

FBIN · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Fortune Brands Innovations Inc. · Industrials · Building Products & Equipment

LATEST CLOSE

51.27 USD

-0.3% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 10.7% above the Trend Line and sits at 59.9% of its 52-week range. The latest completed week returned -0.3%, after a 11.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 38/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: volume confirmation is below normal; earnings are due in 0d.

Technical setup score 44/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

51.27 USD

24 Jul 2026

1W RETURN

-0.3%

latest completed week

4W RETURN

11.6%

short-term follow-through

12W RETURN

29.4%

quarterly tape

TREND BREADTH

3.8%

2 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Next-week expectancy is negative at 43.59% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-0.3%

Latest completed week; four-week move 11.6%.

INDICATOR STACK

2/90

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 43.59%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

38/100 conviction; expected move 12.7%.

NEWS SENTIMENT

53/100

55 relevant articles in the latest sentiment read.

EVENT RISK

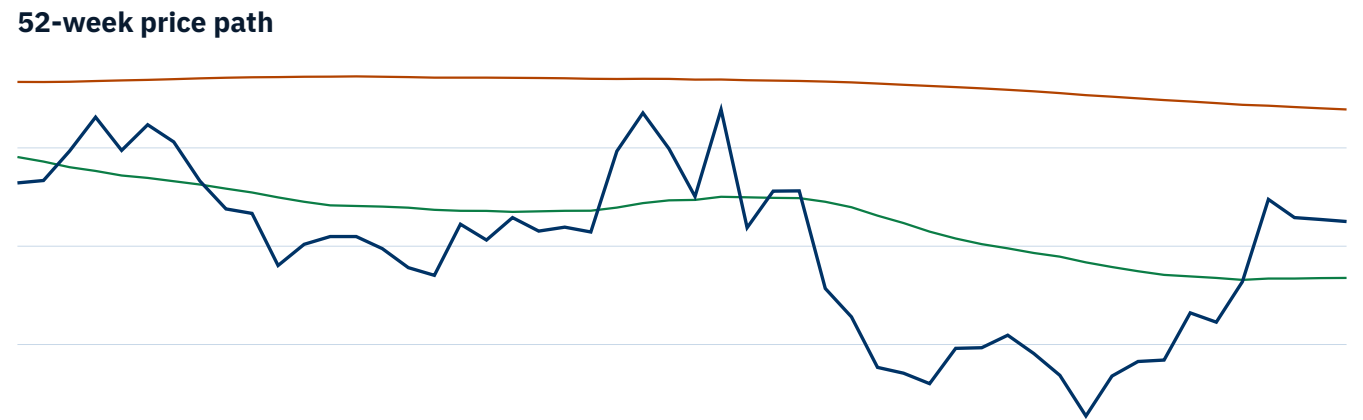
0d

Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 10.7% above the Trend Line and sits at 59.9% of its 52-week range. The latest completed week returned -0.3%, after a 11.6% four-week move.



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

Trend

Close

Fair

32.12 USD

64.09 USD

Latest close sits at 59.9% of the 52-week range.

RANGE LOCATION

59.9%

Shows where the latest close sits between the 52-week low and high.

FAIR-VALUE GAP

-16.1%

Premium demand or model discount versus Sharemaestro Fair Value.

TREND DISTANCE

10.7%

Price premium or discount versus the weekly Trend Line.

HIGH-WATER GAP

-20.0%

Distance from the latest 52-week high.

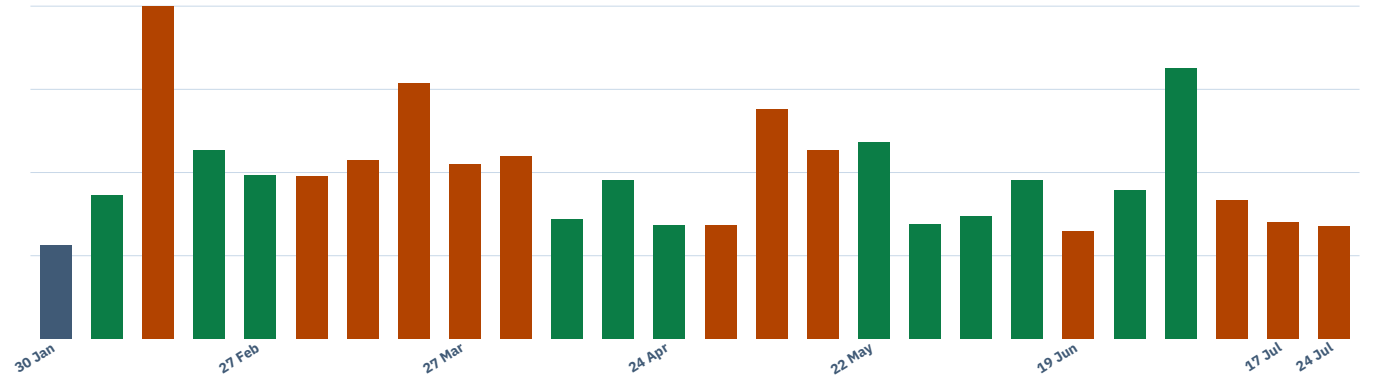
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.7x Latest volume versus the 13-week average.	BASELINE 12.9M 13-week average volume.	ONE-YEAR BASE 10.9M 52-week average volume.	LATEST WEEKLY VOLUME 9.4M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

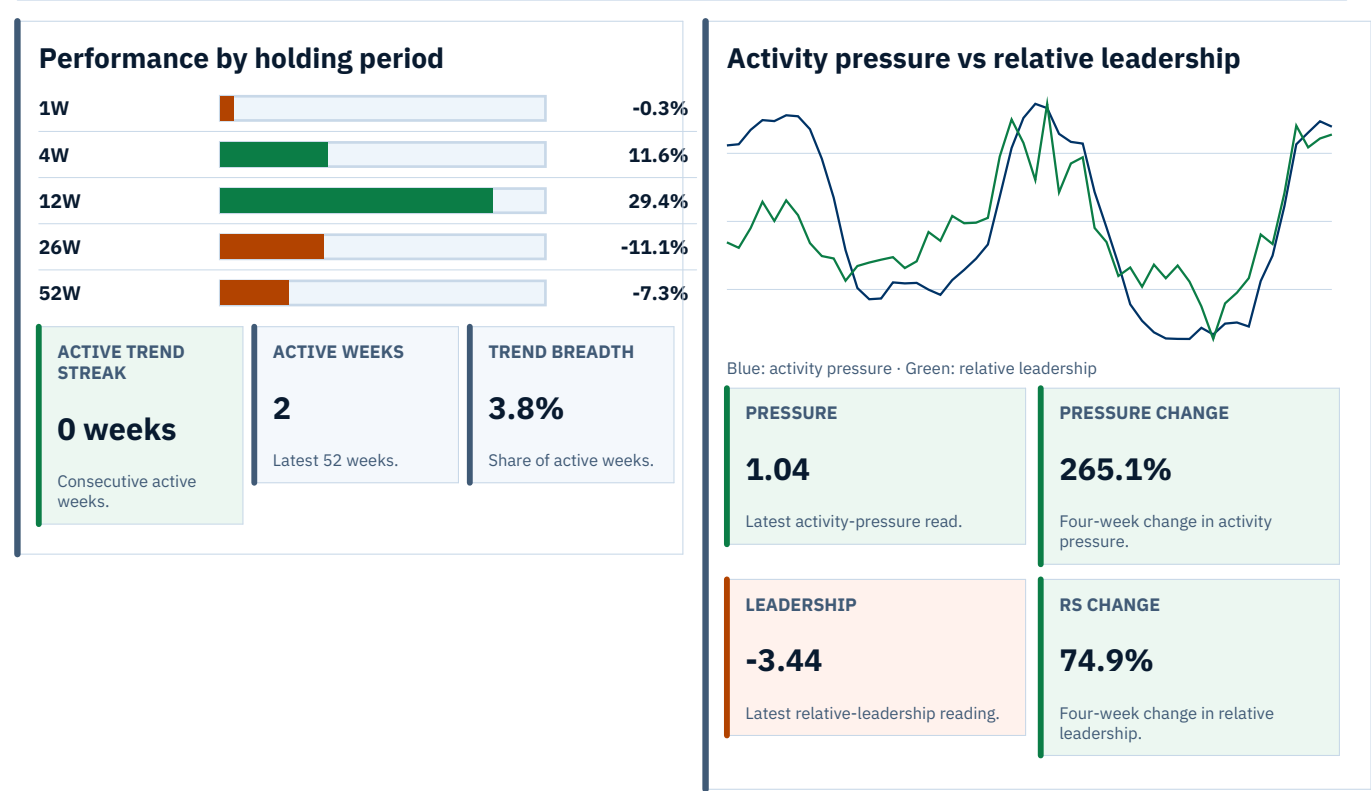
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 11.6% over four weeks, 29.4% over 12 weeks, and -7.3% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		2
Momentum		100
Activity Pressure		90
Relative Leadership		46
Next-Week Expectancy		28
Volume		30
Smart Money		25
Risk Control		28

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		11/100
Value		32/100
Quality		31/100
Momentum		21/100
Growth		2/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 22.5x	GROSS MARGIN Gross profit retained from each unit of revenue. 44.0%
PRICE / SALES Market value relative to trailing revenue. 1.4x	OPERATING MARGIN Operating profit retained from revenue. 10.3%
EV / EBITDA Enterprise value relative to operating cash earnings. 14.2x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 12.3%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.1%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 6.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-2.0% Latest one-year revenue growth.	DIVIDEND YIELD2.0% Cash dividends relative to market value.
EPS GROWTH-36.4% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.8% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-33.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD3.8% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA4.4x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

FBIN shows bullish options pressure with a 38/100 conviction score, put-call volume ratio of 0.84, expected move of 12.7%, and Sharemaestro trend signal inactive.

CONVICTION

38/100

Options signal conviction.

EXPECTED MOVE

12.7%

Nearest-chain pricing.

PUT/CALL VOLUME

0.84

Contract volume balance.

Pressure

18

Speculation

30

Volatility

87

Trend agreement

58

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 55 relevant articles.

12 positive · 39 neutral · 4 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
0d
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

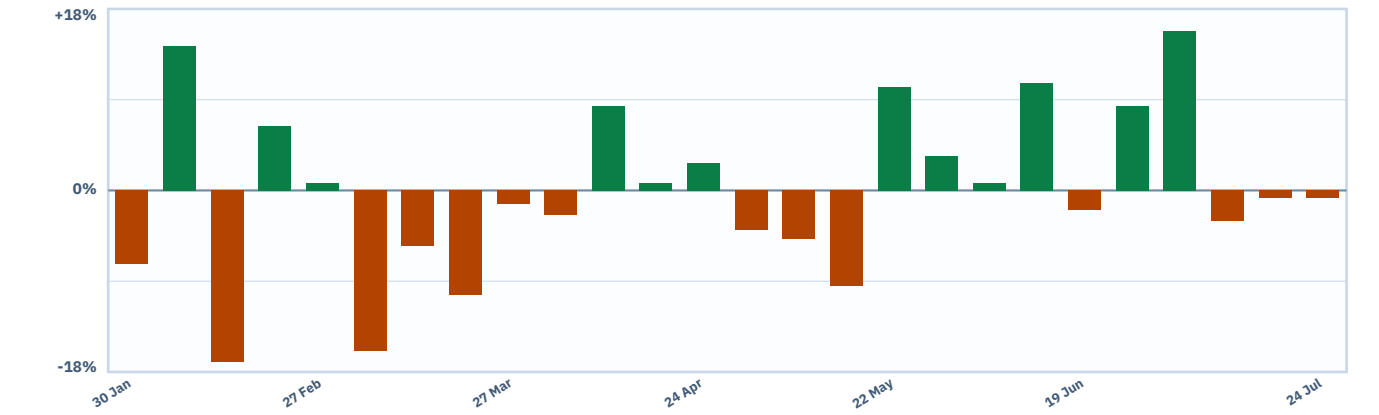
OPTIONS EXPECTED MOVE
12.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-20.0%
Distance below the 52-week high.

13-WEEK VOLATILITY
7.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+15.8%
Week of 3 Jul.

WORST WEEK
-17.0%
Week of 13 Feb.

LATEST WEEK
-0.3%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		5
Flat weeks		-
Modest losses		7
Sharp losses		7

RECENT VOL
7.0%
13-week weekly-return volatility.

BASE VOL
6.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
23/28
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.9% / -4.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Building Products & Equipment

4-WEEK RANK 1 / 32 Standing within the tracked group.	GROUP AVERAGE -7.7% Average four-week return.	TREND BREADTH 46.9% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
FBIN	NYSE	-0.3%	11.6%	Inactive
OC	NYSE	-0.5%	5.7%	Active
JCI	NYSE	2.1%	3.6%	Active
NX	NYSE	2.4%	3.6%	Inactive
ARLO	NYSE	-3.3%	2.7%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	35/100	Trend, activity pressure, participation, and risk combine to a 35/100 tape read.	
Indicator analysis	24/100	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12.	Activity pressure 0.35; No reversal markers
Next-Week Expectancy	Negative 43.59%	Next-week expectancy is negative with a 43.59% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	22/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 24; Small Cap Core rank 65
SVQF	45/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 562.0 of 1013
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	57/100	FBIN shows bullish options pressure with a 38/100 conviction score, put-call volume ratio of 0.84, expected move of 12.7%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 12.7%
Sentiment	53/100	Weighted news tone is neutral across 55 relevant articles.	Fortune Brands Innovations (FBIN) Expected to Announce Earnings on Tuesday
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	0d	Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -0.3% Latest completed week; four-week move 11.6%.	INDICATOR STACK 2/90 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 43.59% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 38/100 conviction; expected move 12.7%.	NEWS SENTIMENT 53/100 55 relevant articles in the latest sentiment read.	EVENT RISK 0d Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	51.27 USD	-0.3%	46.30 USD	61.14 USD	1.04	-3.44	9.4M	Off
17 Jul 2026	51.45 USD	-0.3%	46.28 USD	61.25 USD	1.09	-4.15	9.7M	Off
10 Jul 2026	51.61 USD	-3.0%	46.25 USD	61.35 USD	0.98	-5.71	11.5M	Off
03 Jul 2026	53.22 USD	15.8%	46.25 USD	61.47 USD	0.87	-1.89	22.5M	Off
26 Jun 2026	45.96 USD	8.4%	46.13 USD	61.55 USD	0.28	-13.74	12.3M	Off
19 Jun 2026	42.40 USD	-1.9%	46.30 USD	61.70 USD	-0.19	-22.71	8.9M	Off
12 Jun 2026	43.22 USD	10.7%	46.43 USD	61.84 USD	-0.43	-21.03	13.1M	Off
05 Jun 2026	39.06 USD	0.3%	46.57 USD	61.97 USD	-0.86	-28.70	10.2M	Off
29 May 2026	38.94 USD	3.4%	46.89 USD	62.12 USD	-0.82	-31.26	9.5M	Off
22 May 2026	37.65 USD	10.3%	47.26 USD	62.26 USD	-0.83	-33.14	16.3M	Off
15 May 2026	34.13 USD	-9.5%	47.67 USD	62.40 USD	-0.94	-39.39	15.7M	Off
08 May 2026	37.72 USD	-4.8%	48.17 USD	62.58 USD	-0.87	-33.66	19.1M	Off
01 May 2026	39.64 USD	-3.9%	48.50 USD	62.74 USD	-0.98	-29.32	9.5M	Off
24 Apr 2026	41.26 USD	2.7%	48.91 USD	62.87 USD	-0.98	-26.48	9.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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