

RBC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

RBC Bearings Incorporated · Industrials · Tools & Accessories

LATEST CLOSE

595.1 USD

3.5% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 5.7% above the Trend Line and sits at 76.0% of its 52-week range. The latest completed week returned 3.5%, after a -5.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers. Options positioning is bearish with 44/100 conviction, while the latest news-sentiment score is 60/100. Near-term considerations: volume confirmation is below normal; earnings are due in 1d.

Technical setup score 57/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

595.1 USD

24 Jul 2026

1W RETURN

3.5%

latest completed week

4W RETURN

-5.6%

short-term follow-through

12W RETURN

-0.1%

quarterly tape

TREND BREADTH

100.0%

52 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 107-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 55.31% based on similar historical setup states.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 14 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

3.5%

Latest completed week; four-week move -5.6%.

INDICATOR STACK

100/16

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.31%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bearish

44/100 conviction; expected move 9.7%.

NEWS SENTIMENT

60/100

45 relevant articles in the latest sentiment read.

EVENT RISK

1d

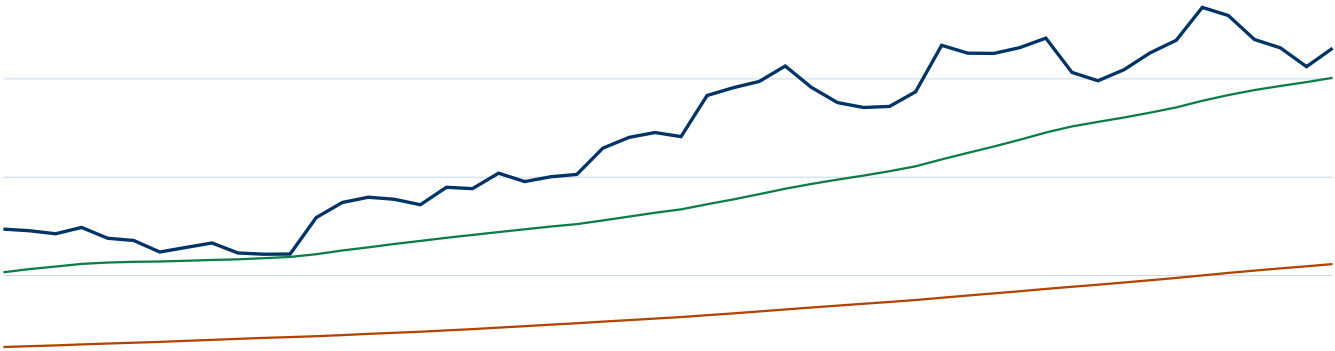
Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 5.7% above the Trend Line and sits at 76.0% of its 52-week range. The latest completed week returned 3.5%, after a -5.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



RANGE LOCATION

76.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

5.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

64.4%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-10.9%

Distance from the latest 52-week high.

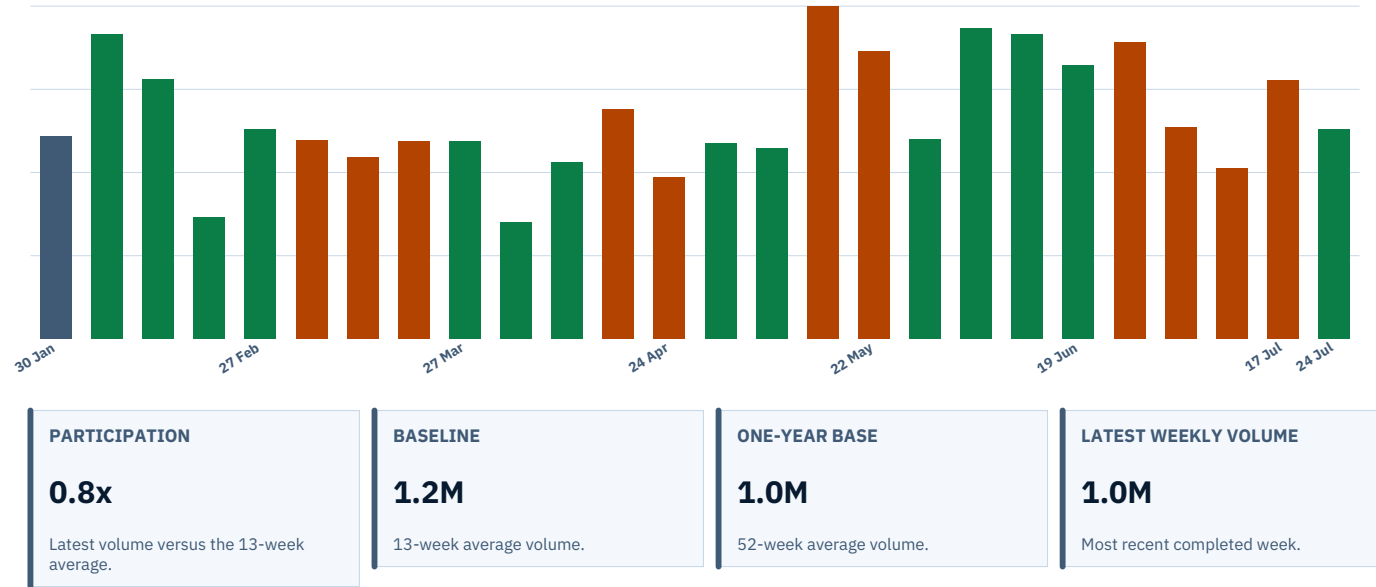
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

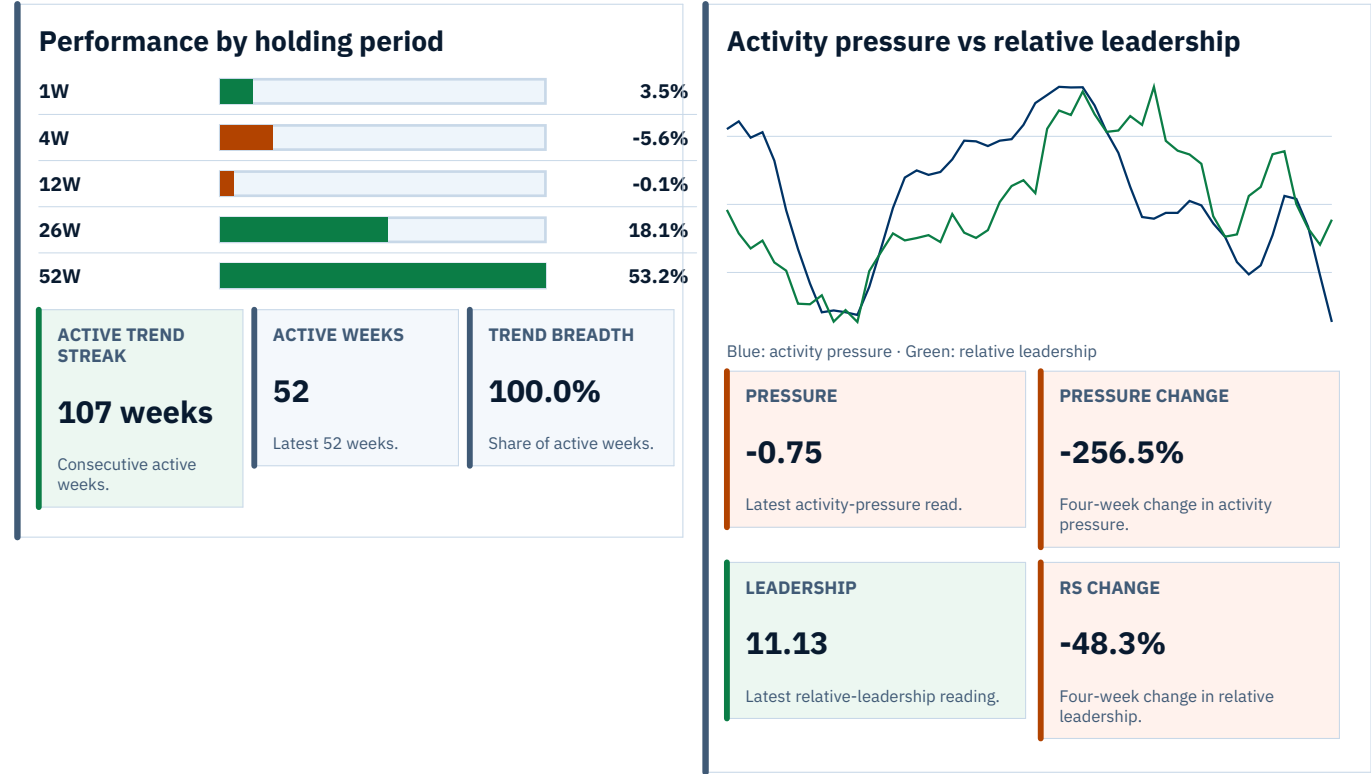
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -5.6% over four weeks, -0.1% over 12 weeks, and 53.2% over one year. The current trend has remained active for 107 consecutive weeks.



Technical setup scorecard

Trend		100
Momentum		37
Activity Pressure		16
Relative Leadership		80
Next-Week Expectancy		78
Volume		35
Smart Money		52
Risk Control		63

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Mar 2026 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		32/100
Value		4/100
Quality		71/100
Momentum		88/100
Growth		92/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 65.5x	GROSS MARGIN Gross profit retained from each unit of revenue. 44.4%
PRICE / SALES Market value relative to trailing revenue. 10.1x	OPERATING MARGIN Operating profit retained from revenue. 22.3%
EV / EBITDA Enterprise value relative to operating cash earnings. 36.3x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 26.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 2.5%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 7.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH14.3% Latest one-year revenue growth.	DIVIDEND YIELD0.0% Cash dividends relative to market value.
EPS GROWTH16.8% Latest one-year earnings-per-share growth.	BUYBACK YIELD-0.1% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH42.3% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-0.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.7x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

RBC shows bearish options pressure with a 44/100 conviction score, put-call volume ratio of 4.14, expected move of 9.7%, and Sharemaestro trend signal active.

CONVICTION

44/100

Options signal conviction.

EXPECTED MOVE

9.7%

Nearest-chain pricing.

PUT/CALL VOLUME

4.14

Contract volume balance.

Pressure

-54

Speculation

9

Volatility

64

Trend agreement

50

News sentiment

60/100

Weighted news tone is neutral across 45 relevant articles.

24 positive · 21 neutral · 0 negative

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
1d
Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

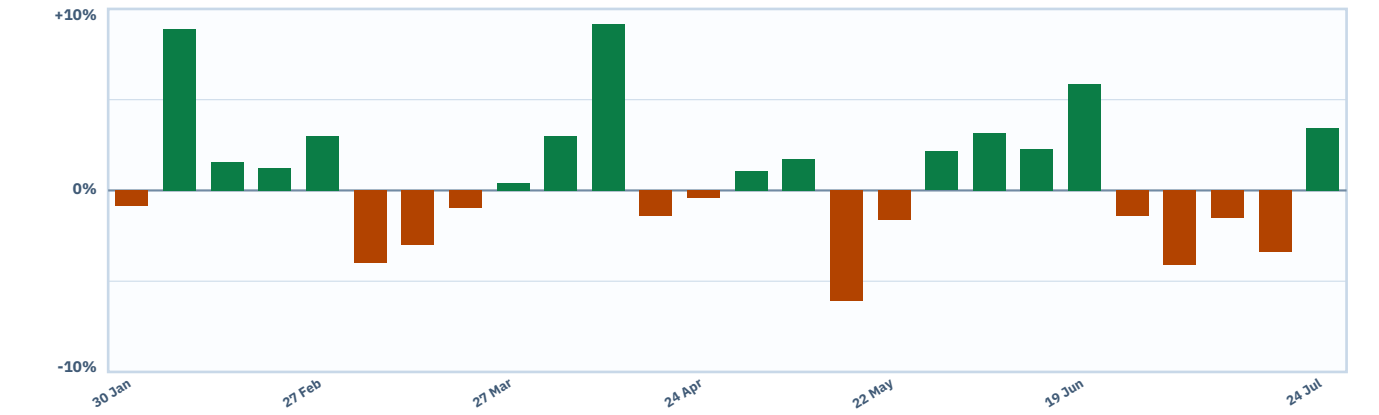
OPTIONS EXPECTED MOVE
9.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-10.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+9.2%
Week of 10 Apr.

WORST WEEK
-6.1%
Week of 15 May.

LATEST WEEK
+3.5%
Week of 24 Jul.

Shape of recent returns

Strong gains		3
Modest gains		11
Flat weeks		-
Modest losses		10
Sharp losses		2

RECENT VOL
3.3%
13-week weekly-return volatility.

BASE VOL
3.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.1% / -1.9%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
73 / 100	-0.7%	52.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Tools & Accessories

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
8 / 9	-2.3%	66.7%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SNA	NYSE	-1.7%	1.8%	Active
TKR	NYSE	2.6%	0.1%	Active
EML	NASDAQ	-5.1%	-0.5%	Active
SWK	NYSE	1.2%	-0.8%	Active
KMT	NYSE	4.4%	-1.5%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	63/100	Trend, activity pressure, participation, and risk combine to a 63/100 tape read.	
Indicator analysis	71/100	Latest 12-week confirmation: trend 12/12, activity pressure 7/12, relative leadership 12/12.	Activity pressure 0.81; 14 reversal markers
Next-Week Expectancy	Positive 55.31%	Next-week expectancy is positive with a 55.31% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	47/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 71; Small Cap Core rank 99
SVQF	20/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 813.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	42/100	RBC shows bearish options pressure with a 44/100 conviction score, put-call volume ratio of 4.14, expected move of 9.7%, and Sharemaestro trend signal active.	Bearish · Put-side pressure · Expected move 9.7%
Sentiment	60/100	Weighted news tone is neutral across 45 relevant articles.	RBC Bearings (RBC) Draws Fresh Earnings Attention, Is The Stock Already Fully Valued?
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	1d	Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.	
Research flow	1 items	1 recent research articles and 0 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 3.5% Latest completed week; four-week move -5.6%.	INDICATOR STACK 100/16 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 55.31% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bearish 44/100 conviction; expected move 9.7%.	NEWS SENTIMENT 60/100 45 relevant articles in the latest sentiment read.	EVENT RISK 1d Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	595.1 USD	3.5%	563.2 USD	362.0 USD	-0.75	11.13	1.0M	On
17 Jul 2026	575.2 USD	-3.4%	558.5 USD	359.6 USD	-0.29	7.33	1.3M	On
10 Jul 2026	595.5 USD	-1.5%	554.4 USD	357.4 USD	0.18	9.78	842.5K	On
03 Jul 2026	604.6 USD	-4.1%	549.9 USD	355.0 USD	0.45	13.51	1.0M	On
26 Jun 2026	630.4 USD	-1.4%	544.5 USD	352.5 USD	0.48	21.52	1.5M	On
19 Jun 2026	639.2 USD	5.9%	538.3 USD	349.8 USD	0.10	21.07	1.3M	On
12 Jun 2026	603.6 USD	2.3%	531.2 USD	347.1 USD	-0.20	16.10	1.5M	On
05 Jun 2026	590.1 USD	3.2%	525.5 USD	344.5 USD	-0.28	14.73	1.5M	On
29 May 2026	572.0 USD	2.1%	520.3 USD	342.1 USD	-0.17	8.89	984.1K	On
22 May 2026	560.0 USD	-1.6%	515.5 USD	339.8 USD	0.08	8.54	1.4M	On
15 May 2026	569.1 USD	-6.1%	510.6 USD	337.5 USD	0.21	11.64	1.6M	On
08 May 2026	606.0 USD	1.7%	504.1 USD	335.2 USD	0.39	19.62	940.0K	On
01 May 2026	595.8 USD	1.1%	496.3 USD	332.7 USD	0.43	21.03	964.5K	On
24 Apr 2026	589.5 USD	-0.0%	488.9 USD	330.4 USD	0.31	21.61	798.5K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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