

SKYQ · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Sky Quarry Inc · Energy · Oil & Gas Integrated

LATEST CLOSE

4.70 USD

23.7% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 29.4% above the Trend Line and sits at 19.6% of its 52-week range. The latest completed week returned 23.7%, after a 63.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 57/100. Near-term considerations: earnings are due in 14d.

Technical setup score 50/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

4.70 USD

24 Jul 2026

1W RETURN

23.7%

latest completed week

4W RETURN

63.2%

short-term follow-through

12W RETURN

-20.3%

quarterly tape

TREND BREADTH

11.5%

6 of 52 weeks active

VOLUME RATIO

1.6x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 38.59% based on similar historical setup states.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

23.7%

Latest completed week; four-week move 63.2%.

INDICATOR STACK

6/51

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 38.59%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

57/100

47 relevant articles in the latest sentiment read.

EVENT RISK

14d

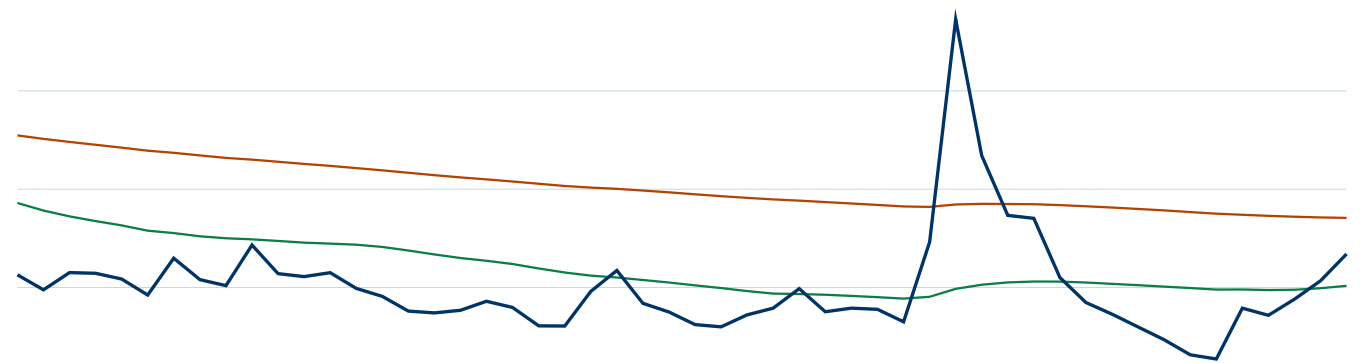
Next report is scheduled for 13 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 29.4% above the Trend Line and sits at 19.6% of its 52-week range. The latest completed week returned 23.7%, after a 63.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range TrendCloseFair 1.10 USD 19.45 USD Latest close sits at 19.6% of the 52-week range.	RANGE LOCATION 19.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 29.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -20.6% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -75.8% Distance from the latest 52-week high.

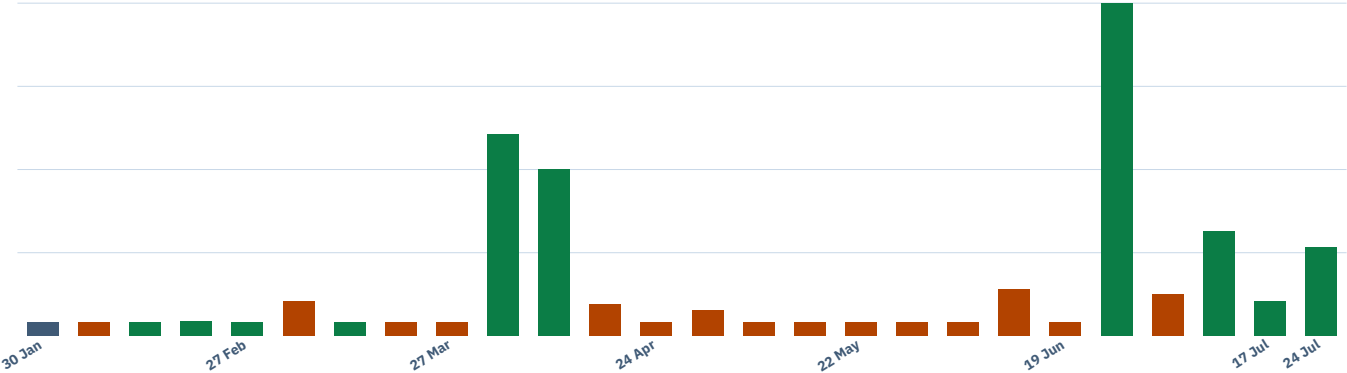
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.6x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.6x Latest volume versus the 13-week average.	BASELINE 53.6M 13-week average volume.	ONE-YEAR BASE 38.1M 52-week average volume.	LATEST WEEKLY VOLUME 88.0M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.26 · 12-week average 0.43

12-week confirmation

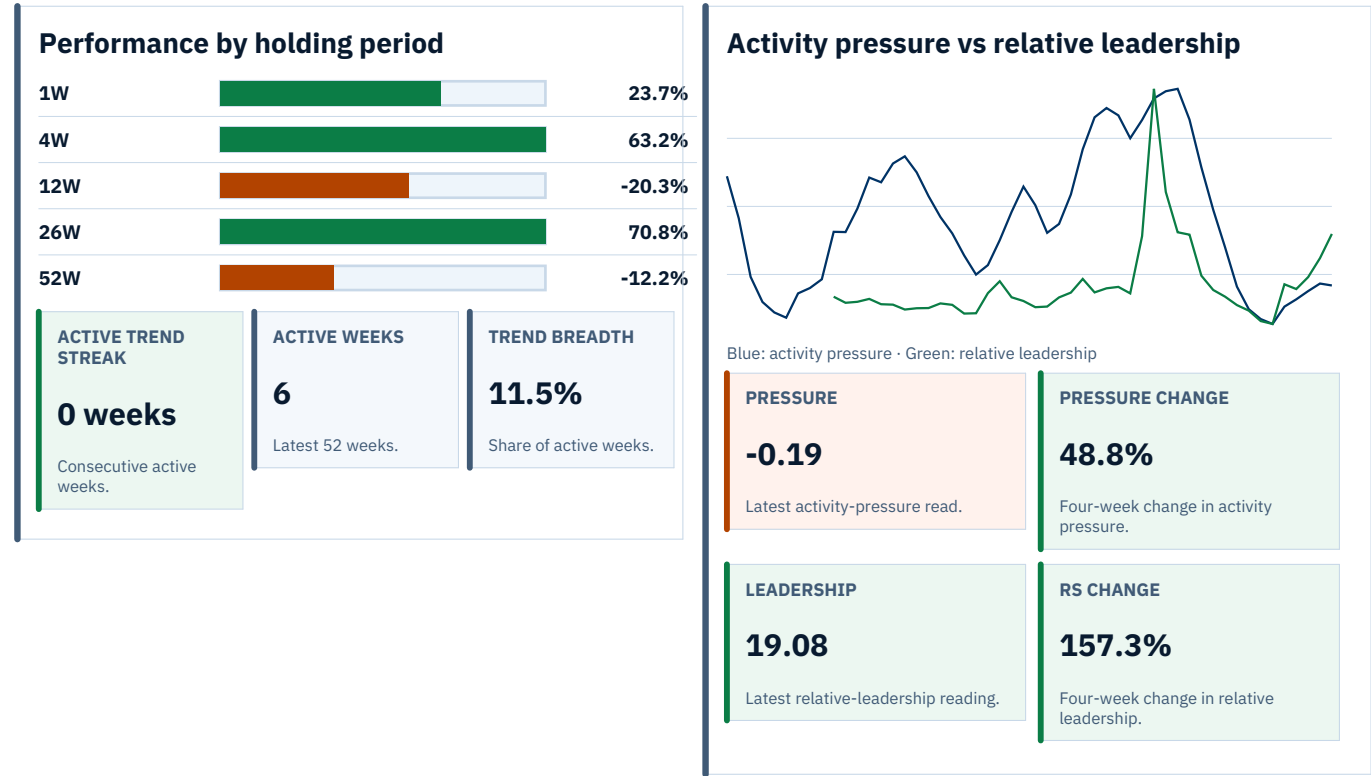
Signal	Read	Meaning
Trend active	2/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	3/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	1/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.26	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 63.2% over four weeks, -20.3% over 12 weeks, and -12.2% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		6
Momentum		100
Activity Pressure		51
Relative Leadership		100
Next-Week Expectancy		31
Volume		69
Smart Money		46
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 79% Available factor fields.	MODEL CONFIDENCE 76% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		38/100
Value		44/100
Quality		43/100
Momentum		44/100
Growth		44/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN -45.8% Gross profit retained from each unit of revenue.
PRICE / SALES 3.7x Market value relative to trailing revenue.	OPERATING MARGIN -138.9% Operating profit retained from revenue.
EV / EBITDA - Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN -15.6% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -3.0% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -54.2% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-67.1% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE2/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-1.4x Balance-sheet debt relative to operating cash earnings.

How to read this

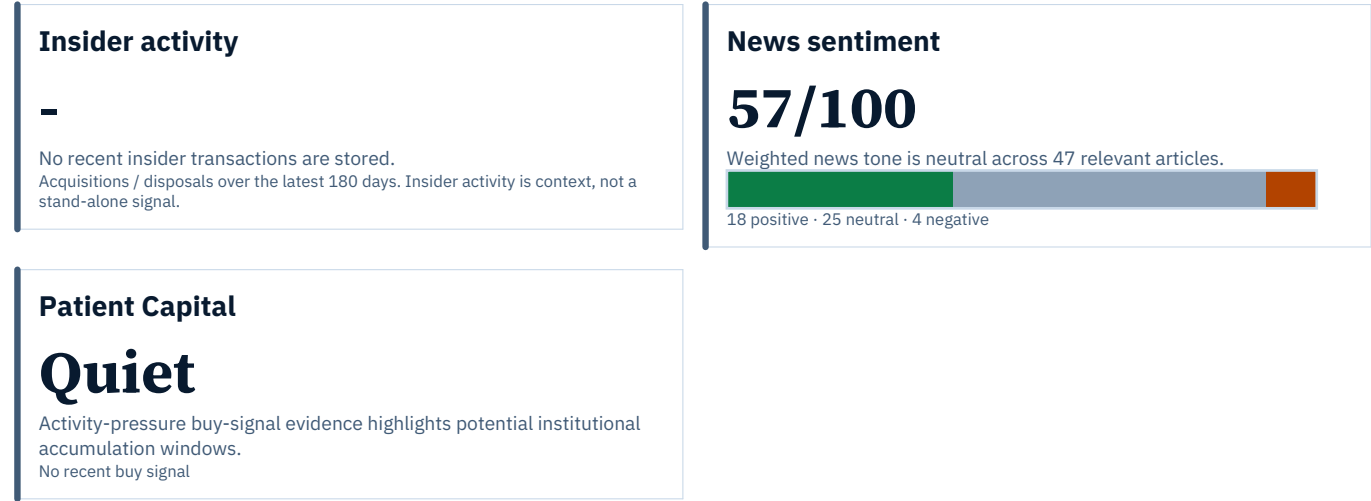
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
14d
Next report is scheduled for 13 Aug 2026; event risk rises as the date approaches.

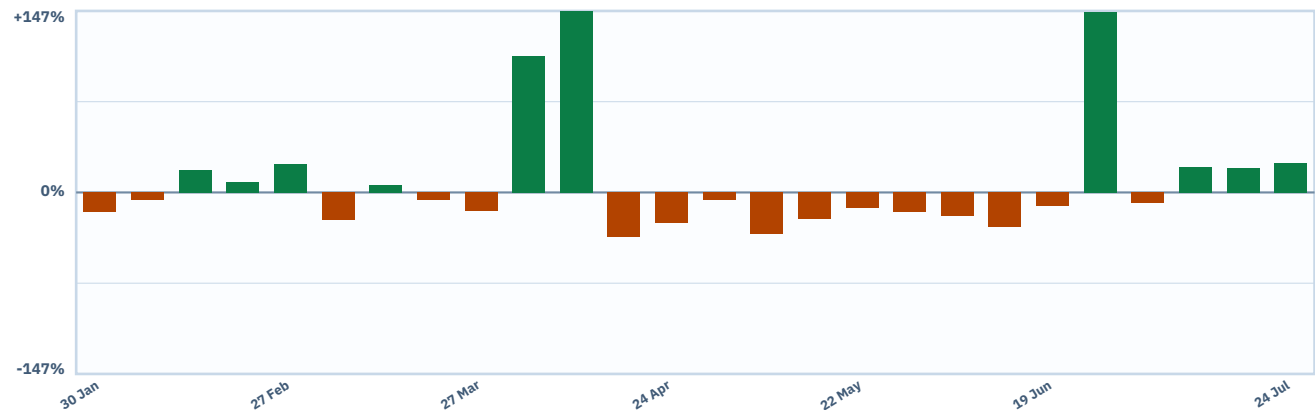
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-75.8%
Distance below the 52-week high.

13-WEEK VOLATILITY
44.6%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
10 of 26
16 weeks finished lower.

BEST WEEK
+146.9%
Week of 10 Apr.

WORST WEEK
-36.4%
Week of 17 Apr.

LATEST WEEK
+23.7%
Week of 24 Jul.

Shape of recent returns

Strong gains		10
Modest gains		-
Flat weeks		-
Modest losses		3
Sharp losses		13

RECENT VOL
44.6%
13-week weekly-return volatility.

BASE VOL
37.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
18/34
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
39.0% / -13.9%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 8.3% Average four-week return.	TREND BREADTH 65.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Integrated

4-WEEK RANK 1 / 18 Standing within the tracked group.	GROUP AVERAGE 13.1% Average four-week return.	TREND BREADTH 50.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SKYQ	NASDAQ	23.7%	63.2%	Inactive
EQNR	NYSE	8.0%	30.0%	Active
SU	NYSE	5.4%	22.1%	Active
BP	NYSE	4.6%	18.0%	Inactive
CVE	NYSE	4.8%	18.0%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	41/100	Trend, activity pressure, participation, and risk combine to a 41/100 tape read.	
Indicator analysis	24/100	Latest 12-week confirmation: trend 2/12, activity pressure 3/12, relative leadership 1/12.	Activity pressure 0.26; No reversal markers
Next-Week Expectancy	Negative 38.59%	Next-week expectancy is negative with a 38.59% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	41/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 52
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	57/100	Weighted news tone is neutral across 47 relevant articles.	SKYQ Stock Rips As Sky Quarry Starts Nevada Refinery Production
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	14d	Next report is scheduled for 13 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 23.7% Latest completed week; four-week move 63.2%.	INDICATOR STACK 6/51 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 38.59% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	NEWS SENTIMENT 57/100 47 relevant articles in the latest sentiment read.	EVENT RISK 14d Next report is scheduled for 13 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	4.70 USD	23.7%	3.63 USD	5.92 USD	-0.19	19.08	88.0M	Off
17 Jul 2026	3.80 USD	19.5%	3.55 USD	5.93 USD	-0.17	-6.08	34.1M	Off
10 Jul 2026	3.18 USD	20.5%	3.50 USD	5.95 USD	-0.24	-25.85	104.5M	Off
03 Jul 2026	2.64 USD	-8.3%	3.49 USD	5.98 USD	-0.31	-38.25	41.3M	Off
26 Jun 2026	2.88 USD	146.2%	3.51 USD	6.02 USD	-0.37	-33.30	332.0M	Off
19 Jun 2026	1.17 USD	-10.7%	3.50 USD	6.06 USD	-0.51	-74.56	2.2M	Off
12 Jun 2026	1.31 USD	-28.0%	3.56 USD	6.11 USD	-0.47	-71.55	46.1M	Off
05 Jun 2026	1.82 USD	-19.1%	3.61 USD	6.17 USD	-0.39	-60.70	2.9M	Off
29 May 2026	2.25 USD	-16.0%	3.65 USD	6.22 USD	-0.20	-54.92	1.9M	Off
22 May 2026	2.68 USD	-12.7%	3.70 USD	6.26 USD	0.13	-46.16	2.7M	Off
15 May 2026	3.07 USD	-21.5%	3.74 USD	6.31 USD	0.45	-39.21	8.6M	On
08 May 2026	3.91 USD	-33.7%	3.77 USD	6.35 USD	0.81	-24.37	8.2M	On
01 May 2026	5.90 USD	-1.7%	3.78 USD	6.38 USD	1.22	18.32	25.0M	On
24 Apr 2026	6.00 USD	-25.1%	3.75 USD	6.38 USD	1.48	20.80	8.7M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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