

FATE · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Fate Therapeutics Inc · Healthcare · Biotechnology

LATEST CLOSE

2.41 USD

-13.3% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 41.5% above the Trend Line and sits at 64.7% of its 52-week range. The latest completed week returned -13.3%, after a 14.8% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 65/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 60/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

2.41 USD

24 Jul 2026

1W RETURN

-13.3%

latest completed week

4W RETURN

14.8%

short-term follow-through

12W RETURN

57.5%

quarterly tape

TREND BREADTH

51.9%

27 of 52 weeks active

VOLUME RATIO

0.3x

vs 13-week average

What is working

- The trend backdrop is active with a 13-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-13.3%

Latest completed week; four-week move 14.8%.

INDICATOR STACK

74/71

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

65/100 conviction; expected move 25.9%.

NEWS SENTIMENT

54/100

54 relevant articles in the latest sentiment read.

EVENT RISK

12d

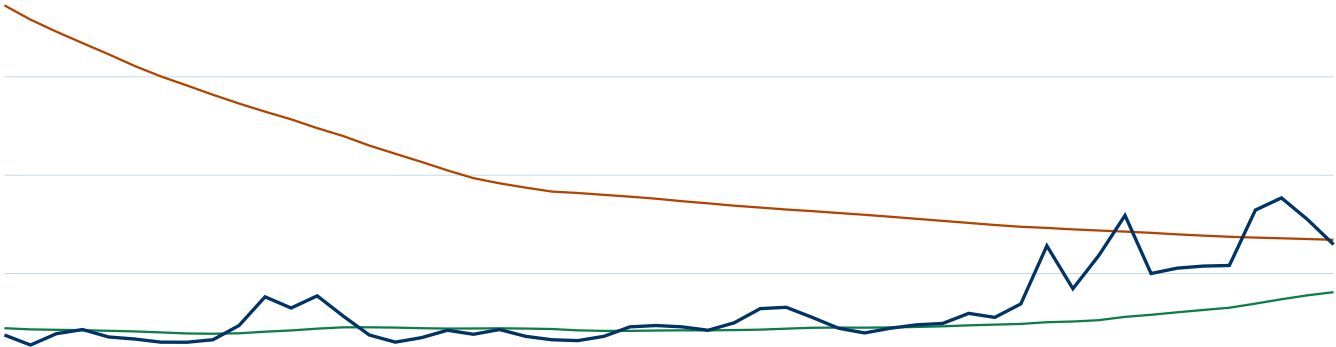
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

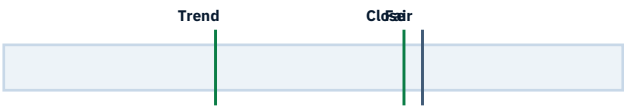
The weekly trend is active. Price is 41.5% above the Trend Line and sits at 64.7% of its 52-week range. The latest completed week returned -13.3%, after a 14.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



0.91 USD
Latest close sits at 64.7% of the 52-week range.

RANGE LOCATION

64.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

41.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-2.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-25.4%

Distance from the latest 52-week high.

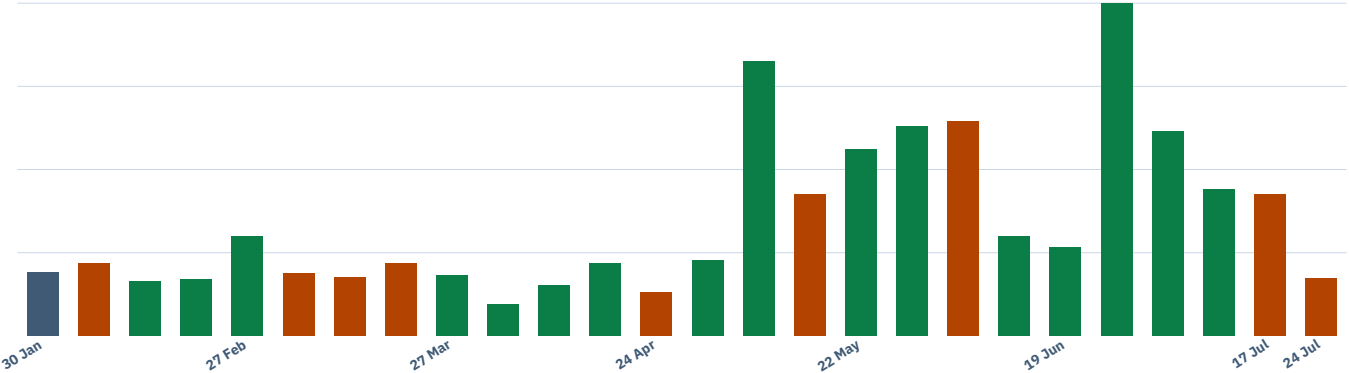
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.3x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.3x Latest volume versus the 13-week average.	BASELINE 19.8M 13-week average volume.	ONE-YEAR BASE 11.2M 52-week average volume.	LATEST WEEKLY VOLUME 6.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

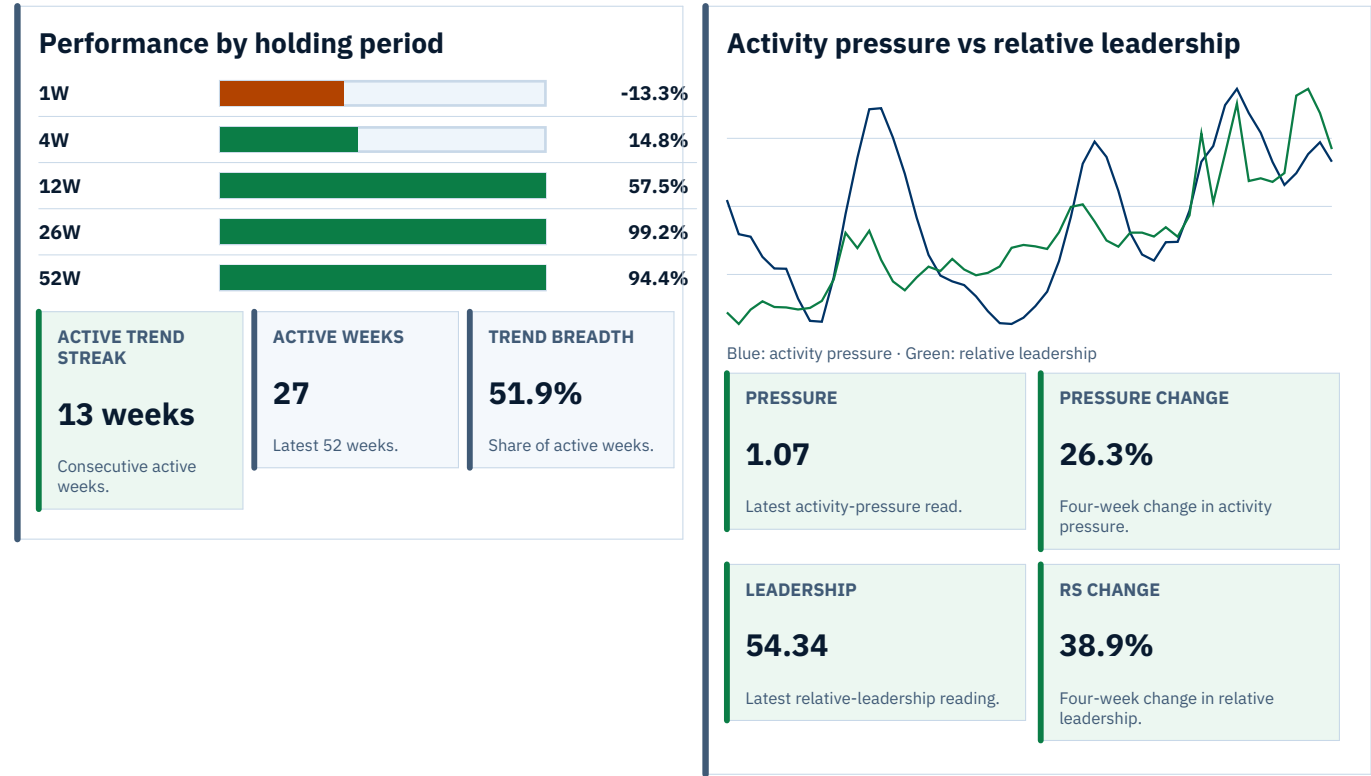
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 14.8% over four weeks, 57.5% over 12 weeks, and 94.4% over one year. The current trend has remained active for 13 consecutive weeks.



Technical setup scorecard

Trend		74
Momentum		100
Activity Pressure		71
Relative Leadership		100
Next-Week Expectancy		50
Volume		14
Smart Money		67
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 82% Available factor fields.	MODEL CONFIDENCE 78% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		23/100
Value		28/100
Quality		2/100
Momentum		93/100
Growth		12/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN -415.8% Gross profit retained from each unit of revenue.
PRICE / SALES 44.5x Market value relative to trailing revenue.	OPERATING MARGIN -2056.8% Operating profit retained from revenue.
EV / EBITDA - Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN -1553.2% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -30.8% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -44.9% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-52.6% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE2/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

FATE shows volatility options pressure with a 65/100 conviction score, put-call volume ratio of 0.18, expected move of 25.9%, and Sharemaestro trend signal active.

CONVICTION

65/100

Options signal conviction.

EXPECTED MOVE

25.9%

Nearest-chain pricing.

PUT/CALL VOLUME

0.18

Contract volume balance.

Pressure

79

Speculation

42

Volatility

96

Trend agreement

49

Insider activity

16 / 4

16 acquisitions and 4 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 54 relevant articles.

18 positive · 29 neutral · 7 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
12d
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

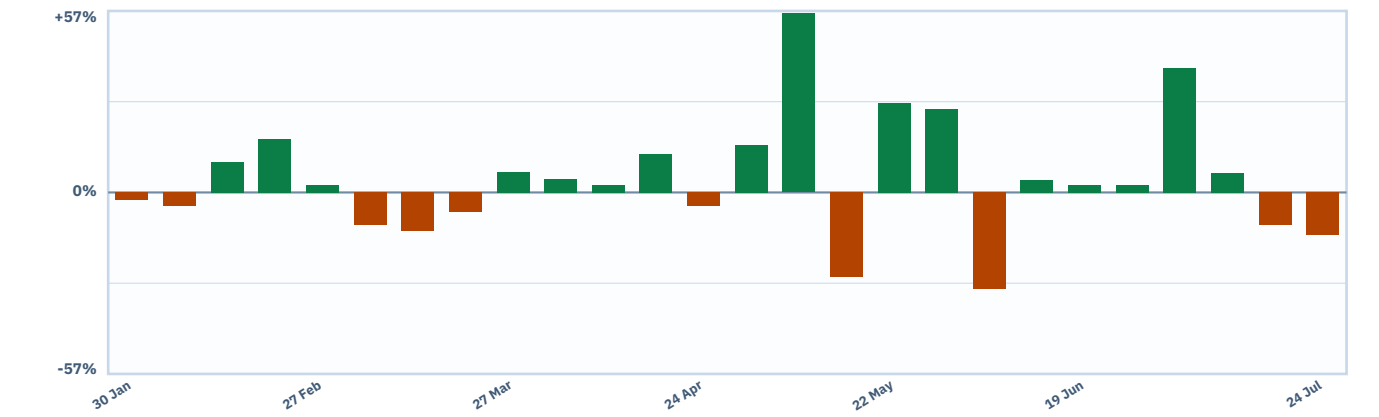
OPTIONS EXPECTED MOVE
25.9%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-25.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
24.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+56.2%
Week of 8 May.

WORST WEEK
-30.3%
Week of 5 Jun.

LATEST WEEK
-13.3%
Week of 24 Jul.

Shape of recent returns

Strong gains		12
Modest gains		4
Flat weeks		-
Modest losses		1
Sharp losses		9

RECENT VOL
24.2%
13-week weekly-return volatility.

BASE VOL
15.9%
52-week weekly-return volatility.

UP/DOWN SPLIT
28/24
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
13.2% / -10.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 1.3% Average four-week return.	TREND BREADTH 51.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Biotechnology

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 0.5% Average four-week return.	TREND BREADTH 67.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CRNX	NASDAQ	-0.2%	128.1%	Active
ABVX	NASDAQ	-8.0%	28.9%	Active
BBIO	NASDAQ	3.2%	19.6%	Active
ERAS	NASDAQ	-0.3%	19.4%	Active
IOVA	NASDAQ	-0.2%	17.4%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	58/100	Trend, activity pressure, participation, and risk combine to a 58/100 tape read.	
Indicator analysis	91/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 12/12.	Activity pressure 0.97; No reversal markers
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 57; Small Cap Core rank 77
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	53/100	FATE shows volatility options pressure with a 65/100 conviction score, put-call volume ratio of 0.18, expected move of 25.9%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 25.9%
Sentiment	54/100	Weighted news tone is neutral across 54 relevant articles.	Irenic Capital Management LP Purchases Shares of 878,055 Fate Therapeutics, Inc. \$FATE
Insiders	16 / 4	16 acquisitions and 4 disposals in the latest 180-day insider tape.	
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -13.3% Latest completed week; four-week move 14.8%.	INDICATOR STACK 74/71 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 65/100 conviction; expected move 25.9%.	NEWS SENTIMENT 54/100 54 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	2.41 USD	-13.3%	1.70 USD	2.48 USD	1.07	54.34	6.8M	On
17 Jul 2026	2.78 USD	-10.3%	1.66 USD	2.49 USD	1.25	77.17	16.7M	On
10 Jul 2026	3.10 USD	6.2%	1.60 USD	2.50 USD	1.14	92.59	17.3M	On
03 Jul 2026	2.92 USD	39.0%	1.53 USD	2.51 USD	0.96	88.27	24.2M	On
26 Jun 2026	2.10 USD	0.5%	1.47 USD	2.52 USD	0.84	39.12	39.4M	On
19 Jun 2026	2.09 USD	1.5%	1.44 USD	2.54 USD	1.06	33.51	10.5M	On
12 Jun 2026	2.06 USD	4.0%	1.41 USD	2.56 USD	1.34	35.79	11.8M	On
05 Jun 2026	1.98 USD	-30.3%	1.37 USD	2.58 USD	1.53	34.06	25.4M	On
29 May 2026	2.84 USD	26.2%	1.34 USD	2.60 USD	1.76	83.25	24.8M	On
22 May 2026	2.25 USD	28.2%	1.29 USD	2.62 USD	1.61	51.48	22.1M	On
15 May 2026	1.75 USD	-26.6%	1.27 USD	2.63 USD	1.22	20.54	16.8M	On
08 May 2026	2.39 USD	56.2%	1.26 USD	2.66 USD	1.07	64.26	32.5M	On
01 May 2026	1.53 USD	15.0%	1.23 USD	2.67 USD	0.60	12.23	8.9M	On
24 Apr 2026	1.33 USD	-4.3%	1.22 USD	2.70 USD	0.30	-1.33	5.2M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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