BWEN · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Broadwind Energy Inc · Industrials · Specialty Industrial Machinery

LATEST CLOSE

4.83 USD

0.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 50.8% above the Trend Line and sits at 81.0% of its 52-week range. The latest completed week returned 0.2%, after a 11.3% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 54/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 53/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
4.83 USD	**0.2%**	**11.3%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
84.4%	**73.1%**	**0.5x**
quarterly tape	38 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 9-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 36.18% based on similar historical setup states.
- 2 reversal markers appear in the recent smart-money tape.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
0.2%	**71/64**	**Active**	**Quiet**
Latest completed week; four-week move 11.3%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

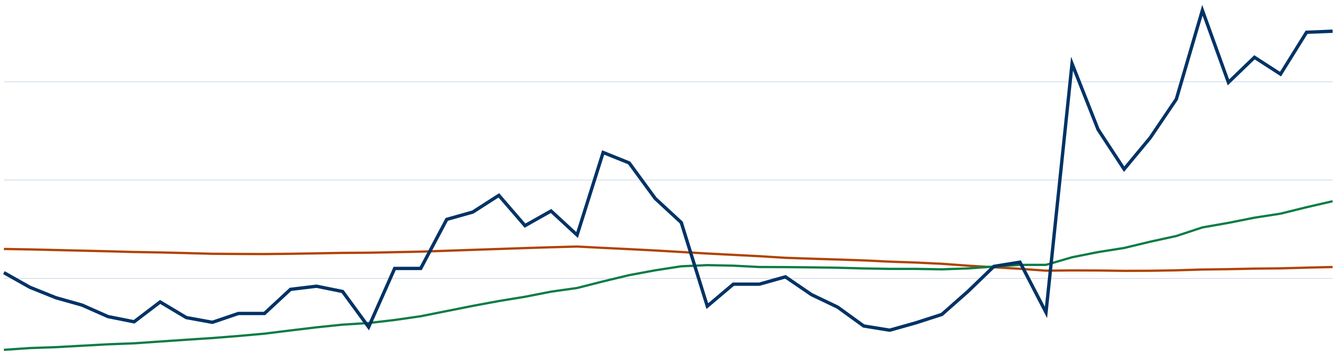
NEXT-WEEK EXPECTANCY	OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Negative 36.18%	**Volatility**	**54/100**	**12d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	54/100 conviction; expected move 41.9%.	47 relevant articles in the latest sentiment read.	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 50.8% above the Trend Line and sits at 81.0% of its 52-week range. The latest completed week returned 0.2%, after a 11.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

1.88 USD 5.52 USD

Latest close sits at 81.0% of the 52-week range.

RANGE LOCATION

81.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

50.8%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

87.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-12.5%

Distance from the latest 52-week high.

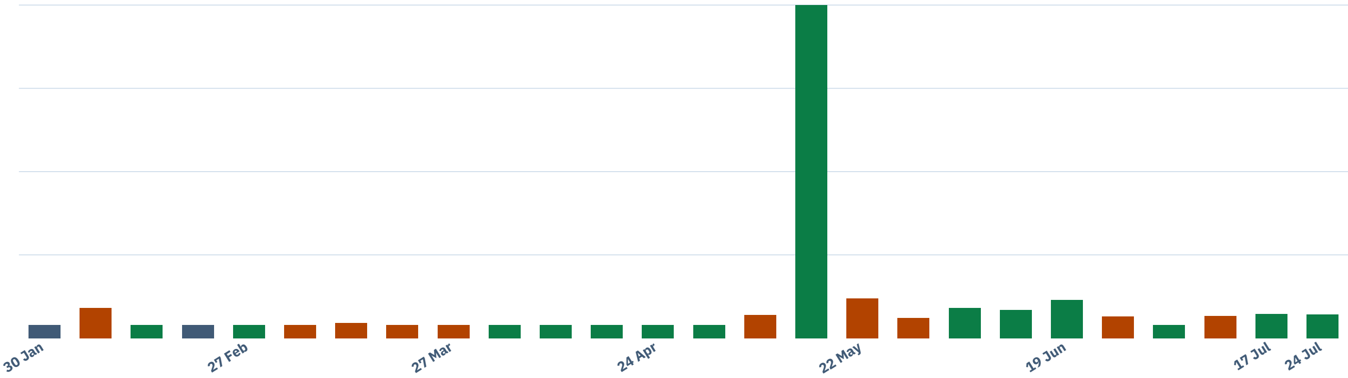
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.5x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



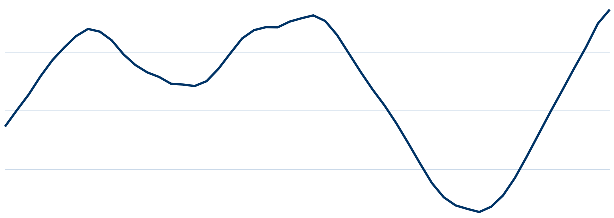
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.5x	4.4M	1.9M	2.1M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.85 · 12-week average 0.44

12-week confirmation

Signal	Read	Meaning
Trend active	9/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	11/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	11/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.85	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	2 reversal markers

No recent accumulation markers. 2 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 11.3% over four weeks, 84.4% over 12 weeks, and 72.5% over one year. The current trend has remained active for 9 consecutive weeks.

Performance by holding period

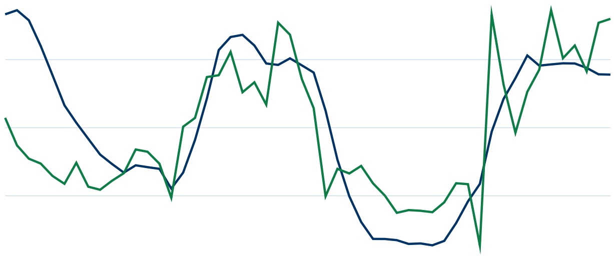
1W	0.2%
4W	11.3%
12W	84.4%
26W	49.5%
52W	72.5%

ACTIVE TREND STREAK
9 weeks
Consecutive active weeks.

ACTIVE WEEKS
38
Latest 52 weeks.

TREND BREADTH
73.1%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
0.83
Latest activity-pressure read.

PRESSURE CHANGE
-13.7%
Four-week change in activity pressure.

LEADERSHIP
56.01
Latest relative-leadership reading.

RS CHANGE
33.5%
Four-week change in relative leadership.

Technical setup scorecard

Trend	71
Momentum	100
Activity Pressure	64
Relative Leadership	100
Next-Week Expectancy	32
Volume	21
Smart Money	38
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	91%	87%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	76/100
Value	73/100
Quality	13/100
Momentum	90/100
Growth	69/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	22.1x	Price divided by trailing earnings.
PRICE / SALES	0.7x	Market value relative to trailing revenue.
EV / EBITDA	9.3x	Enterprise value relative to operating cash earnings.
FREE-CASH-FLOW YIELD	0.7%	Free cash flow as a share of enterprise value.

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	10.3%	Gross profit retained from each unit of revenue.
OPERATING MARGIN	5.7%	Operating profit retained from revenue.
FREE-CASH-FLOW MARGIN	0.7%	Free cash flow generated from revenue.
RETURN ON INVESTED CAPITAL	9.3%	Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**9.1%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-61.9%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**5/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**-**
BUYBACK YIELD Net share repurchases relative to market value.	**0.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**0.0%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**1.8x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

BWEN shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 0.20, expected move of 41.9%, and Sharemaestro trend signal active.

CONVICTION

54/100

Options signal conviction.

EXPECTED MOVE

41.9%

Nearest-chain pricing.

PUT/CALL VOLUME

0.20

Contract volume balance.

Pressure	78
Speculation	9
Volatility	96
Trend agreement	38

Insider activity

10 / 9

10 acquisitions and 9 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 47 relevant articles.

14 positive · 31 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

12d

Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

41.9%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-12.5%

Distance below the 52-week high.

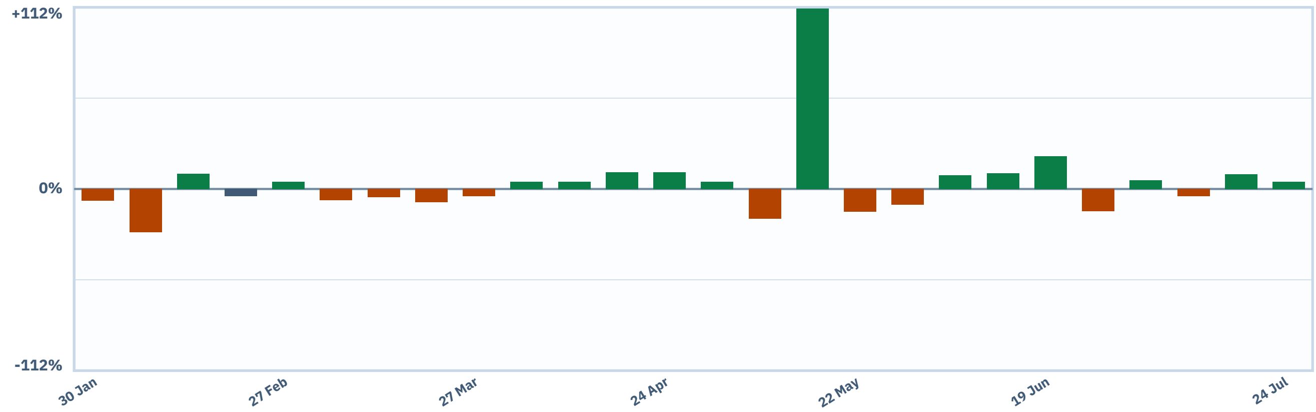
13-WEEK VOLATILITY

31.6%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

14 of 26

11 weeks finished lower.

BEST WEEK

+111.2%

Week of 15 May.

WORST WEEK

-26.7%

Week of 6 Feb.

LATEST WEEK

+0.2%

Week of 24 Jul.

Shape of recent returns

Strong gains	9
Modest gains	5
Flat weeks	1
Modest losses	2
Sharp losses	9

RECENT VOL

31.6%

13-week weekly-return volatility.

BASE VOL

18.5%

52-week weekly-return volatility.

UP/DOWN SPLIT

24/25

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

13.3% / -8.0%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.7%	52.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Specialty Industrial Machinery

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 72	-7.6%	45.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
MIDD	NASDAQ	0.5%	20.2%	Active
CETY	NASDAQ	4.6%	13.5%	Active
BWEN	NASDAQ	0.2%	11.3%	Active
CXT	NYSE	3.1%	8.7%	Inactive
CVV	NASDAQ	-1.0%	8.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	50/100	Trend, activity pressure, participation, and risk combine to a 50/100 tape read.	
Indicator analysis	75/100	Latest 12-week confirmation: trend 9/12, activity pressure 11/12, relative leadership 11/12.	Activity pressure 0.85; 2 reversal markers
Next-Week Expectancy	Negative 36.18%	Next-week expectancy is negative with a 36.18% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	61/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Tiny Titans rank 6; Buyback Yield rank 55; Small Cap Core rank 37
SVQF	43/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 412.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	47/100	BWEN shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 0.20, expected move of 41.9%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 41.9%
Sentiment	54/100	Weighted news tone is neutral across 47 relevant articles.	Broadwind, Inc. Revenue Breakdown – NASDAQ:BWEN
Insiders	10 / 9	10 acquisitions and 9 disposals in the latest 180-day insider tape.	
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

0.2%

Latest completed week; four-week move 11.3%.

INDICATOR STACK

71/64

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 36.18%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

54/100 conviction; expected move 41.9%.

NEWS SENTIMENT

54/100

47 relevant articles in the latest sentiment read.

EVENT RISK

12d

Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	4.83 USD	0.2%	3.20 USD	2.57 USD	0.83	56.01	2.1M	On
17 Jul 2026	4.82 USD	9.0%	3.15 USD	2.57 USD	0.84	54.58	2.2M	On
10 Jul 2026	4.42 USD	-3.5%	3.08 USD	2.56 USD	0.91	37.25	2.0M	On
03 Jul 2026	4.58 USD	5.5%	3.05 USD	2.56 USD	0.96	46.50	1.2M	On
26 Jun 2026	4.34 USD	-13.7%	3.00 USD	2.55 USD	0.97	41.95	2.0M	On
19 Jun 2026	5.03 USD	20.3%	2.95 USD	2.55 USD	0.95	59.07	3.5M	On
12 Jun 2026	4.18 USD	9.7%	2.87 USD	2.54 USD	0.94	37.84	2.6M	On
05 Jun 2026	3.81 USD	8.5%	2.82 USD	2.54 USD	1.06	29.98	2.7M	On
29 May 2026	3.51 USD	-9.8%	2.76 USD	2.54 USD	0.79	15.39	1.8M	On
22 May 2026	3.89 USD	-13.9%	2.72 USD	2.54 USD	0.55	32.54	3.6M	Off
15 May 2026	4.52 USD	111.2%	2.67 USD	2.54 USD	0.17	57.38	30.2M	Off
08 May 2026	2.14 USD	-18.3%	2.60 USD	2.54 USD	-0.44	-24.74	2.1M	Off
01 May 2026	2.62 USD	1.6%	2.59 USD	2.56 USD	-0.64	-2.95	762.6K	Off
24 Apr 2026	2.58 USD	10.3%	2.58 USD	2.57 USD	-0.90	-2.61	1.1M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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