PNRG · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

PrimeEnergy Corporation · Energy · Oil & Gas E&P

LATEST CLOSE
187.2 USD
0.4% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -6.1% below the Trend Line and sits at 39.9% of its 52-week range. The latest completed week returned 0.4%, after a 7.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers. The latest news-sentiment score is 50/100. Near-term considerations: earnings are due in 15d.

Technical setup score 43/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE
187.2 USD
24 Jul 2026

1W RETURN
0.4%
latest completed week

4W RETURN
7.2%
short-term follow-through

12W RETURN
-13.5%
quarterly tape

TREND BREADTH
48.1%
25 of 52 weeks active

VOLUME RATIO
1.3x
vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 59.83% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH
0.4%
Latest completed week; four-week move 7.2%.

INDICATOR STACK
26/39
Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP
Active
The trend backdrop defines the current weekly regime.

PATIENT CAPITAL
Quiet
Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY
Positive 59.83%
Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT
50/100
23 relevant articles in the latest sentiment read.

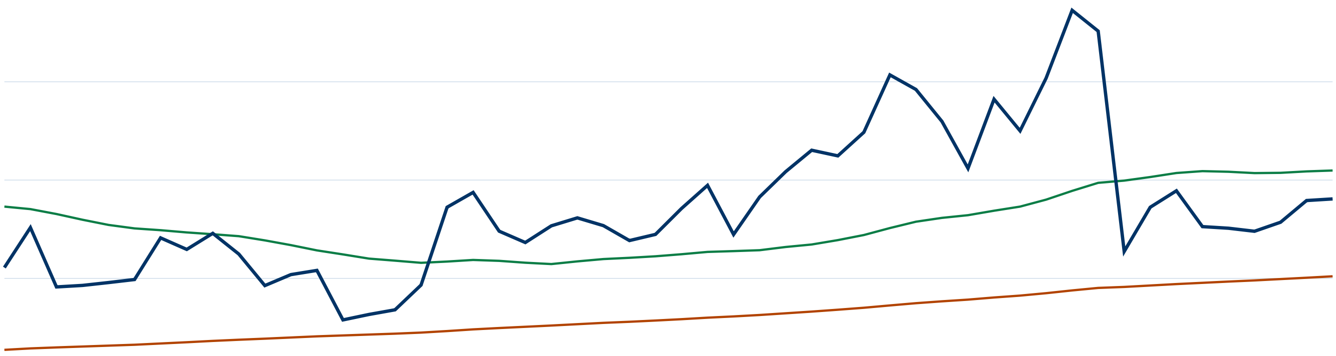
EVENT RISK
15d
Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

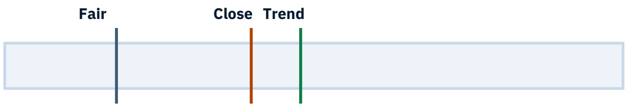
The weekly trend is not active. Price is -6.1% below the Trend Line and sits at 39.9% of its 52-week range. The latest completed week returned 0.4%, after a 7.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



126.4 USD 278.9 USD

Latest close sits at 39.9% of the 52-week range.

RANGE LOCATION

39.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-6.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

21.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-32.9%

Distance from the latest 52-week high.

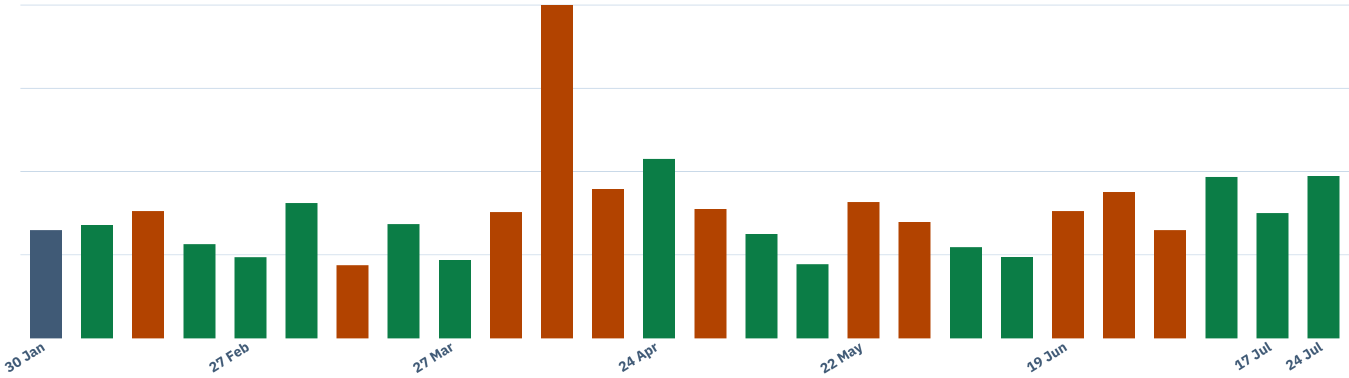
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.3x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



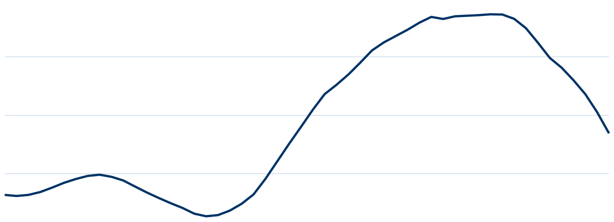
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.3x	**283.4K**	**338.2K**	**382.3K**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.43 · 12-week average 0.75

12-week confirmation

Signal	Read	Meaning
Trend active	5/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	3/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.43	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	4	4 reversal markers

No recent accumulation markers. 4 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 7.2% over four weeks, -13.5% over 12 weeks, and 5.8% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

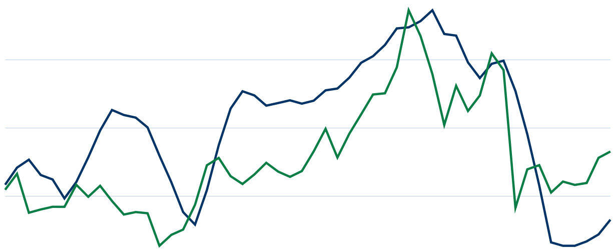
1W	0.4%
4W	7.2%
12W	-13.5%
26W	8.9%
52W	5.8%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
25
Latest 52 weeks.

TREND BREADTH
48.1%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.76
Latest activity-pressure read.

PRESSURE CHANGE
29.7%
Four-week change in activity pressure.

LEADERSHIP
-6.01
Latest relative-leadership reading.

RS CHANGE
62.3%
Four-week change in relative leadership.

Technical setup scorecard

Trend	26
Momentum	54
Activity Pressure	39
Relative Leadership	37
Next-Week Expectancy	80
Volume	57
Smart Money	50
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	97%	93%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	89/100
Value	94/100
Quality	80/100
Momentum	29/100
Growth	3/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	14.1x
PRICE / SALES — Market value relative to trailing revenue.	1.7x
EV / EBITDA — Enterprise value relative to operating cash earnings.	2.9x
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	44.7%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	25.2%
OPERATING MARGIN — Operating profit retained from revenue.	14.2%
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	72.8%
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	10.3%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH	Latest one-year revenue growth.	-26.2%
EPS GROWTH	Latest one-year earnings-per-share growth.	-59.6%
FREE-CASH-FLOW GROWTH	Latest one-year free-cash-flow growth.	-38.6%
PIOTROSKI F-SCORE	Nine-point accounting-strength checklist.	5/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD	Cash dividends relative to market value.	-
BUYBACK YIELD	Net share repurchases relative to market value.	3.0%
SHAREHOLDER YIELD	Dividend yield plus net buyback yield.	3.0%
NET DEBT / EBITDA	Balance-sheet debt relative to operating cash earnings.	-0.1x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

0 / 3

0 acquisitions and 3 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

50/100

Weighted news tone is neutral across 23 relevant articles.

2 positive · 18 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
15d
Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

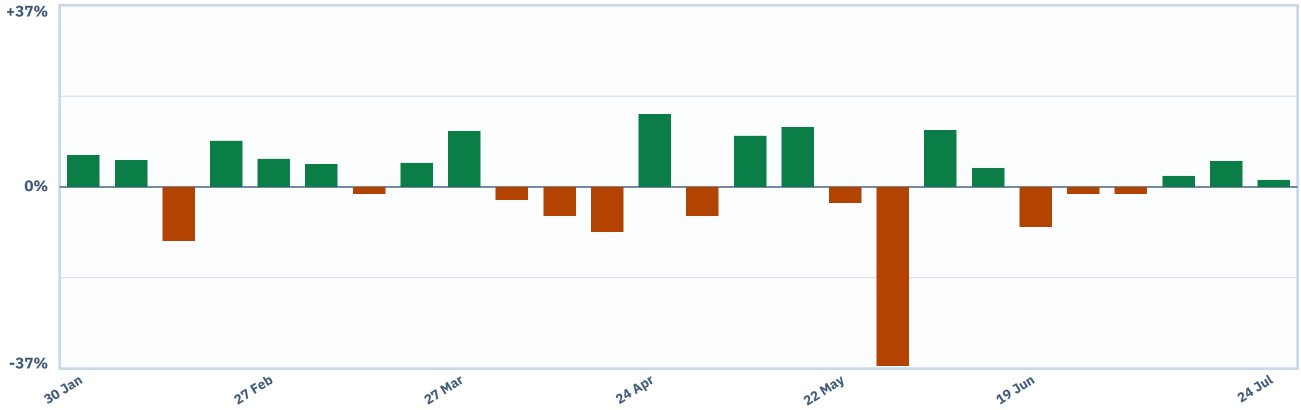
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-32.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
12.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+14.8%
Week of 24 Apr.

WORST WEEK
-36.5%
Week of 29 May.

LATEST WEEK
+0.4%
Week of 24 Jul.

Shape of recent returns

Strong gains	12
Modest gains	3
Flat weeks	-
Modest losses	5
Sharp losses	6

RECENT VOL
12.0%
13-week weekly-return volatility.

BASE VOL
9.1%
52-week weekly-return volatility.

UP/DOWN SPLIT
31/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
6.0% / -7.5%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	**8.3%**	**65.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas E&P

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
32 / 61	**7.1%**	**44.3%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SM	NYSE	6.0%	26.0%	Active
VOC	NYSE	7.3%	22.9%	Inactive
NRT	NYSE	15.0%	22.3%	Inactive
VET	NYSE	14.5%	21.1%	Inactive
KOS	NYSE	17.4%	20.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	41/100	Trend, activity pressure, participation, and risk combine to a 41/100 tape read.	
Indicator analysis	32/100	Latest 12-week confirmation: trend 5/12, activity pressure 5/12, relative leadership 3/12.	Activity pressure 0.43; 4 reversal markers
Next-Week Expectancy	Positive 59.83%	Next-week expectancy is positive with a 59.83% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	74/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 18; Small Cap Core rank 11
SVQF	58/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 302.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	50/100	Weighted news tone is neutral across 23 relevant articles.	PNRG stock trades around recent highs as PrimeEnergy delivers stronger earnings and maintains discip
Insiders	0 / 3	0 acquisitions and 3 disposals in the latest 180-day insider tape.	
Earnings	15d	Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

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0.4%

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NEWS SENTIMENT

50/100

23 relevant articles in the latest sentiment read.

EVENT RISK

15d

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	187.2 USD	0.4%	199.4 USD	154.0 USD	-0.76	-6.01	382.3K	Off
17 Jul 2026	186.5 USD	5.3%	199.0 USD	153.4 USD	-0.94	-8.10	294.4K	Off
10 Jul 2026	177.2 USD	2.2%	198.4 USD	152.8 USD	-1.02	-16.43	381.1K	Off
03 Jul 2026	173.3 USD	-0.8%	198.3 USD	152.2 USD	-1.08	-17.07	254.9K	Off
26 Jun 2026	174.6 USD	-0.4%	198.8 USD	151.7 USD	-1.08	-15.95	344.8K	Off
19 Jun 2026	175.3 USD	-8.1%	199.1 USD	151.2 USD	-1.04	-19.58	299.6K	Off
12 Jun 2026	190.7 USD	3.8%	198.3 USD	150.6 USD	-0.34	-10.51	192.3K	Off
05 Jun 2026	183.6 USD	11.5%	196.6 USD	150.0 USD	0.29	-11.92	214.4K	On
29 May 2026	164.6 USD	-36.5%	195.1 USD	149.4 USD	0.82	-24.64	274.5K	On
22 May 2026	259.2 USD	-3.3%	194.1 USD	149.0 USD	1.20	20.93	320.9K	On
15 May 2026	268.2 USD	12.2%	190.7 USD	147.9 USD	1.16	26.47	174.0K	On
08 May 2026	239.1 USD	10.5%	186.9 USD	146.7 USD	0.98	12.53	246.0K	On
01 May 2026	216.4 USD	-5.9%	183.9 USD	145.7 USD	1.18	7.40	305.6K	On
24 Apr 2026	230.0 USD	14.8%	182.1 USD	144.9 USD	1.51	15.73	423.2K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Open the live report · Open the interactive chart · Full disclaimer