

BTU · NYSE · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

Peabody Energy Corp · Energy · Thermal Coal

LATEST CLOSE

22.80 USD

1.6% latest week

Weekly setup

## Weak trend

The weekly trend is not active. Price is -22.8% below the Trend Line and sits at 32.4% of its 52-week range. The latest completed week returned 1.6%, after a -3.0% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is mixed with 38/100 conviction, while the latest news-sentiment score is 46/100. Near-term considerations: volume confirmation is below normal; earnings are due in 0d.

Technical setup score 25/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

22.80 USD

24 Jul 2026

1W RETURN

1.6%

latest completed week

4W RETURN

-3.0%

short-term follow-through

12W RETURN

-13.8%

quarterly tape

TREND BREADTH

67.3%

35 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.6%

Latest completed week; four-week move -3.0%.

INDICATOR STACK

37/28

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

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OPTIONS PRESSURE

Mixed

38/100 conviction; expected move 10.1%.

NEWS SENTIMENT

46/100

83 relevant articles in the latest sentiment read.

EVENT RISK

0d

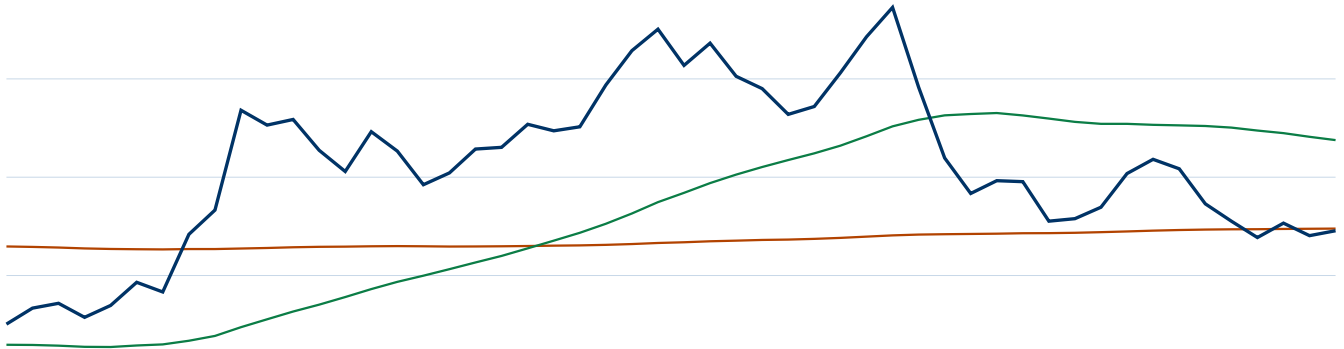
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

## 01 · PRICE ACTION

## Where price is—and whether the trend supports it

The weekly trend is not active. Price is -22.8% below the Trend Line and sits at 32.4% of its 52-week range. The latest completed week returned 1.6%, after a -3.0% four-week move.

## 52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

### Position in the 52-week range



14.08 USD

41.01 USD

**Latest close sits at 32.4% of the 52-week range.**

### RANGE LOCATION

**32.4%**

Shows where the latest close sits between the 52-week low and high.

## TREND DISTANCE

**-22.8%**

Price premium or discount versus the weekly Trend Line.

## FAIR-VALUE GAP

**-0.7%**

Premium demand or model discount  
versus Sharemaestro Fair Value.

## HIGH-WATER GAP

**-44.4%**

Distance from the latest 52-week high.

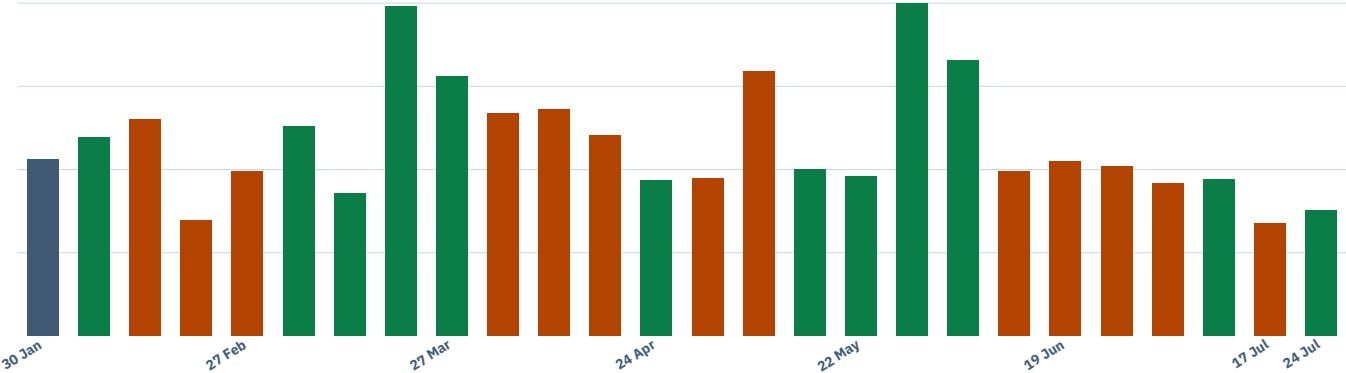
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



|                                                                                               |                                                                         |                                                                              |                                                                                         |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| <div>PARTICIPATION</div> <div>0.7x</div> <div>Latest volume versus the 13-week average.</div> | <div>BASELINE</div> <div>15.2M</div> <div>13-week average volume.</div> | <div>ONE-YEAR BASE</div> <div>18.1M</div> <div>52-week average volume.</div> | <div>LATEST WEEKLY VOLUME</div> <div>10.2M</div> <div>Most recent completed week.</div> |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|

Demand beneath price

Activity pressure and institutional-style signals

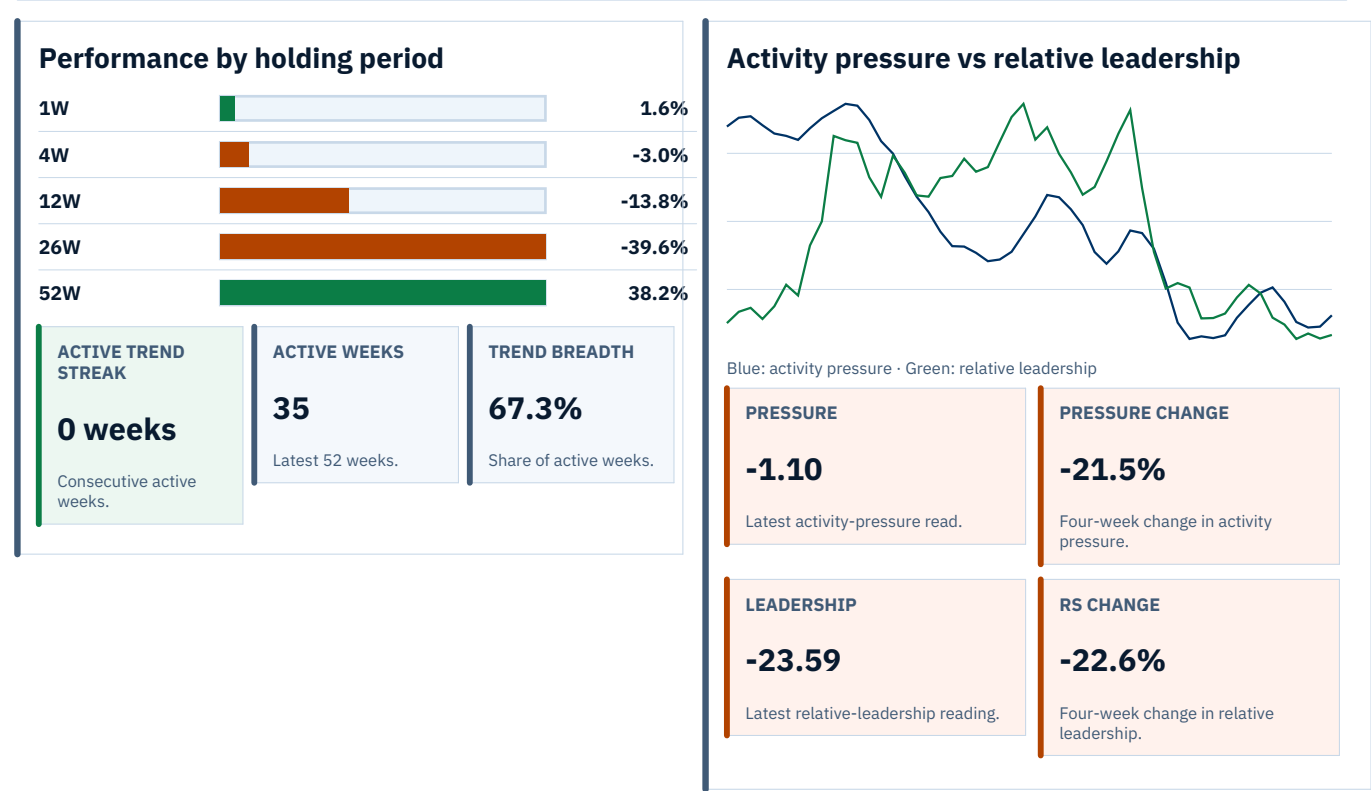
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is -3.0% over four weeks, -13.8% over 12 weeks, and 38.2% over one year. The current trend has remained active for 0 consecutive weeks.



## Technical setup scorecard

|                      |                        |    |
|----------------------|------------------------|----|
| Trend                | <div><div></div></div> | 37 |
| Momentum             | <div><div></div></div> | 31 |
| Activity Pressure    | <div><div></div></div> | 28 |
| Relative Leadership  | <div><div></div></div> | 0  |
| Next-Week Expectancy | <div><div></div></div> | 50 |
| Volume               | <div><div></div></div> | 28 |
| Smart Money          | <div><div></div></div> | 30 |
| Risk Control         | <div><div></div></div> | 0  |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

|                                                                                              |                                                                                                    |                                                                                |                                                                              |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>FACTOR WEEK</b><br><b>26 Jul 2026</b><br><small>Latest published factor snapshot.</small> | <b>STATEMENTS THROUGH</b><br><b>31 Dec 2025</b><br><small>Financial reporting period used.</small> | <b>FIELD COVERAGE</b><br><b>94%</b><br><small>Available factor fields.</small> | <b>MODEL CONFIDENCE</b><br><b>90%</b><br><small>Snapshot confidence.</small> |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|

|                                                                                                                                   |                        |               |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|
| <b>Relative factor standing</b>                                                                                                   |                        |               |
| <small>Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.</small> |                        |               |
| <b>Overall factor strength</b>                                                                                                    | <div><div></div></div> | <b>85/100</b> |
| <b>Value</b>                                                                                                                      | <div><div></div></div> | <b>92/100</b> |
| <b>Quality</b>                                                                                                                    | <div><div></div></div> | <b>14/100</b> |
| <b>Momentum</b>                                                                                                                   | <div><div></div></div> | <b>82/100</b> |
| <b>Growth</b>                                                                                                                     | <div><div></div></div> | <b>18/100</b> |

|                                                                                                      |                                                                                                           |
|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| <b>Valuation</b><br><small>How much investors are paying for earnings, sales, and cash flow.</small> | <b>Business quality</b><br><small>Margins and the return generated on invested capital.</small>           |
| <b>P/E</b> -<br><small>Price divided by trailing earnings.</small>                                   | <b>GROSS MARGIN</b> 6.7%<br><small>Gross profit retained from each unit of revenue.</small>               |
| <b>PRICE / SALES</b> 0.7x<br><small>Market value relative to trailing revenue.</small>               | <b>OPERATING MARGIN</b> -2.0%<br><small>Operating profit retained from revenue.</small>                   |
| <b>EV / EBITDA</b> 8.3x<br><small>Enterprise value relative to operating cash earnings.</small>      | <b>FREE-CASH-FLOW MARGIN</b> 25.4%<br><small>Free cash flow generated from revenue.</small>               |
| <b>FREE-CASH-FLOW YIELD</b> 35.9%<br><small>Free cash flow as a share of enterprise value.</small>   | <b>RETURN ON INVESTED CAPITAL</b> -1.7%<br><small>Operating return generated on invested capital.</small> |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

| Growth and financial strength                                                           | Shareholder return and balance sheet                                                                 |
|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Recent business growth and accounting strength.                                         | Cash returned to owners and financial leverage.                                                      |
| <div>REVENUE GROWTH-7.0%</div> <div>Latest one-year revenue growth.</div>               | <div>DIVIDEND YIELD1.3%</div> <div>Cash dividends relative to market value.</div>                    |
| <div>EPS GROWTH-</div> <div>Latest one-year earnings-per-share growth.</div>            | <div>BUYBACK YIELD0.1%</div> <div>Net share repurchases relative to market value.</div>              |
| <div>FREE-CASH-FLOW GROWTH-5.8%</div> <div>Latest one-year free-cash-flow growth.</div> | <div>SHAREHOLDER YIELD1.4%</div> <div>Dividend yield plus net buyback yield.</div>                   |
| <div>PIOTROSKI F-SCORE4/9</div> <div>Nine-point accounting-strength checklist.</div>    | <div>NET DEBT / EBITDA-0.2x</div> <div>Balance-sheet debt relative to operating cash earnings.</div> |

### How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

BTU shows mixed options pressure with a 38/100 conviction score, put-call volume ratio of 0.82, expected move of 10.1%, and Sharemaestro trend signal inactive.

CONVICTION

38/100

Options signal conviction.

EXPECTED MOVE

10.1%

Nearest-chain pricing.

PUT/CALL VOLUME

0.82

Contract volume balance.

Pressure

14

Speculation

41

Volatility

96

Trend agreement

53

Insider activity

19 / 1

19 acquisitions and 1 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

46/100

Weighted news tone is neutral across 83 relevant articles.

11 positive · 50 neutral · 22 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal



06 · CATALYSTS AND RISK

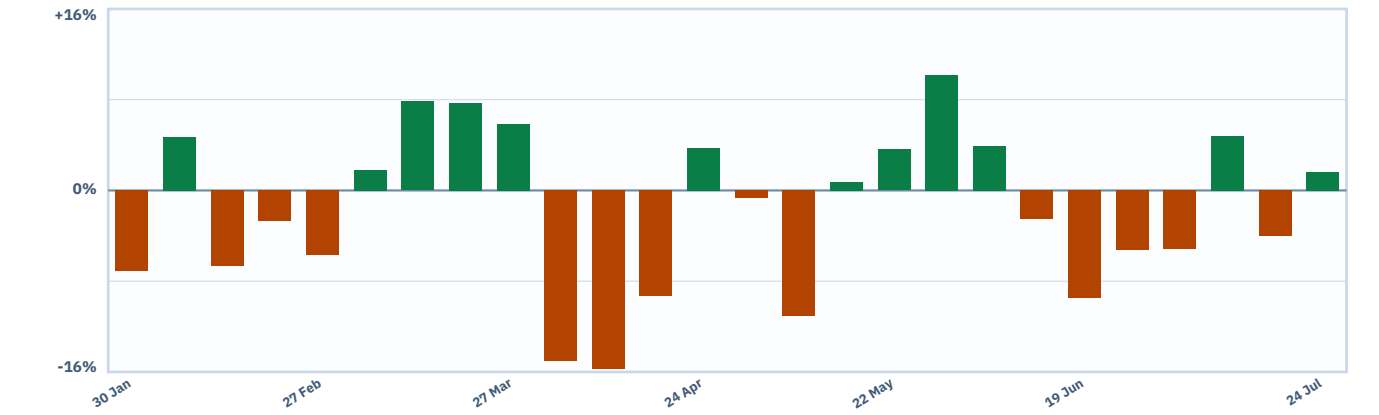
# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

|                                                                                                                                 |                                                                                                        |                                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>NEXT EARNINGS</b><br><br><b>0d</b><br><br>Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches. | <b>OPTIONS EXPECTED MOVE</b><br><br><b>10.1%</b><br><br>Nearest-chain priced movement where available. | <b>52-WEEK DRAWDOWN</b><br><br><b>-44.4%</b><br><br>Distance below the 52-week high. | <b>13-WEEK VOLATILITY</b><br><br><b>5.8%</b><br><br>Standard deviation of weekly returns. |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



|                                                                            |                                                              |                                                               |                                                               |
|----------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|
| <b>WEEKS HIGHER</b><br><br><b>12 of 26</b><br><br>14 weeks finished lower. | <b>BEST WEEK</b><br><br><b>+10.2%</b><br><br>Week of 29 May. | <b>WORST WEEK</b><br><br><b>-15.7%</b><br><br>Week of 10 Apr. | <b>LATEST WEEK</b><br><br><b>+1.6%</b><br><br>Week of 24 Jul. |
|----------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                            |                                                                                                             |                                                                                                           |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|---|--------------|-------------|---|------------|-------------|---|---------------|-------------|---|--------------|-------------|----|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| <b>Shape of recent returns</b> <table><tr><td>Strong gains</td><td><div></div></td><td>6</td></tr><tr><td>Modest gains</td><td><div></div></td><td>6</td></tr><tr><td>Flat weeks</td><td><div></div></td><td>-</td></tr><tr><td>Modest losses</td><td><div></div></td><td>4</td></tr><tr><td>Sharp losses</td><td><div></div></td><td>10</td></tr></table> | Strong gains                                                                                                | <div></div>                                                                                               | 6 | Modest gains | <div></div> | 6 | Flat weeks | <div></div> | - | Modest losses | <div></div> | 4 | Sharp losses | <div></div> | 10 | <b>RECENT VOL</b><br><br><b>5.8%</b><br><br>13-week weekly-return volatility. | <b>BASE VOL</b><br><br><b>8.4%</b><br><br>52-week weekly-return volatility. |
| Strong gains                                                                                                                                                                                                                                                                                                                                               | <div></div>                                                                                                 | 6                                                                                                         |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
| Modest gains                                                                                                                                                                                                                                                                                                                                               | <div></div>                                                                                                 | 6                                                                                                         |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
| Flat weeks                                                                                                                                                                                                                                                                                                                                                 | <div></div>                                                                                                 | -                                                                                                         |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
| Modest losses                                                                                                                                                                                                                                                                                                                                              | <div></div>                                                                                                 | 4                                                                                                         |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
| Sharp losses                                                                                                                                                                                                                                                                                                                                               | <div></div>                                                                                                 | 10                                                                                                        |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |
|                                                                                                                                                                                                                                                                                                                                                            | <b>UP/DOWN SPLIT</b><br><br><b>29/23</b><br><br>Count of positive and negative weeks in the 52-week window. | <b>AVERAGE SKEW</b><br><br><b>6.7% / -6.3%</b><br><br>Average positive week versus average negative week. |   |              |             |   |            |             |   |               |             |   |              |             |    |                                                                               |                                                                             |

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

|                                    |                           |                                      |
|------------------------------------|---------------------------|--------------------------------------|
| 4-WEEK RANK                        | GROUP AVERAGE             | TREND BREADTH                        |
| - / 100                            | 8.3%                      | 65.0%                                |
| Standing within the tracked group. | Average four-week return. | Share of peers with an active trend. |

| Peer | Exchange | 1W return | 4W return | Trend  |
|------|----------|-----------|-----------|--------|
| PBF  | NYSE     | -1.8%     | 43.0%     | Active |
| OII  | NYSE     | 24.7%     | 31.7%     | Active |
| VG   | NYSE     | 3.7%      | 30.7%     | Active |
| EQNR | NYSE     | 8.0%      | 30.0%     | Active |
| UGP  | NYSE     | 2.9%      | 29.6%     | Active |

Industry · US Thermal Coal

|                                    |                           |                                      |
|------------------------------------|---------------------------|--------------------------------------|
| 4-WEEK RANK                        | GROUP AVERAGE             | TREND BREADTH                        |
| 4 / 6                              | -4.3%                     | 0.0%                                 |
| Standing within the tracked group. | Average four-week return. | Share of peers with an active trend. |

| Peer | Exchange | 1W return | 4W return | Trend    |
|------|----------|-----------|-----------|----------|
| CNR  | NYSE     | 0.2%      | 1.7%      | Inactive |
| ARLP | NASDAQ   | 1.2%      | 0.9%      | Inactive |
| NRP  | NYSE     | 1.7%      | -3.0%     | Inactive |
| BTU  | NYSE     | 1.6%      | -3.0%     | Inactive |
| NC   | NYSE     | -2.4%     | -9.5%     | Inactive |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar    | Score / read | Summary                                                                                                                                                         | Detail                                                               |
|--------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| Weekly tape        | 26/100       | Trend, activity pressure, participation, and risk combine to a 26/100 tape read.                                                                                |                                                                      |
| Indicator analysis | 9/100        | Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.                                                                      | Activity pressure 0.03; No reversal markers                          |
| Factors            | 66/100       | O'Shaughnessy factor stack blends value, quality, momentum, and confidence.                                                                                     | Buyback Yield rank 41; Small Cap Core rank 13                        |
| Patient Capital    | Quiet        | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.                                                                  | No recent buy signal                                                 |
| Options            | 47/100       | BTU shows mixed options pressure with a 38/100 conviction score, put-call volume ratio of 0.82, expected move of 10.1%, and Sharemaestro trend signal inactive. | Mixed · Options-market disagreement · Expected move 10.1%            |
| Sentiment          | 46/100       | Weighted news tone is neutral across 83 relevant articles.                                                                                                      | Is PBF Energy (PBF) Stock Outpacing Its Oils-Energy Peers This Year? |
| Insiders           | 19 / 1       | 19 acquisitions and 1 disposals in the latest 180-day insider tape.                                                                                             |                                                                      |
| Earnings           | 0d           | Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.                                                                              |                                                                      |

## Current evidence clusters

|                                                                                                         |                                                                                                                                                 |                                                                                                                                   |                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| <div>PRICE FOLLOW-THROUGH</div> <div>1.6%</div> <div>Latest completed week; four-week move -3.0%.</div> | <div>INDICATOR STACK</div> <div>37/28</div> <div>Trend and activity pressure are weighted against the latest 12-week confirmation window.</div> | <div>TREND BACKDROP</div> <div>Active</div> <div>The trend backdrop defines the current weekly regime.</div>                      | <div>PATIENT CAPITAL</div> <div>Quiet</div> <div>Activity-pressure buy-signal status for institutional accumulation timing.</div> |
| <div>OPTIONS PRESSURE</div> <div>Mixed</div> <div>38/100 conviction; expected move 10.1%.</div>         | <div>NEWS SENTIMENT</div> <div>46/100</div> <div>83 relevant articles in the latest sentiment read.</div>                                       | <div>EVENT RISK</div> <div>0d</div> <div>Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.</div> |                                                                                                                                   |

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week        | Close     | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|-------------|-----------|--------|------------|------------|----------|------------|--------|-------|
| 24 Jul 2026 | 22.80 USD | 1.6%   | 29.52 USD  | 22.96 USD  | -1.10    | -23.59     | 10.2M  | Off   |
| 17 Jul 2026 | 22.44 USD | -4.0%  | 29.77 USD  | 22.95 USD  | -1.26    | -25.07     | 9.2M   | Off   |
| 10 Jul 2026 | 23.37 USD | 4.8%   | 30.05 USD  | 22.94 USD  | -1.27    | -22.97     | 12.8M  | Off   |
| 03 Jul 2026 | 22.30 USD | -5.1%  | 30.23 USD  | 22.92 USD  | -1.20    | -25.26     | 12.5M  | Off   |
| 26 Jun 2026 | 23.51 USD | -5.2%  | 30.45 USD  | 22.91 USD  | -0.91    | -19.24     | 13.9M  | Off   |
| 19 Jun 2026 | 24.80 USD | -9.5%  | 30.57 USD  | 22.89 USD  | -0.70    | -16.36     | 14.3M  | Off   |
| 12 Jun 2026 | 27.40 USD | -2.5%  | 30.62 USD  | 22.86 USD  | -0.78    | -6.25      | 13.5M  | Off   |
| 05 Jun 2026 | 28.10 USD | 3.9%   | 30.66 USD  | 22.81 USD  | -0.95    | -2.64      | 22.6M  | Off   |
| 29 May 2026 | 27.05 USD | 10.2%  | 30.73 USD  | 22.75 USD  | -1.13    | -7.89      | 27.3M  | Off   |
| 22 May 2026 | 24.55 USD | 3.6%   | 30.74 USD  | 22.70 USD  | -1.39    | -14.62     | 13.1M  | Off   |
| 15 May 2026 | 23.70 USD | 0.8%   | 30.88 USD  | 22.65 USD  | -1.43    | -16.50     | 13.7M  | Off   |
| 08 May 2026 | 23.52 USD | -11.1% | 31.12 USD  | 22.63 USD  | -1.40    | -16.66     | 21.7M  | Off   |
| 01 May 2026 | 26.45 USD | -0.3%  | 31.36 USD  | 22.61 USD  | -1.44    | -3.74      | 12.9M  | Off   |
| 24 Apr 2026 | 26.52 USD | 3.7%   | 31.54 USD  | 22.58 USD  | -1.20    | -1.87      | 12.7M  | Off   |

## How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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