

AVTR · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Avantor Inc · Healthcare · Medical Instruments & Supplies

LATEST CLOSE

11.44 USD

3.3% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 21.1% above the Trend Line and sits at 48.2% of its 52-week range. The latest completed week returned 3.3%, after a 11.3% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 62/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: earnings are due in 1d.

Technical setup score 47/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

11.44 USD

24 Jul 2026

1W RETURN

3.3%

latest completed week

4W RETURN

11.3%

short-term follow-through

12W RETURN

43.7%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

3.3%

Latest completed week; four-week move 11.3%.

INDICATOR STACK

0/76

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

62/100 conviction; expected move 18.4%.

NEWS SENTIMENT

53/100

52 relevant articles in the latest sentiment read.

EVENT RISK

1d

Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

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Page 1

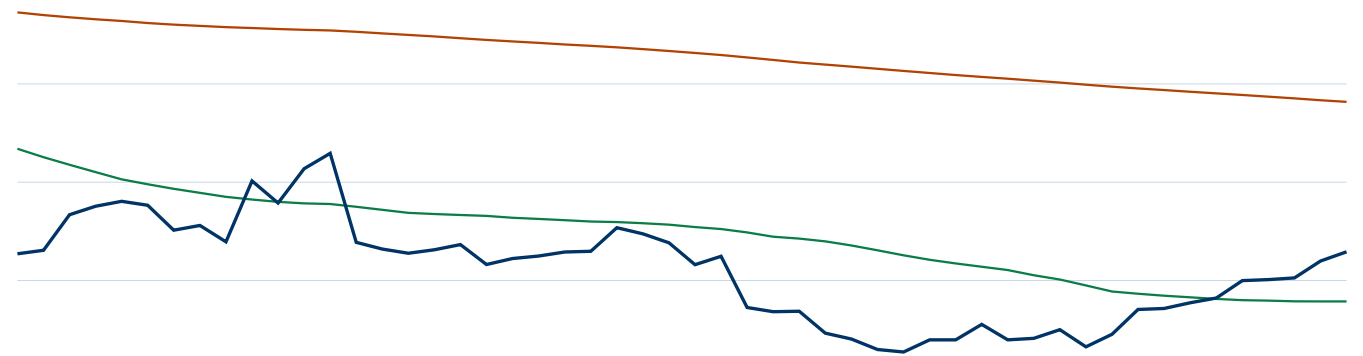
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01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 21.1% above the Trend Line and sits at 48.2% of its 52-week range. The latest completed week returned 3.3%, after a 11.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Trend Close Fair 7.26 USD 15.93 USD Latest close sits at 48.2% of the 52-week range.	RANGE LOCATION 48.2% Shows where the latest close sits between the 52-week low and high. FAIR-VALUE GAP -34.5% Premium demand or model discount versus Sharemaestro Fair Value.	TREND DISTANCE 21.1% Price premium or discount versus the weekly Trend Line. HIGH-WATER GAP -28.2% Distance from the latest 52-week high.
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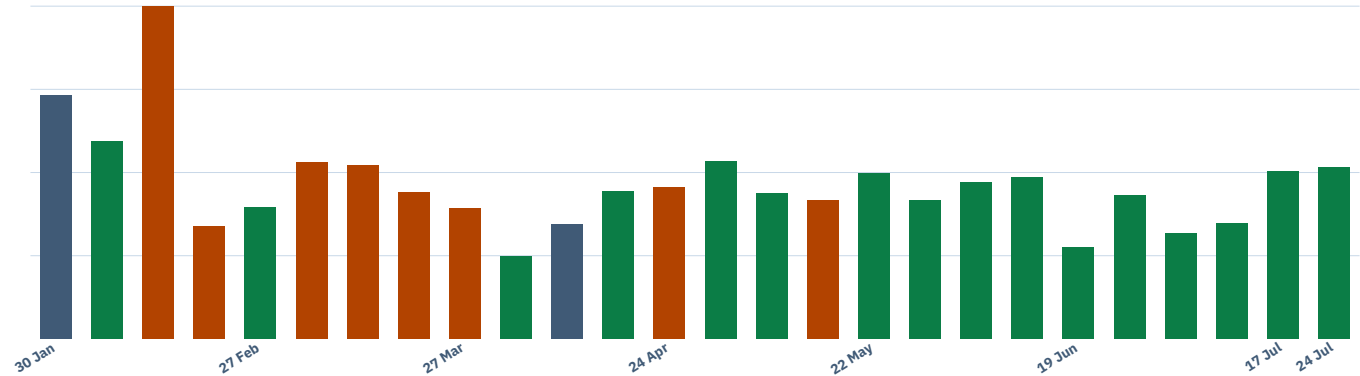
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.2x Latest volume versus the 13-week average.	BASELINE 46.7M 13-week average volume.	ONE-YEAR BASE 52.5M 52-week average volume.	LATEST WEEKLY VOLUME 55.5M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

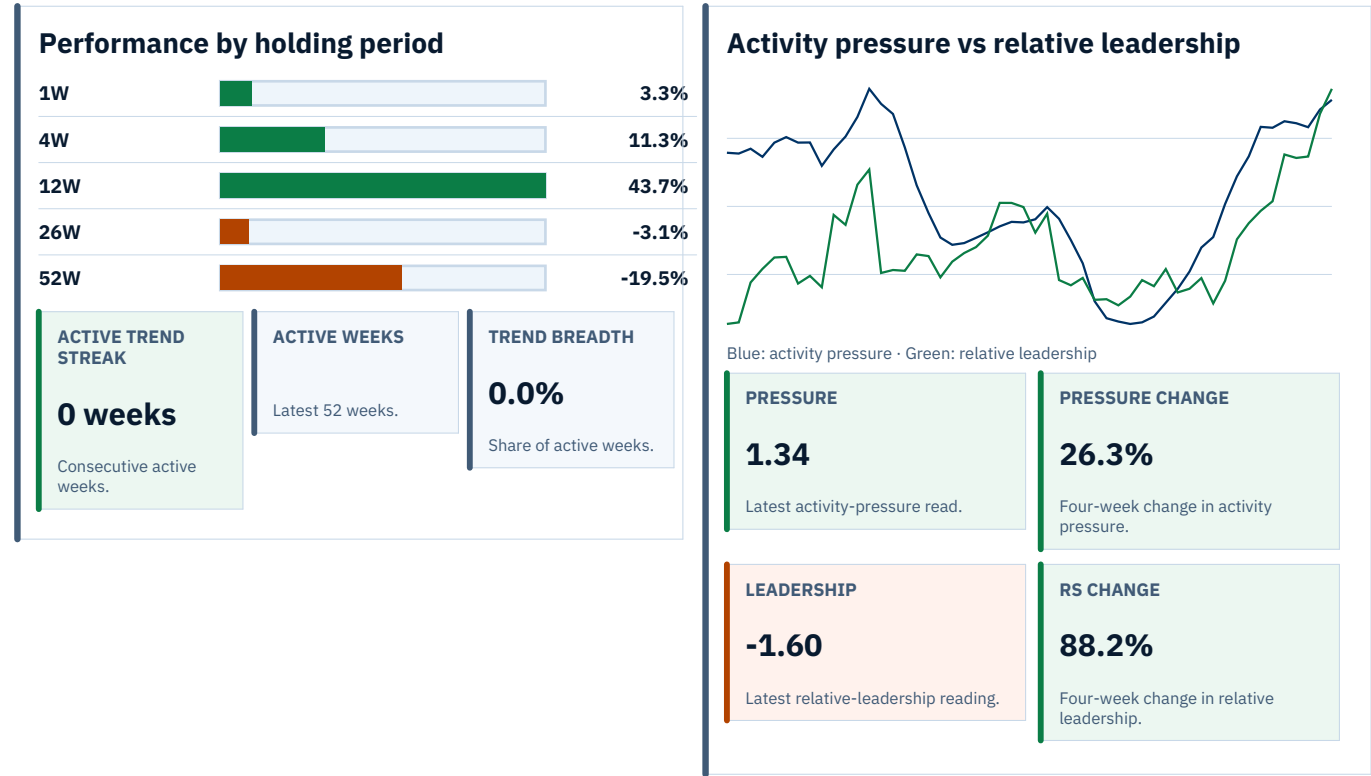
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 11.3% over four weeks, 43.7% over 12 weeks, and -19.5% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		0
Momentum		100
Activity Pressure		76
Relative Leadership		52
Next-Week Expectancy		50
Volume		50
Smart Money		28
Risk Control		19

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 88% Available factor fields.	MODEL CONFIDENCE 84% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		8/100
Value		33/100
Quality		11/100
Momentum		15/100
Growth		23/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 32.1% Gross profit retained from each unit of revenue.
PRICE / SALES 1.2x Market value relative to trailing revenue.	OPERATING MARGIN -4.4% Operating profit retained from revenue.
EV / EBITDA 89.4x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 10.8% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 6.2% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -2.4% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-2.0%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD1.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-25.6%	SHAREHOLDER YIELD1.0%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE4/9	NET DEBT / EBITDA27.9x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

AVTR shows volatility options pressure with a 62/100 conviction score, put-call volume ratio of 0.03, expected move of 18.4%, and Sharemaestro trend signal inactive.

CONVICTION

62/100

Options signal conviction.

EXPECTED MOVE

18.4%

Nearest-chain pricing.

PUT/CALL VOLUME

0.03

Contract volume balance.

Pressure

100

Speculation

50

Volatility

86

Trend agreement

0

Insider activity

13 / 1

13 acquisitions and 1 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 52 relevant articles.

22 positive · 19 neutral · 11 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

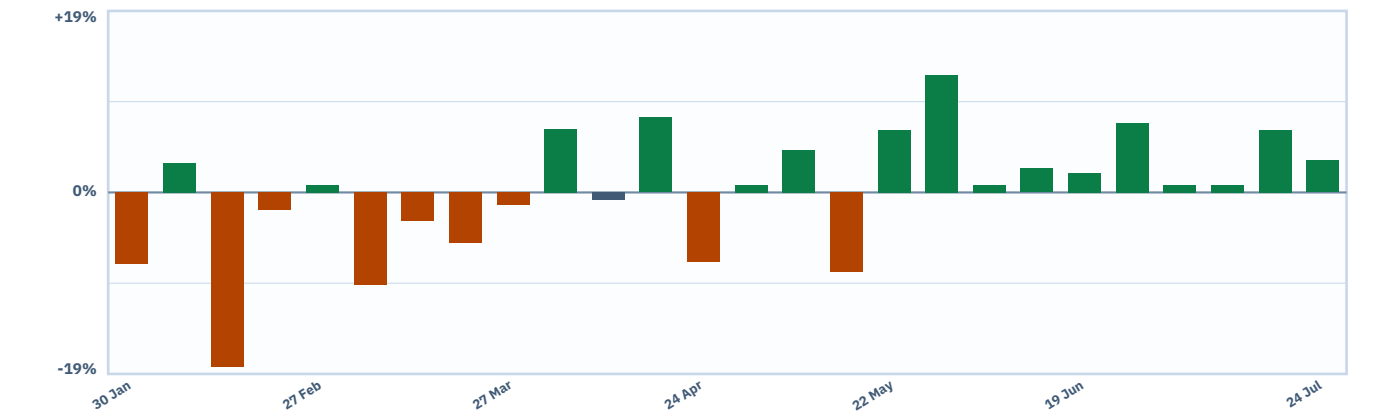
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 1d Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 18.4% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -28.2% Distance below the 52-week high.	13-WEEK VOLATILITY 4.7% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

16 of 26

9 weeks finished lower.

BEST WEEK

+12.3%

Week of 29 May.

WORST WEEK

-18.3%

Week of 13 Feb.

LATEST WEEK

+3.3%

Week of 24 Jul.

Shape of recent returns

Strong gains

7

Modest gains

9

Flat weeks

1

Modest losses

3

Sharp losses

6

RECENT VOL

4.7%

13-week weekly-return volatility.

BASE VOL

7.6%

52-week weekly-return volatility.

UP/DOWN SPLIT

31/20

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.4% / -7.1%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 1.3% Average four-week return.	TREND BREADTH 51.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Medical Instruments & Supplies

4-WEEK RANK 3 / 50 Standing within the tracked group.	GROUP AVERAGE -4.0% Average four-week return.	TREND BREADTH 38.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
XRAY	NASDAQ	-8.0%	17.4%	Inactive
ATRC	NASDAQ	0.3%	16.1%	Inactive
AVTR	NYSE	3.3%	11.3%	Inactive
STVN	NYSE	2.7%	10.3%	Active
ZTEK	NASDAQ	13.1%	8.6%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	38/100	Trend, activity pressure, participation, and risk combine to a 38/100 tape read.	
Indicator analysis	32/100	Latest 12-week confirmation: trend 0/12, activity pressure 9/12, relative leadership 0/12.	Activity pressure 0.43; No reversal markers
Factors	15/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 31; Small Cap Core rank 71
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	38/100	AVTR shows volatility options pressure with a 62/100 conviction score, put-call volume ratio of 0.03, expected move of 18.4%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 18.4%
Sentiment	53/100	Weighted news tone is neutral across 52 relevant articles.	NuSil's Longer-Lasting HIV Prevention Ring Could Be A Game Changer For Avantor (AVTR)
Insiders	13 / 1	13 acquisitions and 1 disposals in the latest 180-day insider tape.	
Earnings	1d	Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 3.3% Latest completed week; four-week move 11.3%.	INDICATOR STACK 0/76 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 62/100 conviction; expected move 18.4%.	NEWS SENTIMENT 53/100 52 relevant articles in the latest sentiment read.	EVENT RISK 1d Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	11.44 USD	3.3%	9.44 USD	17.47 USD	1.34	-1.60	55.5M	Off
17 Jul 2026	11.07 USD	6.5%	9.44 USD	17.53 USD	1.22	-6.16	54.2M	Off
10 Jul 2026	10.39 USD	0.7%	9.45 USD	17.61 USD	0.98	-13.96	37.2M	Off
03 Jul 2026	10.32 USD	0.4%	9.48 USD	17.68 USD	1.04	-14.22	34.2M	Off
26 Jun 2026	10.28 USD	7.3%	9.50 USD	17.74 USD	1.06	-13.59	46.5M	Off
19 Jun 2026	9.58 USD	2.0%	9.54 USD	17.81 USD	0.98	-22.13	29.7M	Off
12 Jun 2026	9.39 USD	2.5%	9.61 USD	17.87 USD	0.99	-23.88	52.2M	Off
05 Jun 2026	9.16 USD	0.4%	9.68 USD	17.94 USD	0.60	-26.13	50.5M	Off
29 May 2026	9.12 USD	12.3%	9.75 USD	18.01 USD	0.34	-29.08	44.9M	Off
22 May 2026	8.12 USD	6.6%	9.84 USD	18.08 USD	-0.02	-36.66	53.6M	Off
15 May 2026	7.62 USD	-8.3%	10.09 USD	18.16 USD	-0.45	-40.79	44.7M	Off
08 May 2026	8.31 USD	4.4%	10.33 USD	18.24 USD	-0.59	-36.17	47.0M	Off
01 May 2026	7.96 USD	0.8%	10.50 USD	18.32 USD	-0.90	-38.11	57.5M	Off
24 Apr 2026	7.90 USD	-7.3%	10.71 USD	18.40 USD	-1.13	-38.79	49.2M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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