

KMT • NYSE • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Kennametal Inc • Industrials • Tools & Accessories

LATEST CLOSE

35.23 USD

4.4% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -1.2% below the Trend Line and sits at 68.4% of its 52-week range. The latest completed week returned 4.4%, after a -1.5% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 34/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: volume confirmation is below normal; earnings are due in 7d.

Technical setup score 41/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

35.23 USD

24 Jul 2026

1W RETURN

4.4%

latest completed week

4W RETURN

-1.5%

short-term follow-through

12W RETURN

-7.9%

quarterly tape

TREND BREADTH

73.1%

38 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.4%

Latest completed week; four-week move -1.5%.

INDICATOR STACK

40/25

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

34/100 conviction; expected move 12.2%.

NEWS SENTIMENT

52/100

51 relevant articles in the latest sentiment read.

EVENT RISK

7d

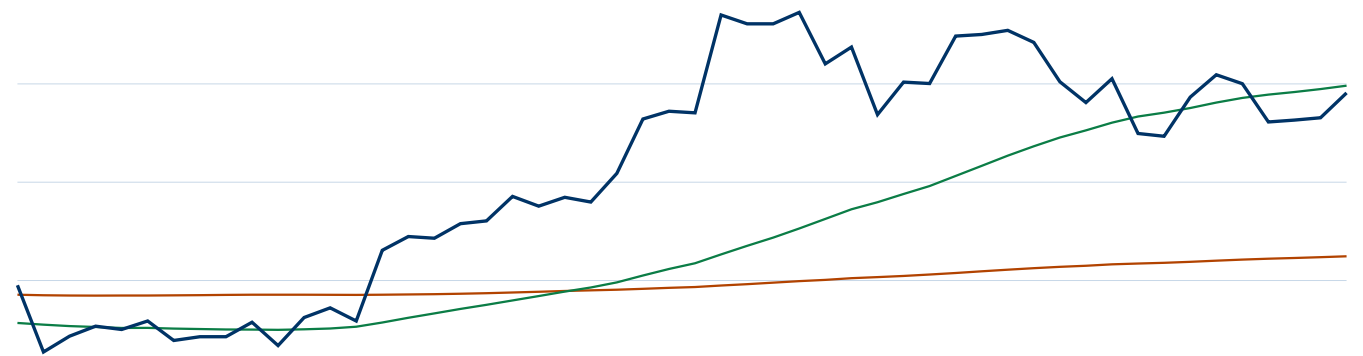
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -1.2% below the Trend Line and sits at 68.4% of its 52-week range. The latest completed week returned 4.4%, after a -1.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Closed 17.14 USD 43.57 USD Latest close sits at 68.4% of the 52-week range.	RANGE LOCATION 68.4% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -1.2% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 38.5% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -19.1% Distance from the latest 52-week high.

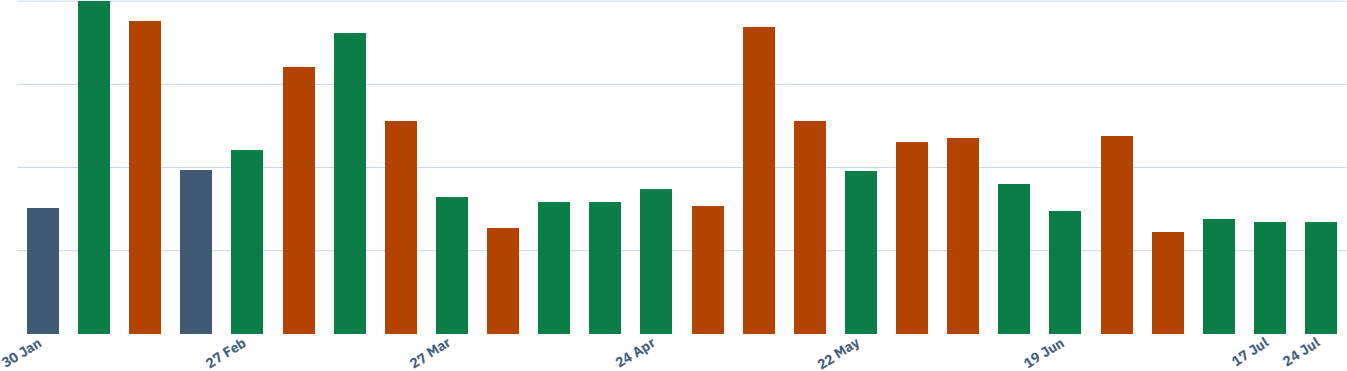
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.7x Latest volume versus the 13-week average.	BASELINE 6.1M 13-week average volume.	ONE-YEAR BASE 5.7M 52-week average volume.	LATEST WEEKLY VOLUME 4.2M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

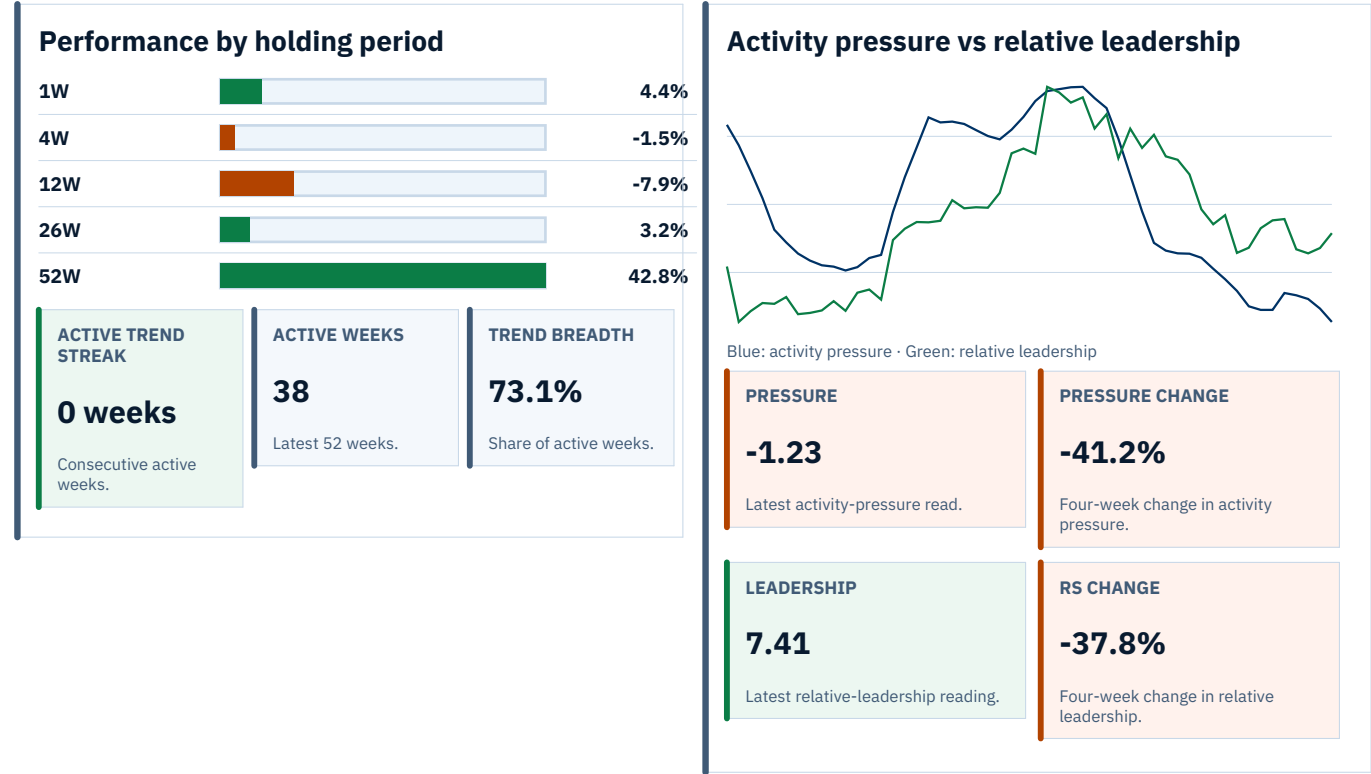
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -1.5% over four weeks, -7.9% over 12 weeks, and 42.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		40
Momentum		39
Activity Pressure		25
Relative Leadership		69
Next-Week Expectancy		50
Volume		29
Smart Money		39
Risk Control		39

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Jun 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		76/100
Value		70/100
Quality		26/100
Momentum		84/100
Growth		71/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	19.6x
PRICE / SALES Market value relative to trailing revenue.	1.3x
EV / EBITDA Enterprise value relative to operating cash earnings.	9.1x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	6.8%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	31.8%
OPERATING MARGIN Operating profit retained from revenue.	10.2%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	10.5%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	8.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH7.2% Latest one-year revenue growth.	DIVIDEND YIELD2.3% Cash dividends relative to market value.
EPS GROWTH26.0% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.6% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-33.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD2.8% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.5x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

KMT shows bullish options pressure with a 34/100 conviction score, put-call volume ratio of 0.40, expected move of 12.2%, and Sharemaestro trend signal inactive.

CONVICTION

34/100

Options signal conviction.

EXPECTED MOVE

12.2%

Nearest-chain pricing.

PUT/CALL VOLUME

0.40

Contract volume balance.

Pressure

44

Speculation

3

Volatility

83

Trend agreement

23

Insider activity

2 / 3

2 acquisitions and 3 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 51 relevant articles.

15 positive · 28 neutral · 8 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

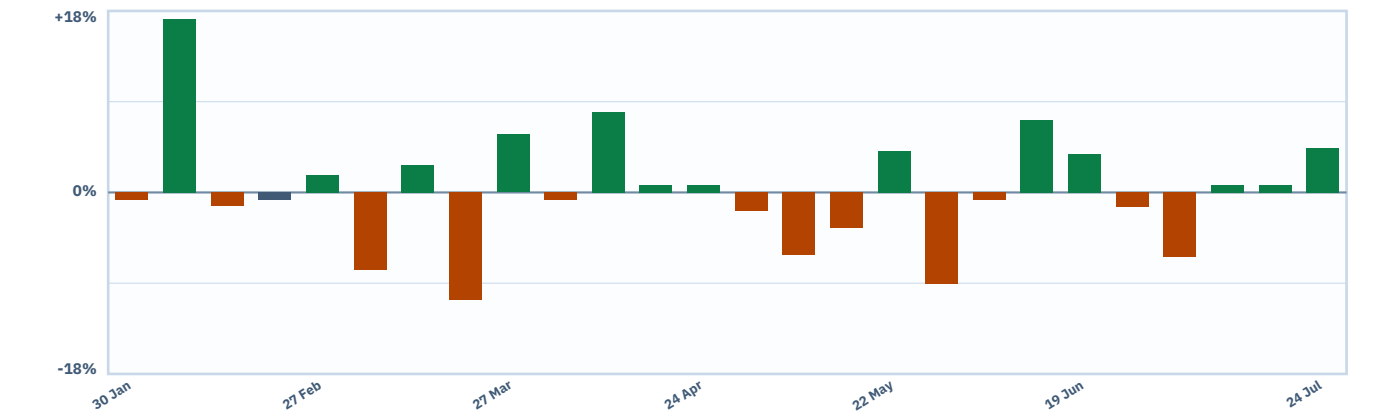
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 7d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 12.2% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -19.1% Distance below the 52-week high.	13-WEEK VOLATILITY 4.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

13 of 26

12 weeks finished lower.

BEST WEEK

+17.2%

Week of 6 Feb.

WORST WEEK

-10.7%

Week of 20 Mar.

LATEST WEEK

+4.4%

Week of 24 Jul.

Shape of recent returns

Strong gains		6
Modest gains		7
Flat weeks		1
Modest losses		7
Sharp losses		5

RECENT VOL

4.6%

13-week weekly-return volatility.

BASE VOL

6.1%

52-week weekly-return volatility.

UP/DOWN SPLIT

29/21

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.7% / -4.3%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Tools & Accessories

4-WEEK RANK 5 / 9 Standing within the tracked group.	GROUP AVERAGE -2.3% Average four-week return.	TREND BREADTH 66.7% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SNA	NYSE	-1.7%	1.8%	Active
TKR	NYSE	2.6%	0.1%	Active
EML	NASDAQ	-5.1%	-0.5%	Active
SWK	NYSE	1.2%	-0.8%	Active
KMT	NYSE	4.4%	-1.5%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	42/100	Trend, activity pressure, participation, and risk combine to a 42/100 tape read.	
Indicator analysis	38/100	Latest 12-week confirmation: trend 6/12, activity pressure 0/12, relative leadership 12/12.	Activity pressure 0.35; 5 reversal markers
Factors	62/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 34; Small Cap Core rank 38
SVQF	55/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 459.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	45/100	KMT shows bullish options pressure with a 34/100 conviction score, put-call volume ratio of 0.40, expected move of 12.2%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 12.2%
Sentiment	52/100	Weighted news tone is neutral across 51 relevant articles.	Principal Financial Group Inc. Has \$13.38 Million Stock Position in Kennametal Inc. \$KMT
Insiders	2 / 3	2 acquisitions and 3 disposals in the latest 180-day insider tape.	
Earnings	7d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 4.4% Latest completed week; four-week move -1.5%.	INDICATOR STACK 40/25 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 34/100 conviction; expected move 12.2%.	NEWS SENTIMENT 52/100 51 relevant articles in the latest sentiment read.	EVENT RISK 7d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	35.23 USD	4.4%	35.67 USD	25.44 USD	-1.23	7.41	4.2M	Off
17 Jul 2026	33.74 USD	0.4%	35.46 USD	25.38 USD	-1.07	2.65	4.2M	Off
10 Jul 2026	33.60 USD	0.3%	35.28 USD	25.34 USD	-0.95	0.94	4.3M	Off
03 Jul 2026	33.49 USD	-6.4%	35.13 USD	25.29 USD	-0.90	2.23	3.8M	Off
26 Jun 2026	35.78 USD	-1.5%	34.93 USD	25.24 USD	-0.87	11.92	7.4M	On
19 Jun 2026	36.32 USD	3.8%	34.65 USD	25.18 USD	-1.08	11.51	4.6M	On
12 Jun 2026	34.98 USD	7.2%	34.33 USD	25.10 USD	-1.08	8.99	5.6M	Off
05 Jun 2026	32.63 USD	-0.5%	34.05 USD	25.05 USD	-1.04	2.75	7.3M	Off
29 May 2026	32.80 USD	-9.1%	33.82 USD	25.01 USD	-0.85	1.07	7.2M	On
22 May 2026	36.08 USD	4.1%	33.44 USD	24.96 USD	-0.70	13.17	6.1M	On
15 May 2026	34.65 USD	-3.5%	32.99 USD	24.87 USD	-0.57	10.27	8.0M	On
08 May 2026	35.90 USD	-6.2%	32.56 USD	24.80 USD	-0.44	15.04	11.5M	On
01 May 2026	38.26 USD	-1.9%	32.03 USD	24.72 USD	-0.39	26.21	4.8M	On
24 Apr 2026	38.98 USD	0.6%	31.47 USD	24.64 USD	-0.38	30.92	5.4M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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