ODC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Oil-Dri Corporation Of America · Basic Materials · Specialty Chemicals

LATEST CLOSE

98.79 USD

1.6% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 33.3% above the Trend Line and sits at 86.7% of its 52-week range. The latest completed week returned 1.6%, after a -2.6% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers. The latest news-sentiment score is 56/100. Near-term considerations: earnings are due in 70d.

Technical setup score 74/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
98.79 USD	**1.6%**	**-2.6%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
35.1%	**67.3%**	**1.2x**
quarterly tape	35 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 19-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 11 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
1.6%	**82/76**	**Active**	**Quiet**
Latest completed week; four-week move -2.6%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

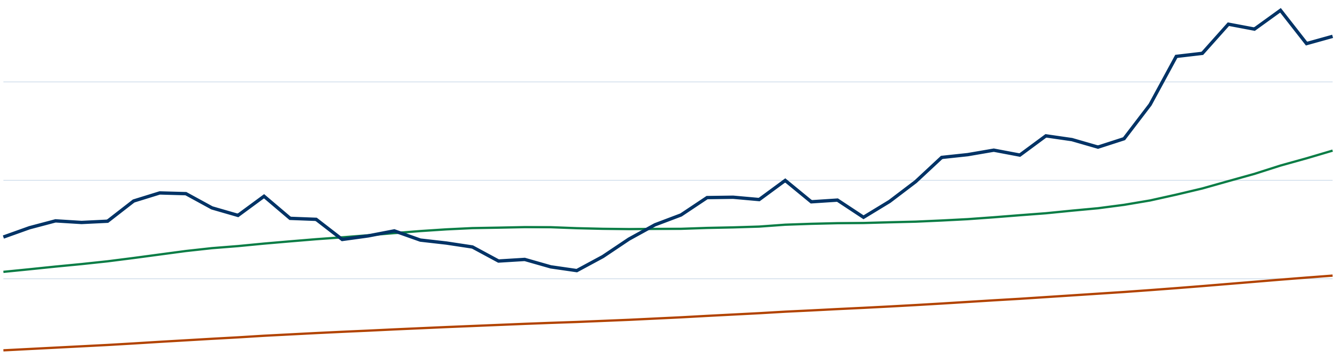
NEXT-WEEK EXPECTANCY	NEWS SENTIMENT	EVENT RISK
Positive 56.58%	**56/100**	**70d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	33 relevant articles in the latest sentiment read.	Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

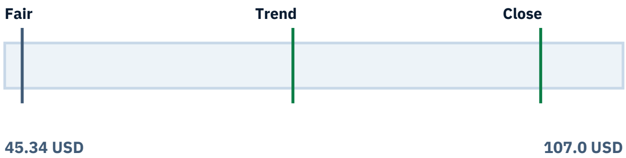
The weekly trend is active. Price is 33.3% above the Trend Line and sits at 86.7% of its 52-week range. The latest completed week returned 1.6%, after a -2.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 86.7% of the 52-week range.

RANGE LOCATION

86.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

33.3%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

109.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-7.7%

Distance from the latest 52-week high.

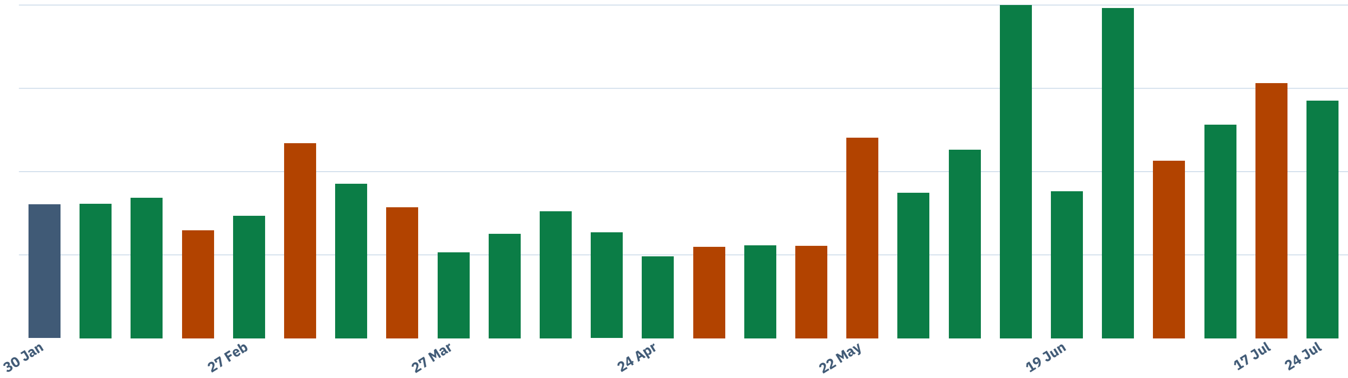
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION
1.2x
Latest volume versus the 13-week average.

BASELINE
491.6K
13-week average volume.

ONE-YEAR BASE
367.1K
52-week average volume.

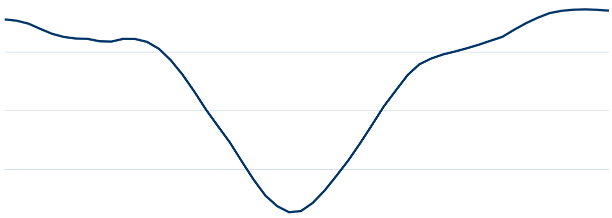
LATEST WEEKLY VOLUME
605.6K
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.99 · 12-week average 0.94

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.99	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	11	11 reversal markers

No recent accumulation markers. 11 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -2.6% over four weeks, 35.1% over 12 weeks, and 68.9% over one year. The current trend has remained active for 19 consecutive weeks.

Performance by holding period

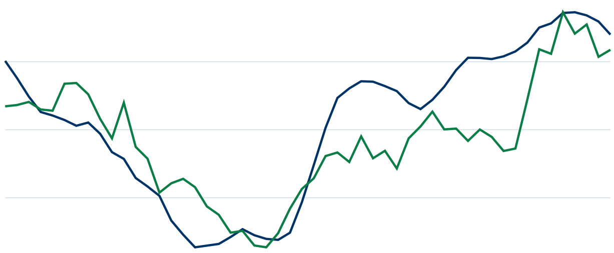
1W	1.6%
4W	-2.6%
12W	35.1%
26W	70.2%
52W	68.9%

ACTIVE TREND STREAK
19 weeks
Consecutive active weeks.

ACTIVE WEEKS
35
Latest 52 weeks.

TREND BREADTH
67.3%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.54
Latest activity-pressure read.

PRESSURE CHANGE
-16.2%
Four-week change in activity pressure.

LEADERSHIP
37.27
Latest relative-leadership reading.

RS CHANGE
-21.4%
Four-week change in relative leadership.

Technical setup scorecard

Trend	82
Momentum	76
Activity Pressure	76
Relative Leadership	100
Next-Week Expectancy	78
Volume	52
Smart Money	61
Risk Control	63

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Jul 2025**	**100%**	**100%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**62/100**
Value	**19/100**
Quality	**90/100**
Momentum	**91/100**
Growth	**74/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**26.0x**
PRICE / SALES Market value relative to trailing revenue.	**2.9x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**15.5x**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**7.4%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**26.7%**
OPERATING MARGIN Operating profit retained from revenue.	**14.1%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**21.3%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**20.8%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	3.3%
EPS GROWTH Latest one-year earnings-per-share growth.	16.8%
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	-5.9%
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	9/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	0.8%
BUYBACK YIELD Net share repurchases relative to market value.	0.0%
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	0.8%
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	-0.1x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

0 / 1

0 acquisitions and 1 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

56/100

Weighted news tone is neutral across 33 relevant articles.

13 positive · 16 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

70d

Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

-

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-7.7%

Distance below the 52-week high.

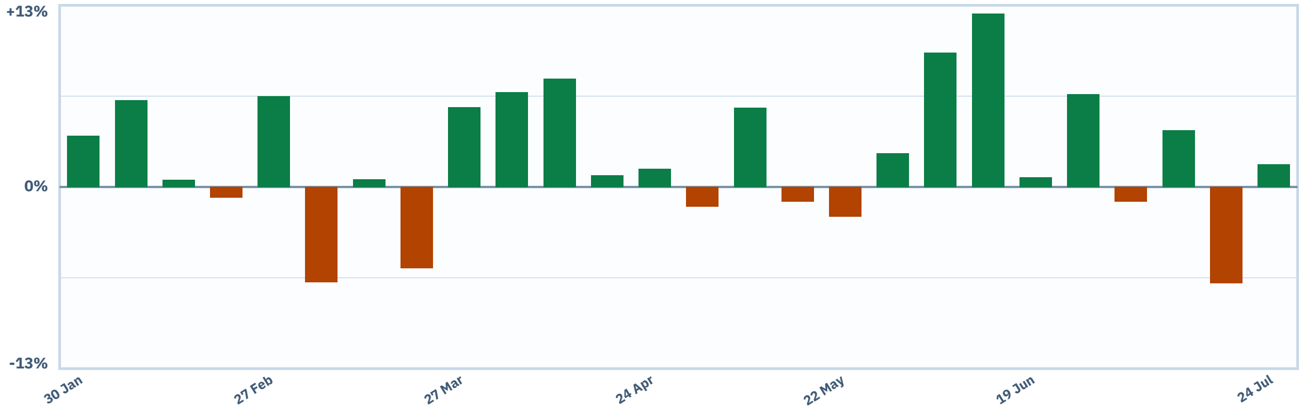
13-WEEK VOLATILITY

5.1%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

18 of 26

8 weeks finished lower.

BEST WEEK

+12.4%

Week of 12 Jun.

WORST WEEK

-6.9%

Week of 17 Jul.

LATEST WEEK

+1.6%

Week of 24 Jul.

Shape of recent returns

Strong gains	10
Modest gains	8
Flat weeks	-
Modest losses	5
Sharp losses	3

RECENT VOL

5.1%

13-week weekly-return volatility.

BASE VOL

4.7%

52-week weekly-return volatility.

UP/DOWN SPLIT

30/22

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.3% / -3.2%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-3.2%	28.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Specialty Chemicals

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
27 / 55	-2.4%	47.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CNEY	NASDAQ	-15.2%	38.1%	Inactive
MNTK	NASDAQ	19.1%	23.8%	Active
SSL	NYSE	4.0%	22.3%	Active
CLMT	NASDAQ	-2.7%	18.8%	Active
GEVO	NASDAQ	-0.3%	16.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	75/100	Trend, activity pressure, participation, and risk combine to a 75/100 tape read.	
Indicator analysis	83/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 12/12.	Activity pressure 0.99; 11 reversal markers
Next-Week Expectancy	Positive 56.58%	Next-week expectancy is positive with a 56.58% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	65/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 66; Small Cap Core rank 86
SVQF	45/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 561.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	56/100	Weighted news tone is neutral across 33 relevant articles.	Amlan brings gut-health and toxin-binding additives to Brazil show
Insiders	0 / 1	0 acquisitions and 1 disposals in the latest 180-day insider tape.	
Earnings	70d	Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

1.6%

Latest completed week; four-week move -2.6%.

INDICATOR STACK

82/76

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 56.58%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

56/100

33 relevant articles in the latest sentiment read.

EVENT RISK

70d

Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	98.79 USD	1.6%	74.08 USD	47.09 USD	1.54	37.27	605.6K	On
17 Jul 2026	97.21 USD	-6.9%	72.42 USD	46.65 USD	1.72	35.38	650.6K	On
10 Jul 2026	104.4 USD	4.1%	70.87 USD	46.22 USD	1.81	44.10	544.2K	On
03 Jul 2026	100.3 USD	-1.1%	69.06 USD	45.74 USD	1.85	41.64	452.9K	On
26 Jun 2026	101.4 USD	6.6%	67.49 USD	45.29 USD	1.84	47.41	842.3K	On
19 Jun 2026	95.10 USD	0.7%	65.92 USD	44.82 USD	1.70	36.20	375.2K	On
12 Jun 2026	94.45 USD	12.4%	64.57 USD	44.38 USD	1.64	37.41	849.8K	On
05 Jun 2026	84.03 USD	9.6%	63.32 USD	43.94 USD	1.43	23.80	481.1K	On
29 May 2026	76.66 USD	2.4%	62.37 USD	43.54 USD	1.31	10.63	371.3K	On
22 May 2026	74.85 USD	-2.1%	61.64 USD	43.17 USD	1.24	9.97	511.4K	On
15 May 2026	76.47 USD	-1.0%	61.12 USD	42.81 USD	1.20	13.77	235.8K	On
08 May 2026	77.28 USD	5.7%	60.56 USD	42.45 USD	1.22	15.75	236.7K	On
01 May 2026	73.13 USD	-1.4%	60.12 USD	42.07 USD	1.22	12.68	233.4K	On
24 Apr 2026	74.18 USD	1.3%	59.69 USD	41.73 USD	1.05	16.00	208.3K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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