

CRC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

California Resources Corp · Energy · Oil & Gas E&P

LATEST CLOSE

53.47 USD

1.2% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -7.1% below the Trend Line and sits at 37.5% of its 52-week range. The latest completed week returned 1.2%, after a -0.4% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is bearish with 58/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: earnings are due in 5d.

Technical setup score 40/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

53.47 USD

24 Jul 2026

1W RETURN

1.2%

latest completed week

4W RETURN

-0.4%

short-term follow-through

12W RETURN

-21.3%

quarterly tape

TREND BREADTH

65.4%

34 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 55.77% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.2%

Latest completed week; four-week move -0.4%.

INDICATOR STACK

36/27

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.77%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bearish

58/100 conviction; expected move 9.6%.

NEWS SENTIMENT

53/100

57 relevant articles in the latest sentiment read.

EVENT RISK

5d

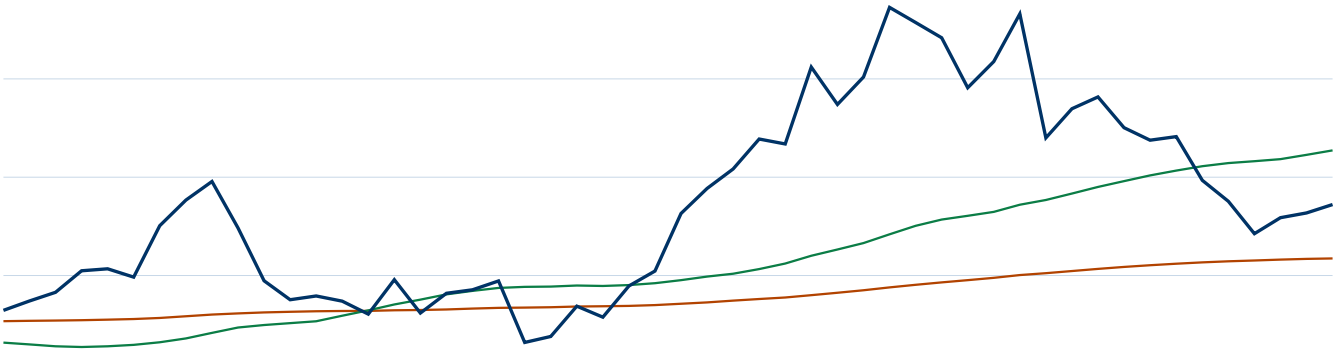
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -7.1% below the Trend Line and sits at 37.5% of its 52-week range. The latest completed week returned 1.2%, after a -0.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



42.67 USD 71.49 USD
Latest close sits at 37.5% of the 52-week range.

RANGE LOCATION

37.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-7.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

8.3%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-25.2%

Distance from the latest 52-week high.

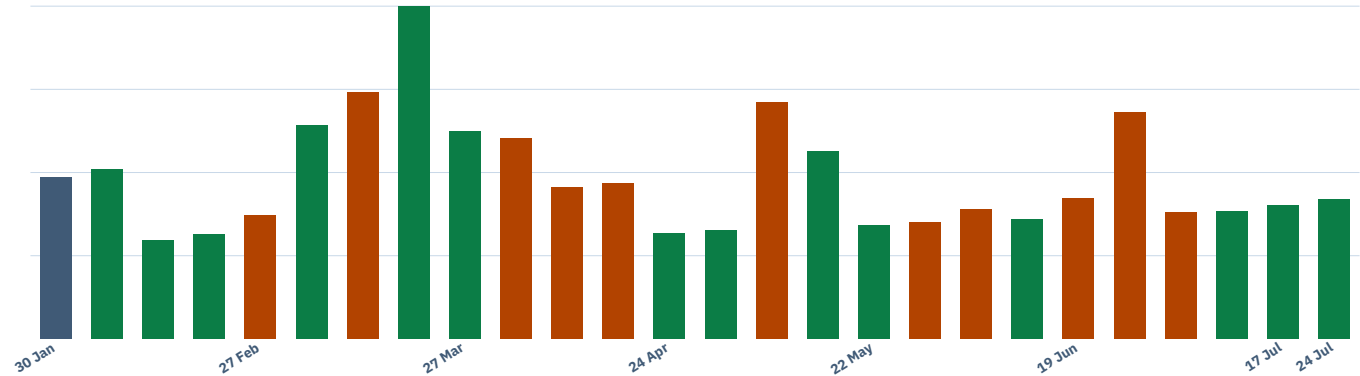
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.0x Latest volume versus the 13-week average.	BASELINE 3.9M 13-week average volume.	ONE-YEAR BASE 4.4M 52-week average volume.	LATEST WEEKLY VOLUME 3.7M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

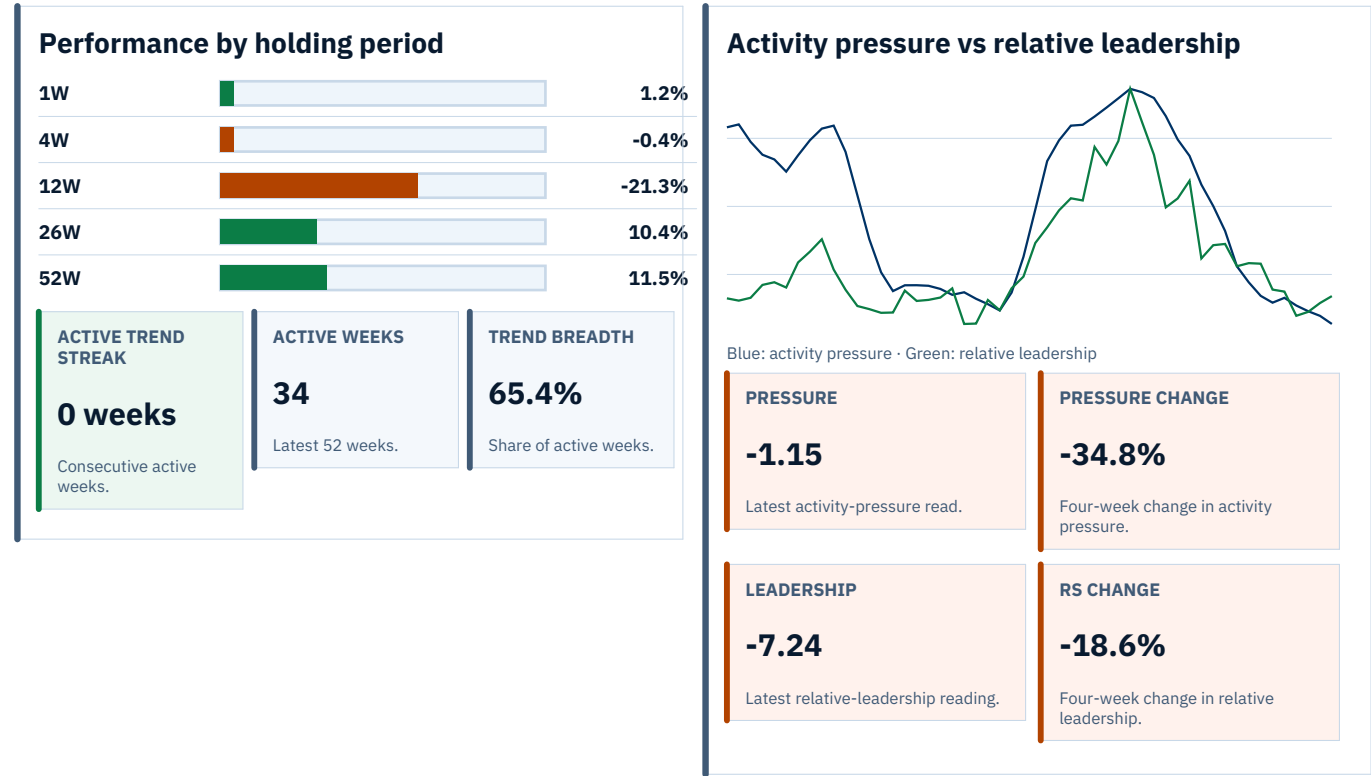
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -0.4% over four weeks, -21.3% over 12 weeks, and 11.5% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		36
Momentum		30
Activity Pressure		27
Relative Leadership		27
Next-Week Expectancy		78
Volume		40
Smart Money		61
Risk Control		25

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		58/100
Value		78/100
Quality		21/100
Momentum		35/100
Growth		10/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 37.8% Gross profit retained from each unit of revenue.
PRICE / SALES 1.3x Market value relative to trailing revenue.	OPERATING MARGIN -8.8% Operating profit retained from revenue.
EV / EBITDA 19.4x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 33.5% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 19.5% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -5.5% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH6.0% Latest one-year revenue growth.	DIVIDEND YIELD3.0% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD6.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH22.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD9.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE4/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA4.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

CRC shows bearish options pressure with a 58/100 conviction score, put-call volume ratio of n/a, expected move of 9.6%, and Sharemaestro trend signal inactive.

CONVICTION

58/100

Options signal conviction.

EXPECTED MOVE

9.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.00

Contract volume balance.

Pressure

-92

Speculation

6

Volatility

63

Trend agreement

44

Insider activity

9 / 7

9 acquisitions and 7 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 57 relevant articles.

15 positive · 36 neutral · 6 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

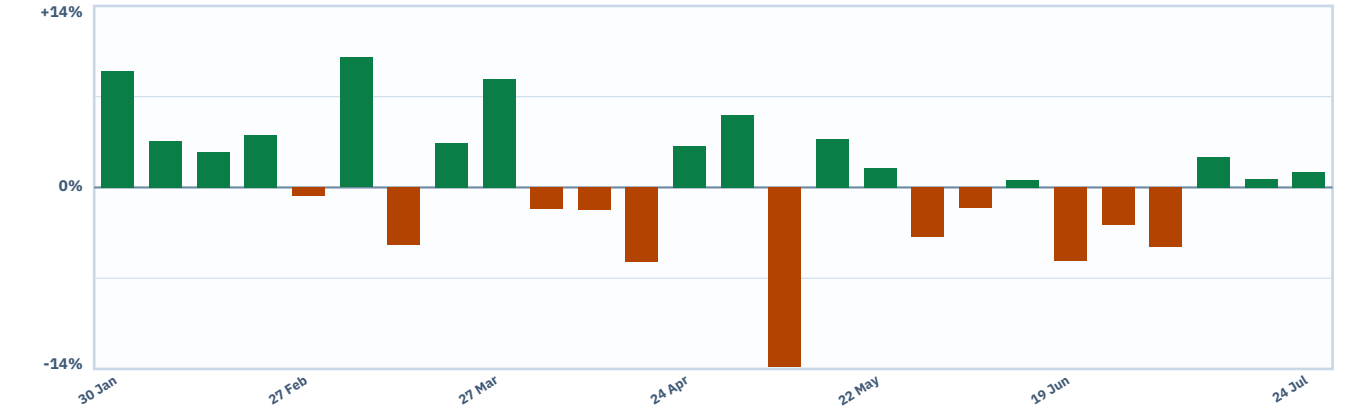
OPTIONS EXPECTED MOVE
9.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-25.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.8%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+10.0%
Week of 6 Mar.

WORST WEEK
-13.8%
Week of 8 May.

LATEST WEEK
+1.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		5
Modest gains		10
Flat weeks		-
Modest losses		6
Sharp losses		5

RECENT VOL
4.8%
13-week weekly-return volatility.

BASE VOL
4.7%
52-week weekly-return volatility.

UP/DOWN SPLIT
31/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.4% / -4.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
85 / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas E&P

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
52 / 61	7.1%	44.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SM	NYSE	6.0%	26.0%	Active
VOC	NYSE	7.3%	22.9%	Inactive
NRT	NYSE	15.0%	22.3%	Inactive
VET	NYSE	14.5%	21.1%	Inactive
KOS	NYSE	17.4%	20.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	42/100	Trend, activity pressure, participation, and risk combine to a 42/100 tape read.	
Indicator analysis	41/100	Latest 12-week confirmation: trend 7/12, activity pressure 2/12, relative leadership 6/12.	Activity pressure 0.30; No reversal markers
Next-Week Expectancy	Positive 55.77%	Next-week expectancy is positive with a 55.77% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	47/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 9; Small Cap Core rank 25
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	34/100	CRC shows bearish options pressure with a 58/100 conviction score, put-call volume ratio of n/a, expected move of 9.6%, and Sharemaestro trend signal inactive.	Bearish · Put-side pressure · Expected move 9.6%
Sentiment	53/100	Weighted news tone is neutral across 57 relevant articles.	Barclays Remains a Buy on California Resources Corp (CRC)
Insiders	9 / 7	9 acquisitions and 7 disposals in the latest 180-day insider tape.	
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 1.2% Latest completed week; four-week move -0.4%.	INDICATOR STACK 36/27 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 55.77% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bearish 58/100 conviction; expected move 9.6%.	NEWS SENTIMENT 53/100 57 relevant articles in the latest sentiment read.	EVENT RISK 5d Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	53.47 USD	1.2%	57.57 USD	49.38 USD	-1.15	-7.24	3.7M	Off
17 Jul 2026	52.83 USD	0.7%	57.24 USD	49.35 USD	-1.05	-8.97	3.6M	Off
10 Jul 2026	52.47 USD	2.4%	56.91 USD	49.30 USD	-1.00	-11.19	3.4M	Off
03 Jul 2026	51.26 USD	-4.6%	56.75 USD	49.23 USD	-0.94	-12.18	3.4M	Off
26 Jun 2026	53.71 USD	-2.9%	56.61 USD	49.17 USD	-0.85	-6.11	6.1M	Off
19 Jun 2026	55.30 USD	-5.6%	56.37 USD	49.09 USD	-0.90	-5.61	3.8M	On
12 Jun 2026	58.61 USD	0.5%	56.04 USD	48.99 USD	-0.83	0.90	3.2M	On
05 Jun 2026	58.34 USD	-1.6%	55.68 USD	48.87 USD	-0.67	1.04	3.5M	On
29 May 2026	59.29 USD	-3.8%	55.24 USD	48.74 USD	-0.49	0.26	3.1M	On
22 May 2026	61.62 USD	1.5%	54.80 USD	48.59 USD	-0.09	5.84	3.1M	On
15 May 2026	60.73 USD	3.8%	54.30 USD	48.43 USD	0.19	5.53	5.0M	On
08 May 2026	58.52 USD	-13.8%	53.82 USD	48.27 USD	0.43	2.22	6.3M	On
01 May 2026	67.91 USD	5.6%	53.46 USD	48.12 USD	0.76	21.69	2.9M	On
24 Apr 2026	64.30 USD	3.2%	52.92 USD	47.92 USD	0.95	17.24	2.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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