

EPAC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Enerpac Tool Group Corp · Industrials · Specialty Industrial Machinery

LATEST CLOSE

34.67 USD

0.2% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -6.3% below the Trend Line and sits at 18.3% of its 52-week range. The latest completed week returned 0.2%, after a -5.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 59/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: volume confirmation is below normal; earnings are due in 76d.

Technical setup score 31/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

34.67 USD

24 Jul 2026

1W RETURN

0.2%

latest completed week

4W RETURN

-5.7%

short-term follow-through

12W RETURN

-0.8%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

0.2%

Latest completed week; four-week move -5.7%.

INDICATOR STACK

0/64

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

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OPTIONS PRESSURE

Bullish

59/100 conviction; expected move 10.2%.

NEWS SENTIMENT

57/100

55 relevant articles in the latest sentiment read.

EVENT RISK

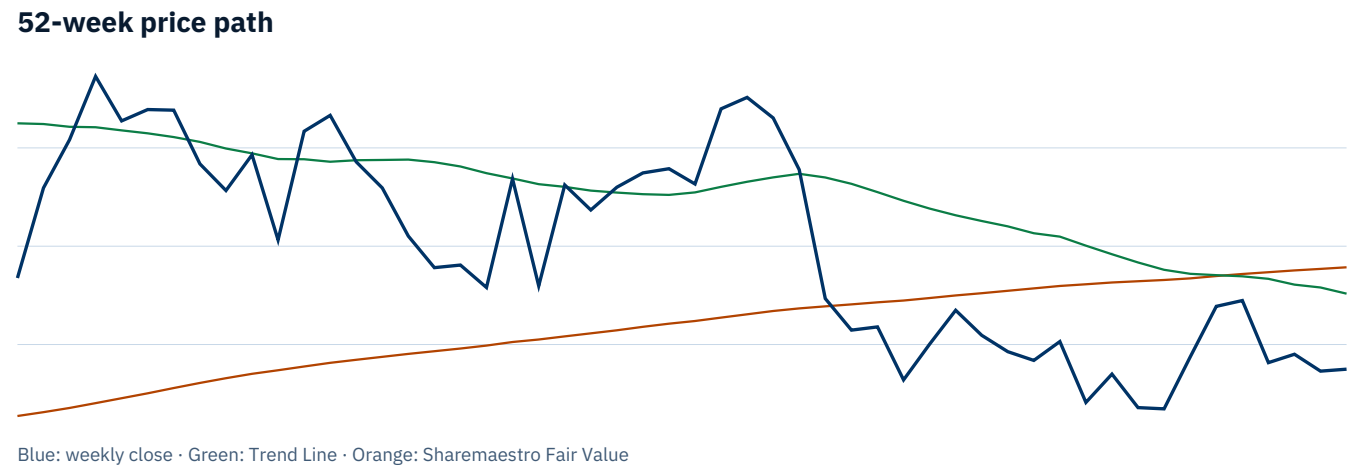
76d

Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -6.3% below the Trend Line and sits at 18.3% of its 52-week range. The latest completed week returned 0.2%, after a -5.7% four-week move.



Position in the 52-week range

Close

TrendFair

32.35 USD

45.00 USD

Latest close sits at 18.3% of the 52-week range.

RANGE LOCATION

18.3%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-6.3%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-8.3%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-23.0%

Distance from the latest 52-week high.

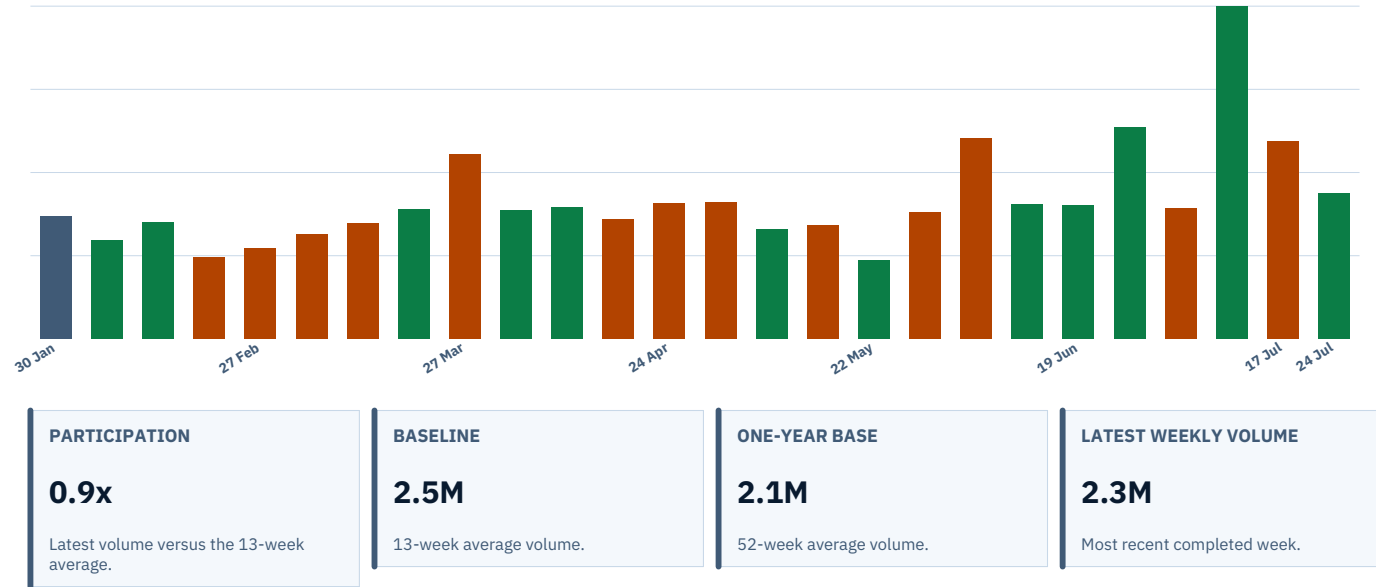
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

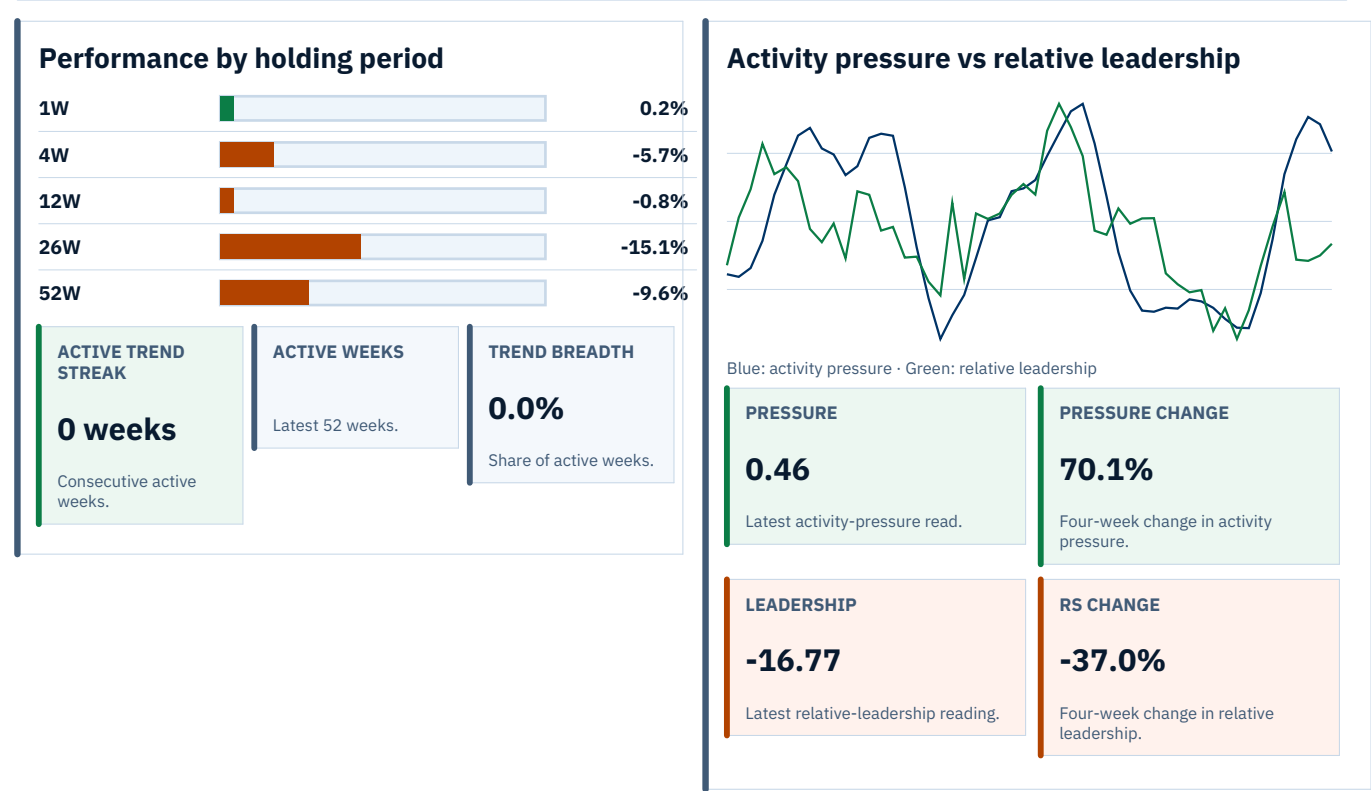
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -5.7% over four weeks, -0.8% over 12 weeks, and -9.6% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		0
Momentum		36
Activity Pressure		64
Relative Leadership		0
Next-Week Expectancy		50
Volume		39
Smart Money		21
Risk Control		37

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Aug 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		35/100
Value		29/100
Quality		91/100
Momentum		22/100
Growth		78/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 19.0x	GROSS MARGIN Gross profit retained from each unit of revenue. 49.0%
PRICE / SALES Market value relative to trailing revenue. 2.8x	OPERATING MARGIN Operating profit retained from revenue. 20.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 12.2x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 21.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 7.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 20.4%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH4.3% Latest one-year revenue growth.	DIVIDEND YIELD0.1% Cash dividends relative to market value.
EPS GROWTH4.8% Latest one-year earnings-per-share growth.	BUYBACK YIELD6.8% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH11.0% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD7.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.5x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

EPAC shows bullish options pressure with a 59/100 conviction score, put-call volume ratio of 0.00, expected move of 10.2%, and Sharemaestro trend signal inactive.

CONVICTION

59/100

Options signal conviction.

EXPECTED MOVE

10.2%

Nearest-chain pricing.

PUT/CALL VOLUME

0.00

Contract volume balance.

Pressure

100

Speculation

48

Volatility

69

Trend agreement

0

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 55 relevant articles.

21 positive · 32 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
76d
Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.

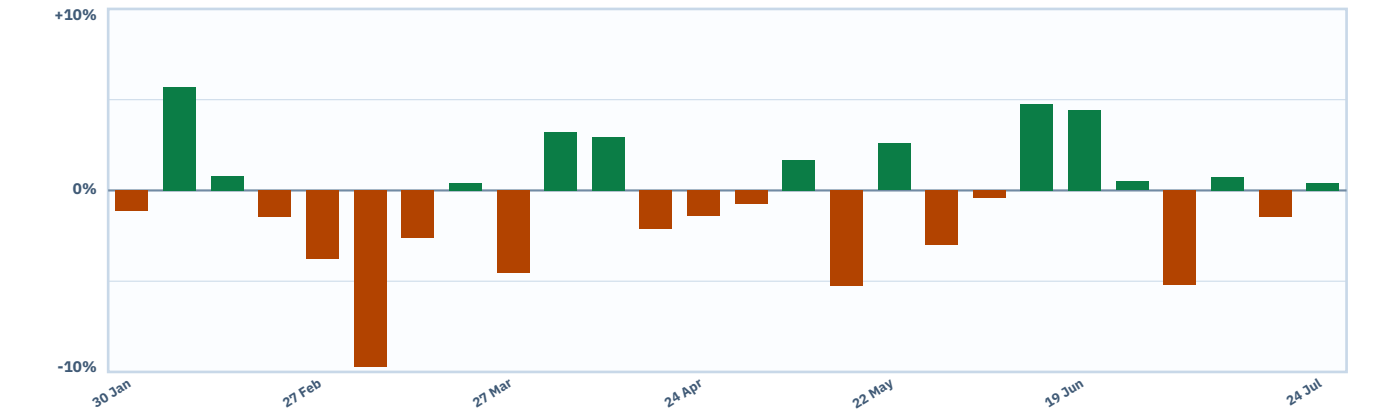
OPTIONS EXPECTED MOVE
10.2%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.0%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+5.7%
Week of 6 Feb.

WORST WEEK
-9.7%
Week of 6 Mar.

LATEST WEEK
+0.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		3
Modest gains		9
Flat weeks		-
Modest losses		10
Sharp losses		4

RECENT VOL
3.0%
13-week weekly-return volatility.

BASE VOL
4.0%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/27
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.1% / -3.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Specialty Industrial Machinery

4-WEEK RANK 40 / 72 Standing within the tracked group.	GROUP AVERAGE -7.6% Average four-week return.	TREND BREADTH 45.8% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
MIDD	NASDAQ	0.5%	20.2%	Active
CETY	NASDAQ	4.6%	13.5%	Active
BWEN	NASDAQ	0.2%	11.3%	Active
CXT	NYSE	3.1%	8.7%	Inactive
CVV	NASDAQ	-1.0%	8.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	29/100	Trend, activity pressure, participation, and risk combine to a 29/100 tape read.	
Indicator analysis	20/100	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12.	Activity pressure 0.14; No reversal markers
Factors	44/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 9; Small Cap Core rank 67
SVQF	79/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 210.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	51/100	EPAC shows bullish options pressure with a 59/100 conviction score, put-call volume ratio of 0.00, expected move of 10.2%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 10.2%
Sentiment	57/100	Weighted news tone is neutral across 55 relevant articles.	Donald Trump - ENERPAC TOOL GROUP CORP CLASS A Trump Trade on Mar. 30, 2026
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	76d	Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 0.2% Latest completed week; four-week move -5.7%.	INDICATOR STACK 0/64 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 59/100 conviction; expected move 10.2%.	NEWS SENTIMENT 57/100 55 relevant articles in the latest sentiment read.	EVENT RISK 76d Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	34.67 USD	0.2%	36.99 USD	37.80 USD	0.46	-16.77	2.3M	Off
17 Jul 2026	34.61 USD	-1.5%	37.18 USD	37.75 USD	0.69	-17.80	3.1M	Off
10 Jul 2026	35.13 USD	0.7%	37.27 USD	37.70 USD	0.75	-18.27	5.2M	Off
03 Jul 2026	34.87 USD	-5.2%	37.45 USD	37.65 USD	0.56	-18.17	2.0M	Off
26 Jun 2026	36.78 USD	0.5%	37.52 USD	37.60 USD	0.27	-12.25	3.3M	Off
19 Jun 2026	36.60 USD	4.4%	37.56 USD	37.53 USD	-0.27	-15.25	2.1M	Off
12 Jun 2026	35.05 USD	4.8%	37.60 USD	37.46 USD	-0.72	-18.70	2.1M	Off
05 Jun 2026	33.45 USD	-0.1%	37.72 USD	37.41 USD	-1.01	-22.59	3.1M	Off
29 May 2026	33.49 USD	-3.0%	37.95 USD	37.37 USD	-1.01	-25.11	2.0M	Off
22 May 2026	34.52 USD	2.6%	38.20 USD	37.33 USD	-0.94	-22.42	1.2M	Off
15 May 2026	33.65 USD	-5.3%	38.47 USD	37.28 USD	-0.85	-24.39	1.8M	Off
08 May 2026	35.52 USD	1.7%	38.74 USD	37.23 USD	-0.79	-20.82	1.7M	Off
01 May 2026	34.94 USD	-0.8%	38.85 USD	37.15 USD	-0.77	-21.02	2.1M	Off
24 Apr 2026	35.21 USD	-1.4%	39.06 USD	37.08 USD	-0.85	-20.32	2.1M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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