

MSGM · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Motorsport Gaming Us LLC · Communication Services · Electronic Gaming & Multimedia

LATEST CLOSE

4.37 USD

-5.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 8.0% above the Trend Line and sits at 65.6% of its 52-week range. The latest completed week returned -5.8%, after a 14.1% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 13d.

Technical setup score 59/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

4.37 USD

24 Jul 2026

1W RETURN

-5.8%

latest completed week

4W RETURN

14.1%

short-term follow-through

12W RETURN

-3.3%

quarterly tape

TREND BREADTH

71.2%

37 of 52 weeks active

VOLUME RATIO

0.3x

vs 13-week average

What is working

- The trend backdrop is active with a 26-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-5.8%

Latest completed week; four-week move 14.1%.

INDICATOR STACK

84/53

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

54/100

47 relevant articles in the latest sentiment read.

EVENT RISK

13d

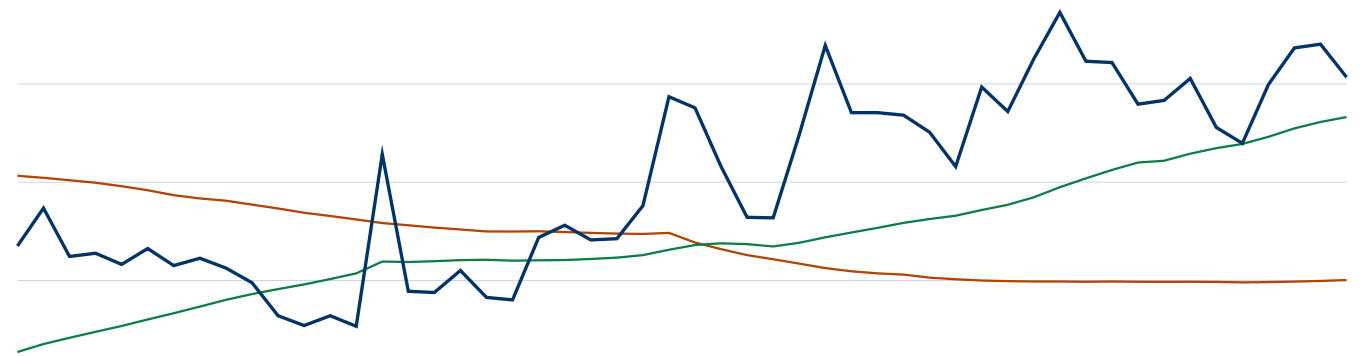
Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 8.0% above the Trend Line and sits at 65.6% of its 52-week range. The latest completed week returned -5.8%, after a 14.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 2.10 USD 5.56 USD Latest close sits at 65.6% of the 52-week range.	RANGE LOCATION 65.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 8.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 61.2% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -21.4% Distance from the latest 52-week high.

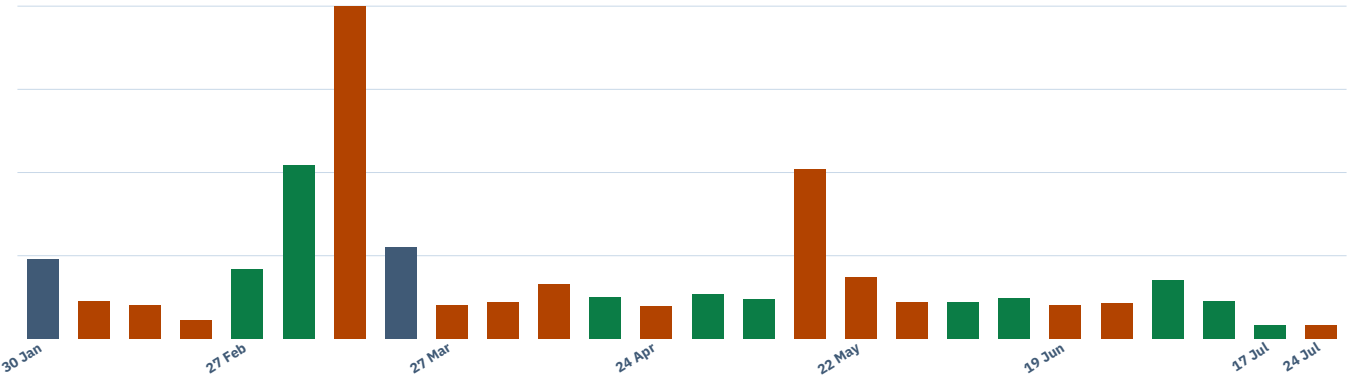
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.3x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.3x	264.0K	2.8M	76.8K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.65 · 12-week average 0.76

12-week confirmation

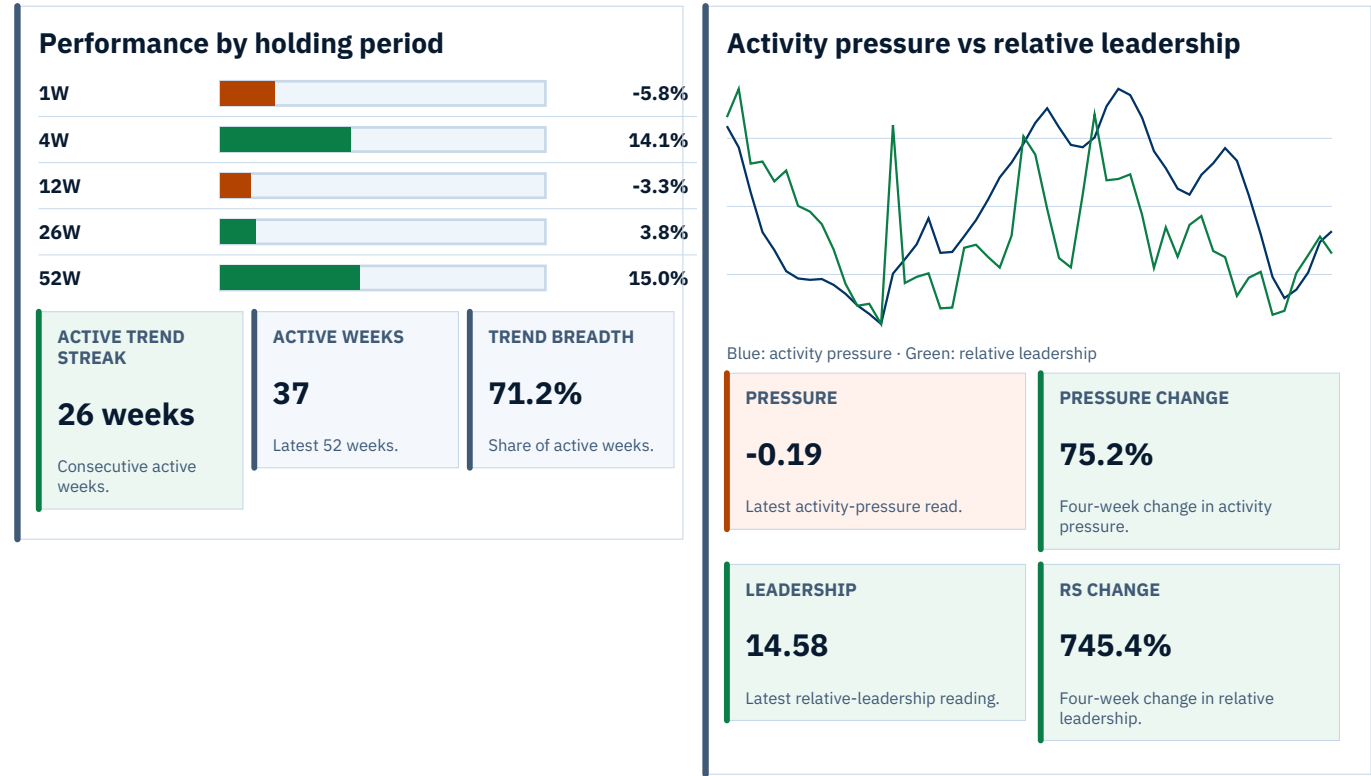
Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	10/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.65	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 14.1% over four weeks, -3.3% over 12 weeks, and 15.0% over one year. The current trend has remained active for 26 consecutive weeks.



Technical setup scorecard

Trend		84
Momentum		79
Activity Pressure		53
Relative Leadership		100
Next-Week Expectancy		50
Volume		12
Smart Money		67
Risk Control		25

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		50/100
Value		49/100
Quality		48/100
Momentum		50/100
Growth		50/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	2.9x
PRICE / SALES Market value relative to trailing revenue.	1.3x
EV / EBITDA Enterprise value relative to operating cash earnings.	4.7x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	43.5%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	83.8%
OPERATING MARGIN Operating profit retained from revenue.	11.5%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	45.6%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	75.3%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH83.0% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD-12.9% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-12.9% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-1.8x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

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No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 47 relevant articles.

16 positive · 28 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

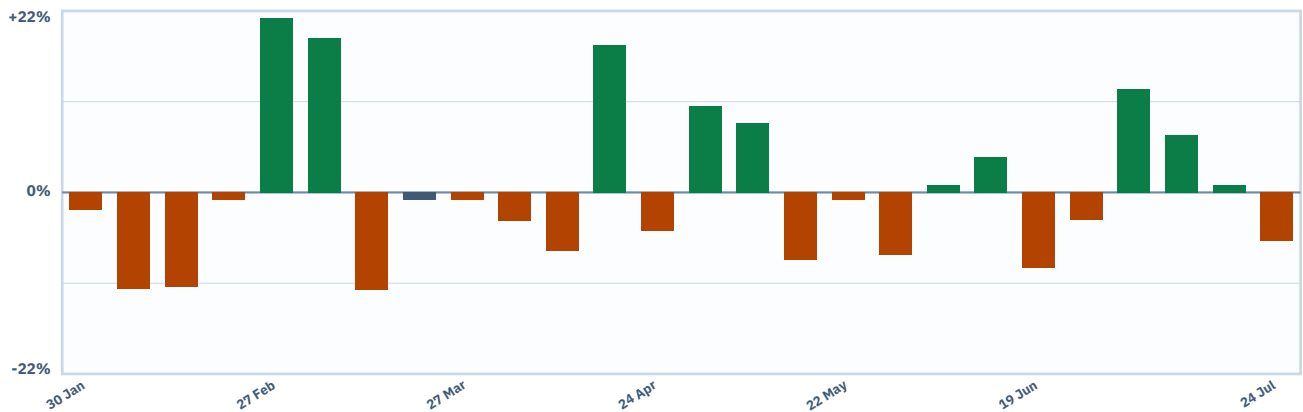
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 13d Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -21.4% Distance below the 52-week high.	13-WEEK VOLATILITY 7.1% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

10 of 26

15 weeks finished lower.

BEST WEEK

+21.1%

Week of 27 Feb.

WORST WEEK

-11.9%

Week of 13 Mar.

LATEST WEEK

-5.8%

Week of 24 Jul.

Shape of recent returns

Strong gains

8

Modest gains

2

Flat weeks

1

Modest losses

6

Sharp losses

9

RECENT VOL

7.1%

13-week weekly-return volatility.

BASE VOL

13.2%

52-week weekly-return volatility.

UP/DOWN SPLIT

22/29

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

11.3% / -6.7%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Communication Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.8%	41.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
ATHM	NYSE	-2.0%	17.9%	Inactive
WPP	NYSE	-1.6%	16.2%	Inactive
BZ	NASDAQ	3.4%	16.0%	Inactive
DJT	NASDAQ	-11.4%	15.4%	Inactive
JOYY	NASDAQ	5.5%	13.5%	Active

Industry · US Electronic Gaming & Multimedia

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
4 / 21	3.7%	42.9%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SNAL	NASDAQ	4.0%	68.9%	Active
MYPs	NASDAQ	-25.5%	33.2%	Active
GCL	NASDAQ	23.9%	21.9%	Inactive
MSGM	NASDAQ	-5.8%	14.1%	Active
SOHU	NASDAQ	-1.6%	8.6%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	59/100	Trend, activity pressure, participation, and risk combine to a 59/100 tape read.	
Indicator analysis	70/100	Latest 12-week confirmation: trend 12/12, activity pressure 5/12, relative leadership 10/12.	Activity pressure 0.65; No reversal markers
Factors	48/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 88
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	54/100	Weighted news tone is neutral across 47 relevant articles.	Motorsport Games Inc (MSGM) Risk Assessment: Volatility, Financial Risk & Investment Risk
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	13d	Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -5.8% Latest completed week; four-week move 14.1%.	INDICATOR STACK 84/53 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEWS SENTIMENT 54/100 47 relevant articles in the latest sentiment read.	EVENT RISK 13d Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	4.37 USD	-5.8%	4.04 USD	2.71 USD	-0.19	14.58	76.8K	On
17 Jul 2026	4.64 USD	0.7%	4.00 USD	2.70 USD	-0.29	19.58	63.6K	On
10 Jul 2026	4.61 USD	7.0%	3.95 USD	2.70 USD	-0.56	14.09	208.9K	On
03 Jul 2026	4.31 USD	12.5%	3.88 USD	2.69 USD	-0.71	8.79	322.8K	On
26 Jun 2026	3.83 USD	-3.3%	3.82 USD	2.69 USD	-0.78	-2.26	196.5K	On
19 Jun 2026	3.96 USD	-9.2%	3.79 USD	2.70 USD	-0.60	-3.44	188.1K	On
12 Jun 2026	4.36 USD	4.3%	3.75 USD	2.70 USD	-0.22	9.22	226.1K	On
05 Jun 2026	4.18 USD	0.7%	3.69 USD	2.70 USD	0.12	7.46	199.6K	On
29 May 2026	4.15 USD	-7.6%	3.67 USD	2.70 USD	0.42	2.11	201.0K	On
22 May 2026	4.49 USD	-0.2%	3.61 USD	2.70 USD	0.53	13.53	339.6K	On
15 May 2026	4.50 USD	-8.2%	3.54 USD	2.70 USD	0.40	15.34	940.7K	On
08 May 2026	4.90 USD	8.4%	3.47 USD	2.70 USD	0.30	25.62	221.4K	On
01 May 2026	4.52 USD	10.5%	3.39 USD	2.70 USD	0.13	23.02	246.7K	On
24 Apr 2026	4.09 USD	-4.7%	3.33 USD	2.70 USD	0.18	13.65	177.5K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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