CDNL · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Cardinal Infrastructure Group Inc. Class A Common Stock · Industrials · Engineering & Construction

LATEST CLOSE

63.30 USD

-11.1% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 35.6% above the Trend Line and sits at 55.5% of its 52-week range. The latest completed week returned -11.1%, after a -31.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is volatility with 55/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: volume confirmation is below normal; earnings are due in 7d.

Technical setup score 30/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
63.30 USD	**-11.1%**	**-31.2%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
15.7%	**12.1%**	**0.7x**
quarterly tape	4 of 33 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 4-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 41.95% based on similar historical setup states.
- 3 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
-11.1%	**21/69**	**Active**	**Quiet**
Latest completed week; four-week move -31.2%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 41.95%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

55/100 conviction; expected move 29.1%.

NEWS SENTIMENT

59/100

64 relevant articles in the latest sentiment read.

EVENT RISK

7d

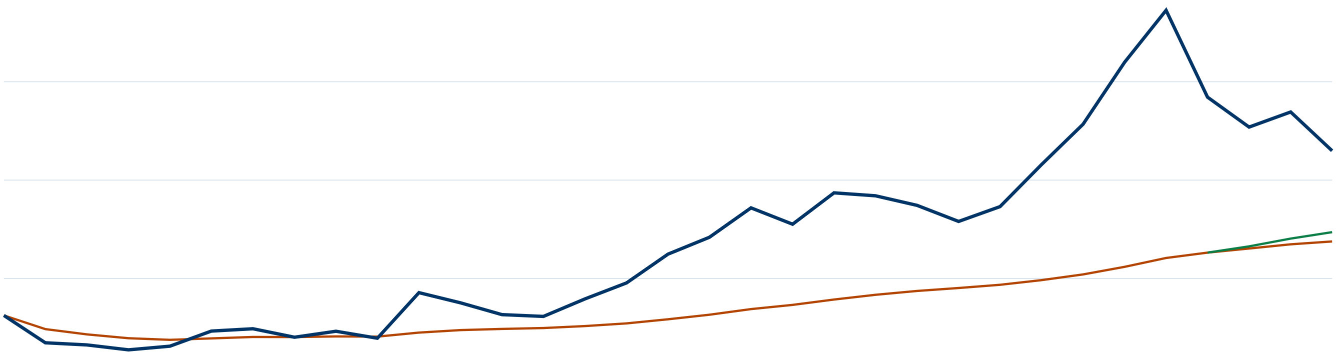
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 35.6% above the Trend Line and sits at 55.5% of its 52-week range. The latest completed week returned -11.1%, after a -31.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

Latest close sits at 55.5% of the 52-week range.

RANGE LOCATION

55.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

35.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

41.4%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-34.3%

Distance from the latest 52-week high.

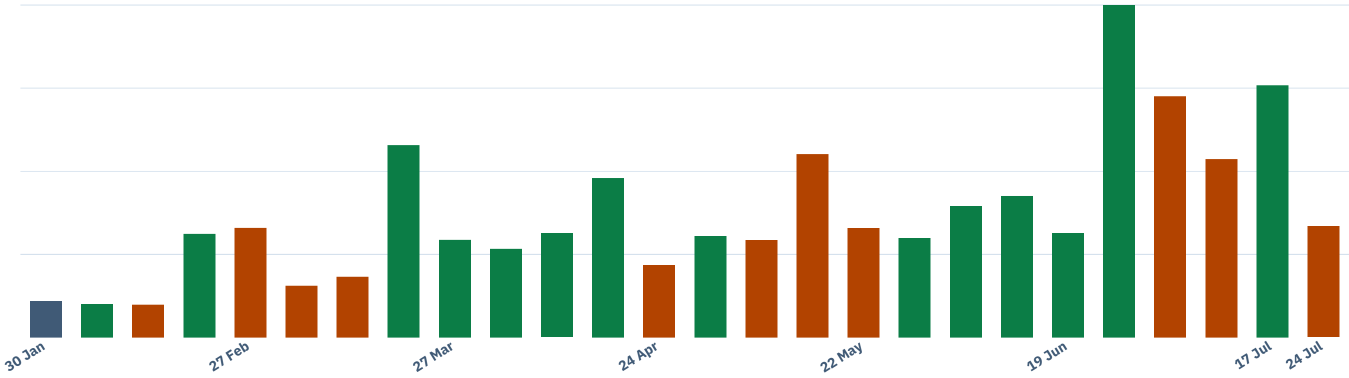
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION
0.7x
Latest volume versus the 13-week average.

BASELINE
3.2M
13-week average volume.

ONE-YEAR BASE
2.3M
52-week average volume.

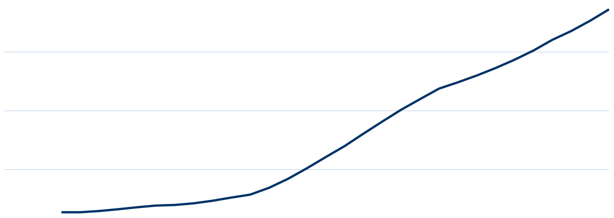
LATEST WEEKLY VOLUME
2.2M
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.75 · 12-week average 0.61

12-week confirmation

Signal	Read	Meaning
Trend active	4/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.75	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	3	3 reversal markers

No recent accumulation markers. 3 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -31.2% over four weeks, 15.7% over 12 weeks, and - over one year. The current trend has remained active for 4 consecutive weeks.

Performance by holding period

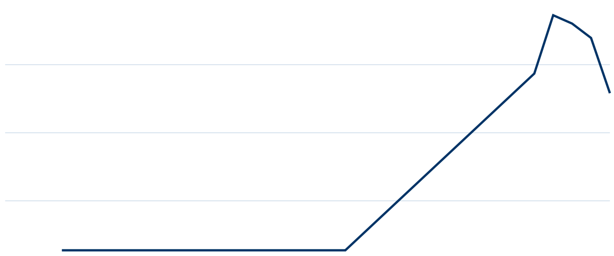
1W	-11.1%
4W	-31.2%
12W	15.7%
26W	135.1%
52W	-

ACTIVE TREND STREAK
4 weeks
Consecutive active weeks.

ACTIVE WEEKS
4
Latest 52 weeks.

TREND BREADTH
12.1%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.08
Latest activity-pressure read.

PRESSURE CHANGE
-11.1%
Four-week change in activity pressure.

LEADERSHIP
-
Latest relative-leadership reading.

RS CHANGE
-
Four-week change in relative leadership.

Technical setup scorecard

Trend	21
Momentum	0
Activity Pressure	69
Relative Leadership	50
Next-Week Expectancy	29
Volume	29
Smart Money	45
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	88%	84%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	7/100
Value	7/100
Quality	32/100
Momentum	37/100
Growth	27/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	61.1x
PRICE / SALES — Market value relative to trailing revenue.	2.3x
EV / EBITDA — Enterprise value relative to operating cash earnings.	19.9x
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	4.8%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	21.0%
OPERATING MARGIN — Operating profit retained from revenue.	8.7%
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	14.4%
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	17.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	-
EPS GROWTH Latest one-year earnings-per-share growth.	-5.2%
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	-
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	3/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	1.6%
BUYBACK YIELD Net share repurchases relative to market value.	-20.5%
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	-18.9%
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	2.2x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

CDNL shows volatility options pressure with a 55/100 conviction score, put-call volume ratio of 0.21, expected move of 29.1%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
55/100	29.1%	0.21
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	76
Speculation	18
Volatility	96
Trend agreement	37

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 64 relevant articles.

27 positive · 35 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
7d
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

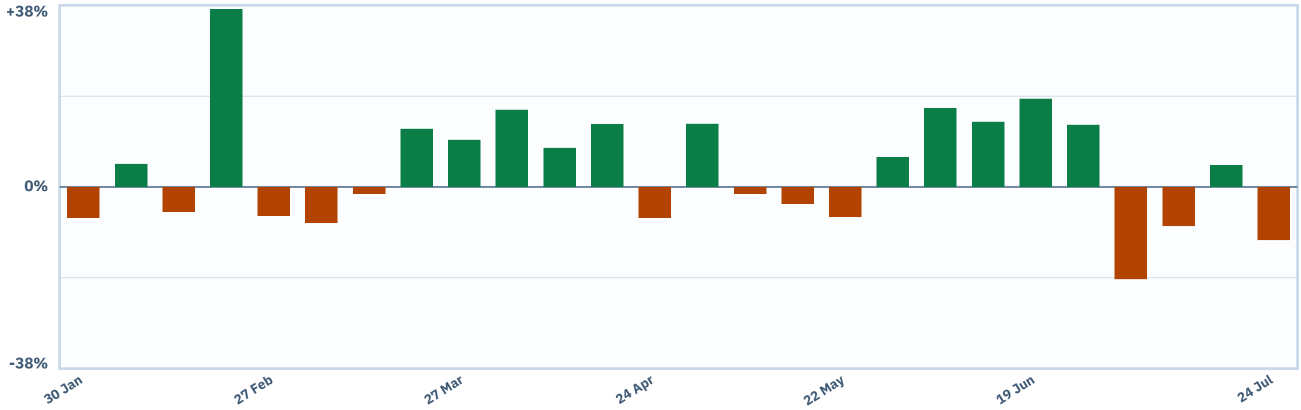
OPTIONS EXPECTED MOVE
29.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-34.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
11.5%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+37.2%
Week of 20 Feb.

WORST WEEK
-19.3%
Week of 3 Jul.

LATEST WEEK
-11.1%
Week of 24 Jul.

Shape of recent returns

Strong gains	14
Modest gains	-
Flat weeks	-
Modest losses	3
Sharp losses	9

RECENT VOL
11.5%
13-week weekly-return volatility.

BASE VOL
11.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
17/15
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
12.1% / -7.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.7%

Average four-week return.

TREND BREADTH

52.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Engineering & Construction

4-WEEK RANK

44 / 48

Standing within the tracked group.

GROUP AVERAGE

-13.0%

Average four-week return.

TREND BREADTH

43.8%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PHOE	NASDAQ	-36.1%	21.2%	Inactive
KBR	NYSE	5.3%	10.7%	Inactive
TPC	NYSE	10.4%	9.1%	Active
TTEK	NASDAQ	0.4%	8.4%	Inactive
CDLR	NYSE	-2.5%	7.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	35/100	Trend, activity pressure, participation, and risk combine to a 35/100 tape read.	
Indicator analysis	33/100	Latest 12-week confirmation: trend 4/12, activity pressure 5/12, relative leadership 0/12.	Activity pressure 0.75; 3 reversal markers
Next-Week Expectancy	Negative 41.95%	Next-week expectancy is negative with a 41.95% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	19/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 91; Small Cap Core rank 98
SVQF	22/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 564.0 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	47/100	CDNL shows volatility options pressure with a 55/100 conviction score, put-call volume ratio of 0.21, expected move of 29.1%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 29.1%
Sentiment	59/100	Weighted news tone is neutral across 64 relevant articles.	Top Cardinal Infrastructure Group (CDNL) Competitors 2026
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

-11.1%

Latest completed week; four-week move -31.2%.

INDICATOR STACK

21/69

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TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

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Activity-pressure buy-signal status for institutional accumulation timing.

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	63.30 USD	-11.1%	46.67 USD	44.77 USD	1.08	-	2.2M	On
17 Jul 2026	71.23 USD	4.5%	45.34 USD	44.19 USD	1.46	-	5.0M	On
10 Jul 2026	68.14 USD	-8.2%	43.77 USD	43.32 USD	1.56	-	3.5M	On
03 Jul 2026	74.25 USD	-19.3%	42.49 USD	42.49 USD	1.62	-	4.8M	On
26 Jun 2026	92.00 USD	13.0%	-	41.39 USD	1.22	-	6.6M	Off
19 Jun 2026	81.40 USD	18.4%	-	39.59 USD	-	-	2.1M	Off
12 Jun 2026	68.73 USD	13.7%	-	38.04 USD	-	-	2.8M	Off
05 Jun 2026	60.46 USD	16.5%	-	36.86 USD	-	-	2.6M	Off
29 May 2026	51.89 USD	6.2%	-	35.91 USD	-	-	2.0M	Off
22 May 2026	48.85 USD	-6.3%	-	35.25 USD	-	-	2.2M	Off
15 May 2026	52.15 USD	-3.6%	-	34.66 USD	-	-	3.6M	Off
08 May 2026	54.09 USD	-1.1%	-	33.86 USD	-	-	1.9M	Off
01 May 2026	54.69 USD	13.3%	-	32.90 USD	-	-	2.0M	Off
24 Apr 2026	48.29 USD	-6.5%	-	31.81 USD	-	-	1.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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