/50

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 10.12%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

49/100 conviction; expected move 21.3%.

NEWS SENTIMENT

51/100

26 relevant articles in the latest sentiment read.

EVENT RISK

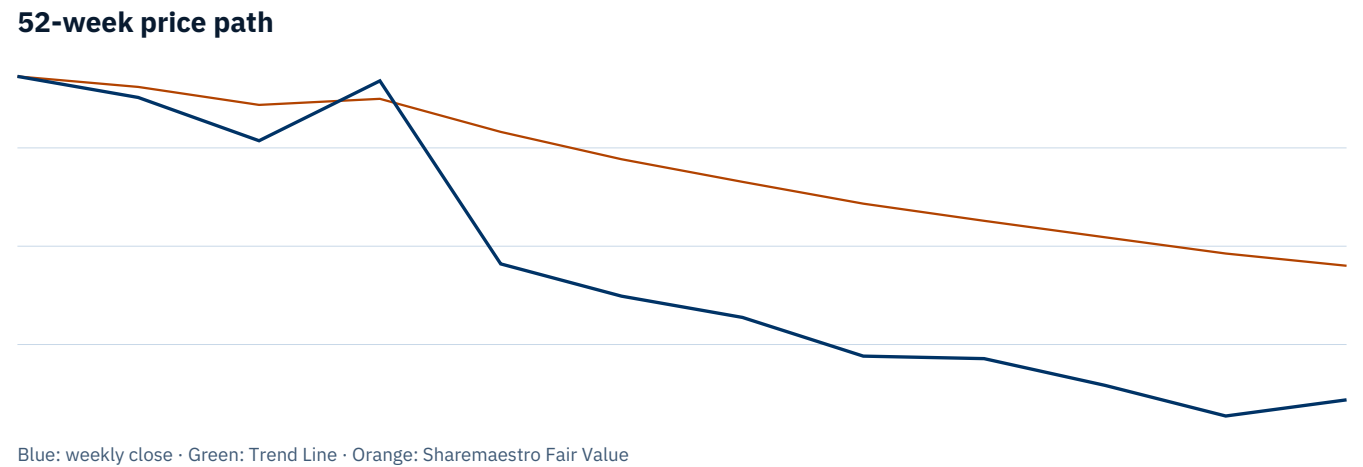
15d

Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is - below the Trend Line and sits at 12.6% of its 52-week range. The latest completed week returned 3.7%, after a -8.8% four-week move.



Position in the 52-week range

TrendClose

Fair

17.02 USD

35.73 USD

Latest close sits at 12.6% of the 52-week range.

RANGE LOCATION

12.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-22.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-45.8%

Distance from the latest 52-week high.

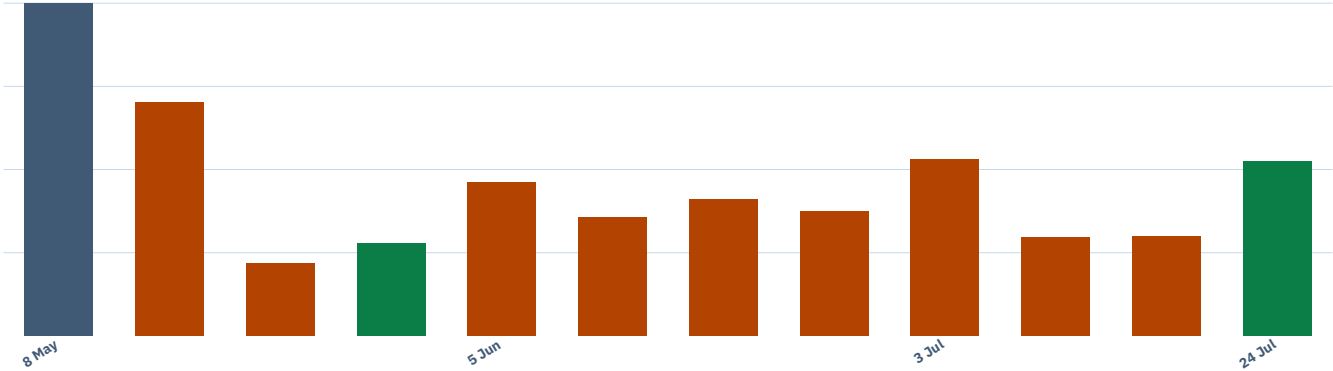
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.2x Latest volume versus the 13-week average.	BASELINE 6.4M 13-week average volume.	ONE-YEAR BASE 6.4M 52-week average volume.	LATEST WEEKLY VOLUME 7.4M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.00 · 12-week average 0.00

12-week confirmation

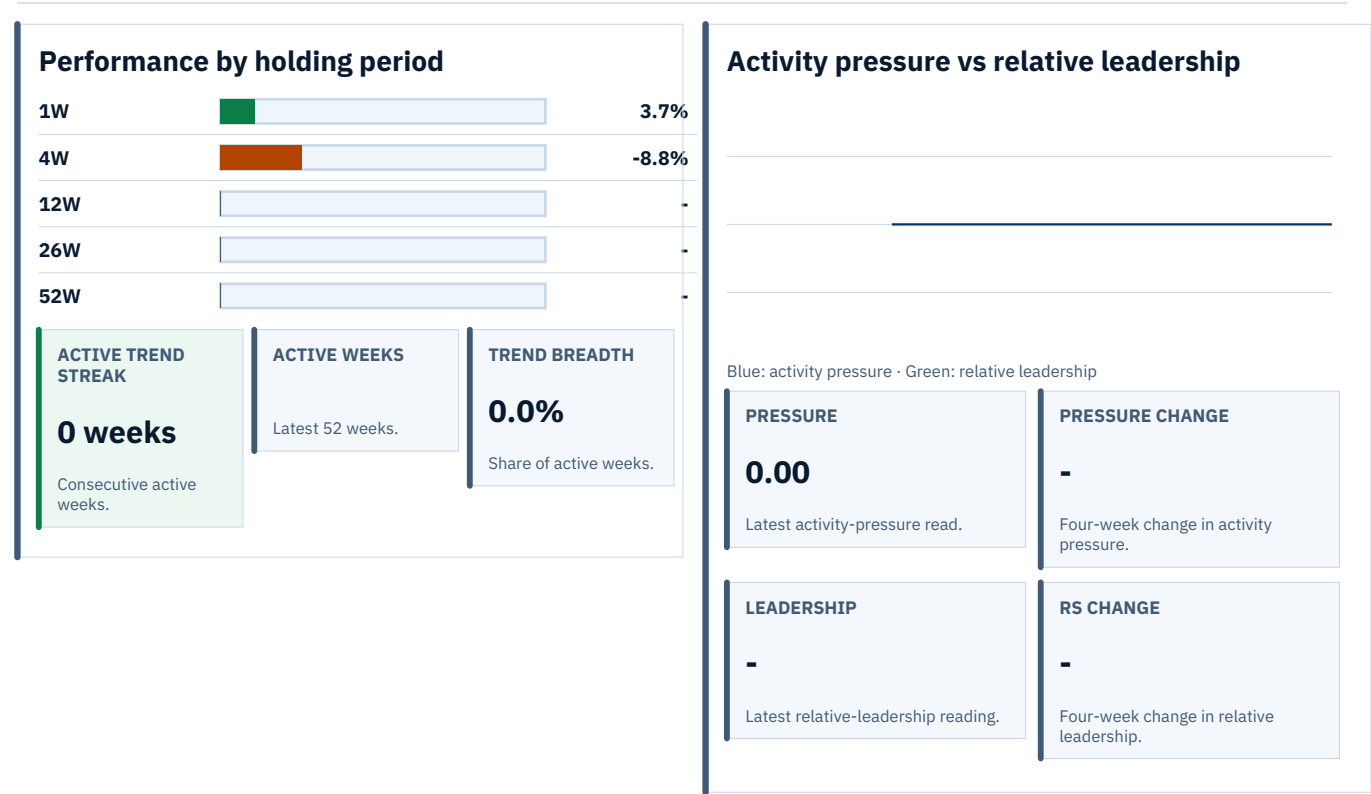
Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.00	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	2 reversal markers

No recent accumulation markers. 2 reversal markers.

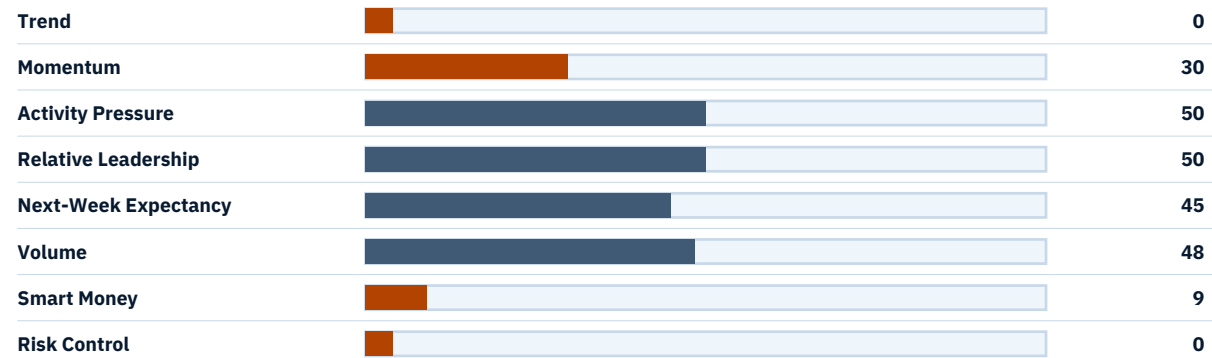
03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -8.8% over four weeks, - over 12 weeks, and - over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard



04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 73% Available factor fields.	MODEL CONFIDENCE 70% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		24/100
Value		38/100
Quality		37/100
Momentum		39/100
Growth		39/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 52.7% Gross profit retained from each unit of revenue.
PRICE / SALES 10.7x Market value relative to trailing revenue.	OPERATING MARGIN -10.9% Operating profit retained from revenue.
EV / EBITDA 189.2x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN -3.5% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -0.3% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -4.9% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH162.6%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD-4.1%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-113.1%	SHAREHOLDER YIELD-4.1%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9	NET DEBT / EBITDA-4.9x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

HAWK shows volatility options pressure with a 49/100 conviction score, put-call volume ratio of 4.21, expected move of 21.3%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
49/100 Options signal conviction.	21.3% Nearest-chain pricing.	4.21 Contract volume balance.

Pressure		-52
Speculation		23
Volatility		96
Trend agreement		48

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

51/100

Weighted news tone is neutral across 26 relevant articles.

4 positive · 21 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

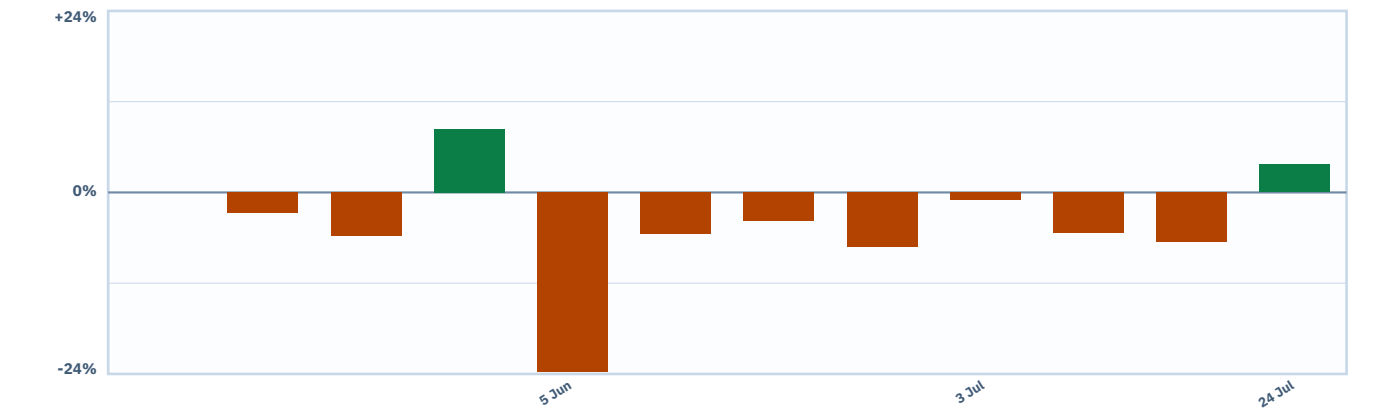
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 15d Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 21.3% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -45.8% Distance below the 52-week high.	13-WEEK VOLATILITY 7.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

2 of 11

9 weeks finished lower.

BEST WEEK

+8.4%

Week of 29 May.

WORST WEEK

-23.7%

Week of 5 Jun.

LATEST WEEK

+3.7%

Week of 24 Jul.

Shape of recent returns

Strong gains		1
Modest gains		1
Flat weeks		-
Modest losses		3
Sharp losses		6

RECENT VOL

7.6%

13-week weekly-return volatility.

BASE VOL

7.6%

52-week weekly-return volatility.

UP/DOWN SPLIT

2/9

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

6.0% / -6.8%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Aerospace & Defense

4-WEEK RANK 49 / 82 Standing within the tracked group.	GROUP AVERAGE -6.5% Average four-week return.	TREND BREADTH 23.2% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
VVX	NYSE	10.5%	15.3%	Active
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
HXL	NYSE	6.2%	14.3%	Active
DRS	NASDAQ	9.0%	13.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	28/100	Trend, activity pressure, participation, and risk combine to a 28/100 tape read.	
Indicator analysis	14/100	Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.00; 2 reversal markers
Next-Week Expectancy	Negative 10.12%	Next-week expectancy is negative with a 10.12% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 81; Small Cap Core rank 62
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	48/100	HAWK shows volatility options pressure with a 49/100 conviction score, put-call volume ratio of 4.21, expected move of 21.3%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 21.3%
Sentiment	51/100	Weighted news tone is neutral across 26 relevant articles.	Hawkeye 360 Ord Shs (Proposed) (HAWK) Technical Analysis: Support, Resistance, Indicators & Moving Averages
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	15d	Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 3.7% Latest completed week; four-week move -8.8%.	INDICATOR STACK 0/50 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 10.12% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 49/100 conviction; expected move 21.3%.	NEWS SENTIMENT 51/100 26 relevant articles in the latest sentiment read.	EVENT RISK 15d Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	19.38 USD	3.7%	-	25.11 USD	0.00	-	7.4M	Off
17 Jul 2026	18.69 USD	-6.5%	-	25.63 USD	0.00	-	4.2M	Off
10 Jul 2026	20.00 USD	-5.4%	-	26.32 USD	0.00	-	4.2M	Off
03 Jul 2026	21.14 USD	-0.5%	-	27.03 USD	0.00	-	7.5M	Off
26 Jun 2026	21.25 USD	-7.2%	-	27.76 USD	0.00	-	5.3M	Off
19 Jun 2026	22.90 USD	-3.8%	-	28.69 USD	0.00	-	5.7M	Off
12 Jun 2026	23.81 USD	-5.5%	-	29.66 USD	0.00	-	5.0M	Off
05 Jun 2026	25.19 USD	-23.7%	-	30.83 USD	0.00	-	6.5M	Off
29 May 2026	33.01 USD	8.4%	-	32.24 USD	0.00	-	3.9M	Off
22 May 2026	30.45 USD	-5.7%	-	31.98 USD	-	-	3.1M	Off
15 May 2026	32.30 USD	-2.7%	-	32.75 USD	-	-	9.8M	Off
08 May 2026	33.20 USD	-	-	33.20 USD	-	-	14.0M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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