MSCI · NYSE · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

MSCI Inc · Financial Services · Financial Data & Stock Exchanges

LATEST CLOSE

550.8 USD

-12.4% latest week

### Weekly setup

## Mixed setup

The weekly trend is active. Price is -4.1% below the Trend Line and sits at 36.3% of its 52-week range. The latest completed week returned -12.4%, after a -0.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers. Options positioning is mixed with 40/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: earnings are due in 82d.

Technical setup score 51/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

**550.8 USD**

24 Jul 2026

1W RETURN

**-12.4%**

latest completed week

4W RETURN

**-0.7%**

short-term follow-through

12W RETURN

**-6.1%**

quarterly tape

TREND BREADTH

**59.6%**

31 of 52 weeks active

VOLUME RATIO

**1.9x**

vs 13-week average

### What is working

- The trend backdrop is active with a 10-week active streak.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Volume is elevated versus the 13-week average, confirming attention.

### What could go wrong

- Price is below the Trend Line, which keeps downside pressure in focus.
- 2 reversal markers appear in the recent smart-money tape.
- The latest week was a sharp negative move.
- Latest weekly return ranks in the weaker part of its sector group.

### What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

## This week's evidence at a glance

PRICE FOLLOW-THROUGH

**-12.4%**

Latest completed week; four-week move -0.7%.

INDICATOR STACK

**67/57**

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

**Active**

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

**Quiet**

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

**Mixed**

40/100 conviction; expected move 8.3%.

NEWS SENTIMENT

**52/100**

15 relevant articles in the latest sentiment read.

EVENT RISK

**82d**

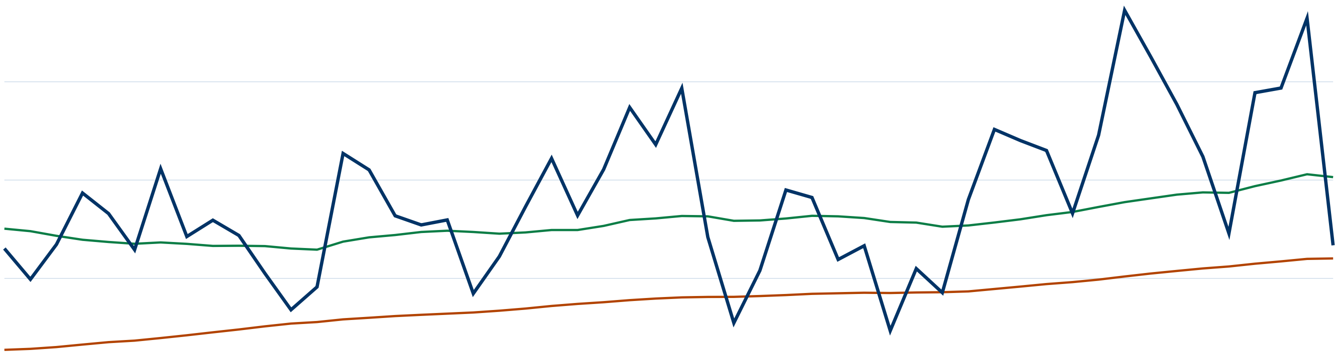
Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

# Where price is—and whether the trend supports it

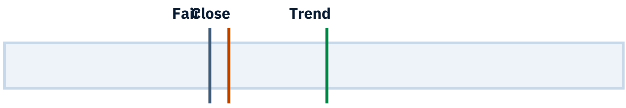
The weekly trend is active. Price is -4.1% below the Trend Line and sits at 36.3% of its 52-week range. The latest completed week returned -12.4%, after a -0.7% four-week move.

## 52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

### Position in the 52-week range




497.3 USD 644.8 USD

**Latest close sits at 36.3% of the 52-week range.**

**RANGE LOCATION**

**36.3%**

Shows where the latest close sits between the 52-week low and high.

**TREND DISTANCE**

**-4.1%**

Price premium or discount versus the weekly Trend Line.

**FAIR-VALUE GAP**

**0.8%**

Premium demand or model discount versus Sharemaestro Fair Value.

**HIGH-WATER GAP**

**-14.6%**

Distance from the latest 52-week high.

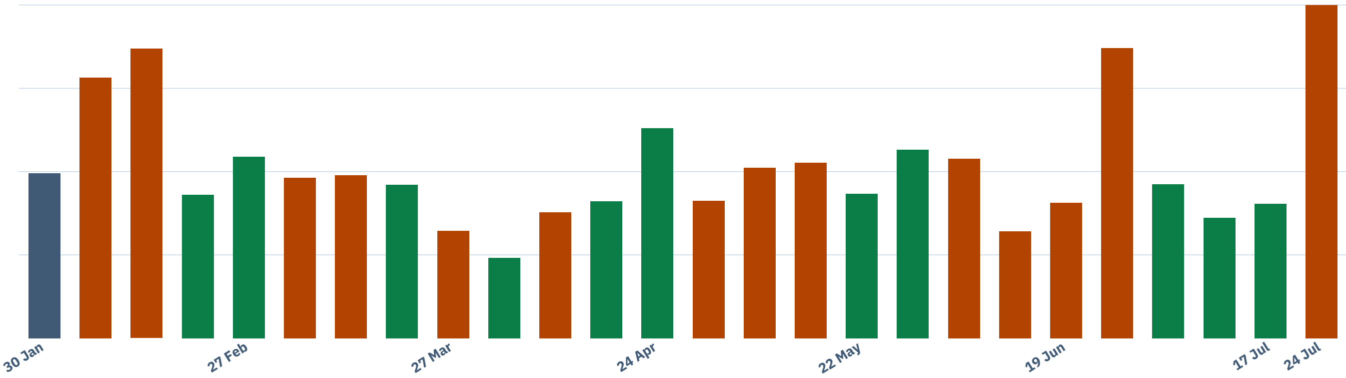
02 · VOLUME AND DEMAND

# Is real participation confirming the move?

Latest weekly volume is 1.9x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

## 26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.




**PARTICIPATION**
**1.9x**
Latest volume versus the 13-week average.

**BASELINE**
**3.4M**
13-week average volume.

**ONE-YEAR BASE**
**3.2M**
52-week average volume.

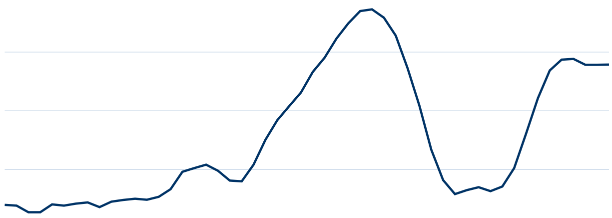
**LATEST WEEKLY VOLUME**
**6.4M**
Most recent completed week.

**Demand beneath price**

## Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

### Activity pressure path



Latest 0.59 · 12-week average 0.50

### 12-week confirmation

| Signal | Read | Meaning |
|---|---|---|
| Trend active | 11/12 | Active trend-backdrop weeks in the latest 12-week window. |
| Positive pressure | 12/12 | Weeks with constructive activity pressure in the latest 12-week window. |
| Positive leadership | 1/12 | Weeks with positive relative leadership in the latest 12-week window. |
| Activity pressure | 0.59 | Current proprietary activity-pressure read. |
| Buy signals | 0 | Accumulation signal count in the latest 12 weeks. |
| Reversal markers | 2 | 2 reversal markers |

No recent accumulation markers. 2 reversal markers.

03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is -0.7% over four weeks, -6.1% over 12 weeks, and 2.2% over one year. The current trend has remained active for 10 consecutive weeks.

## Performance by holding period

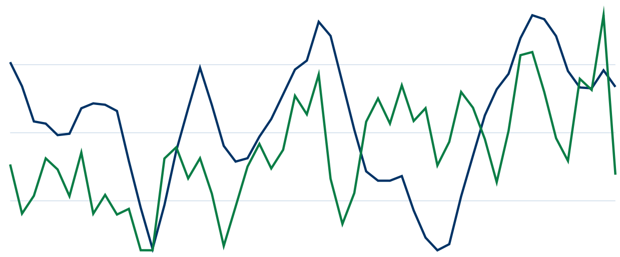
| | |
|---|---|
| 1W | -12.4% |
| 4W | -0.7% |
| 12W | -6.1% |
| 26W | -5.9% |
| 52W | 2.2% |

**ACTIVE TREND STREAK**
**10 weeks**
Consecutive active weeks.

**ACTIVE WEEKS**
**31**
Latest 52 weeks.

**TREND BREADTH**
**59.6%**
Share of active weeks.

## Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

**PRESSURE**
**0.50**
Latest activity-pressure read.

**PRESSURE CHANGE**
**-21.6%**
Four-week change in activity pressure.

**LEADERSHIP**
**-10.01**
Latest relative-leadership reading.

**RS CHANGE**
**-11.4%**
Four-week change in relative leadership.

## Technical setup scorecard

| | |
|---|---|
| Trend | 67 |
| Momentum | 43 |
| Activity Pressure | 57 |
| Relative Leadership | 19 |
| Next-Week Expectancy | 50 |
| Volume | 80 |
| Smart Money | 41 |
| Risk Control | 46 |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers.

| FACTOR WEEK | STATEMENTS THROUGH | FIELD COVERAGE | MODEL CONFIDENCE |
|---|---|---|---|
| 26 Jul 2026 | 31 Dec 2025 | 94% | 94% |
| Latest published factor snapshot. | Financial reporting period used. | Available factor fields. | Snapshot confidence. |

## Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

| | |
|---|---|
| **Overall factor strength** | 17/100 |
| **Value** | 11/100 |
| **Quality** | 83/100 |
| **Momentum** | 29/100 |
| **Growth** | 79/100 |

## Valuation

How much investors are paying for earnings, sales, and cash flow.

| | | |
|---|---|---|
| P/E | 29.5x | Price divided by trailing earnings. |
| PRICE / SALES | 12.0x | Market value relative to trailing revenue. |
| EV / EBITDA | 22.6x | Enterprise value relative to operating cash earnings. |
| FREE-CASH-FLOW YIELD | 3.7% | Free cash flow as a share of enterprise value. |

## Business quality

Margins and the return generated on invested capital.

| | | |
|---|---|---|
| GROSS MARGIN | 83.0% | Gross profit retained from each unit of revenue. |
| OPERATING MARGIN | 55.4% | Operating profit retained from revenue. |
| FREE-CASH-FLOW MARGIN | 50.6% | Free cash flow generated from revenue. |
| RETURN ON INVESTED CAPITAL | 45.4% | Operating return generated on invested capital. |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

## Growth and financial strength

Recent business growth and accounting strength.

**REVENUE GROWTH** — **11.6%**

Latest one-year revenue growth.

**EPS GROWTH** — **15.2%**

Latest one-year earnings-per-share growth.

**FREE-CASH-FLOW GROWTH** — **10.1%**

Latest one-year free-cash-flow growth.

**PIOTROSKI F-SCORE** — **8/9**

Nine-point accounting-strength checklist.

## Shareholder return and balance sheet

Cash returned to owners and financial leverage.

**DIVIDEND YIELD** — **1.4%**

Cash dividends relative to market value.

**BUYBACK YIELD** — **6.7%**

Net share repurchases relative to market value.

**SHAREHOLDER YIELD** — **8.1%**

Dividend yield plus net buyback yield.

**NET DEBT / EBITDA** — **3.0x**

Balance-sheet debt relative to operating cash earnings.

## How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

**The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is expensive relative to peers.**

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

## Options positioning

**Mixed**

MSCI shows mixed options pressure with a 40/100 conviction score, put-call volume ratio of 0.76, expected move of 8.3%, and Sharemaestro trend signal active.

| CONVICTION | EXPECTED MOVE | PUT/CALL VOLUME |
|---|---|---|
| 40/100 | 8.3% | 0.76 |
| Options signal conviction. | Nearest-chain pricing. | Contract volume balance. |

| | |
|---|---|
| Pressure | 14 |
| Speculation | 41 |
| Volatility | 55 |
| Trend agreement | 77 |

## Insider activity

**18 / 2**

18 acquisitions and 2 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

## News sentiment

**52/100**

Weighted news tone is neutral across 15 relevant articles.

4 positive · 8 neutral · 3 negative

## Patient Capital

**Quiet**

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

**NEXT EARNINGS**
**82d**
Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.

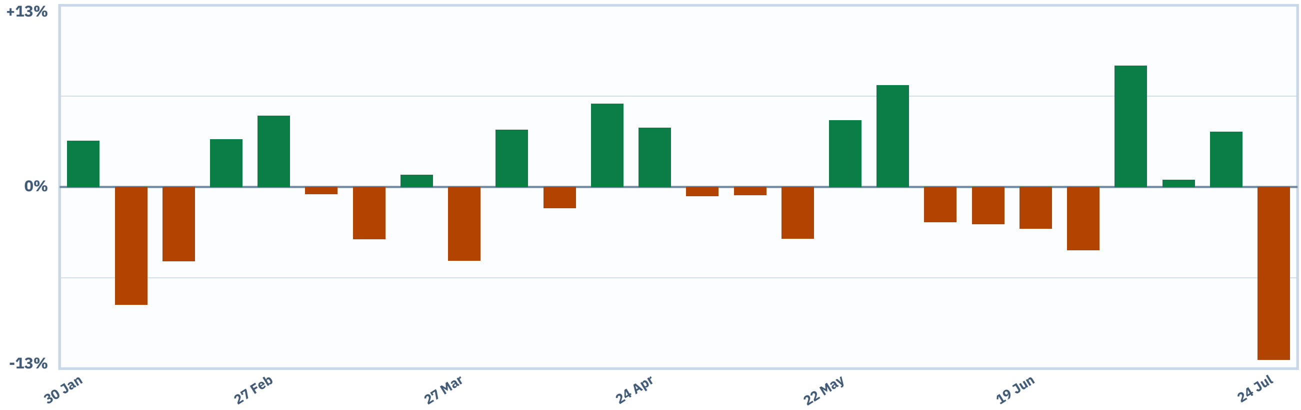
**OPTIONS EXPECTED MOVE**
**8.3%**
Nearest-chain priced movement where available.

**52-WEEK DRAWDOWN**
**-14.6%**
Distance below the 52-week high.

**13-WEEK VOLATILITY**
**5.4%**
Standard deviation of weekly returns.

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.




**WEEKS HIGHER**
**12 of 26**
14 weeks finished lower.

**BEST WEEK**
**+8.7%**
Week of 3 Jul.

**WORST WEEK**
**-12.4%**
Week of 24 Jul.

**LATEST WEEK**
**-12.4%**
Week of 24 Jul.

### Shape of recent returns

| | |
|---|---|
| Strong gains | 7 |
| Modest gains | 5 |
| Flat weeks | - |
| Modest losses | 9 |
| Sharp losses | 5 |

**RECENT VOL**
**5.4%**
13-week weekly-return volatility.

**BASE VOL**
**4.1%**
52-week weekly-return volatility.

**UP/DOWN SPLIT**
**25/27**
Count of positive and negative weeks in the 52-week window.

**AVERAGE SKEW**
**3.6% / -3.1%**
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

## Sector · US Financial Services

**4-WEEK RANK**
**86 / 100**
Standing within the tracked group.

**GROUP AVERAGE**
**5.2%**
Average four-week return.

**TREND BREADTH**
**58.0%**
Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| PYPL | NASDAQ | -0.7% | 26.8% | Inactive |
| KB | NYSE | -1.6% | 19.4% | Active |
| SHG | NYSE | 1.0% | 18.6% | Active |
| TRV | NYSE | 5.0% | 18.3% | Active |
| ICE | NYSE | 4.4% | 17.7% | Inactive |

## Industry · US Financial Data & Stock Exchanges

**4-WEEK RANK**
**12 / 14**
Standing within the tracked group.

**GROUP AVERAGE**
**9.5%**
Average four-week return.

**TREND BREADTH**
**21.4%**
Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| ICE | NYSE | 4.4% | 17.7% | Inactive |
| CBOE | CBOE | 4.3% | 17.7% | Inactive |
| MKTW | NASDAQ | -0.8% | 17.6% | Active |
| NDAQ | NASDAQ | 0.5% | 17.2% | Inactive |
| CME | NASDAQ | 4.2% | 15.5% | Inactive |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar | Score / read | Summary | Detail |
|---|---|---|---|
| Weekly tape | 52/100 | Trend, activity pressure, participation, and risk combine to a 52/100 tape read. | |
| Indicator analysis | 61/100 | Latest 12-week confirmation: trend 11/12, activity pressure 12/12, relative leadership 1/12. | Activity pressure 0.59; 2 reversal markers |
| Factors | 34/100 | O'Shaughnessy factor stack blends value, quality, momentum, and confidence. | Buyback Yield rank 9 |
| Patient Capital | Quiet | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. | No recent buy signal |
| Options | 55/100 | MSCI shows mixed options pressure with a 40/100 conviction score, put-call volume ratio of 0.76, expected move of 8.3%, and Sharemaestro trend signal active. | Mixed · Options-market disagreement · Expected move 8.3% |
| Sentiment | 52/100 | Weighted news tone is neutral across 15 relevant articles. | MSCI\|MSCI Inc\|Price:570.940\|Chg%:+20.150 |
| Insiders | 18 / 2 | 18 acquisitions and 2 disposals in the latest 180-day insider tape. | |
| Earnings | 82d | Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches. | |
| Research flow | 3 items | 0 recent research articles and 3 Market Watch posts are available. | |

## Current evidence clusters

**PRICE FOLLOW-THROUGH**

**-12.4%**

Latest completed week; four-week move -0.7%.

**INDICATOR STACK**

**67/57**

Trend and activity pressure are weighted against the latest 12-week confirmation window.

**TREND BACKDROP**

**Active**

The trend backdrop defines the current weekly regime.

**PATIENT CAPITAL**

**Quiet**

Activity-pressure buy-signal status for institutional accumulation timing.

**OPTIONS PRESSURE**

**Mixed**

40/100 conviction; expected move 8.3%.

**NEWS SENTIMENT**

**52/100**

15 relevant articles in the latest sentiment read.

**EVENT RISK**

**82d**

Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week | Close | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|---|---|---|---|---|---|---|---|---|
| 24 Jul 2026 | 550.8 USD | -12.4% | 574.2 USD | 546.3 USD | 0.50 | -10.01 | 6.4M | On |
| 17 Jul 2026 | 628.7 USD | 4.0% | 575.1 USD | 546.1 USD | 0.65 | 1.85 | 2.6M | On |
| 10 Jul 2026 | 604.7 USD | 0.3% | 573.0 USD | 545.3 USD | 0.49 | -3.70 | 2.3M | On |
| 03 Jul 2026 | 603.1 USD | 8.7% | 571.1 USD | 544.5 USD | 0.50 | -2.88 | 3.0M | On |
| 26 Jun 2026 | 554.9 USD | -4.5% | 568.8 USD | 543.5 USD | 0.64 | -8.98 | 5.6M | On |
| 19 Jun 2026 | 581.2 USD | -3.0% | 568.9 USD | 542.9 USD | 0.94 | -7.30 | 2.6M | On |
| 12 Jun 2026 | 599.1 USD | -2.7% | 568.1 USD | 542.0 USD | 1.09 | -3.85 | 2.1M | On |
| 05 Jun 2026 | 615.5 USD | -2.5% | 566.9 USD | 541.1 USD | 1.12 | -0.89 | 3.5M | On |
| 29 May 2026 | 631.4 USD | 7.3% | 565.6 USD | 540.1 USD | 0.92 | -1.12 | 3.7M | On |
| 22 May 2026 | 588.5 USD | 4.8% | 563.9 USD | 539.0 USD | 0.61 | -6.74 | 2.8M | On |
| 15 May 2026 | 561.7 USD | -3.7% | 562.2 USD | 538.2 USD | 0.48 | -10.57 | 3.4M | Off |
| 08 May 2026 | 583.3 USD | -0.6% | 561.1 USD | 537.5 USD | 0.25 | -7.36 | 3.3M | On |
| 01 May 2026 | 586.7 USD | -0.6% | 559.7 USD | 536.6 USD | -0.10 | -5.03 | 2.7M | On |
| 24 Apr 2026 | 590.5 USD | 4.2% | 558.6 USD | 535.8 USD | -0.45 | -3.86 | 4.1M | Off |

## How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.



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