

CRTO · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Criteo Sa · Communication Services · Advertising Agencies

LATEST CLOSE

20.44 USD

-9.1% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 9.1% above the Trend Line and sits at 44.4% of its 52-week range. The latest completed week returned -9.1%, after a 15.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is bearish with 49/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 43/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

20.44 USD

24 Jul 2026

1W RETURN

-9.1%

latest completed week

4W RETURN

15.7%

short-term follow-through

12W RETURN

4.4%

quarterly tape

TREND BREADTH

1.9%

1 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 1-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-9.1%

Latest completed week; four-week move 15.7%.

INDICATOR STACK

5/85

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bearish

49/100 conviction; expected move 16.1%.

NEWS SENTIMENT

58/100

50 relevant articles in the latest sentiment read.

EVENT RISK

6d

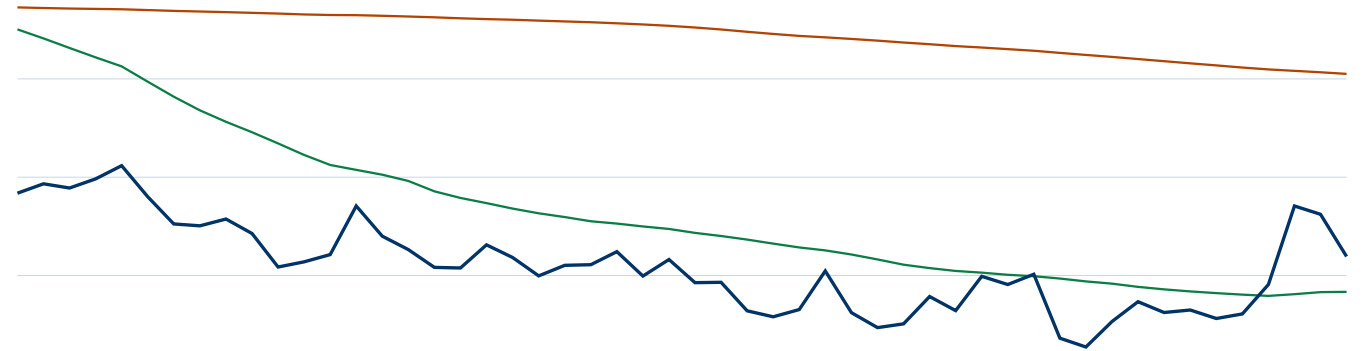
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 9.1% above the Trend Line and sits at 44.4% of its 52-week range. The latest completed week returned -9.1%, after a 15.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range 15.57 USD 26.52 USD Latest close sits at 44.4% of the 52-week range.	RANGE LOCATION 44.4% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 9.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -30.2% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -22.9% Distance from the latest 52-week high.

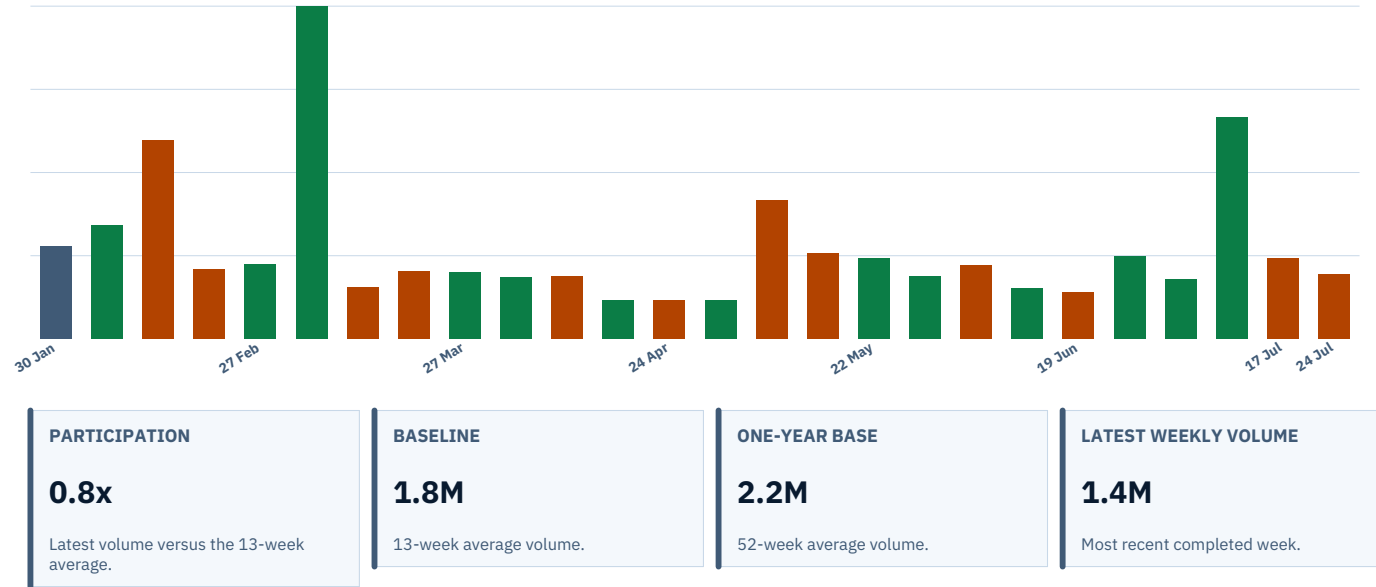
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

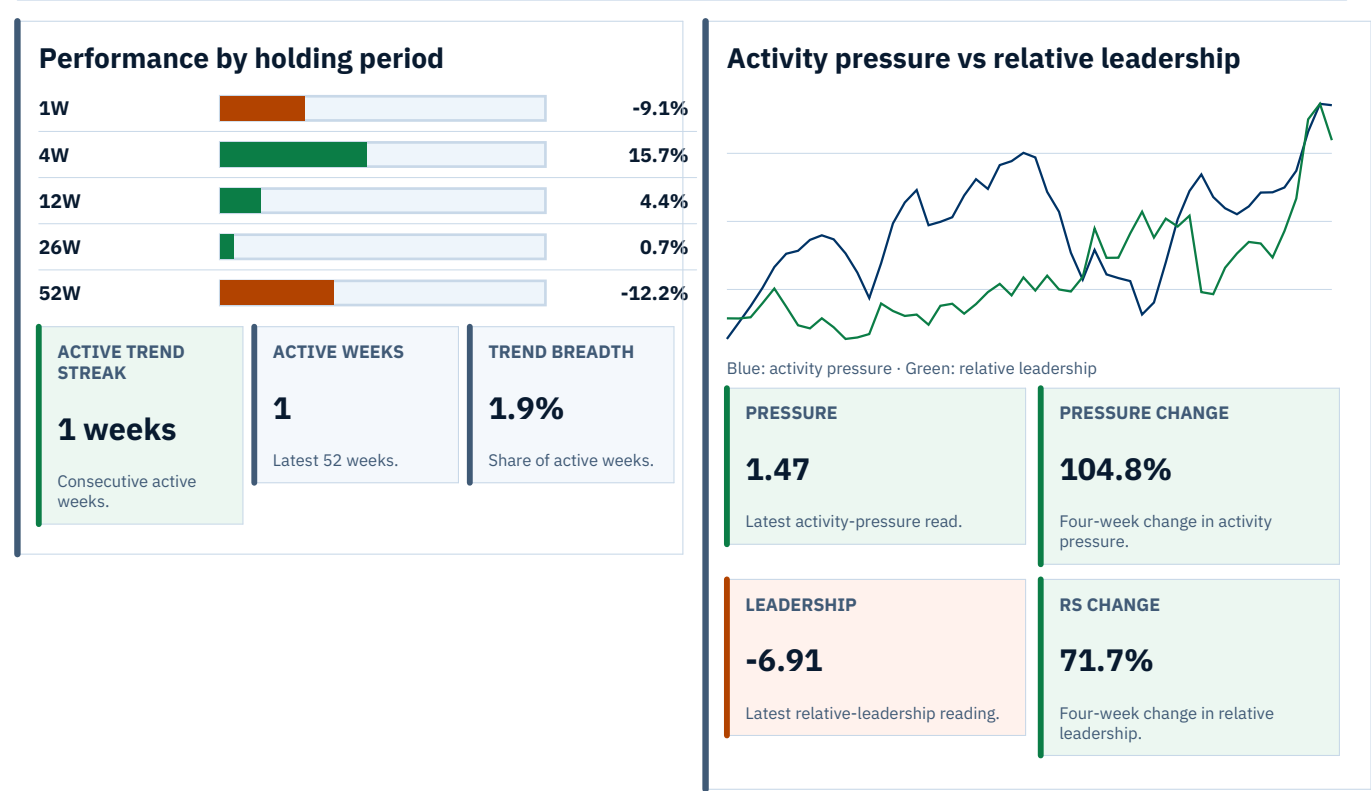
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 15.7% over four weeks, 4.4% over 12 weeks, and -12.2% over one year. The current trend has remained active for 1 consecutive weeks.



Technical setup scorecard

Trend		5
Momentum		90
Activity Pressure		85
Relative Leadership		35
Next-Week Expectancy		50
Volume		33
Smart Money		31
Risk Control		16

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		92/100
Value		98/100
Quality		95/100
Momentum		18/100
Growth		16/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 9.0x	GROSS MARGIN Gross profit retained from each unit of revenue. 54.0%
PRICE / SALES Market value relative to trailing revenue. 0.5x	OPERATING MARGIN Operating profit retained from revenue. 8.7%
EV / EBITDA Enterprise value relative to operating cash earnings. 2.9x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 21.7%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 47.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 12.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-0.9% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH-19.5% Latest one-year earnings-per-share growth.	BUYBACK YIELD12.2% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH7.7% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD12.2% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

CRTO shows bearish options pressure with a 49/100 conviction score, put-call volume ratio of 15.83, expected move of 16.1%, and Sharemaestro trend signal active.

CONVICTION

49/100

Options signal conviction.

EXPECTED MOVE

16.1%

Nearest-chain pricing.

PUT/CALL VOLUME

15.83

Contract volume balance.

Pressure

-83

Speculation

13

Volatility

72

Trend agreement

16

Insider activity

0 / 6

0 acquisitions and 6 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

58/100

Weighted news tone is neutral across 50 relevant articles.

23 positive · 21 neutral · 6 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. Recent buy signal in the last 8 weeks

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Page 7

Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

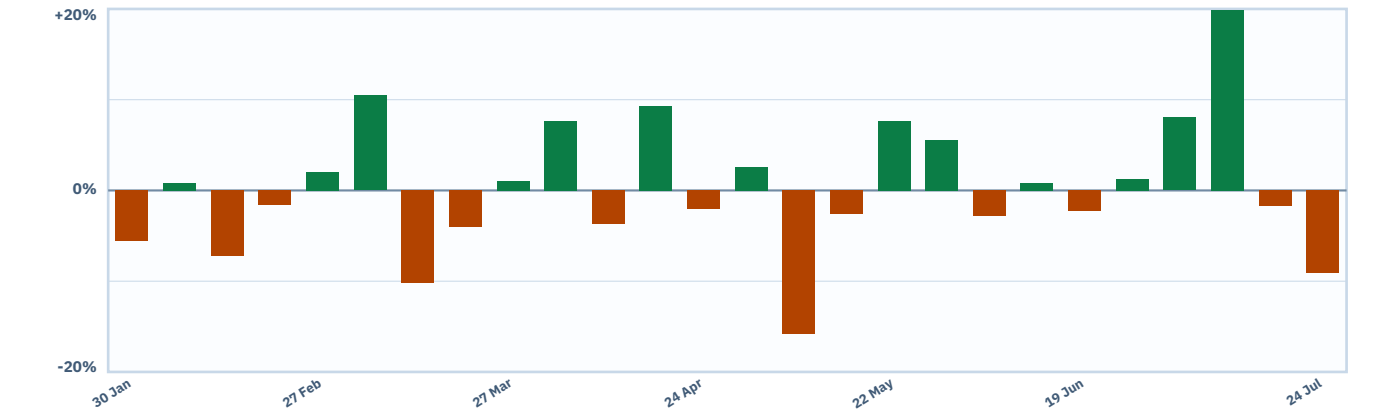
OPTIONS EXPECTED MOVE
16.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-22.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
8.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
13 weeks finished lower.

BEST WEEK
+19.9%
Week of 10 Jul.

WORST WEEK
-15.8%
Week of 8 May.

LATEST WEEK
-9.1%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		6
Flat weeks		-
Modest losses		7
Sharp losses		6

RECENT VOL
8.3%
13-week weekly-return volatility.

BASE VOL
6.0%
52-week weekly-return volatility.

UP/DOWN SPLIT
26/26
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.4% / -4.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Communication Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.8%	41.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
ATHM	NYSE	-2.0%	17.9%	Inactive
WPP	NYSE	-1.6%	16.2%	Inactive
BZ	NASDAQ	3.4%	16.0%	Inactive
DJT	NASDAQ	-11.4%	15.4%	Inactive
JOYY	NASDAQ	5.5%	13.5%	Active

Industry · US Advertising Agencies

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 32	-5.8%	53.1%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
WPP	NYSE	-1.6%	16.2%	Inactive
CRTO	NASDAQ	-9.1%	15.7%	Active
MCHX	NASDAQ	0.0%	13.9%	Active
NEXN	NASDAQ	-3.3%	13.4%	Active
TJGC	NASDAQ	16.1%	12.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	36/100	Trend, activity pressure, participation, and risk combine to a 36/100 tape read.	
Indicator analysis	37/100	Latest 12-week confirmation: trend 1/12, activity pressure 12/12, relative leadership 1/12.	Activity pressure 0.25; No reversal markers
Factors	77/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 4; Small Cap Core rank 2
SVQF	97/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 19.5 of 726
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	30/100	CRTO shows bearish options pressure with a 49/100 conviction score, put-call volume ratio of 15.83, expected move of 16.1%, and Sharemaestro trend signal active.	Bearish · Put-side pressure · Expected move 16.1%
Sentiment	58/100	Weighted news tone is neutral across 50 relevant articles.	Criteo (NASDAQ:CRTO) Sharpens Its Commerce Media Strategy
Insiders	0 / 6	0 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -9.1% Latest completed week; four-week move 15.7%.	INDICATOR STACK 5/85 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bearish 49/100 conviction; expected move 16.1%.	NEWS SENTIMENT 58/100 50 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	20.44 USD	-9.1%	18.73 USD	29.27 USD	1.47	-6.91	1.4M	On
17 Jul 2026	22.48 USD	-1.7%	18.71 USD	29.35 USD	1.49	0.07	1.8M	Off
10 Jul 2026	22.88 USD	19.9%	18.61 USD	29.41 USD	1.23	-2.90	4.9M	Off
03 Jul 2026	19.08 USD	8.0%	18.53 USD	29.48 USD	0.87	-18.12	1.3M	Off
26 Jun 2026	17.66 USD	1.3%	18.59 USD	29.58 USD	0.72	-24.37	1.8M	Off
19 Jun 2026	17.44 USD	-2.3%	18.67 USD	29.68 USD	0.68	-29.44	1.0M	Off
12 Jun 2026	17.85 USD	0.7%	18.75 USD	29.78 USD	0.67	-26.75	1.1M	Off
05 Jun 2026	17.73 USD	-2.8%	18.85 USD	29.88 USD	0.55	-26.45	1.6M	Off
29 May 2026	18.25 USD	5.6%	18.97 USD	29.99 USD	0.47	-28.68	1.4M	Off
22 May 2026	17.29 USD	7.7%	19.12 USD	30.09 USD	0.53	-31.41	1.8M	Off
15 May 2026	16.06 USD	-2.6%	19.23 USD	30.18 USD	0.63	-36.48	1.9M	Off
08 May 2026	16.49 USD	-15.8%	19.37 USD	30.28 USD	0.84	-36.09	3.0M	Off
01 May 2026	19.58 USD	2.6%	19.48 USD	30.38 USD	0.69	-21.42	845.7K	Off
24 Apr 2026	19.08 USD	-2.1%	19.55 USD	30.46 USD	0.43	-23.49	835.5K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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