

ONC • NASDAQ • WEEK ENDED 24 JUL 2026

Weekly Investor Report

BeiGene, Ltd. • Healthcare • Biotechnology

LATEST CLOSE

325.9 USD

4.4% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 5.7% above the Trend Line and sits at 54.8% of its 52-week range. The latest completed week returned 4.4%, after a 16.4% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is mixed with 41/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: earnings are due in 7d.

Technical setup score 55/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

325.9 USD

24 Jul 2026

1W RETURN

4.4%

latest completed week

4W RETURN

16.4%

short-term follow-through

12W RETURN

10.9%

quarterly tape

TREND BREADTH

59.6%

31 of 52 weeks active

VOLUME RATIO

1.6x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.4%

Latest completed week; four-week move 16.4%.

INDICATOR STACK

33/81

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

41/100 conviction; expected move 15.3%.

NEWS SENTIMENT

58/100

17 relevant articles in the latest sentiment read.

EVENT RISK

7d

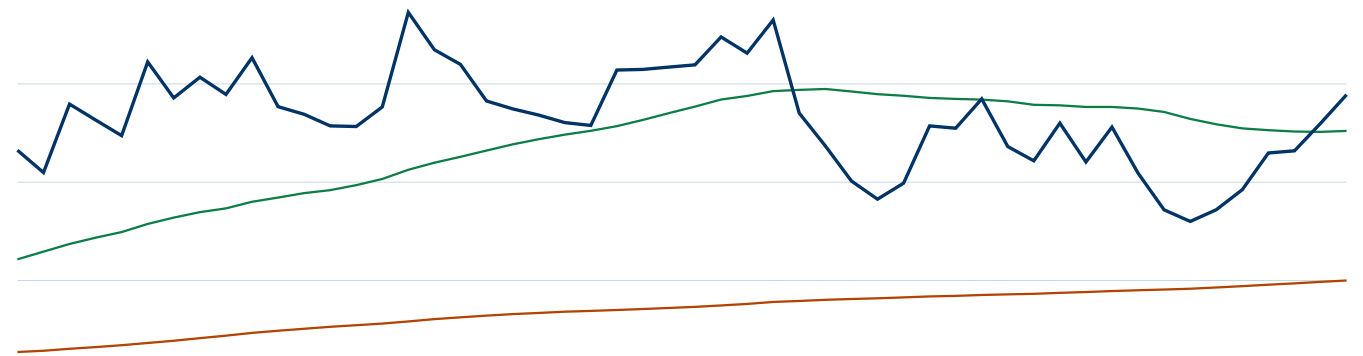
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 5.7% above the Trend Line and sits at 54.8% of its 52-week range. The latest completed week returned 4.4%, after a 16.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 253.9 USD 385.2 USD Latest close sits at 54.8% of the 52-week range.	RANGE LOCATION 54.8% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 5.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 38.2% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -15.4% Distance from the latest 52-week high.

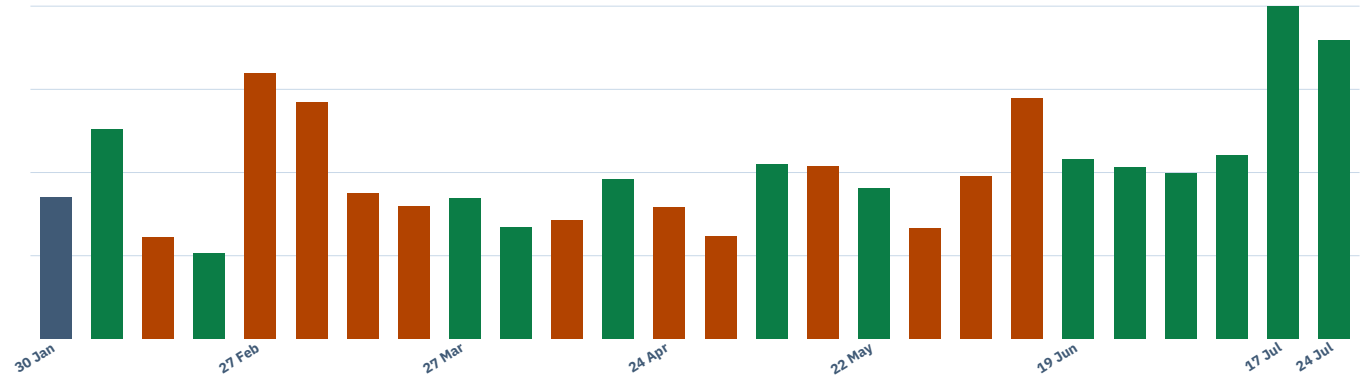
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.6x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.6x Latest volume versus the 13-week average.	BASELINE 1.5M 13-week average volume.	ONE-YEAR BASE 1.4M 52-week average volume.	LATEST WEEKLY VOLUME 2.3M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

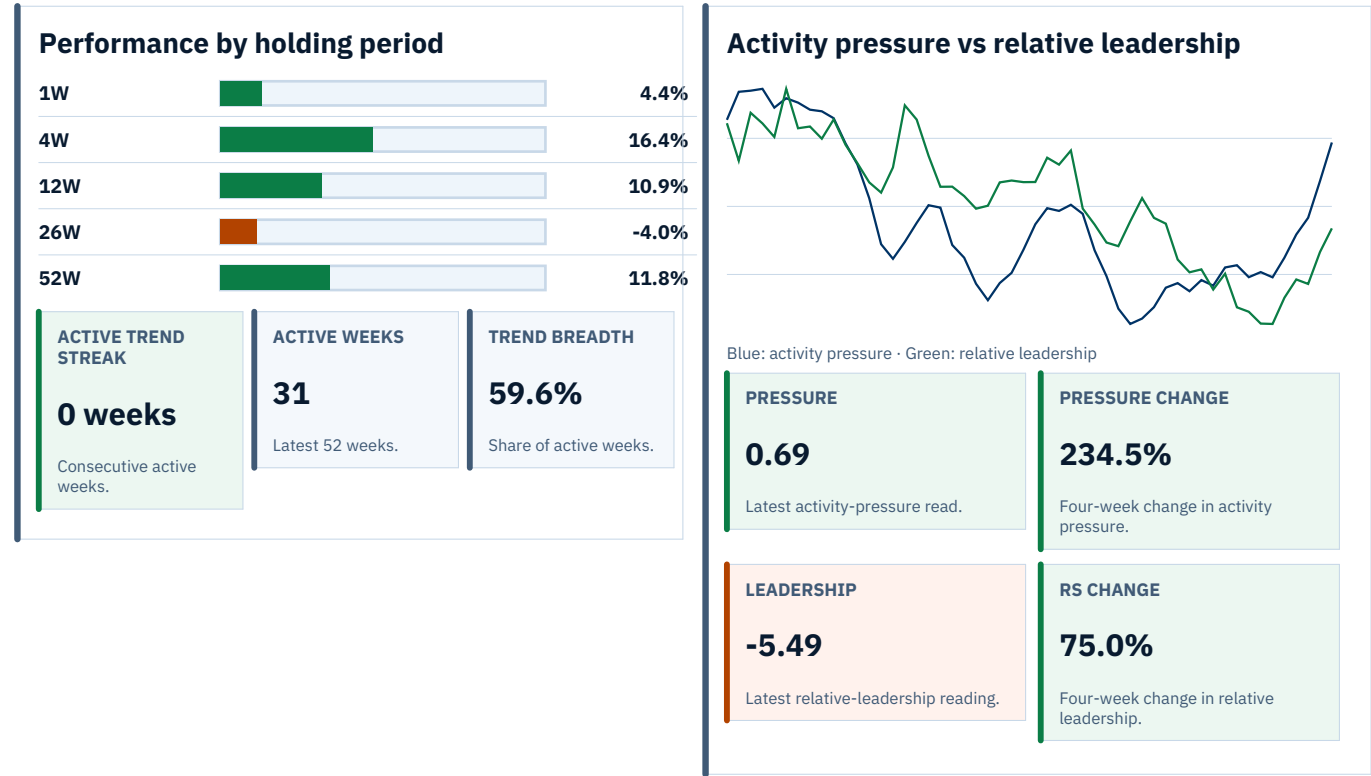
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 16.4% over four weeks, 10.9% over 12 weeks, and 11.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		33
Momentum		98
Activity Pressure		81
Relative Leadership		40
Next-Week Expectancy		50
Volume		67
Smart Money		24
Risk Control		47

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		19/100
Value		5/100
Quality		99/100
Momentum		31/100
Growth		85/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 65.9x	GROSS MARGIN Gross profit retained from each unit of revenue. 88.3%
PRICE / SALES Market value relative to trailing revenue. 5.9x	OPERATING MARGIN Operating profit retained from revenue. 13.1%
EV / EBITDA Enterprise value relative to operating cash earnings. 33.5x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 30.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 5.7%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 52.7%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH37.4% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD-0.5% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH159.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-0.5% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-4.0x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

ONC shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.35, expected move of 15.3%, and Sharemaestro trend signal inactive.

CONVICTION 41/100 Options signal conviction.	EXPECTED MOVE 15.3% Nearest-chain pricing.	PUT/CALL VOLUME 1.35 Contract volume balance.
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Pressure		-10
Speculation		43
Volatility		81
Trend agreement		72

Insider activity

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No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

58/100

Weighted news tone is neutral across 17 relevant articles.

7 positive · 7 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
7d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

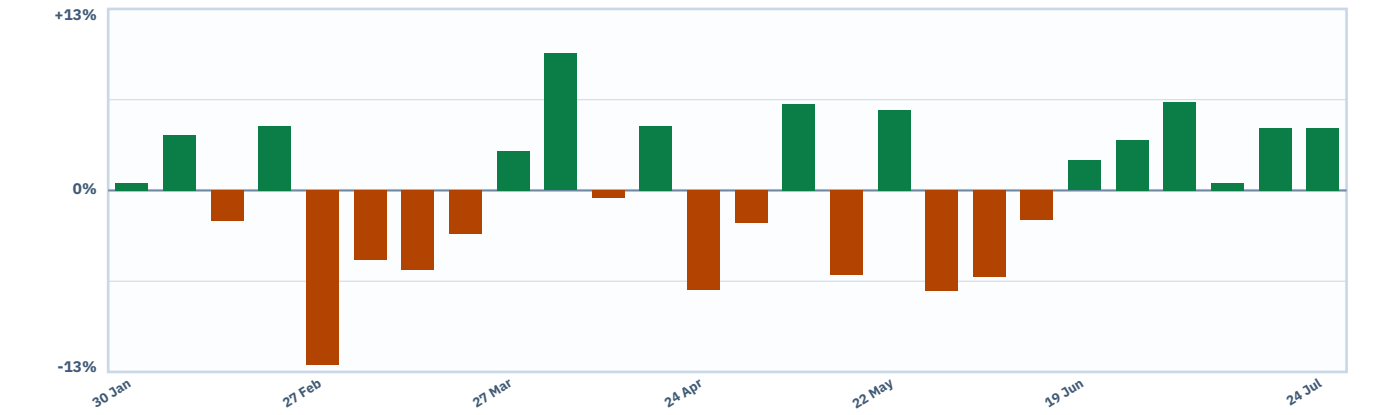
OPTIONS EXPECTED MOVE
15.3%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-15.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.8%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+9.8%
Week of 3 Apr.

WORST WEEK
-12.5%
Week of 27 Feb.

LATEST WEEK
+4.4%
Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		6
Flat weeks		-
Modest losses		5
Sharp losses		7

RECENT VOL
4.8%
13-week weekly-return volatility.

BASE VOL
5.4%
52-week weekly-return volatility.

UP/DOWN SPLIT
24/28
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.0% / -3.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK 4 / 100 Standing within the tracked group.	GROUP AVERAGE 1.3% Average four-week return.	TREND BREADTH 51.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Biotechnology

4-WEEK RANK 7 / 100 Standing within the tracked group.	GROUP AVERAGE 0.5% Average four-week return.	TREND BREADTH 67.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CRNX	NASDAQ	-0.2%	128.1%	Active
ABVX	NASDAQ	-8.0%	28.9%	Active
BBIO	NASDAQ	3.2%	19.6%	Active
ERAS	NASDAQ	-0.3%	19.4%	Active
IOVA	NASDAQ	-0.2%	17.4%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	48/100	Trend, activity pressure, participation, and risk combine to a 48/100 tape read.	
Indicator analysis	15/100	Latest 12-week confirmation: trend 0/12, activity pressure 2/12, relative leadership 0/12.	Activity pressure 0.16; No reversal markers
Factors	38/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 75
SVQF	25/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 542.0 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	54/100	ONC shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.35, expected move of 15.3%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 15.3%
Sentiment	58/100	Weighted news tone is neutral across 17 relevant articles.	BeiGene(ONC.US) Officer Sells US\$34.59 Million in Common Stock
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	7d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 4.4% Latest completed week; four-week move 16.4%.	INDICATOR STACK 33/81 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 41/100 conviction; expected move 15.3%.	NEWS SENTIMENT 58/100 17 relevant articles in the latest sentiment read.	EVENT RISK 7d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	325.9 USD	4.4%	308.4 USD	235.8 USD	0.69	-5.49	2.3M	Off
17 Jul 2026	312.0 USD	4.5%	307.9 USD	235.2 USD	0.29	-11.10	2.6M	Off
10 Jul 2026	298.7 USD	0.4%	308.0 USD	234.4 USD	-0.10	-18.68	1.4M	Off
03 Jul 2026	297.6 USD	6.3%	308.7 USD	233.8 USD	-0.27	-17.62	1.3M	Off
26 Jun 2026	279.9 USD	3.6%	309.6 USD	233.1 USD	-0.52	-21.95	1.3M	Off
19 Jun 2026	270.1 USD	2.1%	311.6 USD	232.4 USD	-0.72	-28.18	1.4M	Off
12 Jun 2026	264.5 USD	-2.1%	314.2 USD	231.9 USD	-0.67	-28.09	1.9M	Off
05 Jun 2026	270.1 USD	-6.2%	317.6 USD	231.5 USD	-0.72	-25.28	1.3M	Off
29 May 2026	287.9 USD	-7.2%	319.2 USD	231.1 USD	-0.59	-24.23	854.7K	Off
22 May 2026	310.2 USD	5.8%	320.0 USD	230.7 USD	-0.62	-16.26	1.2M	Off
15 May 2026	293.3 USD	-6.0%	320.0 USD	230.2 USD	-0.81	-20.01	1.3M	Off
08 May 2026	312.1 USD	6.2%	320.8 USD	229.9 USD	-0.75	-15.22	1.3M	Off
01 May 2026	293.9 USD	-2.3%	321.0 USD	229.4 USD	-0.87	-15.91	791.9K	Off
24 Apr 2026	300.8 USD	-7.1%	322.7 USD	229.1 USD	-0.78	-12.88	1.0M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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