FUL · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

H B Fuller Company · Basic Materials · Specialty Chemicals

LATEST CLOSE

55.70 USD

-2.2% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -8.1% below the Trend Line and sits at 36.2% of its 52-week range. The latest completed week returned -2.2%, after a -11.9% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. Options positioning is volatility with 54/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: volume confirmation is below normal; earnings are due in 55d.

Technical setup score 33/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE **55.70 USD** 24 Jul 2026	1W RETURN **-2.2%** latest completed week	4W RETURN **-11.9%** short-term follow-through
12W RETURN **-7.1%** quarterly tape	TREND BREADTH **71.2%** 37 of 52 weeks active	VOLUME RATIO **0.7x** vs 13-week average

What is working

- Next-week expectancy is positive at 55.39% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH **-2.2%** Latest completed week; four-week move -11.9%.	INDICATOR STACK **39/21** Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP **Active** The trend backdrop defines the current weekly regime.	PATIENT CAPITAL **Recent** Activity-pressure buy-signal status for institutional accumulation timing.

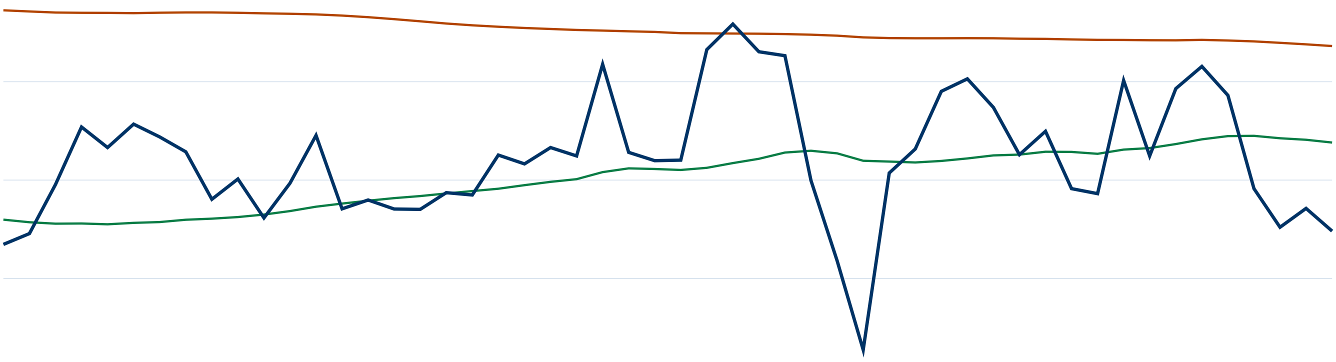
NEXT-WEEK EXPECTANCY	OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Positive 55.39%	**Volatility**	**57/100**	**55d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	54/100 conviction; expected move 5.7%.	48 relevant articles in the latest sentiment read.	Next report is scheduled for 23 Sep 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -8.1% below the Trend Line and sits at 36.2% of its 52-week range. The latest completed week returned -2.2%, after a -11.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

48.51 USD 68.35 USD

Latest close sits at 36.2% of the 52-week range.

RANGE LOCATION

36.2%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-8.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-15.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-18.5%

Distance from the latest 52-week high.

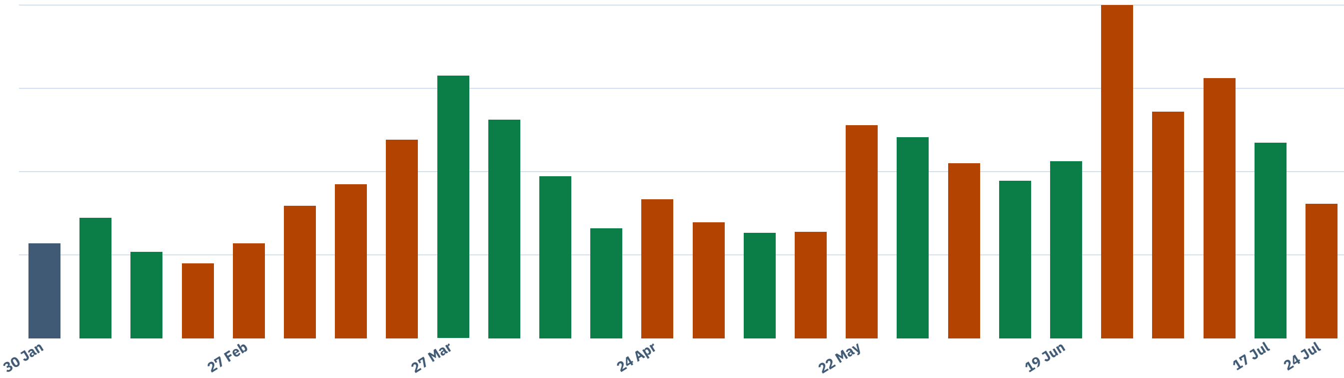
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



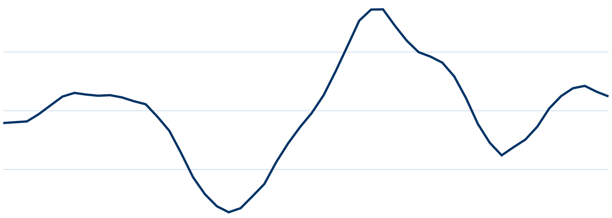
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.7x	3.5M	2.6M	2.6M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.45 · 12-week average 0.40

12-week confirmation

Signal	Read	Meaning
Trend active	8/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.45	Current proprietary activity-pressure read.
Buy signals	1	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -11.9% over four weeks, -7.1% over 12 weeks, and -5.0% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

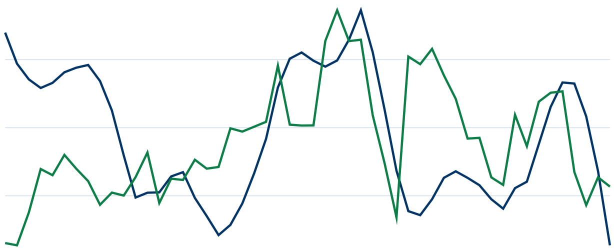
1W	-2.2%
4W	-11.9%
12W	-7.1%
26W	-6.6%
52W	-5.0%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
37
Latest 52 weeks.

TREND BREADTH
71.2%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.72
Latest activity-pressure read.

PRESSURE CHANGE
-200.7%
Four-week change in activity pressure.

LEADERSHIP
-13.79
Latest relative-leadership reading.

RS CHANGE
-434.6%
Four-week change in relative leadership.

Technical setup scorecard

Trend	39
Momentum	16
Activity Pressure	21
Relative Leadership	0
Next-Week Expectancy	78
Volume	31
Smart Money	44
Risk Control	39

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	30 Nov 2025	97%	97%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**82/100**
Value	**85/100**
Quality	**67/100**
Momentum	**27/100**
Growth	**33/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	**16.1x**
PRICE / SALES — Market value relative to trailing revenue.	**0.9x**
EV / EBITDA — Enterprise value relative to operating cash earnings.	**9.7x**
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	**10.2%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	**32.5%**
OPERATING MARGIN — Operating profit retained from revenue.	**11.8%**
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	**14.4%**
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	**7.7%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**-0.6%**
EPS GROWTH Latest one-year earnings-per-share growth.	**80.2%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**46.5%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**7/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**1.7%**
BUYBACK YIELD Net share repurchases relative to market value.	**1.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**2.7%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**3.8x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

FUL shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 3.17, expected move of 5.7%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
54/100	5.7%	3.17
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	-64
Speculation	14
Volatility	72
Trend agreement	65

Insider activity

19 / 1

19 acquisitions and 1 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 48 relevant articles.

23 positive · 22 neutral · 3 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

55d

Next report is scheduled for 23 Sep 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

5.7%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-18.5%

Distance below the 52-week high.

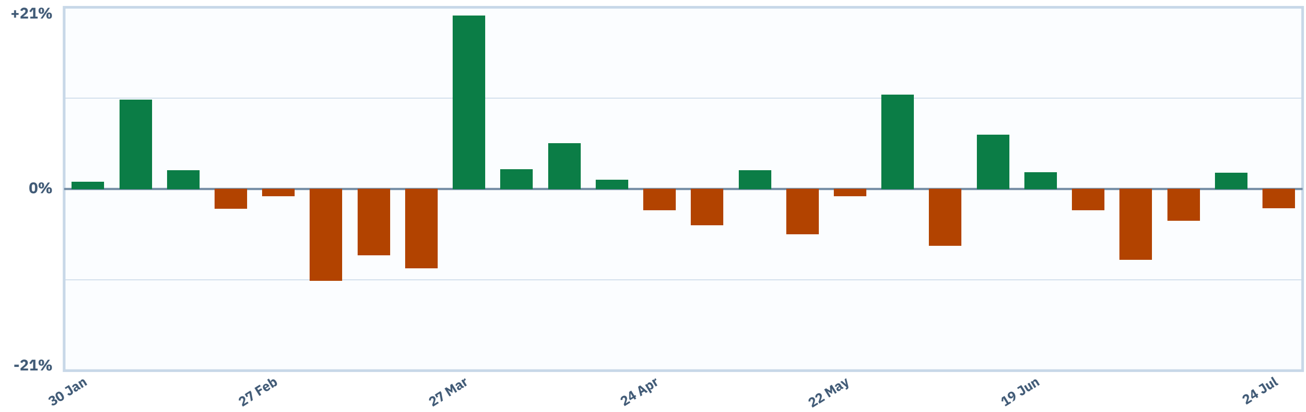
13-WEEK VOLATILITY

5.1%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

12 of 26

14 weeks finished lower.

BEST WEEK

+20.0%

Week of 27 Mar.

WORST WEEK

-10.6%

Week of 6 Mar.

LATEST WEEK

-2.2%

Week of 24 Jul.

Shape of recent returns

Strong gains	5
Modest gains	7
Flat weeks	-
Modest losses	7
Sharp losses	7

RECENT VOL

5.1%

13-week weekly-return volatility.

BASE VOL

5.4%

52-week weekly-return volatility.

UP/DOWN SPLIT

24/28

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.4% / -3.6%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK

86 / 100

Standing within the tracked group.

GROUP AVERAGE

-3.2%

Average four-week return.

TREND BREADTH

28.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Specialty Chemicals

4-WEEK RANK

45 / 55

Standing within the tracked group.

GROUP AVERAGE

-2.4%

Average four-week return.

TREND BREADTH

47.3%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CNEY	NASDAQ	-15.2%	38.1%	Inactive
MNTK	NASDAQ	19.1%	23.8%	Active
SSL	NYSE	4.0%	22.3%	Active
CLMT	NASDAQ	-2.7%	18.8%	Active
GEVO	NASDAQ	-0.3%	16.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	36/100	Trend, activity pressure, participation, and risk combine to a 36/100 tape read.	
Indicator analysis	42/100	Latest 12-week confirmation: trend 8/12, activity pressure 5/12, relative leadership 0/12.	Activity pressure 0.45; No reversal markers
Next-Week Expectancy	Positive 55.39%	Next-week expectancy is positive with a 55.39% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	66/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 76; Buyback Yield rank 30; Small Cap Core rank 21
SVQF	77/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 233.5 of 1013
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	55/100	FUL shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 3.17, expected move of 5.7%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 5.7%
Sentiment	57/100	Weighted news tone is neutral across 48 relevant articles.	H.B. Fuller (FUL) Could Be 24% Undervalued After Its Debt Refinance
Insiders	19 / 1	19 acquisitions and 1 disposals in the latest 180-day insider tape.	
Earnings	55d	Next report is scheduled for 23 Sep 2026; event risk rises as the date approaches.	
Research flow	3 items	0 recent research articles and 3 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH

-2.2%

Latest completed week; four-week move -11.9%.

INDICATOR STACK

39/21

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.39%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

54/100 conviction; expected move 5.7%.

NEWS SENTIMENT

57/100

48 relevant articles in the latest sentiment read.

EVENT RISK

55d

Next report is scheduled for 23 Sep 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	55.70 USD	-2.2%	60.63 USD	65.99 USD	-0.72	-13.79	2.6M	Off
17 Jul 2026	56.96 USD	1.9%	60.78 USD	66.09 USD	-0.07	-12.70	3.7M	Off
10 Jul 2026	55.91 USD	-3.7%	60.86 USD	66.17 USD	0.41	-15.98	5.0M	Off
03 Jul 2026	58.06 USD	-8.2%	61.00 USD	66.25 USD	0.70	-12.07	4.3M	On
26 Jun 2026	63.25 USD	-2.5%	60.99 USD	66.30 USD	0.71	-2.58	6.4M	On
19 Jun 2026	64.86 USD	1.9%	60.81 USD	66.34 USD	0.50	-2.75	3.4M	On
12 Jun 2026	63.63 USD	6.3%	60.54 USD	66.31 USD	0.17	-3.80	3.0M	On
05 Jun 2026	59.88 USD	-6.6%	60.32 USD	66.32 USD	-0.16	-9.04	3.3M	On
29 May 2026	64.08 USD	10.9%	60.23 USD	66.33 USD	-0.22	-5.35	3.8M	On
22 May 2026	57.78 USD	-0.5%	60.00 USD	66.34 USD	-0.40	-13.59	4.1M	Off
15 May 2026	58.06 USD	-5.2%	60.10 USD	66.36 USD	-0.31	-12.71	2.0M	On
08 May 2026	61.25 USD	2.2%	60.11 USD	66.39 USD	-0.19	-8.05	2.0M	On
01 May 2026	59.95 USD	-4.2%	59.95 USD	66.40 USD	-0.13	-8.14	2.2M	On
24 Apr 2026	62.58 USD	-2.5%	59.91 USD	66.43 USD	-0.07	-3.47	2.6M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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