

ASX WEEKLY EQUITY REPORT

CNI Weekly Report

Centuria Capital Group

CNI closed the latest completed week at 1.46 AUD. The 4-week return is -26.5% and the 12-week return is -15.4%. The trend backdrop is inactive, with activity pressure at 0.64.

Field	Value	Field	Value
Week ending	24 Jul 2026	Evidence rating	Caution
Evidence score	35	Currency	AUD
Exchange	ASX	Country	AU
Sector	Real Estate	Industry	Reit - Diversified
Market cap	1.7B	Report page	Available online

OPEN 1.69 AUD weekly open	HIGH 1.71 AUD weekly high	LOW 1.45 AUD weekly low	CLOSE 1.46 AUD weekly close	VOLUME 24.1M latest week	TREND 42.3% 22 of 52 weeks active
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Company brief

Centuria Capital Group, an investment manager, markets and manages investment products primarily in Australia. It operates through Property Funds Management, Co- Investments, Developments, Property and Development Finance, Investment Bonds Management, and Corporate segments. The Property Funds Management segment manages listed and unlisted property funds...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is sentiment: Weighted news tone is neutral across 21 relevant articles. The main constraint is svqf: Value and quality alignment from the Sharemaestro SVQF framework. The combined read is defensive, so risk control and evidence of stabilization matter more than headline upside.

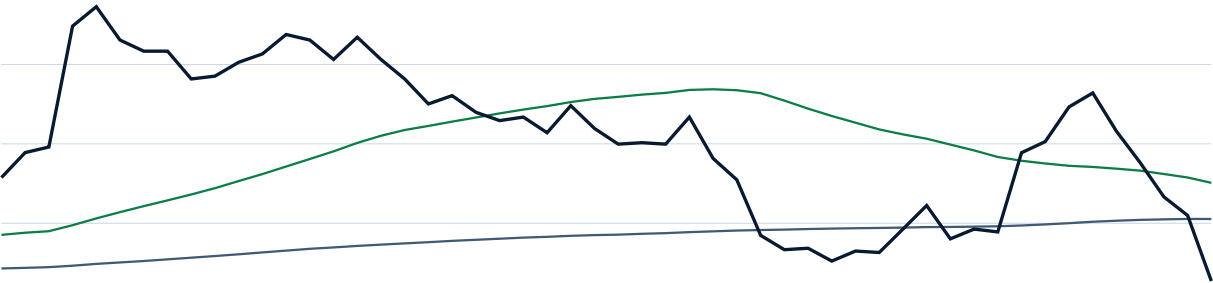
Read	Pillar	Score	Detail
Primary support	Sentiment	51/100	Weighted news tone is neutral across 21 relevant articles.
Main restraint	SVQF	4/100	Value and quality alignment from the Sharemaestro SVQF framework.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE -19.1% price vs Trend Line	FAIR GAP -13.0% price vs Fair Value	DRAWDOWN -39.8% from 52-week high	RANGE 1.0% 52-week range	VOLUME 2.0x vs 13-week average
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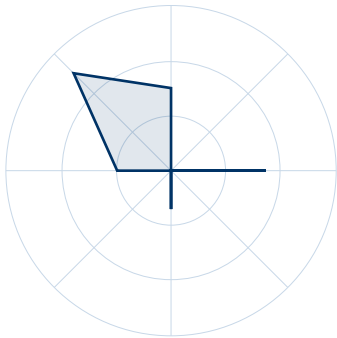
Pillar	Score	Read	Detail
1W	-13.6%	Negative	
4W	-26.5%	Negative	
12W	-15.4%	Negative	
26W	-26.9%	Negative	
52W	-15.2%	Negative	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	23	Negative	
Momentum	0	Negative	
Activity Pressure	57	Neutral	
Relative Leadership	0	Negative	
Next-Week Expectancy	50	Neutral	
Volume	83	Positive	
Smart Money	33	Negative	
Risk Control	0	Negative	

Current evidence clusters

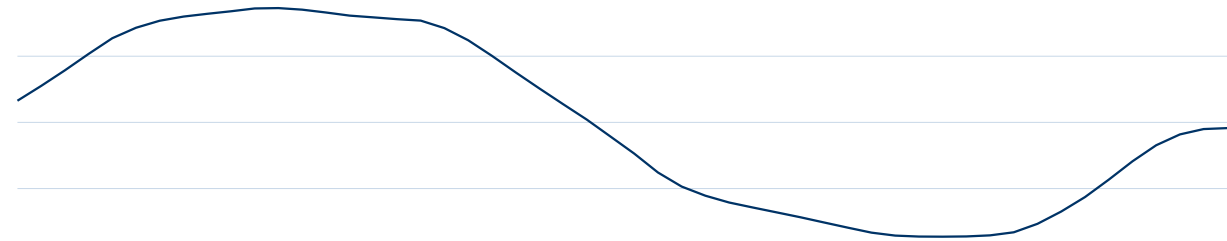
Pillar	Score	Read	Detail
Price follow-through	-13.6%	Negative	Latest completed week; four-week move -26.5%.
Indicator stack	23/57	Negative	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
News sentiment	51/100	Neutral	21 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and next-week expectancy

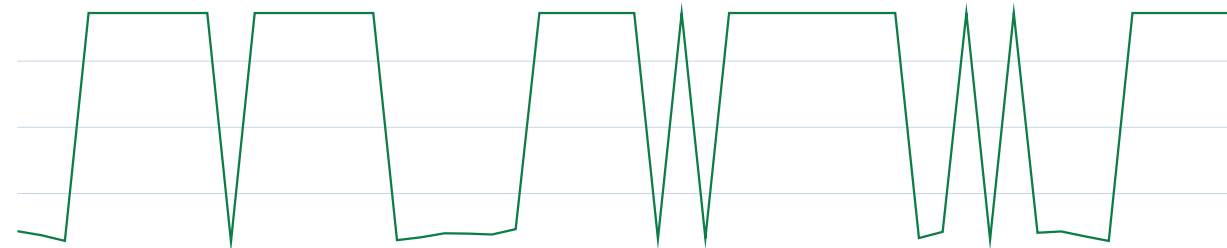
The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

Activity pressure path



Latest 0.47 | 12-week average 0.23

Next-week expectancy path



Current Undecided 50.35% historical one-week setup read

Pillar	Score	Read	Detail
Trend active	0/12	Negative	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	8/12	Positive	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	4/12	Neutral	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.47	Neutral	Current proprietary activity-pressure read.
Buy signals	0	Neutral	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	Positive	No reversal markers

Area	Latest read	Detail
Activity pressure	0.64	Four-week pressure change -49.6%.
Relative leadership	-25.53	Four-week relative leadership change -2276.0%.
Smart money activity	50	No recent accumulation markers. No reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	24.1M	13W 12.1M 52W 8.5M	2.0x vs 13-week average
Volatility	7.5%	52W 5.8%	24 upside weeks / 27 downside weeks
Average move	4.3%	-4.1%	Downside breadth 51.9%

Pillar	Score	Read	Detail
Participation	2.0x	Positive	Latest volume versus the 13-week average.
Baseline	12.1M	Neutral	13-week average volume.
One-year base	8.5M	Neutral	52-week average volume.
Recent vol	7.5%	Negative	13-week weekly-return volatility.
Base vol	5.8%	Neutral	52-week weekly-return volatility.
Up/down split	24/27	Negative	Count of positive and negative weeks in the 52-week window.
Average skew	4.3% / -4.1%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	34/100	Negative	Trend, activity pressure, participation, and risk combine to a 34/100 tape read.
Indicator analysis	37/100	Negative	Latest 12-week confirmation: trend 0/12, activity pressure 8/12, relative leadership 4/12.
Factors	31/100	Negative	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
SVQF	4/100	Negative	Value and quality alignment from the Sharemaestro SVQF framework.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	51/100	Neutral	Weighted news tone is neutral across 21 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	51/100	21 relevant articles. Arrowstreet Capital Limited Partnership Has \$486.32 Million Stock Position in Canadian National Railway Company \$CNI

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Real Estate	53	53 of 53	17.0%
Industry	AU Reit - Diversified	10	10 of 10	10.0%

Sector leaders

Peer	Exchange	1W	4W	Trend
DGH	ASX	0.0%	10.7%	Off
LED	ASX	0.0%	9.2%	Off
ACU	ASX	11.1%	9.0%	Off
RFF	ASX	0.0%	8.3%	On
APW	ASX	1.0%	7.0%	On

Industry leaders

Peer	Exchange	1W	4W	Trend
APW	ASX	1.0%	7.0%	On
SGP	ASX	-0.5%	-0.7%	Off
CLW	ASX	-0.3%	-2.3%	Off
MGR	ASX	-2.6%	-2.4%	Off
TOT	ASX	1.3%	-2.4%	Off

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- Activity pressure is positive on the latest completed week.
- Volume is elevated versus the 13-week average, confirming attention.

Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
24 Jul	1.46 AUD	-13.6%	Off	0.64	24.1M
17 Jul	1.69 AUD	-3.7%	Off	0.99	17.6M
10 Jul	1.75 AUD	-6.4%	Off	1.15	21.2M
03 Jul	1.87 AUD	-5.6%	Off	1.18	15.5M
26 Jun	1.98 AUD	-6.4%	Off	1.26	17.7M
19 Jun	2.11 AUD	2.4%	Off	1.08	7.3M
12 Jun	2.07 AUD	6.3%	Off	0.87	4.9M
05 Jun	1.94 AUD	2.0%	Off	0.53	14.9M
29 May	1.90 AUD	17.1%	Off	-0.03	4.8M
22 May	1.63 AUD	-0.6%	Off	-0.39	12.3M

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