

IBM · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

International Business Machines · Technology · Information Technology Services

LATEST CLOSE

214.2 USD

0.7% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -17.4% below the Trend Line and sits at 11.3% of its 52-week range. The latest completed week returned 0.7%, after a -21.1% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 39/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: earnings are due in 83d.

Technical setup score 27/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

214.2 USD

24 Jul 2026

1W RETURN

0.7%

latest completed week

4W RETURN

-21.1%

short-term follow-through

12W RETURN

-7.1%

quarterly tape

TREND BREADTH

44.2%

23 of 52 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- Activity pressure is positive on the latest completed week.
- Next-week expectancy is positive at 58.44% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

0.7%

Latest completed week; four-week move -21.1%.

INDICATOR STACK

24/52

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

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NEXT-WEEK EXPECTANCY

Positive 58.44%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

39/100 conviction; expected move 5.7%.

NEWS SENTIMENT

53/100

18 relevant articles in the latest sentiment read.

EVENT RISK

83d

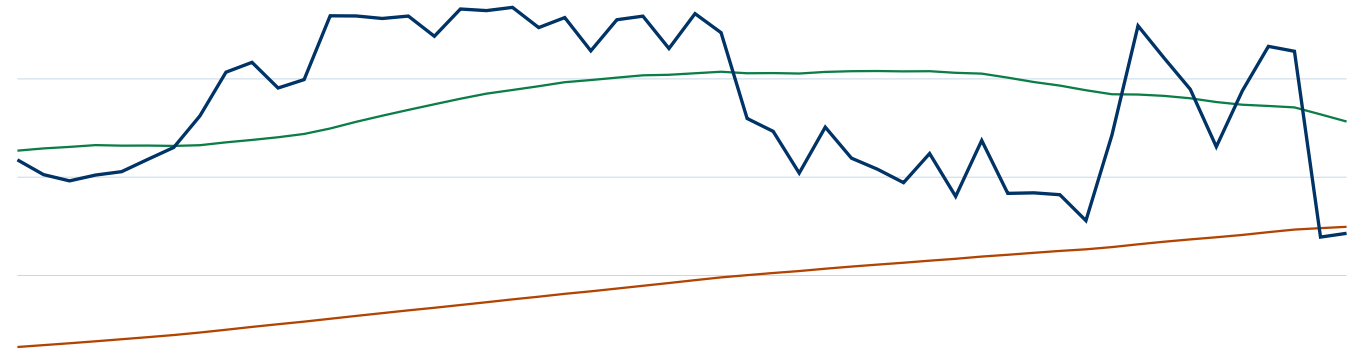
Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -17.4% below the Trend Line and sits at 11.3% of its 52-week range. The latest completed week returned 0.7%, after a -21.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Clos Trend 199.2 USD 332.5 USD Latest close sits at 11.3% of the 52-week range.	RANGE LOCATION 11.3% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -17.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -1.2% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -35.6% Distance from the latest 52-week high.

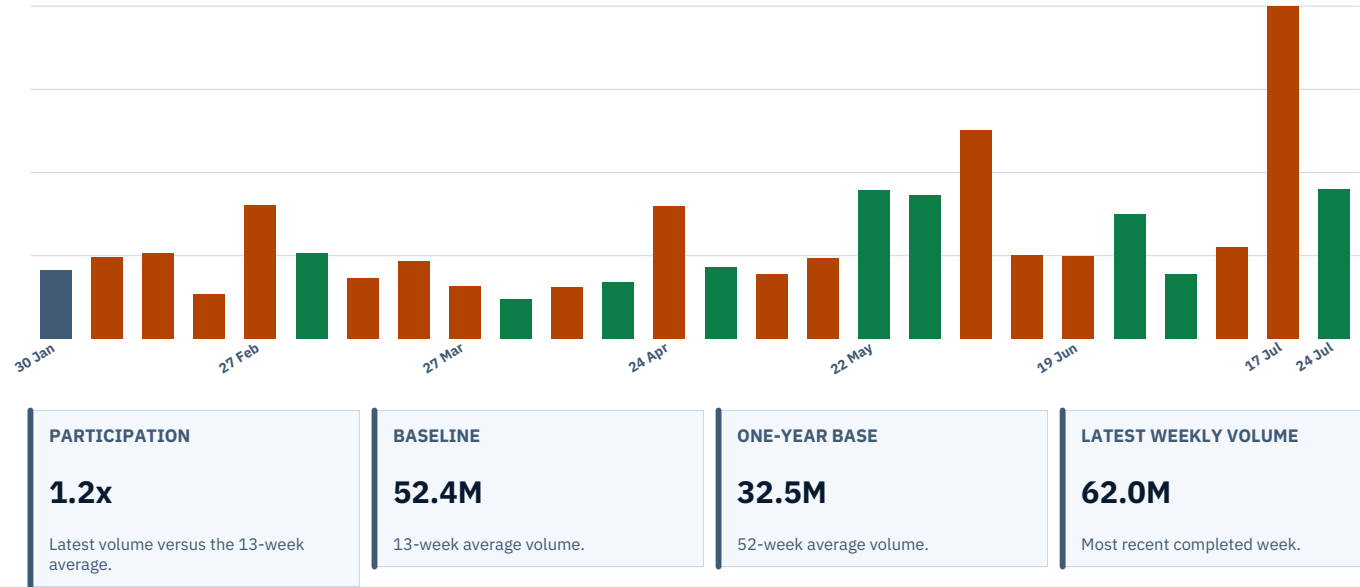
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

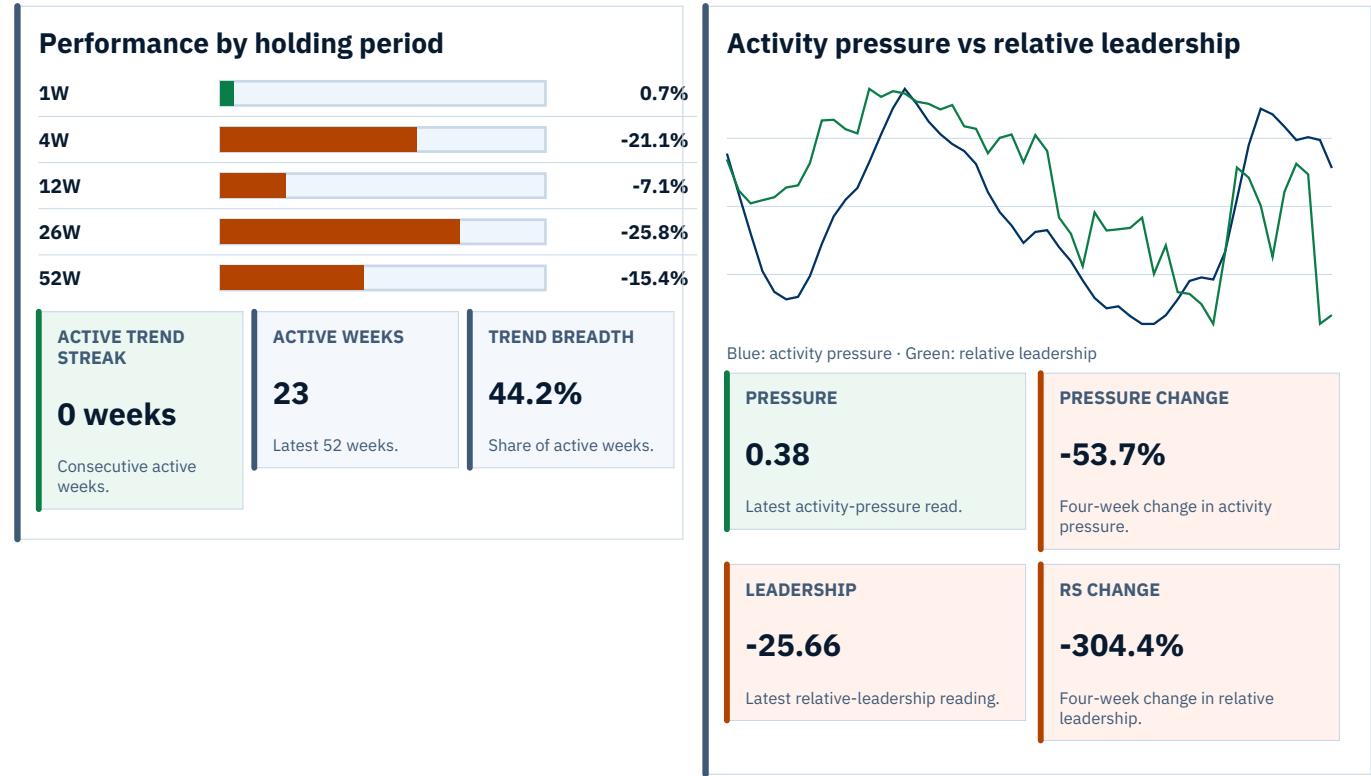
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -21.1% over four weeks, -7.1% over 12 weeks, and -15.4% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		24
Momentum		0
Activity Pressure		52
Relative Leadership		0
Next-Week Expectancy		79
Volume		50
Smart Money		10
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 97% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		30/100
Value		24/100
Quality		92/100
Momentum		23/100
Growth		88/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 18.8x	GROSS MARGIN Gross profit retained from each unit of revenue. 58.4%
PRICE / SALES Market value relative to trailing revenue. 2.9x	OPERATING MARGIN Operating profit retained from revenue. 17.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 16.0x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 24.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 10.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH7.9% Latest one-year revenue growth.	DIVIDEND YIELD3.1% Cash dividends relative to market value.
EPS GROWTH83.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.2% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH16.4% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD3.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA3.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

IBM shows bullish options pressure with a 39/100 conviction score, put-call volume ratio of 0.45, expected move of 5.7%, and Sharemaestro trend signal inactive.

CONVICTION

39/100

Options signal conviction.

EXPECTED MOVE

5.7%

Nearest-chain pricing.

PUT/CALL VOLUME

0.45

Contract volume balance.

Pressure

41

Speculation

42

Volatility

59

Trend agreement

25

Insider activity

15 / 5

15 acquisitions and 5 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 18 relevant articles.

6 positive · 8 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

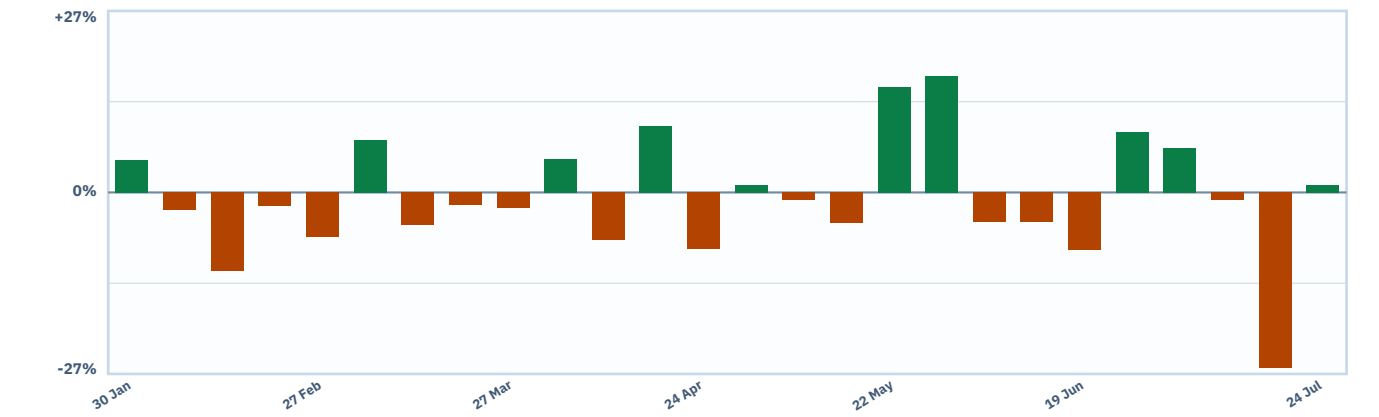
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 5.7% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -35.6% Distance below the 52-week high.	13-WEEK VOLATILITY 10.7% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

10 of 26

16 weeks finished lower.

BEST WEEK

+17.3%

Week of 29 May.

WORST WEEK

-26.0%

Week of 17 Jul.

LATEST WEEK

+0.7%

Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		2
Flat weeks		-
Modest losses		6
Sharp losses		10

RECENT VOL

10.7%

13-week weekly-return volatility.

BASE VOL

6.7%

52-week weekly-return volatility.

UP/DOWN SPLIT

25/27

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.7% / -4.5%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK 84 / 100 Standing within the tracked group.	GROUP AVERAGE -5.0% Average four-week return.	TREND BREADTH 63.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Information Technology Services

4-WEEK RANK 59 / 66 Standing within the tracked group.	GROUP AVERAGE -2.9% Average four-week return.	TREND BREADTH 22.7% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SAIH	NASDAQ	12.7%	27.3%	Active
MGRT	NASDAQ	13.1%	23.2%	Active
SLAI	NYSE	7.5%	21.0%	Inactive
TASK	NASDAQ	-5.3%	16.7%	Inactive
ACN	NYSE	2.4%	15.3%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	31/100	Trend, activity pressure, participation, and risk combine to a 31/100 tape read.	
Indicator analysis	22/100	Latest 12-week confirmation: trend 0/12, activity pressure 9/12, relative leadership 0/12.	Activity pressure 0.36; 6 reversal markers
Next-Week Expectancy	Positive 58.44%	Next-week expectancy is positive with a 58.44% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	42/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 40
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	48/100	IBM shows bullish options pressure with a 39/100 conviction score, put-call volume ratio of 0.45, expected move of 5.7%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 5.7%
Sentiment	53/100	Weighted news tone is neutral across 18 relevant articles.	International Business Machines Corporation \$IBM Shares Sold by Altshuler Shaham Ltd
Insiders	15 / 5	15 acquisitions and 5 disposals in the latest 180-day insider tape.	
Earnings	83d	Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	
Research flow	2 items	0 recent research articles and 2 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 0.7% Latest completed week; four-week move -21.1%.	INDICATOR STACK 24/52 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 58.44% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 39/100 conviction; expected move 5.7%.	NEWS SENTIMENT 53/100 18 relevant articles in the latest sentiment read.	EVENT RISK 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	214.2 USD	0.7%	259.2 USD	216.8 USD	0.38	-25.66	62.0M	Off
17 Jul 2026	212.7 USD	-26.0%	262.1 USD	216.3 USD	0.67	-27.02	137.7M	Off
10 Jul 2026	287.6 USD	-0.7%	264.9 USD	215.7 USD	0.70	-3.61	37.7M	Off
03 Jul 2026	289.5 USD	6.6%	265.5 USD	214.6 USD	0.67	-1.95	26.8M	Off
26 Jun 2026	271.6 USD	9.0%	266.0 USD	213.6 USD	0.81	-6.34	51.7M	Off
19 Jun 2026	249.1 USD	-8.5%	267.1 USD	212.6 USD	0.94	-16.52	34.3M	Off
12 Jun 2026	272.2 USD	-4.4%	268.6 USD	211.7 USD	1.00	-8.51	34.6M	Off
05 Jun 2026	284.8 USD	-4.4%	269.6 USD	210.8 USD	0.62	-4.14	86.1M	Off
29 May 2026	297.8 USD	17.3%	270.1 USD	209.8 USD	0.05	-2.55	59.4M	Off
22 May 2026	253.8 USD	15.8%	270.2 USD	208.6 USD	-0.51	-15.89	61.5M	Off
15 May 2026	219.3 USD	-4.6%	271.8 USD	207.7 USD	-0.80	-27.04	33.1M	Off
08 May 2026	229.8 USD	-0.3%	273.7 USD	207.1 USD	-0.78	-23.93	26.7M	Off
01 May 2026	230.5 USD	0.1%	275.2 USD	206.3 USD	-0.81	-22.34	29.5M	Off
24 Apr 2026	230.3 USD	-8.5%	276.9 USD	205.6 USD	-1.01	-22.06	55.0M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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