

NVGS · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Navigator Holdings Ltd · Energy · Oil & Gas Midstream

LATEST CLOSE

21.71 USD

4.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 7.4% above the Trend Line and sits at 75.1% of its 52-week range. The latest completed week returned 4.8%, after a 7.9% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. Options positioning is bullish with 42/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: volume confirmation is below normal; earnings are due in 5d.

Technical setup score 58/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE 21.71 USD 24 Jul 2026	1W RETURN 4.8% latest completed week	4W RETURN 7.9% short-term follow-through
12W RETURN -0.5% quarterly tape	TREND BREADTH 96.2% 50 of 52 weeks active	VOLUME RATIO 0.9x vs 13-week average

What is working

- The trend backdrop is active with a 50-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 2 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

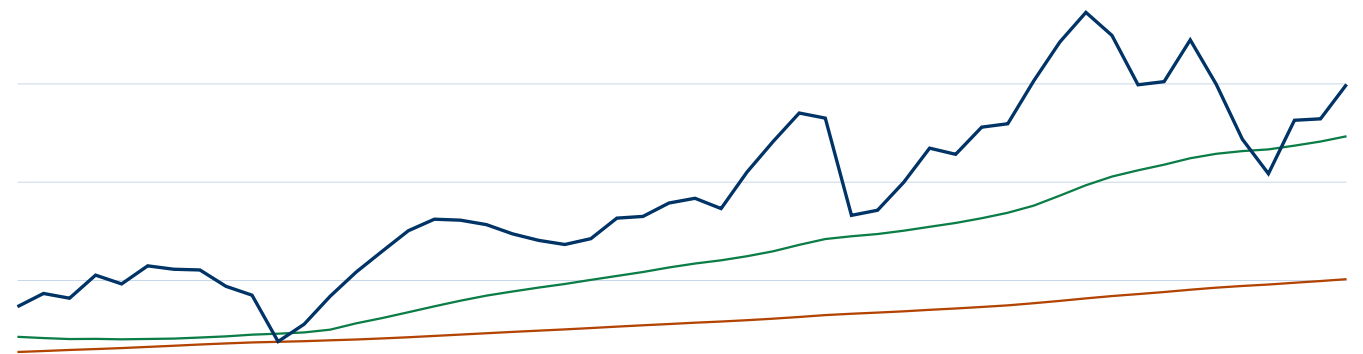
PRICE FOLLOW-THROUGH 4.8% Latest completed week; four-week move 7.9%.	INDICATOR STACK 98/0 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 42/100 conviction; expected move 16.6%.	NEWS SENTIMENT 55/100 46 relevant articles in the latest sentiment read.	EVENT RISK 5d Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 7.4% above the Trend Line and sits at 75.1% of its 52-week range. The latest completed week returned 4.8%, after a 7.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 13.93 USD 24.29 USD Latest close sits at 75.1% of the 52-week range.	RANGE LOCATION 75.1% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 7.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 35.2% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -10.6% Distance from the latest 52-week high.

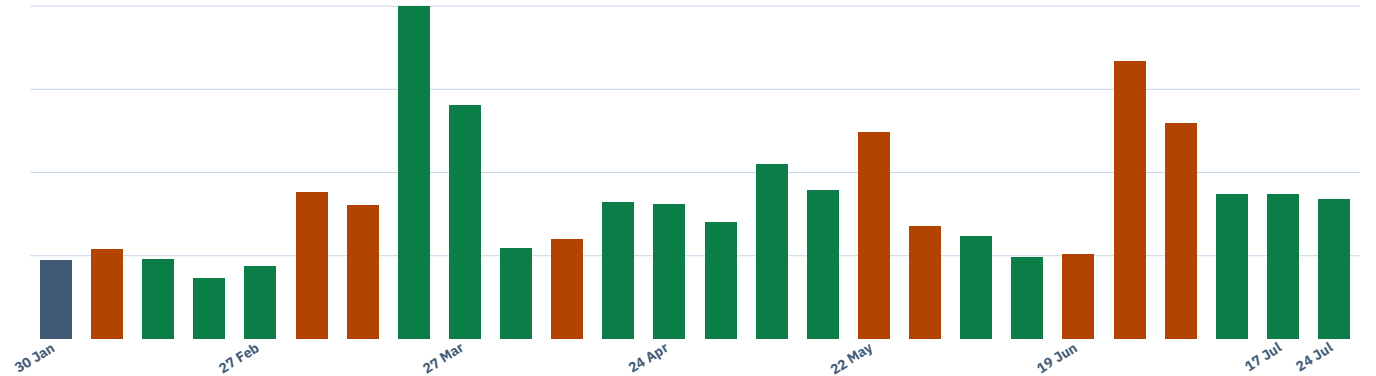
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.9x Latest volume versus the 13-week average.	BASELINE 2.2M 13-week average volume.	ONE-YEAR BASE 1.8M 52-week average volume.	LATEST WEEKLY VOLUME 2.1M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

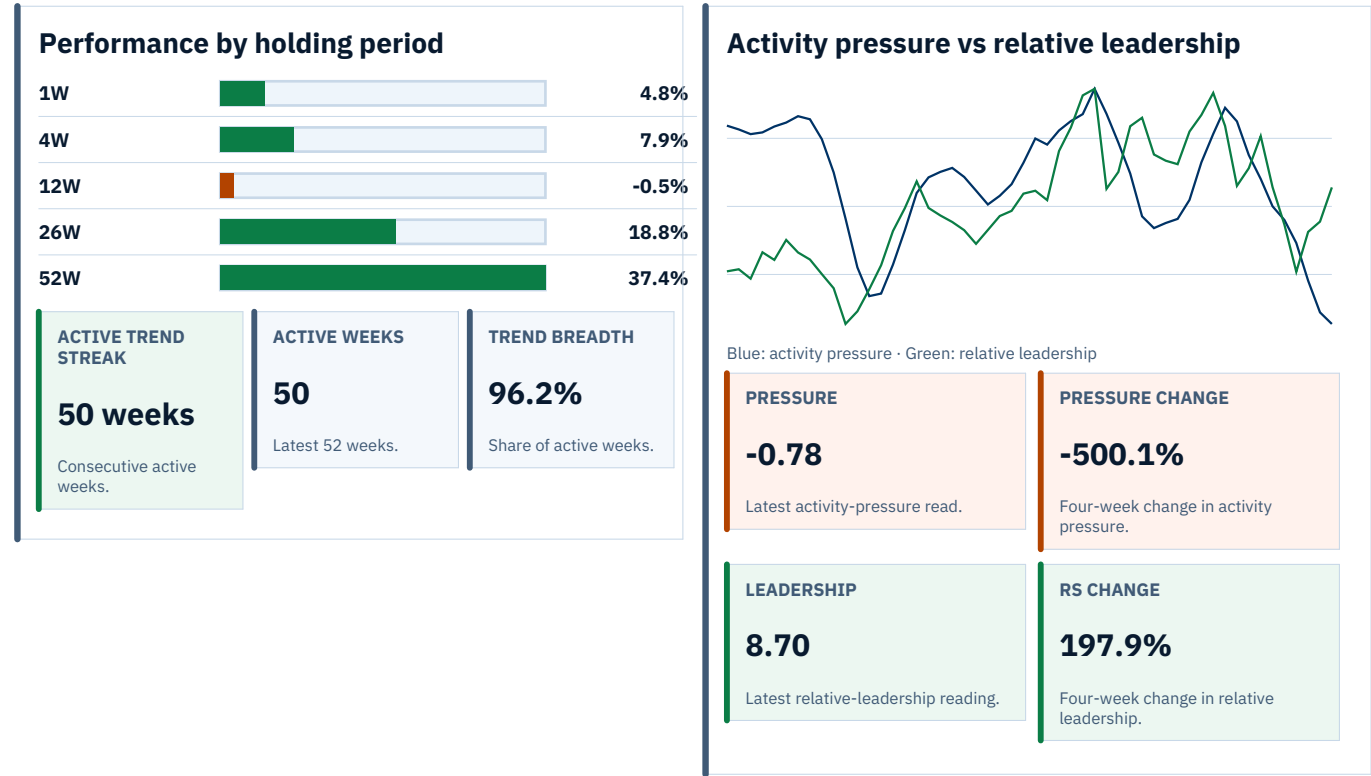
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 7.9% over four weeks, -0.5% over 12 weeks, and 37.4% over one year. The current trend has remained active for 50 consecutive weeks.



Technical setup scorecard

Trend		98
Momentum		68
Activity Pressure		0
Relative Leadership		92
Next-Week Expectancy		50
Volume		39
Smart Money		64
Risk Control		56

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		95/100
Value		91/100
Quality		70/100
Momentum		79/100
Growth		28/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 12.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 35.9%
PRICE / SALES Market value relative to trailing revenue. 2.3x	OPERATING MARGIN Operating profit retained from revenue. 30.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 6.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 41.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 11.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 8.4%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-1.3% Latest one-year revenue growth.	DIVIDEND YIELD1.2% Cash dividends relative to market value.
EPS GROWTH20.6% Latest one-year earnings-per-share growth.	BUYBACK YIELD9.2% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-36.3% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD10.4% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

NVGS shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.54, expected move of 16.6%, and Sharemaestro trend signal active.

CONVICTION

42/100

Options signal conviction.

EXPECTED MOVE

16.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.54

Contract volume balance.

Pressure

41

Speculation

10

Volatility

88

Trend agreement

54

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 46 relevant articles.

14 positive · 28 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

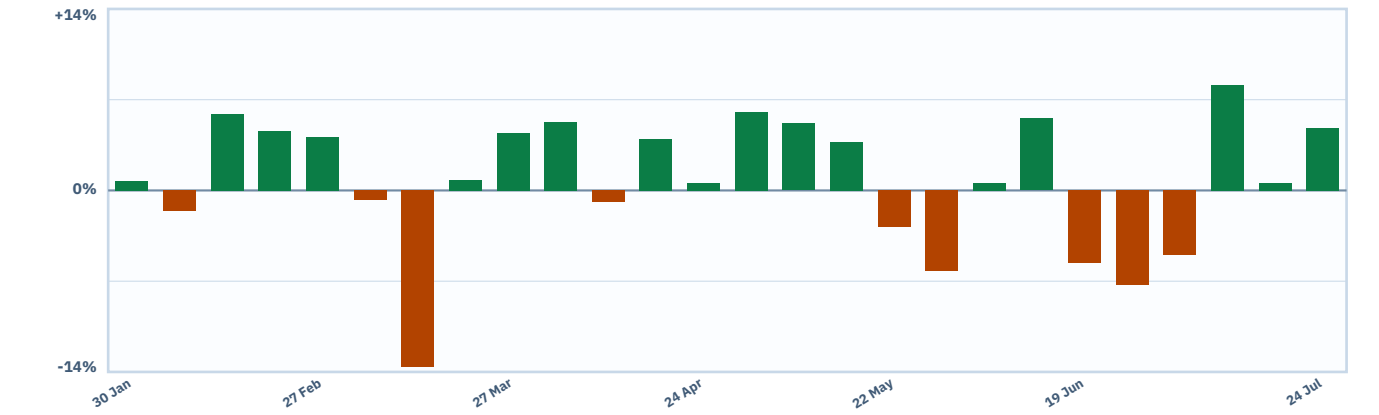
OPTIONS EXPECTED MOVE
16.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-10.6%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
17 of 26
9 weeks finished lower.

BEST WEEK
+8.1%
Week of 10 Jul.

WORST WEEK
-13.6%
Week of 13 Mar.

LATEST WEEK
+4.8%
Week of 24 Jul.

Shape of recent returns

Strong gains		11
Modest gains		6
Flat weeks		-
Modest losses		4
Sharp losses		5

RECENT VOL
5.2%
13-week weekly-return volatility.

BASE VOL
4.2%
52-week weekly-return volatility.

UP/DOWN SPLIT
30/22
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.5% / -3.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Midstream

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
21 / 55	7.0%	81.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
VG	NYSE	3.7%	30.7%	Active
LPG	NYSE	10.5%	25.7%	Active
BWLP	NYSE	7.2%	25.2%	Active
PBT	NYSE	2.9%	20.2%	Active
INSW	NYSE	6.4%	16.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	59/100	Trend, activity pressure, participation, and risk combine to a 59/100 tape read.	
Indicator analysis	74/100	Latest 12-week confirmation: trend 12/12, activity pressure 8/12, relative leadership 11/12.	Activity pressure 0.71; 2 reversal markers
Factors	83/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 6; Small Cap Core rank 10
SVQF	64/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 368.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	58/100	NVGS shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.54, expected move of 16.6%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 16.6%
Sentiment	55/100	Weighted news tone is neutral across 46 relevant articles.	Navigator Holdings (NVGS) Reports Next Week: Wall Street Expects Earnings Growth
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 4.8% Latest completed week; four-week move 7.9%.	INDICATOR STACK 98/0 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	21.71 USD	4.8%	20.21 USD	16.06 USD	-0.78	8.70	2.1M	On
17 Jul 2026	20.71 USD	0.2%	20.05 USD	16.00 USD	-0.67	3.40	2.2M	On
10 Jul 2026	20.67 USD	8.1%	19.93 USD	15.95 USD	-0.37	1.81	2.2M	On
03 Jul 2026	19.12 USD	-5.0%	19.82 USD	15.90 USD	-0.02	-4.36	3.2M	On
26 Jun 2026	20.12 USD	-7.3%	19.78 USD	15.86 USD	0.19	2.92	4.1M	On
19 Jun 2026	21.71 USD	-5.6%	19.70 USD	15.81 USD	0.32	8.73	1.3M	On
12 Jun 2026	23.00 USD	5.6%	19.57 USD	15.75 USD	0.58	16.64	1.2M	On
05 Jun 2026	21.79 USD	0.4%	19.38 USD	15.68 USD	0.80	11.67	1.5M	On
29 May 2026	21.70 USD	-6.2%	19.22 USD	15.62 USD	1.12	8.94	1.7M	On
22 May 2026	23.13 USD	-2.8%	19.04 USD	15.57 USD	1.24	18.21	3.1M	On
15 May 2026	23.80 USD	3.7%	18.78 USD	15.50 USD	1.00	23.33	2.2M	On
08 May 2026	22.94 USD	5.2%	18.48 USD	15.43 USD	0.73	19.90	2.6M	On
01 May 2026	21.82 USD	6.1%	18.19 USD	15.36 USD	0.38	17.35	1.7M	On
24 Apr 2026	20.57 USD	0.5%	17.99 USD	15.30 USD	0.20	12.30	2.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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