

ASX WEEKLY EQUITY REPORT

# BTI Weekly Report

Bailador Technology Investments Limited

BTI closed the latest completed week at 1.01 AUD. The 4-week return is 8.6% and the 12-week return is 8.0%. The trend backdrop is inactive, with activity pressure at 0.64.

| Field          | Value              | Field           | Value            |
|----------------|--------------------|-----------------|------------------|
| Week ending    | 24 Jul 2026        | Evidence rating | Caution          |
| Evidence score | 39                 | Currency        | AUD              |
| Exchange       | ASX                | Country         | AU               |
| Sector         | Financial Services | Industry        | Asset Management |
| Market cap     | 142.1M             | Report page     | Available online |

|             |             |            |              |             |                       |
|-------------|-------------|------------|--------------|-------------|-----------------------|
| OPEN        | HIGH        | LOW        | CLOSE        | VOLUME      | TREND                 |
| 1.01 AUD    | 1.04 AUD    | 0.99 AUD   | 1.01 AUD     | 811.1K      | 48.1%                 |
| weekly open | weekly high | weekly low | weekly close | latest week | 25 of 52 weeks active |

**Company brief**

Bailador Technology Investments Limited is a venture capital firm specializing in investments in series A, mid venture, growth capital, late venture and PIPEs and expansion capital in companies which have advanced through the start-up phase. The firm prefers to invest in IT, software & services, Saas, health technology, the Internet with a focus on...

EXECUTIVE READ

## What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

**Conclusion**

The strongest supporting evidence is patient capital: Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. The main constraint is indicator analysis: Latest 12-week confirmation: trend 0/12, activity pressure 4/12, relative leadership 0/12. The combined read is defensive, so risk control and evidence of stabilization matter more than headline upside.

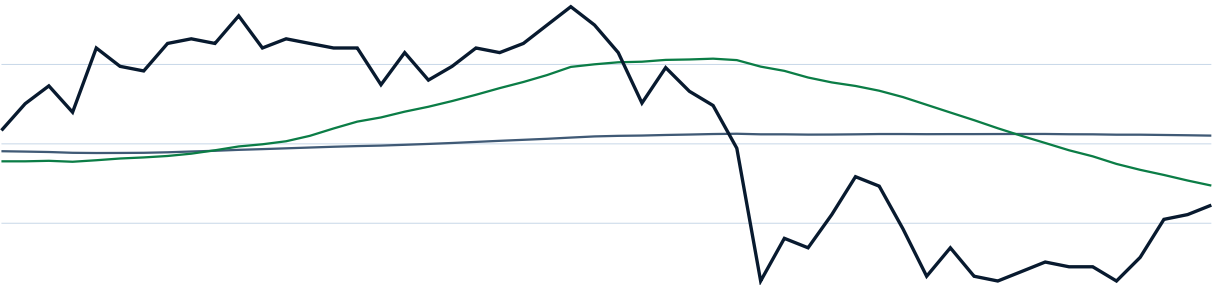
| Read            | Pillar             | Score  | Detail                                                                                         |
|-----------------|--------------------|--------|------------------------------------------------------------------------------------------------|
| Primary support | Patient Capital    | Recent | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. |
| Main restraint  | Indicator analysis | 17/100 | Latest 12-week confirmation: trend 0/12, activity pressure 4/12, relative leadership 0/12.     |

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

|                                                              |                                                        |                                                       |                                               |                                                    |
|--------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------|----------------------------------------------------|
| <b>TREND DISTANCE</b><br><b>-2.0%</b><br>price vs Trend Line | <b>FAIR GAP</b><br><b>-6.8%</b><br>price vs Fair Value | <b>DRAWDOWN</b><br><b>-18.5%</b><br>from 52-week high | <b>RANGE</b><br><b>38.8%</b><br>52-week range | <b>VOLUME</b><br><b>1.0x</b><br>vs 13-week average |
|--------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------|----------------------------------------------------|

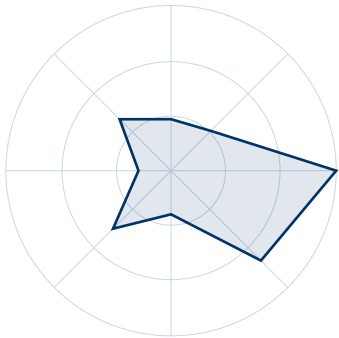
| Pillar | Score  | Read     | Detail |
|--------|--------|----------|--------|
| 1W     | 1.0%   | Positive |        |
| 4W     | 8.6%   | Positive |        |
| 12W    | 8.0%   | Positive |        |
| 26W    | -15.8% | Negative |        |
| 52W    | -9.6%  | Negative |        |

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



| Pillar               | Score | Read     | Detail |
|----------------------|-------|----------|--------|
| Trend                | 26    | Negative |        |
| Momentum             | 77    | Positive |        |
| Activity Pressure    | 100   | Positive |        |
| Relative Leadership  | 34    | Neutral  |        |
| Next-Week Expectancy | 31    | Negative |        |
| Volume               | 44    | Neutral  |        |
| Smart Money          | 20    | Negative |        |
| Risk Control         | 50    | Neutral  |        |

Current evidence clusters

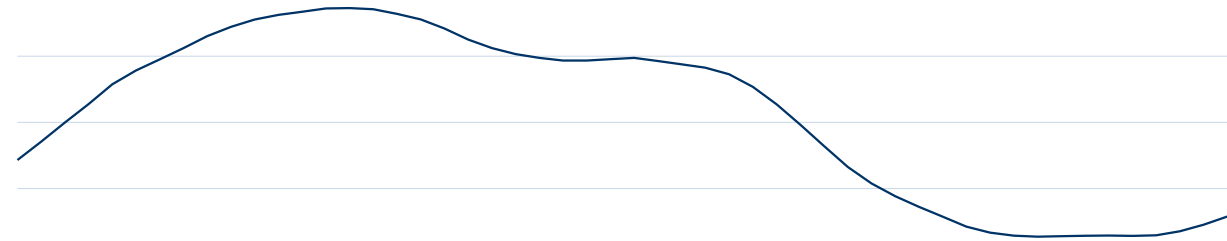
| Pillar               | Score           | Read     | Detail                                                                                        |
|----------------------|-----------------|----------|-----------------------------------------------------------------------------------------------|
| Price follow-through | 1.0%            | Positive | Latest completed week; four-week move 8.6%.                                                   |
| Indicator stack      | 26/100          | Negative | Trend and activity pressure are weighted against the latest 12-week confirmation window.      |
| Trend backdrop       | Active          | Positive | The trend backdrop defines the current weekly regime.                                         |
| Patient Capital      | Recent          | Neutral  | Activity-pressure buy-signal status for institutional accumulation timing.                    |
| Next-Week Expectancy | Negative 37.67% | Negative | Historical one-week expectancy contributes to the evidence score when direction is confirmed. |
| News sentiment       | 50/100          | Neutral  | 1 relevant articles in the latest sentiment read.                                             |

INDICATOR EVIDENCE

# Activity pressure, trend confirmation, and next-week expectancy

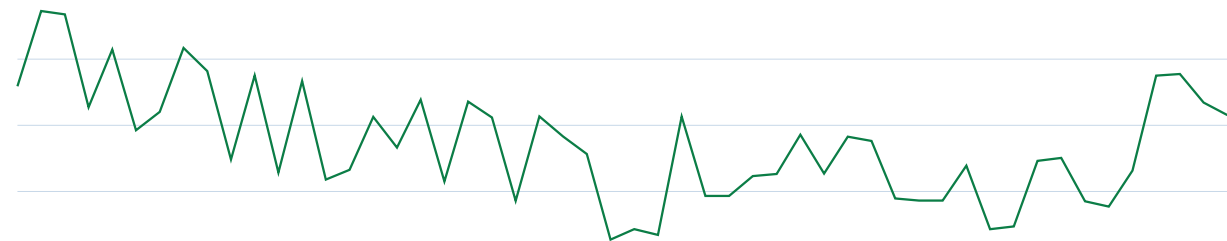
The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

## Activity pressure path



Latest 0.10 | 12-week average 0.03

## Next-week expectancy path



Current Negative 37.67% historical one-week setup read

| Pillar              | Score | Read     | Detail                                                                  |
|---------------------|-------|----------|-------------------------------------------------------------------------|
| Trend active        | 0/12  | Negative | Active trend-backdrop weeks in the latest 12-week window.               |
| Positive pressure   | 4/12  | Neutral  | Weeks with constructive activity pressure in the latest 12-week window. |
| Positive leadership | 0/12  | Negative | Weeks with positive relative leadership in the latest 12-week window.   |
| Activity pressure   | 0.10  | Negative | Current proprietary activity-pressure read.                             |
| Buy signals         | 1     | Positive | Accumulation signal count in the latest 12 weeks.                       |
| Reversal markers    | 0     | Positive | No reversal markers                                                     |

| Area                 | Latest read | Detail                                               |
|----------------------|-------------|------------------------------------------------------|
| Activity pressure    | 0.64        | Four-week pressure change 605.1%.                    |
| Relative leadership  | -6.76       | Four-week relative leadership change 54.5%.          |
| Smart money activity | 50          | No recent accumulation markers. No reversal markers. |

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

| Area         | Latest | Baseline              | Read                                |
|--------------|--------|-----------------------|-------------------------------------|
| Volume       | 811.1K | 13W 773.5K   52W 1.2M | 1.0x vs 13-week average             |
| Volatility   | 2.4%   | 52W 3.1%              | 24 upside weeks / 26 downside weeks |
| Average move | 2.3%   | -2.4%                 | Downside breadth 50.0%              |

| Pillar        | Score        | Read     | Detail                                                      |
|---------------|--------------|----------|-------------------------------------------------------------|
| Participation | 1.0x         | Neutral  | Latest volume versus the 13-week average.                   |
| Baseline      | 773.5K       | Neutral  | 13-week average volume.                                     |
| One-year base | 1.2M         | Neutral  | 52-week average volume.                                     |
| Recent vol    | 2.4%         | Neutral  | 13-week weekly-return volatility.                           |
| Base vol      | 3.1%         | Neutral  | 52-week weekly-return volatility.                           |
| Up/down split | 24/26        | Negative | Count of positive and negative weeks in the 52-week window. |
| Average skew  | 2.3% / -2.4% | Neutral  | Average positive week versus average negative week.         |

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

| Pillar               | Score           | Read     | Detail                                                                                         |
|----------------------|-----------------|----------|------------------------------------------------------------------------------------------------|
| Weekly tape          | 43/100          | Neutral  | Trend, activity pressure, participation, and risk combine to a 43/100 tape read.               |
| Indicator analysis   | 17/100          | Negative | Latest 12-week confirmation: trend 0/12, activity pressure 4/12, relative leadership 0/12.     |
| Next-Week Expectancy | Negative 37.67% | Negative | Next-week expectancy is negative with a 37.67% historical one-week setup read.                 |
| Factors              | 40/100          | Negative | O'Shaughnessy factor stack blends value, quality, momentum, and confidence.                    |
| Patient Capital      | Recent          | Neutral  | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. |
| Sentiment            | 50/100          | Neutral  | Weighted news tone is neutral across 1 relevant articles.                                      |
| Insiders             | 50/100          | Neutral  | No recent insider transaction evidence is stored.                                              |
| Earnings             | 50/100          | Neutral  | No stored earnings event is currently attached to this ticker.                                 |

| Evidence  | Current read | Detail                                                                                        |
|-----------|--------------|-----------------------------------------------------------------------------------------------|
| Sentiment | 50/100       | 1 relevant articles. David Kirk and Paul Wilson double investment as Bailador seeks tech gems |

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

| Group    | Scope                 | Peers | 4W rank   | Trend breadth |
|----------|-----------------------|-------|-----------|---------------|
| Sector   | AU Financial Services | 100   | 8 of 100  | 37.0%         |
| Industry | AU Asset Management   | 100   | 16 of 100 | 24.0%         |

Sector leaders

| Peer | Exchange | 1W    | 4W    | Trend |
|------|----------|-------|-------|-------|
| AMP  | ASX      | 4.5%  | 36.1% | On    |
| GDG  | ASX      | 21.9% | 28.8% | Off   |
| PPT  | ASX      | -1.5% | 24.6% | Off   |
| RYD  | ASX      | 16.7% | 19.7% | Off   |
| HUB  | ASX      | -2.2% | 16.4% | Off   |

Industry leaders

| Peer | Exchange | 1W    | 4W    | Trend |
|------|----------|-------|-------|-------|
| GDG  | ASX      | 21.9% | 28.8% | Off   |
| PPT  | ASX      | -1.5% | 24.6% | Off   |
| RYD  | ASX      | 16.7% | 19.7% | Off   |
| WTL  | ASX      | 6.7%  | 18.5% | Off   |
| NCC  | ASX      | 2.3%  | 15.6% | Off   |

## ACTIONABLE READ

## Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

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### Opportunity signals

- Activity pressure is positive on the latest completed week.

### Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Next-week expectancy is negative at 37.67% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

### Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

| Week   | Close    | Move  | Trend | Activity | Volume |
|--------|----------|-------|-------|----------|--------|
| 24 Jul | 1.01 AUD | 1.0%  | Off   | 0.64     | 811.1K |
| 17 Jul | 1.00 AUD | 0.5%  | Off   | 0.53     | 596.9K |
| 10 Jul | 0.99 AUD | 4.2%  | Off   | 0.38     | 753.3K |
| 03 Jul | 0.95 AUD | 2.7%  | Off   | 0.12     | 1.2M   |
| 26 Jun | 0.93 AUD | -1.6% | Off   | -0.13    | 1.9M   |
| 19 Jun | 0.94 AUD | 0.0%  | Off   | -0.46    | 54.0K  |
| 12 Jun | 0.94 AUD | -0.5% | Off   | -0.71    | 195.2K |
| 05 Jun | 0.95 AUD | 1.1%  | Off   | -0.91    | 733.2K |
| 29 May | 0.94 AUD | 1.1%  | Off   | -1.08    | 384.8K |
| 22 May | 0.93 AUD | -0.5% | Off   | -1.22    | 1.7M   |

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