

ALLE · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Allegion PLC · Industrials · Security & Protection Services

LATEST CLOSE

153.4 USD

11.7% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 4.5% above the Trend Line and sits at 50.5% of its 52-week range. The latest completed week returned 11.7%, after a 9.8% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 49/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: earnings are due in 84d.

Technical setup score 51/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

153.4 USD

24 Jul 2026

1W RETURN

11.7%

latest completed week

4W RETURN

9.8%

short-term follow-through

12W RETURN

13.7%

quarterly tape

TREND BREADTH

38.5%

20 of 52 weeks active

VOLUME RATIO

1.7x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

11.7%

Latest completed week; four-week move 9.8%.

INDICATOR STACK

21/87

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

49/100 conviction; expected move 6.0%.

NEWS SENTIMENT

55/100

45 relevant articles in the latest sentiment read.

EVENT RISK

84d

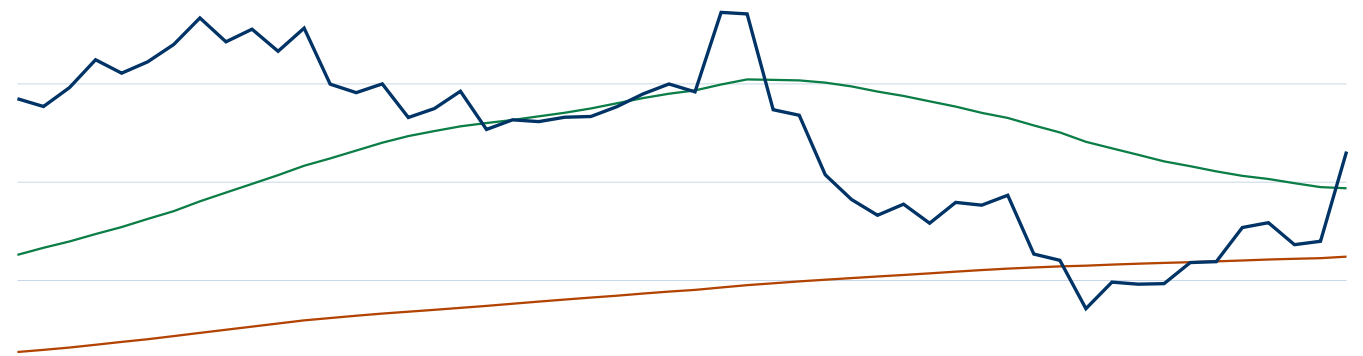
Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 4.5% above the Trend Line and sits at 50.5% of its 52-week range. The latest completed week returned 11.7%, after a 9.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 124.5 USD 181.7 USD Latest close sits at 50.5% of the 52-week range.	RANGE LOCATION 50.5% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 4.5% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 14.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -15.6% Distance from the latest 52-week high.

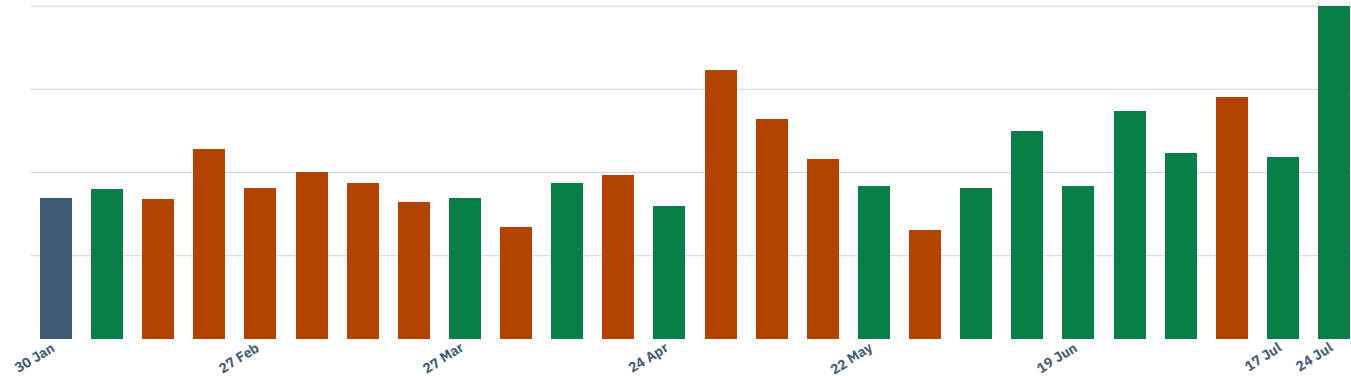
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.7x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.7x Latest volume versus the 13-week average.	BASELINE 5.9M 13-week average volume.	ONE-YEAR BASE 4.6M 52-week average volume.	LATEST WEEKLY VOLUME 9.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

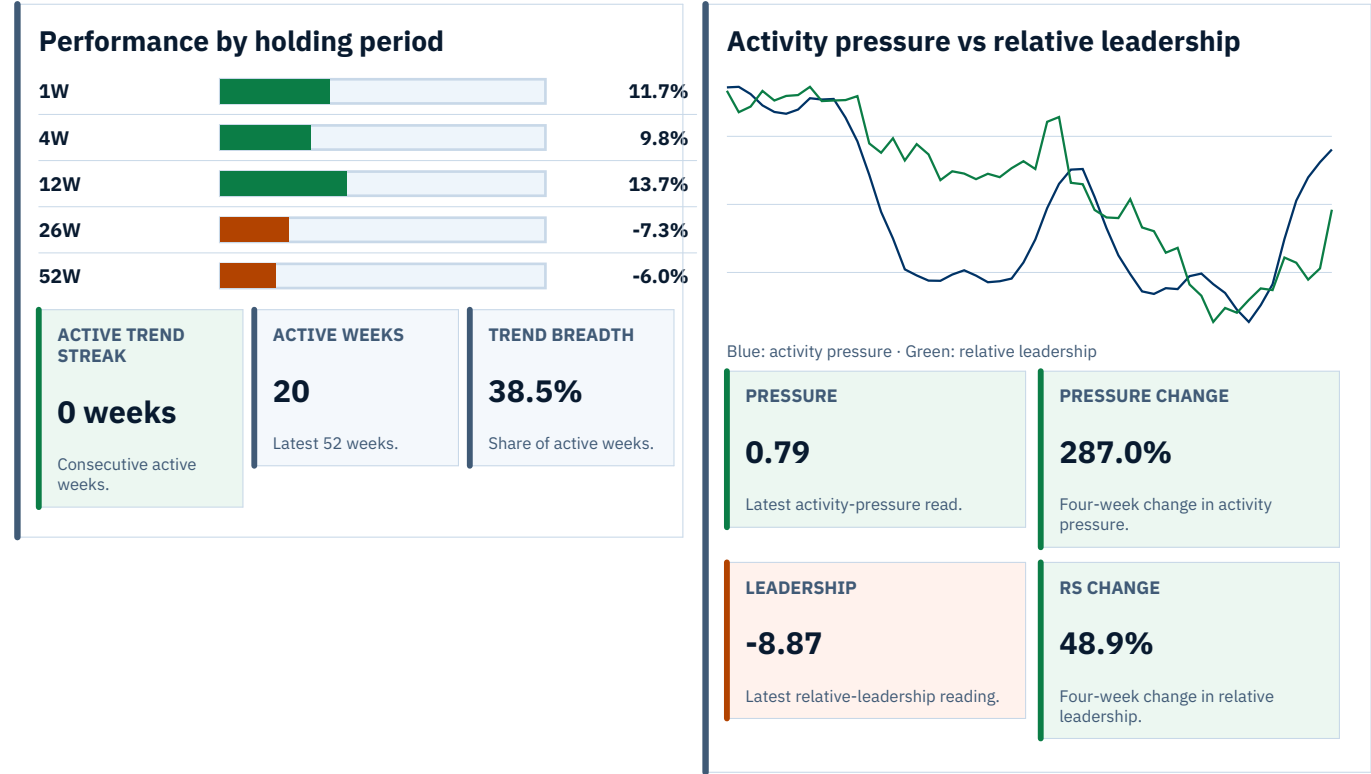
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.8% over four weeks, 13.7% over 12 weeks, and -6.0% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		21
Momentum		85
Activity Pressure		87
Relative Leadership		27
Next-Week Expectancy		50
Volume		70
Smart Money		21
Risk Control		47

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 97% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		29/100
Value		25/100
Quality		90/100
Momentum		22/100
Growth		72/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 19.8x	GROSS MARGIN Gross profit retained from each unit of revenue. 44.8%
PRICE / SALES Market value relative to trailing revenue. 3.0x	OPERATING MARGIN Operating profit retained from revenue. 20.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 14.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 20.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.0%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 19.4%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH10.6% Latest one-year revenue growth.	DIVIDEND YIELD0.7% Cash dividends relative to market value.
EPS GROWTH5.2% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.1% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH2.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD1.8% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.7x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

ALLE shows bullish options pressure with a 49/100 conviction score, put-call volume ratio of 0.03, expected move of 6.0%, and Sharemaestro trend signal inactive.

CONVICTION

49/100

Options signal conviction.

EXPECTED MOVE

6.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.03

Contract volume balance.

Pressure

100

Speculation

11

Volatility

42

Trend agreement

0

Insider activity

7 / 9

7 acquisitions and 9 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 45 relevant articles.

12 positive · 30 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
84d
Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

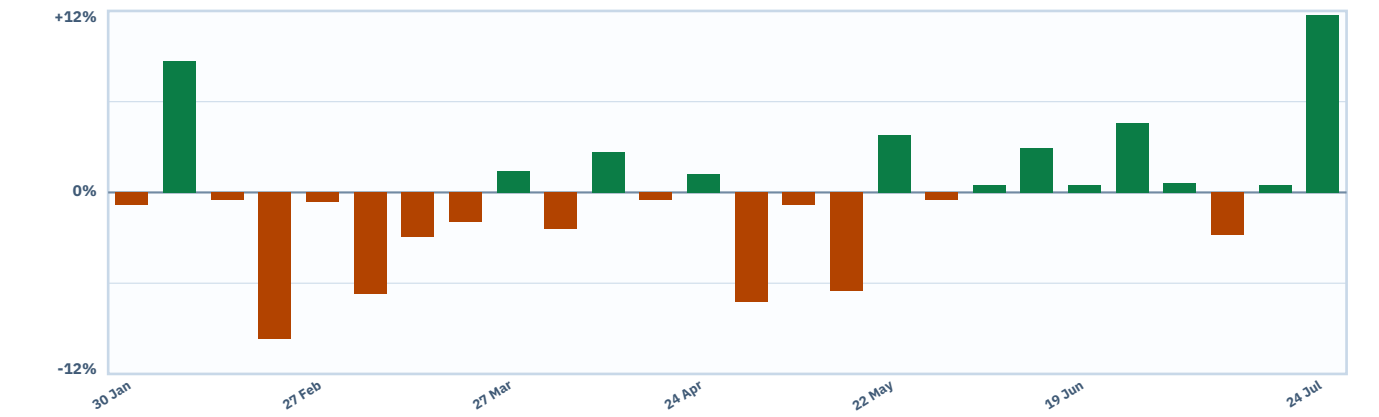
OPTIONS EXPECTED MOVE
6.0%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-15.6%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.7%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+11.7%
Week of 24 Jul.

WORST WEEK
-9.7%
Week of 20 Feb.

LATEST WEEK
+11.7%
Week of 24 Jul.

Shape of recent returns

Strong gains		3
Modest gains		9
Flat weeks		-
Modest losses		10
Sharp losses		4

RECENT VOL
4.7%
13-week weekly-return volatility.

UP/DOWN SPLIT
28/24
Count of positive and negative weeks in the 52-week window.

BASE VOL
3.5%
52-week weekly-return volatility.

AVERAGE SKEW
2.2% / -2.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Security & Protection Services

4-WEEK RANK 4 / 21 Standing within the tracked group.	GROUP AVERAGE -3.5% Average four-week return.	TREND BREADTH 23.8% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
BCO	NYSE	1.6%	29.7%	Inactive
YOOV	NASDAQ	-5.5%	22.0%	Inactive
ADT	NYSE	0.6%	10.2%	Inactive
ALLE	NYSE	11.7%	9.8%	Inactive
VRME	NASDAQ	-2.2%	8.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	45/100	Trend, activity pressure, participation, and risk combine to a 45/100 tape read.	
Indicator analysis	18/100	Latest 12-week confirmation: trend 0/12, activity pressure 4/12, relative leadership 0/12.	Activity pressure 0.15; No reversal markers
Factors	41/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 30; Small Cap Core rank 81
SVQF	73/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 277.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	ALLE shows bullish options pressure with a 49/100 conviction score, put-call volume ratio of 0.03, expected move of 6.0%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 6.0%
Sentiment	55/100	Weighted news tone is neutral across 45 relevant articles.	Allegion PLC (ALLE): GF Score of 94 Signals Strong Outperformanc
Insiders	7 / 9	7 acquisitions and 9 disposals in the latest 180-day insider tape.	
Earnings	84d	Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 11.7% Latest completed week; four-week move 9.8%.	INDICATOR STACK 21/87 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 49/100 conviction; expected move 6.0%.	NEWS SENTIMENT 55/100 45 relevant articles in the latest sentiment read.	EVENT RISK 84d Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	153.4 USD	11.7%	146.8 USD	134.5 USD	0.79	-8.87	9.8M	Off
17 Jul 2026	137.2 USD	0.4%	147.0 USD	134.2 USD	0.62	-19.28	5.3M	Off
10 Jul 2026	136.6 USD	-2.8%	147.7 USD	134.1 USD	0.41	-21.26	7.1M	Off
03 Jul 2026	140.6 USD	0.6%	148.4 USD	134.0 USD	0.10	-18.27	5.5M	Off
26 Jun 2026	139.7 USD	4.6%	149.0 USD	133.8 USD	-0.42	-17.34	6.7M	Off
19 Jun 2026	133.6 USD	0.1%	149.8 USD	133.6 USD	-1.03	-23.12	4.5M	Off
12 Jun 2026	133.4 USD	2.9%	150.7 USD	133.5 USD	-1.31	-22.82	6.1M	Off
05 Jun 2026	129.6 USD	0.1%	151.6 USD	133.3 USD	-1.54	-24.88	4.4M	Off
29 May 2026	129.5 USD	-0.3%	152.8 USD	133.2 USD	-1.37	-27.14	3.2M	Off
22 May 2026	129.9 USD	3.8%	153.9 USD	133.0 USD	-1.15	-26.29	4.5M	Off
15 May 2026	125.1 USD	-6.5%	155.1 USD	132.9 USD	-1.03	-28.77	5.3M	Off
08 May 2026	133.8 USD	-0.8%	156.8 USD	132.7 USD	-0.89	-24.12	6.4M	Off
01 May 2026	134.9 USD	-7.3%	158.0 USD	132.5 USD	-0.92	-22.11	7.9M	Off
24 Apr 2026	145.5 USD	1.2%	159.4 USD	132.3 USD	-1.09	-15.63	3.9M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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