ESEA · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Euroseas Ltd · Industrials · Marine Shipping

LATEST CLOSE

76.99 USD

11.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 20.4% above the Trend Line and sits at 94.2% of its 52-week range. The latest completed week returned 11.2%, after a 16.0% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers. The latest news-sentiment score is 57/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal; earnings are due in 13d.

Technical setup score 67/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

76.99 USD

24 Jul 2026

1W RETURN

11.2%

latest completed week

4W RETURN

16.0%

short-term follow-through

12W RETURN

10.4%

quarterly tape

TREND BREADTH

80.8%

42 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 19-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 15 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

11.2%

Latest completed week; four-week move 16.0%.

INDICATOR STACK

89/43

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

57/100

46 relevant articles in the latest sentiment read.

EVENT RISK

13d

Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.

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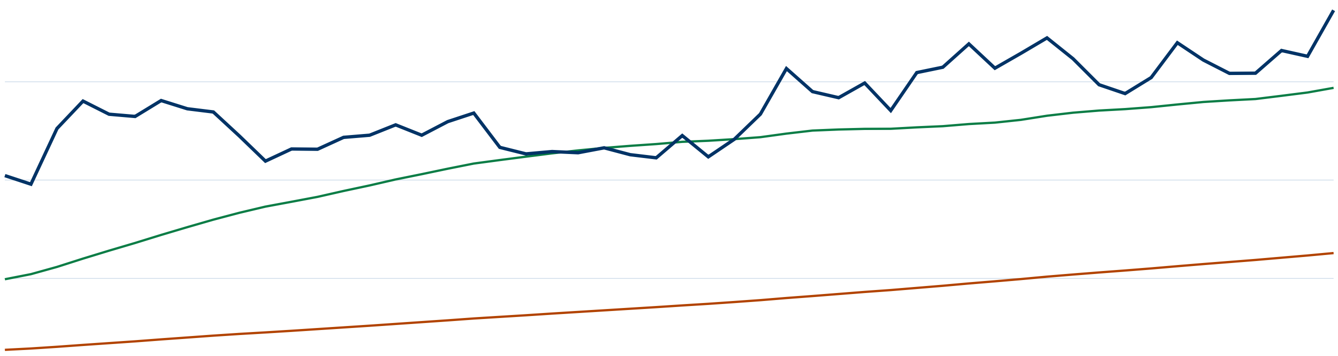
01 · PRICE ACTION

Where price is—and whether the trend supports it

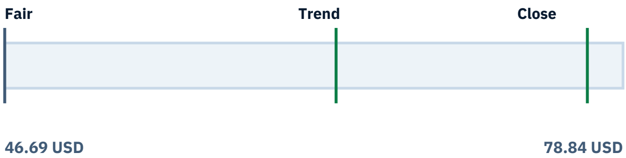
The weekly trend is active. Price is 20.4% above the Trend Line and sits at 94.2% of its 52-week range. The latest completed week returned 11.2%, after a 16.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 94.2% of the 52-week range.

RANGE LOCATION

94.2%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

20.4%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

113.5%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-2.4%

Distance from the latest 52-week high.

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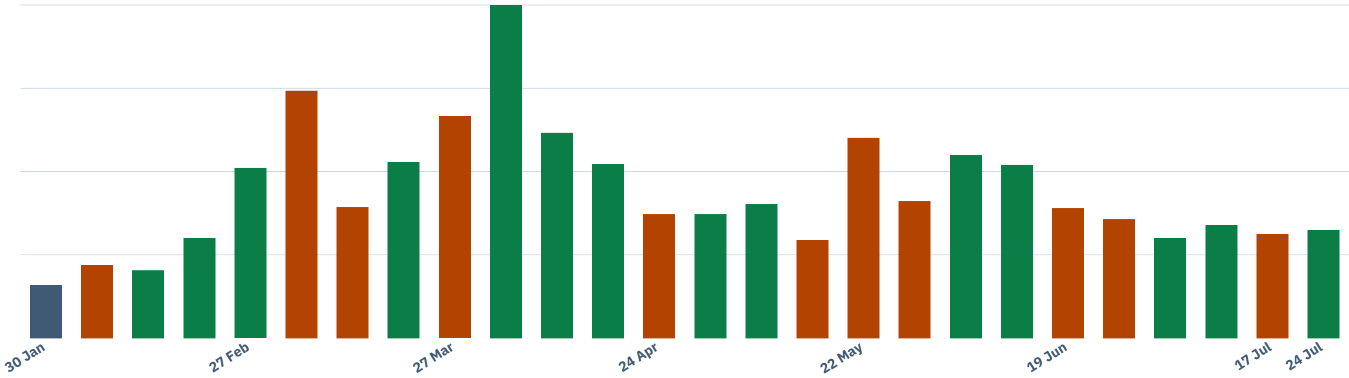
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION
0.8x
Latest volume versus the 13-week average.

BASELINE
303.5K
13-week average volume.

ONE-YEAR BASE
262.8K
52-week average volume.

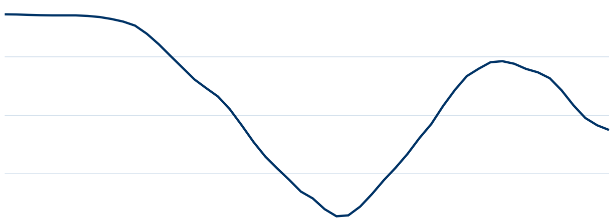
LATEST WEEKLY VOLUME
247.5K
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.62 · 12-week average 0.76

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	4/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	6/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.62	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	15	15 reversal markers

No recent accumulation markers. 15 reversal markers.

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03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 16.0% over four weeks, 10.4% over 12 weeks, and 55.8% over one year. The current trend has remained active for 19 consecutive weeks.

Performance by holding period

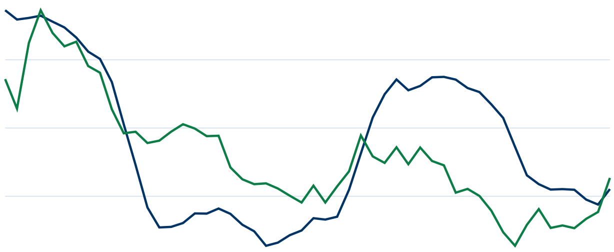
1W	11.2%
4W	16.0%
12W	10.4%
26W	47.7%
52W	55.8%

ACTIVE TREND STREAK
19 weeks
Consecutive active weeks.

ACTIVE WEEKS
42
Latest 52 weeks.

TREND BREADTH
80.8%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.38
Latest activity-pressure read.

PRESSURE CHANGE
0.2%
Four-week change in activity pressure.

LEADERSHIP
16.76
Latest relative-leadership reading.

RS CHANGE
1406.7%
Four-week change in relative leadership.

Technical setup scorecard

Trend	89
Momentum	96
Activity Pressure	43
Relative Leadership	100
Next-Week Expectancy	50
Volume	34
Smart Money	49
Risk Control	74

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04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK
26 Jul 2026
Latest published factor snapshot.

STATEMENTS THROUGH
31 Dec 2025
Financial reporting period used.

FIELD COVERAGE
100%
Available factor fields.

MODEL CONFIDENCE
96%
Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	100/100
Value	97/100
Quality	97/100
Momentum	85/100
Growth	73/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	4.1x
PRICE / SALES Market value relative to trailing revenue.	2.4x
EV / EBITDA Enterprise value relative to operating cash earnings.	3.4x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	28.1%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	65.3%
OPERATING MARGIN Operating profit retained from revenue.	64.5%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	74.1%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	20.1%

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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH — **2.2%**

Latest one-year revenue growth.

EPS GROWTH — **2.2%**

Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH — **-49.3%**

Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE — **8/9**

Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD — **3.8%**

Cash dividends relative to market value.

BUYBACK YIELD — **0.2%**

Net share repurchases relative to market value.

SHAREHOLDER YIELD — **4.0%**

Dividend yield plus net buyback yield.

NET DEBT / EBITDA — **0.3x**

Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

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05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 46 relevant articles.

18 positive · 28 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
13d
Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.

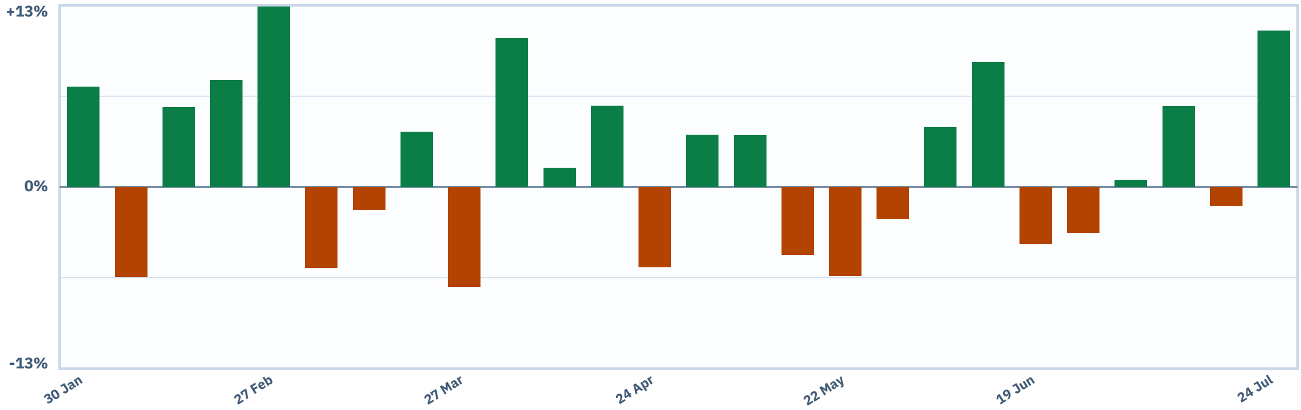
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-2.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+12.9%
Week of 27 Feb.

WORST WEEK
-7.2%
Week of 27 Mar.

LATEST WEEK
+11.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	10
Modest gains	5
Flat weeks	-
Modest losses	4
Sharp losses	7

RECENT VOL
5.3%
13-week weekly-return volatility.

BASE VOL
5.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
26/26
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.6% / -3.6%
Average positive week versus average negative week.

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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	**-0.7%**	**52.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Marine Shipping

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
5 / 34	**7.1%**	**67.6%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
HSHP	NYSE	4.9%	21.2%	Active
SB	NYSE	12.5%	21.2%	Active
NCT	NASDAQ	18.8%	19.6%	Inactive
ECO	NYSE	7.4%	16.0%	Active
ESEA	NASDAQ	11.2%	16.0%	Active

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08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	65/100	Trend, activity pressure, participation, and risk combine to a 65/100 tape read.	
Indicator analysis	53/100	Latest 12-week confirmation: trend 12/12, activity pressure 4/12, relative leadership 6/12.	Activity pressure 0.62; 15 reversal markers
Factors	94/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 40; Small Cap Core rank 6
SVQF	92/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 55.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	57/100	Weighted news tone is neutral across 46 relevant articles.	Here's Why Momentum in Euroseas (ESEA) Should Keep going
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	13d	Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

11.2%

Latest completed week; four-week move 16.0%.

INDICATOR STACK

89/43

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TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

57/100

46 relevant articles in the latest sentiment read.

EVENT RISK

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	76.99 USD	11.2%	63.92 USD	36.06 USD	-0.38	16.76	247.5K	On
17 Jul 2026	69.23 USD	-1.4%	63.13 USD	35.64 USD	-0.60	3.83	238.9K	On
10 Jul 2026	70.21 USD	5.8%	62.58 USD	35.28 USD	-0.53	1.23	259.3K	On
03 Jul 2026	66.38 USD	0.0%	62.03 USD	34.90 USD	-0.39	-2.33	229.9K	On
26 Jun 2026	66.35 USD	-3.3%	61.81 USD	34.55 USD	-0.38	-1.28	271.7K	On
19 Jun 2026	68.60 USD	-4.1%	61.54 USD	34.21 USD	-0.39	-2.22	297.3K	On
12 Jun 2026	71.52 USD	8.9%	61.12 USD	33.84 USD	-0.31	4.93	396.4K	On
05 Jun 2026	65.65 USD	4.3%	60.65 USD	33.46 USD	-0.19	-1.05	418.8K	On
29 May 2026	62.95 USD	-2.3%	60.33 USD	33.12 USD	0.22	-9.01	313.3K	On
22 May 2026	64.44 USD	-6.4%	60.08 USD	32.79 USD	0.63	-3.85	458.5K	On
15 May 2026	68.82 USD	-4.9%	59.72 USD	32.45 USD	0.82	4.35	225.0K	On
08 May 2026	72.33 USD	3.7%	59.22 USD	32.08 USD	0.99	9.92	305.9K	On
01 May 2026	69.74 USD	3.7%	58.52 USD	31.68 USD	1.05	12.60	282.8K	On
24 Apr 2026	67.23 USD	-5.7%	58.06 USD	31.30 USD	1.17	11.17	282.8K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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