

HXL · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Hexcel Corporation · Industrials · Aerospace & Defense

LATEST CLOSE

110.3 USD

6.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 23.7% above the Trend Line and sits at 98.6% of its 52-week range. The latest completed week returned 6.2%, after a 14.3% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is volatility with 52/100 conviction, while the latest news-sentiment score is 60/100. Near-term considerations: price is close to its 52-week high.

Technical setup score 81/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

110.3 USD

24 Jul 2026

1W RETURN

6.2%

latest completed week

4W RETURN

14.3%

short-term follow-through

12W RETURN

19.8%

quarterly tape

TREND BREADTH

92.3%

48 of 52 weeks active

VOLUME RATIO

1.5x

vs 13-week average

What is working

- The trend backdrop is active with a 48-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 4 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

6.2%

Latest completed week; four-week move 14.3%.

INDICATOR STACK

96/80

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.86%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

52/100 conviction; expected move 10.5%.

NEWS SENTIMENT

60/100

55 relevant articles in the latest sentiment read.

EVENT RISK

29 Jul

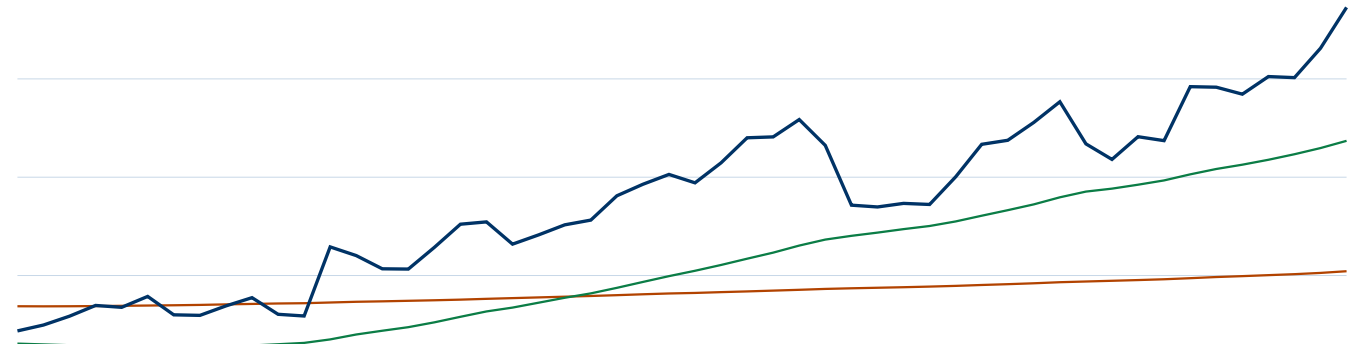
Latest stored earnings date was 29 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 23.7% above the Trend Line and sits at 98.6% of its 52-week range. The latest completed week returned 6.2%, after a 14.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 57.66 USD 111.0 USD Latest close sits at 98.6% of the 52-week range.	RANGE LOCATION 98.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 23.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 61.1% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -0.7% Distance from the latest 52-week high.

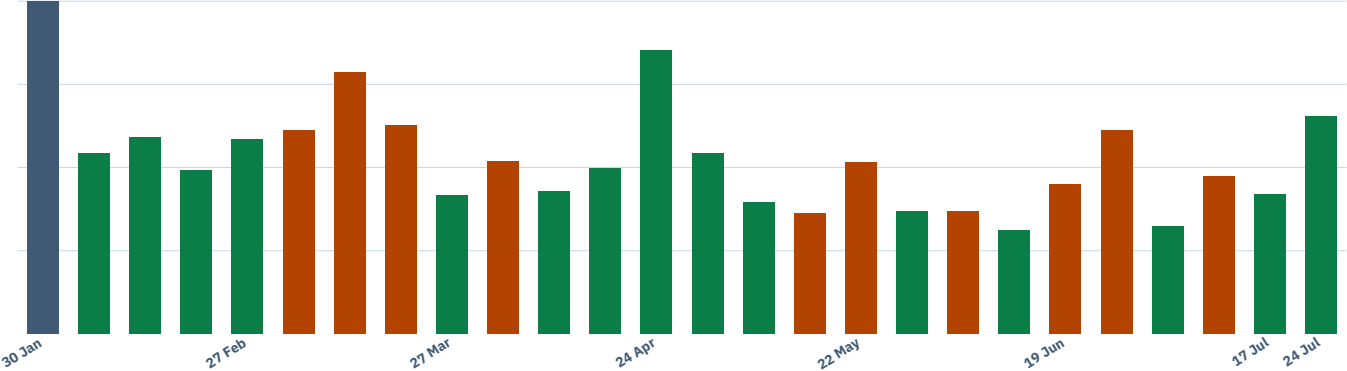
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.5x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.5x

Latest volume versus the 13-week average.

BASELINE

4.8M

13-week average volume.

ONE-YEAR BASE

5.4M

52-week average volume.

LATEST WEEKLY VOLUME

7.0M

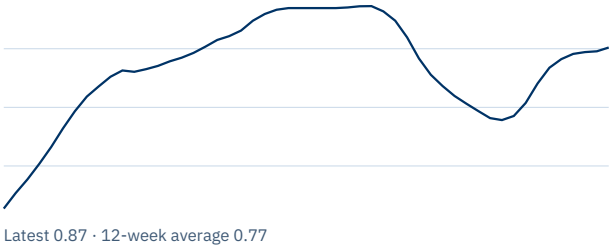
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



12-week confirmation

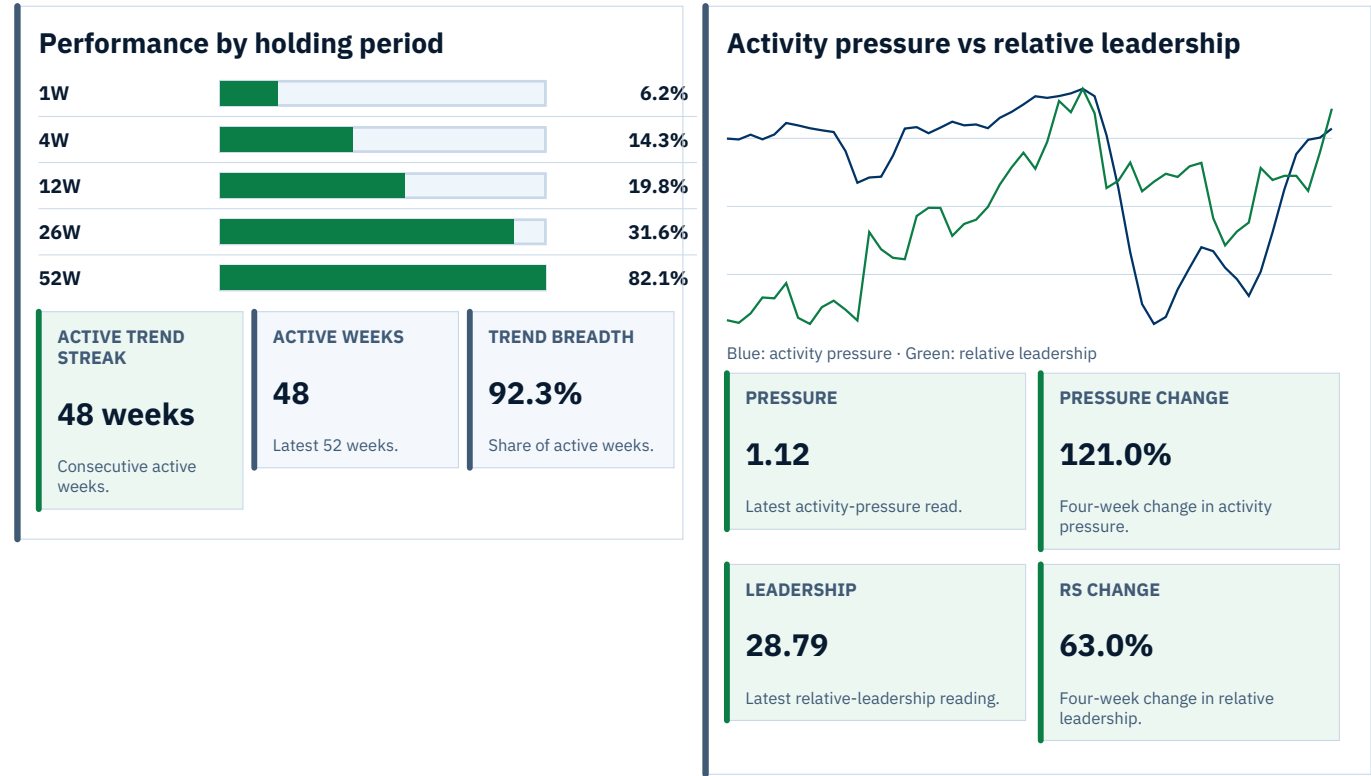
Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	6/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.87	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	4	4 reversal markers

No recent accumulation markers. 4 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 14.3% over four weeks, 19.8% over 12 weeks, and 82.1% over one year. The current trend has remained active for 48 consecutive weeks.



Technical setup scorecard

Trend		96
Momentum		100
Activity Pressure		80
Relative Leadership		100
Next-Week Expectancy		78
Volume		62
Smart Money		50
Risk Control		82

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		16/100
Value		4/100
Quality		32/100
Momentum		92/100
Growth		34/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 70.7x	GROSS MARGIN Gross profit retained from each unit of revenue. 23.6%
PRICE / SALES Market value relative to trailing revenue. 4.3x	OPERATING MARGIN Operating profit retained from revenue. 9.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 29.6x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 17.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 3.7%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 7.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH2.4% Latest one-year revenue growth.	DIVIDEND YIELD0.6% Cash dividends relative to market value.
EPS GROWTH-5.5% Latest one-year earnings-per-share growth.	BUYBACK YIELD4.7% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-3.6% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD5.4% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA3.0x Balance-sheet debt relative to operating cash earnings.

How to read this

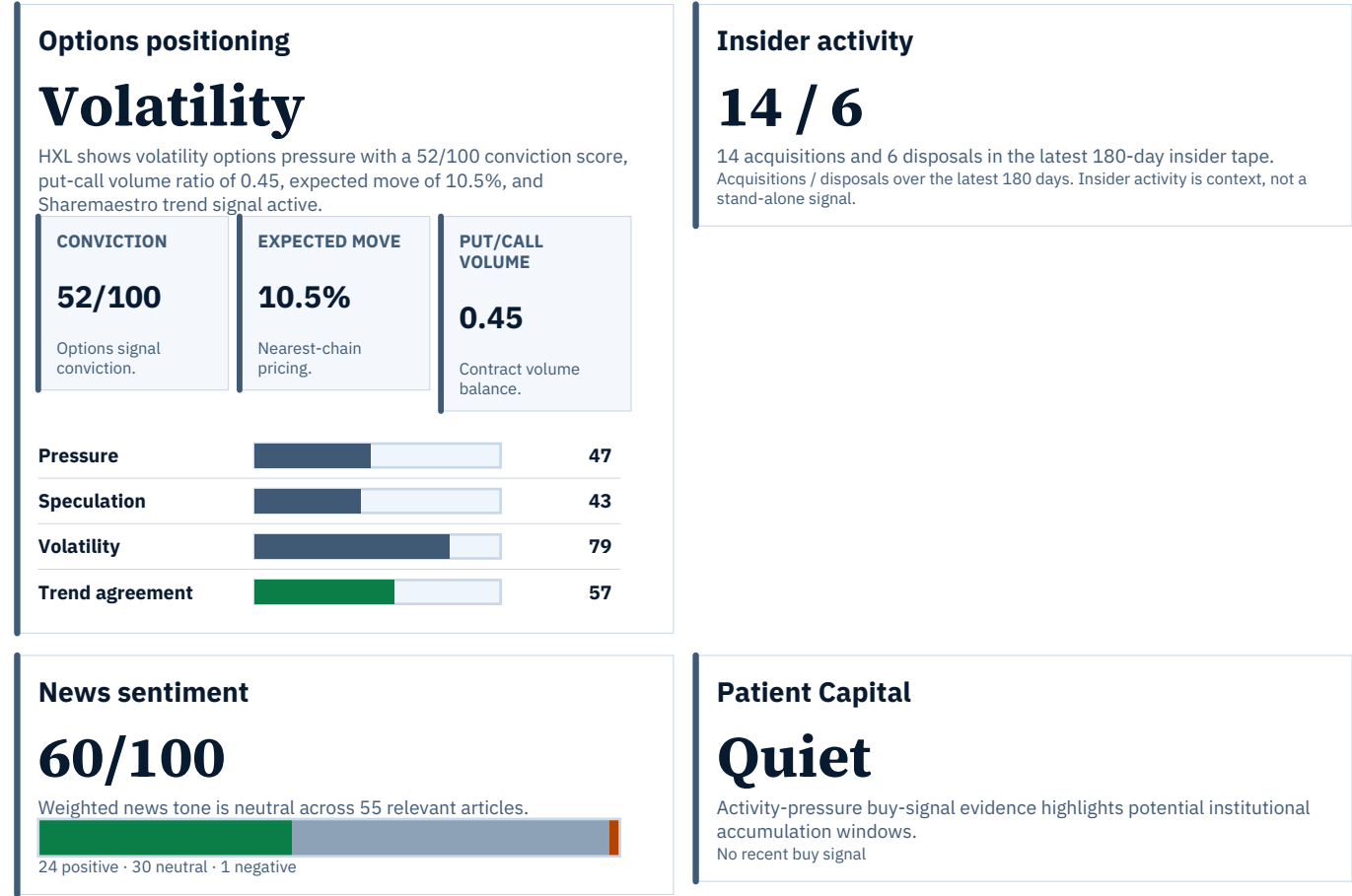
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

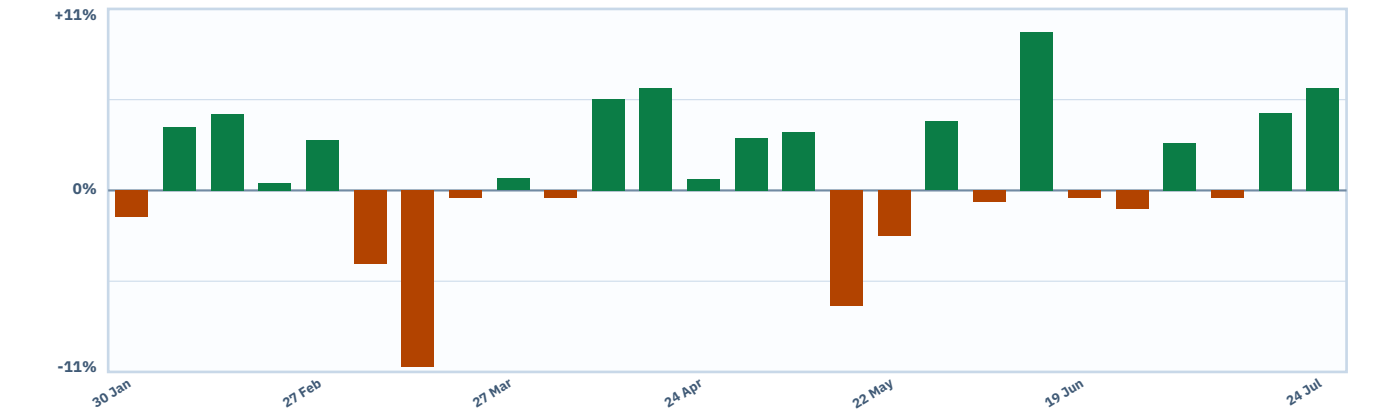
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 29 Jul Latest stored earnings date was 29 Jul 2026.	OPTIONS EXPECTED MOVE 10.5% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -0.7% Distance below the 52-week high.	13-WEEK VOLATILITY 4.1% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 15 of 26 11 weeks finished lower.	BEST WEEK +9.6% Week of 12 Jun.	WORST WEEK -10.7% Week of 13 Mar.	LATEST WEEK +6.2% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>7</td></tr><tr><td>Modest gains</td><td> </td><td>8</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>8</td></tr><tr><td>Sharp losses</td><td> </td><td>3</td></tr></table>	Strong gains		7	Modest gains		8	Flat weeks		-	Modest losses		8	Sharp losses		3	RECENT VOL 4.1% 13-week weekly-return volatility.	BASE VOL 4.3% 52-week weekly-return volatility.
Strong gains		7															
Modest gains		8															
Flat weeks		-															
Modest losses		8															
Sharp losses		3															
	UP/DOWN SPLIT 31/21 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 3.7% / -2.4% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Aerospace & Defense

4-WEEK RANK 4 / 82 Standing within the tracked group.	GROUP AVERAGE -6.5% Average four-week return.	TREND BREADTH 23.2% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
VVX	NYSE	10.5%	15.3%	Active
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
HXL	NYSE	6.2%	14.3%	Active
DRS	NASDAQ	9.0%	13.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	80/100	Trend, activity pressure, participation, and risk combine to a 80/100 tape read.	
Indicator analysis	71/100	Latest 12-week confirmation: trend 12/12, activity pressure 6/12, relative leadership 12/12.	Activity pressure 0.87; 4 reversal markers
Next-Week Expectancy	Positive 55.86%	Next-week expectancy is positive with a 55.86% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 12; Small Cap Core rank 94
SVQF	6/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 950.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	52/100	HXL shows volatility options pressure with a 52/100 conviction score, put-call volume ratio of 0.45, expected move of 10.5%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 10.5%
Sentiment	60/100	Weighted news tone is neutral across 55 relevant articles.	RTX raises outlook after earnings top estimates on aerospace, defense demand (RTX:NYSE)
Insiders	14 / 6	14 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	29 Jul	Latest stored earnings date was 29 Jul 2026.	

Current evidence clusters

PRICE FOLLOW-THROUGH 6.2% Latest completed week; four-week move 14.3%.	INDICATOR STACK 96/80 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 55.86% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 52/100 conviction; expected move 10.5%.	NEWS SENTIMENT 60/100 55 relevant articles in the latest sentiment read.	EVENT RISK 29 Jul Latest stored earnings date was 29 Jul 2026.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	110.3 USD	6.2%	89.14 USD	68.47 USD	1.12	28.79	7.0M	On
17 Jul 2026	103.8 USD	4.7%	87.99 USD	68.20 USD	1.03	21.59	4.5M	On
10 Jul 2026	99.15 USD	-0.2%	87.00 USD	68.00 USD	1.01	15.17	5.1M	On
03 Jul 2026	99.31 USD	2.9%	86.12 USD	67.84 USD	0.87	17.66	3.5M	On
26 Jun 2026	96.52 USD	-1.1%	85.36 USD	67.69 USD	0.51	17.67	6.6M	On
19 Jun 2026	97.63 USD	-0.1%	84.67 USD	67.54 USD	0.07	16.98	4.8M	On
12 Jun 2026	97.71 USD	9.6%	83.82 USD	67.36 USD	-0.33	18.97	3.3M	On
05 Jun 2026	89.16 USD	-0.7%	82.86 USD	67.18 USD	-0.57	9.94	3.9M	On
29 May 2026	89.79 USD	4.2%	82.18 USD	67.07 USD	-0.40	8.45	4.0M	On
22 May 2026	86.19 USD	-2.8%	81.55 USD	66.95 USD	-0.29	6.15	5.5M	On
15 May 2026	88.65 USD	-7.0%	81.09 USD	66.84 USD	-0.12	10.65	3.9M	On
08 May 2026	95.32 USD	3.6%	80.18 USD	66.72 USD	-0.08	19.82	4.3M	On
01 May 2026	92.05 USD	3.2%	79.06 USD	66.55 USD	-0.29	19.23	5.8M	On
24 Apr 2026	89.21 USD	0.7%	78.13 USD	66.41 USD	-0.51	17.49	9.1M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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