KOS · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Kosmos Energy Ltd · Energy · Oil & Gas E&P

LATEST CLOSE

2.63 USD

17.4% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.7% above the Trend Line and sits at 71.6% of its 52-week range. The latest completed week returned 17.4%, after a 20.6% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 56/100 conviction, while the latest news-sentiment score is 50/100. Near-term considerations: volume confirmation is below normal; earnings are due in 4d.

Technical setup score 51/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE
2.63 USD
24 Jul 2026

1W RETURN
17.4%
latest completed week

4W RETURN
20.6%
short-term follow-through

12W RETURN
-17.8%
quarterly tape

TREND BREADTH
34.6%
18 of 52 weeks active

VOLUME RATIO
0.9x
vs 13-week average

What is working

- The trend backdrop is active with a 1-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH
17.4%
Latest completed week; four-week move 20.6%.

INDICATOR STACK
22/34
Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP
Active
The trend backdrop defines the current weekly regime.

PATIENT CAPITAL
Quiet
Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE
Volatility
56/100 conviction; expected move 18.1%.

NEWS SENTIMENT
50/100
75 relevant articles in the latest sentiment read.

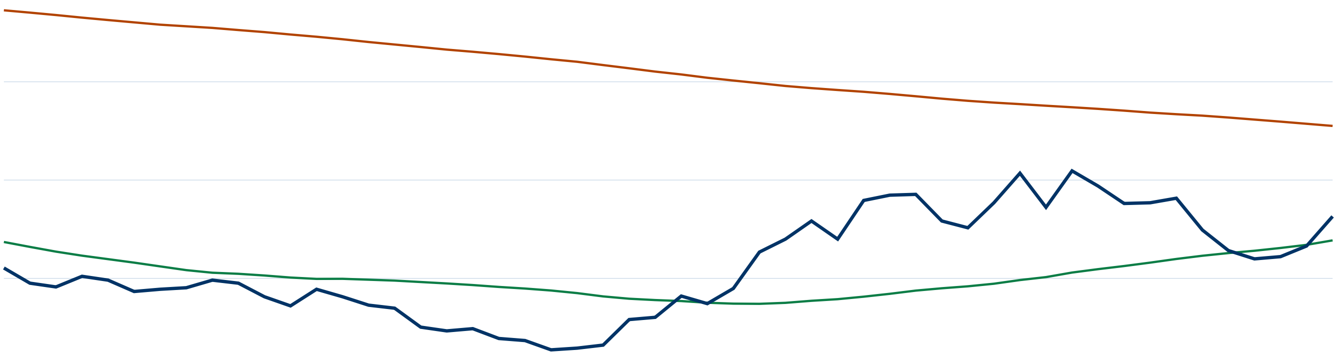
EVENT RISK
4d
Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

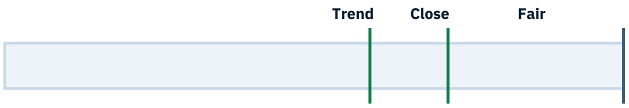
The weekly trend is active. Price is 13.7% above the Trend Line and sits at 71.6% of its 52-week range. The latest completed week returned 17.4%, after a 20.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



0.84 USD **3.34 USD**

Latest close sits at 71.6% of the 52-week range.

RANGE LOCATION

71.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

13.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-31.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-21.3%

Distance from the latest 52-week high.

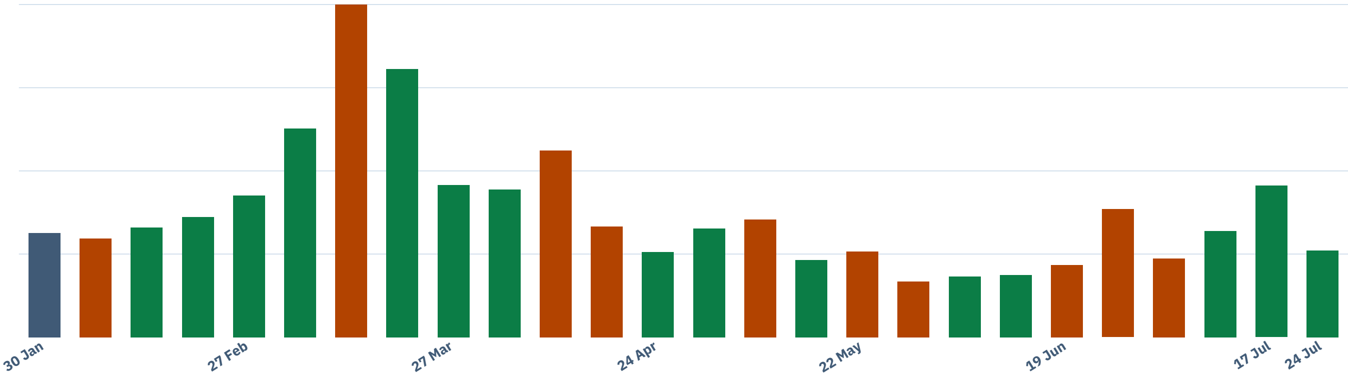
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



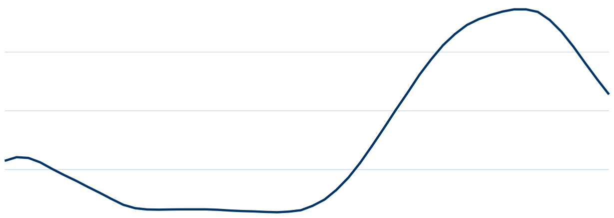
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.9x	**73.0M**	**80.1M**	**68.9M**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.55 · 12-week average 0.83

12-week confirmation

Signal	Read	Meaning
Trend active	10/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	10/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.55	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 20.6% over four weeks, -17.8% over 12 weeks, and 18.5% over one year. The current trend has remained active for 1 consecutive weeks.

Performance by holding period

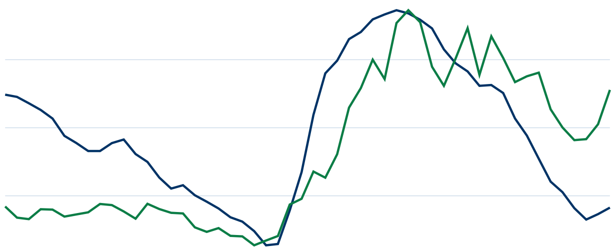
1W	17.4%
4W	20.6%
12W	-17.8%
26W	102.3%
52W	18.5%

ACTIVE TREND STREAK
1 weeks
Consecutive active weeks.

ACTIVE WEEKS
18
Latest 52 weeks.

TREND BREADTH
34.6%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.75
Latest activity-pressure read.

PRESSURE CHANGE
-33.5%
Four-week change in activity pressure.

LEADERSHIP
24.27
Latest relative-leadership reading.

RS CHANGE
600.8%
Four-week change in relative leadership.

Technical setup scorecard

Trend	22
Momentum	81
Activity Pressure	34
Relative Leadership	100
Next-Week Expectancy	50
Volume	40
Smart Money	72
Risk Control	10

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	91%	87%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	12/100
Value	37/100
Quality	10/100
Momentum	35/100
Growth	18/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	-
PRICE / SALES — Market value relative to trailing revenue.	1.1x
EV / EBITDA — Enterprise value relative to operating cash earnings.	225.6x
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	12.5%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	11.4%
OPERATING MARGIN — Operating profit retained from revenue.	-39.0%
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	38.8%
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	-12.4%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH	Latest one-year revenue growth.	-8.0%
EPS GROWTH	Latest one-year earnings-per-share growth.	-
FREE-CASH-FLOW GROWTH	Latest one-year free-cash-flow growth.	-50.4%
PIOTROSKI F-SCORE	Nine-point accounting-strength checklist.	2/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD	Cash dividends relative to market value.	0.0%
BUYBACK YIELD	Net share repurchases relative to market value.	0.0%
SHAREHOLDER YIELD	Dividend yield plus net buyback yield.	0.0%
NET DEBT / EBITDA	Balance-sheet debt relative to operating cash earnings.	146.0x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

KOS shows volatility options pressure with a 56/100 conviction score, put-call volume ratio of 0.16, expected move of 18.1%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
56/100	18.1%	0.16
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	80
Speculation	16
Volatility	96
Trend agreement	35

Insider activity

11 / 9

11 acquisitions and 9 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

50/100

Weighted news tone is neutral across 75 relevant articles.

21 positive · 37 neutral · 17 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

4d

Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

18.1%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-21.3%

Distance below the 52-week high.

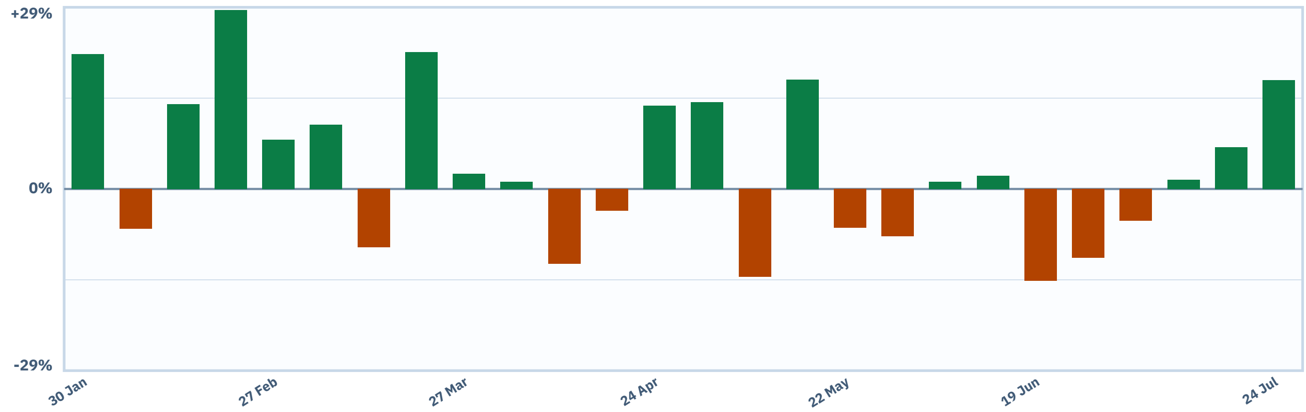
13-WEEK VOLATILITY

10.8%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

16 of 26

10 weeks finished lower.

BEST WEEK

+28.6%

Week of 20 Feb.

WORST WEEK

-14.6%

Week of 19 Jun.

LATEST WEEK

+17.4%

Week of 24 Jul.

Shape of recent returns

Strong gains	11
Modest gains	5
Flat weeks	-
Modest losses	1
Sharp losses	9

RECENT VOL

10.8%

13-week weekly-return volatility.

BASE VOL

11.5%

52-week weekly-return volatility.

UP/DOWN SPLIT

26/26

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

10.0% / -8.1%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas E&P

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
5 / 61	7.1%	44.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SM	NYSE	6.0%	26.0%	Active
VOC	NYSE	7.3%	22.9%	Inactive
NRT	NYSE	15.0%	22.3%	Inactive
VET	NYSE	14.5%	21.1%	Inactive
KOS	NYSE	17.4%	20.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	46/100	Trend, activity pressure, participation, and risk combine to a 46/100 tape read.	
Indicator analysis	64/100	Latest 12-week confirmation: trend 10/12, activity pressure 5/12, relative leadership 10/12.	Activity pressure 0.55; No reversal markers
Factors	21/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 65; Small Cap Core rank 74
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	KOS shows volatility options pressure with a 56/100 conviction score, put-call volume ratio of 0.16, expected move of 18.1%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 18.1%
Sentiment	50/100	Weighted news tone is neutral across 75 relevant articles.	Diamondback Energy, APA Corporation, SM Energy, Kosmos Energy, and CNX Resources Shares Are Soaring, What You Need To Know
Insiders	11 / 9	11 acquisitions and 9 disposals in the latest 180-day insider tape.	
Earnings	4d	Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

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NEWS SENTIMENT

50/100

75 relevant articles in the latest sentiment read.

EVENT RISK

4d

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	2.63 USD	17.4%	2.31 USD	3.82 USD	-0.75	24.27	68.9M	On
17 Jul 2026	2.24 USD	6.7%	2.26 USD	3.85 USD	-0.83	5.24	120.6M	Off
10 Jul 2026	2.10 USD	1.4%	2.21 USD	3.88 USD	-0.89	-3.01	84.7M	Off
03 Jul 2026	2.07 USD	-5.0%	2.18 USD	3.91 USD	-0.75	-3.57	62.8M	On
26 Jun 2026	2.18 USD	-11.0%	2.15 USD	3.93 USD	-0.56	3.46	101.9M	On
19 Jun 2026	2.45 USD	-14.6%	2.11 USD	3.96 USD	-0.43	13.50	57.4M	On
12 Jun 2026	2.87 USD	2.1%	2.07 USD	3.98 USD	-0.16	33.83	49.6M	On
05 Jun 2026	2.81 USD	0.4%	2.02 USD	4.00 USD	0.12	31.82	48.5M	On
29 May 2026	2.80 USD	-7.6%	1.98 USD	4.02 USD	0.33	28.58	44.4M	On
22 May 2026	3.03 USD	-6.2%	1.93 USD	4.05 USD	0.64	41.98	68.2M	On
15 May 2026	3.23 USD	17.5%	1.89 USD	4.07 USD	0.74	53.93	61.5M	On
08 May 2026	2.75 USD	-14.1%	1.83 USD	4.09 USD	0.73	32.58	93.8M	On
01 May 2026	3.20 USD	13.9%	1.79 USD	4.11 USD	0.90	58.47	86.6M	On
24 Apr 2026	2.81 USD	13.3%	1.74 USD	4.13 USD	1.00	41.84	67.9M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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