

SATL · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Satellogic V Inc · Industrials · Aerospace & Defense

LATEST CLOSE

3.59 USD

-6.0% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -33.1% below the Trend Line and sits at 21.7% of its 52-week range. The latest completed week returned -6.0%, after a -22.3% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 47/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 16/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

3.59 USD

24 Jul 2026

1W RETURN

-6.0%

latest completed week

4W RETURN

-22.3%

short-term follow-through

12W RETURN

-50.0%

quarterly tape

TREND BREADTH

32.7%

17 of 52 weeks active

VOLUME RATIO

0.5x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 43.37% based on similar historical setup states.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-6.0%

Latest completed week; four-week move -22.3%.

INDICATOR STACK

18/0

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 43.37%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 27.2%.

NEWS SENTIMENT

52/100

58 relevant articles in the latest sentiment read.

EVENT RISK

6d

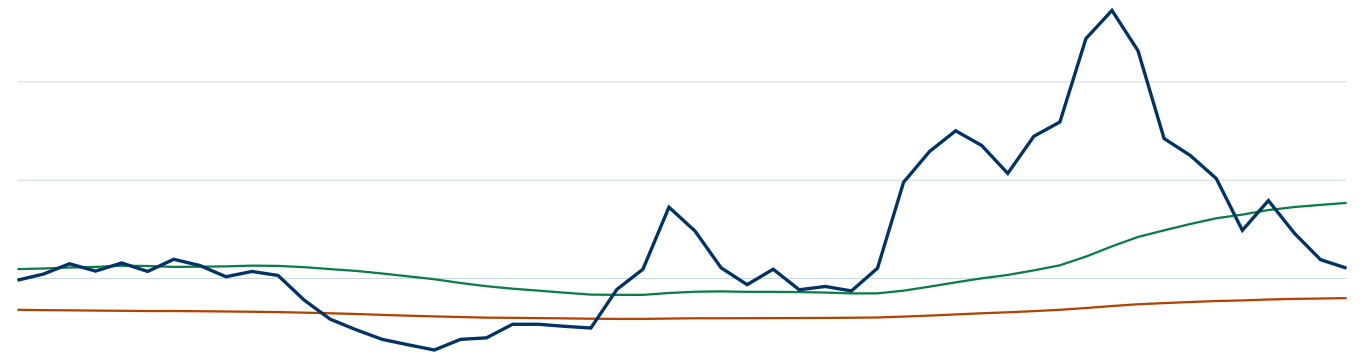
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -33.1% below the Trend Line and sits at 21.7% of its 52-week range. The latest completed week returned -6.0%, after a -22.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

Fair Close Trend

1.25 USD 12.00 USD

Latest close sits at 21.7% of the 52-week range.

RANGE LOCATION

21.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-33.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

29.4%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-70.1%

Distance from the latest 52-week high.

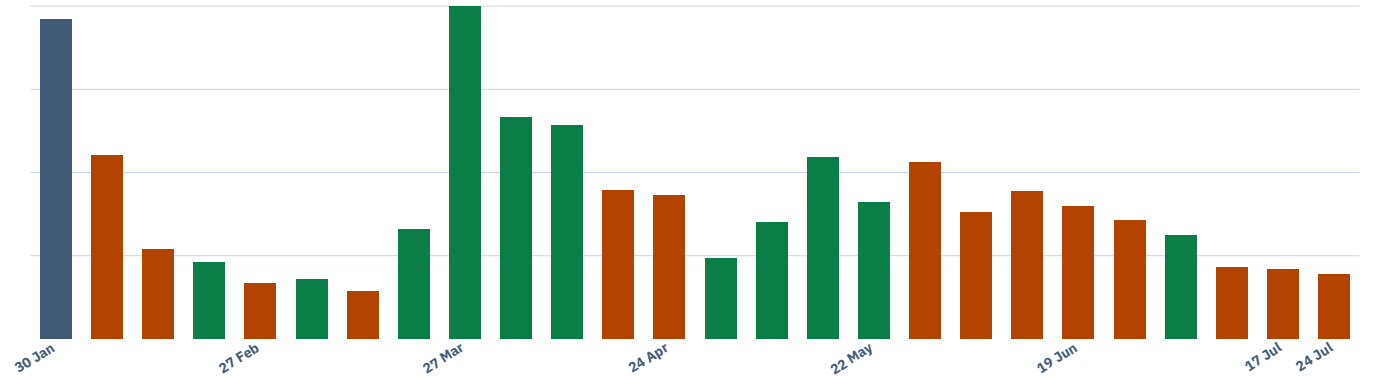
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.5x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.5x Latest volume versus the 13-week average.	BASELINE 39.9M 13-week average volume.	ONE-YEAR BASE 33.5M 52-week average volume.	LATEST WEEKLY VOLUME 21.9M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

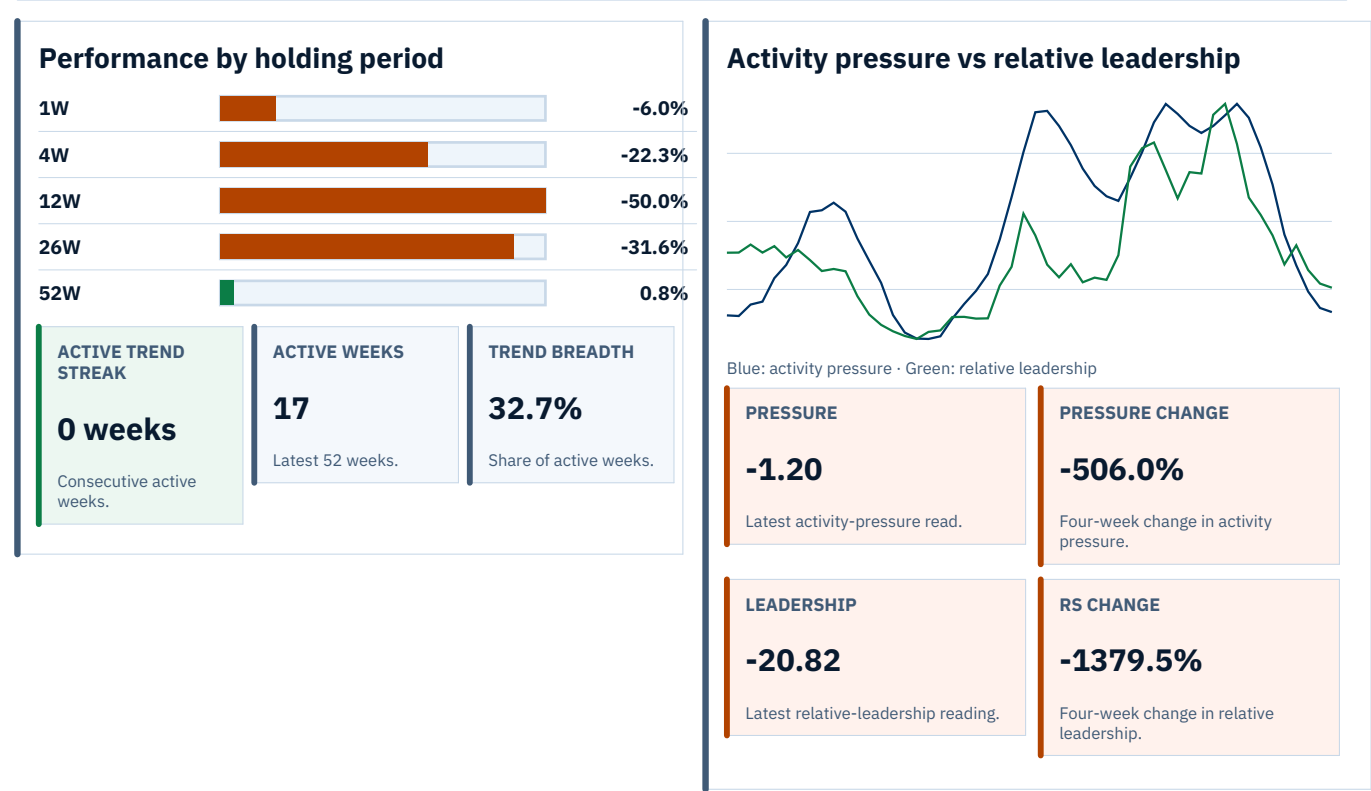
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -22.3% over four weeks, -50.0% over 12 weeks, and 0.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		18
Momentum		0
Activity Pressure		0
Relative Leadership		0
Next-Week Expectancy		28
Volume		23
Smart Money		61
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 73% Available factor fields.	MODEL CONFIDENCE 70% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		39/100
Value		45/100
Quality		43/100
Momentum		45/100
Growth		45/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	-
PRICE / SALES Market value relative to trailing revenue.	26.1x
EV / EBITDA Enterprise value relative to operating cash earnings.	-
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	-2.0%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	75.1%
OPERATING MARGIN Operating profit retained from revenue.	-443.0%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	-53.8%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	-

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH58.0%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD-17.3%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-	SHAREHOLDER YIELD-17.3%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9	NET DEBT / EBITDA-0.2x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

SATL shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.15, expected move of 27.2%, and Sharemaestro trend signal inactive.

CONVICTION

47/100

Options signal conviction.

EXPECTED MOVE

27.2%

Nearest-chain pricing.

PUT/CALL VOLUME

0.15

Contract volume balance.

Pressure

82

Speculation

14

Volatility

96

Trend agreement

0

Insider activity

12 / 8

12 acquisitions and 8 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 58 relevant articles.

8 positive · 47 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

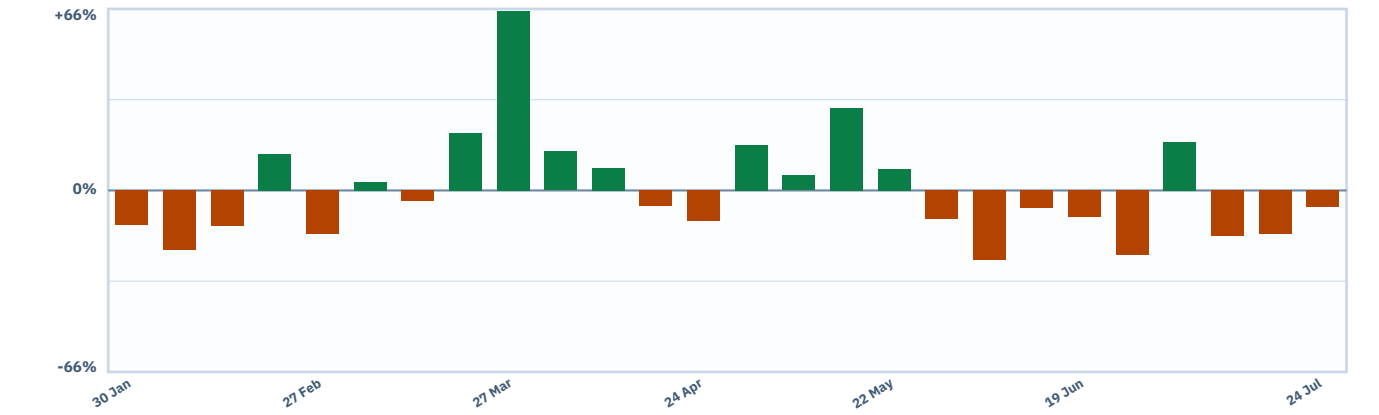
OPTIONS EXPECTED MOVE
27.2%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-70.1%
Distance below the 52-week high.

13-WEEK VOLATILITY
16.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
11 of 26
15 weeks finished lower.

BEST WEEK
+65.2%
Week of 27 Mar.

WORST WEEK
-25.1%
Week of 5 Jun.

LATEST WEEK
-6.0%
Week of 24 Jul.

Shape of recent returns

Strong gains		10
Modest gains		1
Flat weeks		-
Modest losses		1
Sharp losses		14

RECENT VOL
16.3%
13-week weekly-return volatility.

BASE VOL
18.6%
52-week weekly-return volatility.

UP/DOWN SPLIT
22/29
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
18.2% / -11.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Aerospace & Defense

4-WEEK RANK 68 / 82 Standing within the tracked group.	GROUP AVERAGE -6.5% Average four-week return.	TREND BREADTH 23.2% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
VVX	NYSE	10.5%	15.3%	Active
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
HXL	NYSE	6.2%	14.3%	Active
DRS	NASDAQ	9.0%	13.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	19/100	Trend, activity pressure, participation, and risk combine to a 19/100 tape read.	
Indicator analysis	59/100	Latest 12-week confirmation: trend 9/12, activity pressure 7/12, relative leadership 8/12.	Activity pressure 0.60; 2 reversal markers
Next-Week Expectancy	Negative 43.37%	Next-week expectancy is negative with a 43.37% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	42/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 90; Small Cap Core rank 58
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	34/100	SATL shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.15, expected move of 27.2%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 27.2%
Sentiment	52/100	Weighted news tone is neutral across 58 relevant articles.	SATL Satellogic Inc Price:3.585 Chg%:-0.225
Insiders	12 / 8	12 acquisitions and 8 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -6.0% Latest completed week; four-week move -22.3%.	INDICATOR STACK 18/0 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 43.37% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 47/100 conviction; expected move 27.2%.	NEWS SENTIMENT 52/100 58 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	3.59 USD	-6.0%	5.37 USD	2.77 USD	-1.20	-20.82	21.9M	Off
17 Jul 2026	3.82 USD	-15.9%	5.31 USD	2.76 USD	-1.15	-17.34	23.8M	Off
10 Jul 2026	4.54 USD	-16.4%	5.25 USD	2.75 USD	-0.94	-6.06	24.4M	Off
03 Jul 2026	5.43 USD	17.5%	5.17 USD	2.73 USD	-0.60	14.49	35.4M	On
26 Jun 2026	4.62 USD	-23.4%	5.05 USD	2.71 USD	-0.20	-1.41	40.3M	On
19 Jun 2026	6.03 USD	-9.5%	4.95 USD	2.69 USD	0.45	22.77	45.1M	On
12 Jun 2026	6.66 USD	-6.5%	4.79 USD	2.67 USD	0.93	39.78	50.1M	On
05 Jun 2026	7.12 USD	-25.1%	4.62 USD	2.64 USD	1.31	54.28	43.0M	On
29 May 2026	9.51 USD	-10.4%	4.44 USD	2.61 USD	1.49	98.83	60.0M	On
22 May 2026	10.61 USD	7.8%	4.18 USD	2.56 USD	1.35	132.21	46.4M	On
15 May 2026	9.84 USD	30.0%	3.90 USD	2.50 USD	1.21	123.09	61.9M	On
08 May 2026	7.57 USD	5.4%	3.67 USD	2.46 USD	1.12	74.26	39.6M	On
01 May 2026	7.18 USD	16.4%	3.53 USD	2.42 USD	1.21	75.40	27.5M	On
24 Apr 2026	6.17 USD	-11.0%	3.41 USD	2.39 USD	1.36	53.52	48.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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