

CF · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

CF Industries Holdings Inc · Basic Materials · Agricultural Inputs

LATEST CLOSE

125.1 USD

3.0% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.6% above the Trend Line and sits at 75.5% of its 52-week range. The latest completed week returned 3.0%, after a 18.3% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. Options positioning is bullish with 43/100 conviction, while the latest news-sentiment score is 49/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 65/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

125.1 USD

24 Jul 2026

1W RETURN

3.0%

latest completed week

4W RETURN

18.3%

short-term follow-through

12W RETURN

2.3%

quarterly tape

TREND BREADTH

69.2%

36 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 24-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

3.0%

Latest completed week; four-week move 18.3%.

INDICATOR STACK

83/44

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

43/100 conviction; expected move 4.0%.

NEWS SENTIMENT

49/100

14 relevant articles in the latest sentiment read.

EVENT RISK

6d

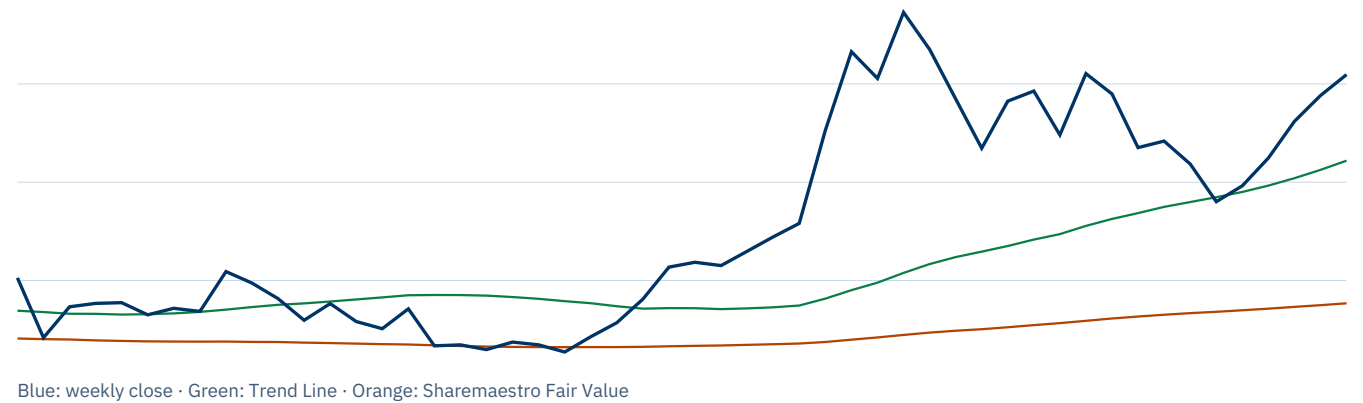
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 13.6% above the Trend Line and sits at 75.5% of its 52-week range. The latest completed week returned 3.0%, after a 18.3% four-week move.

52-week price path



Position in the 52-week range

Fair

Trend

Close

74.72 USD

141.4 USD

Latest close sits at 75.5% of the 52-week range.

RANGE LOCATION

75.5%

Shows where the latest close sits between the 52-week low and high.

FAIR-VALUE GAP

46.8%

Premium demand or model discount versus Sharemaestro Fair Value.

TREND DISTANCE

13.6%

Price premium or discount versus the weekly Trend Line.

HIGH-WATER GAP

-11.5%

Distance from the latest 52-week high.

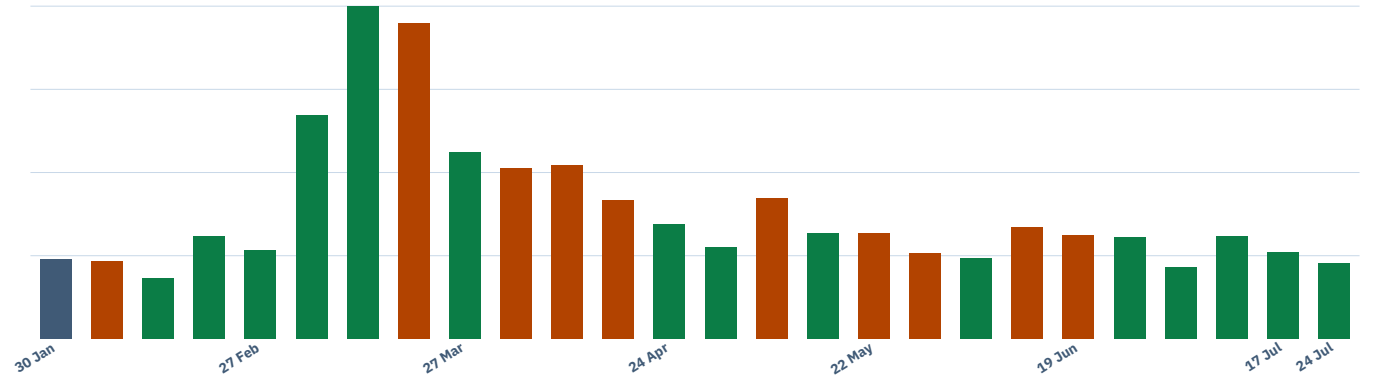
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.8x Latest volume versus the 13-week average.	BASELINE 13.4M 13-week average volume.	ONE-YEAR BASE 14.8M 52-week average volume.	LATEST WEEKLY VOLUME 10.4M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

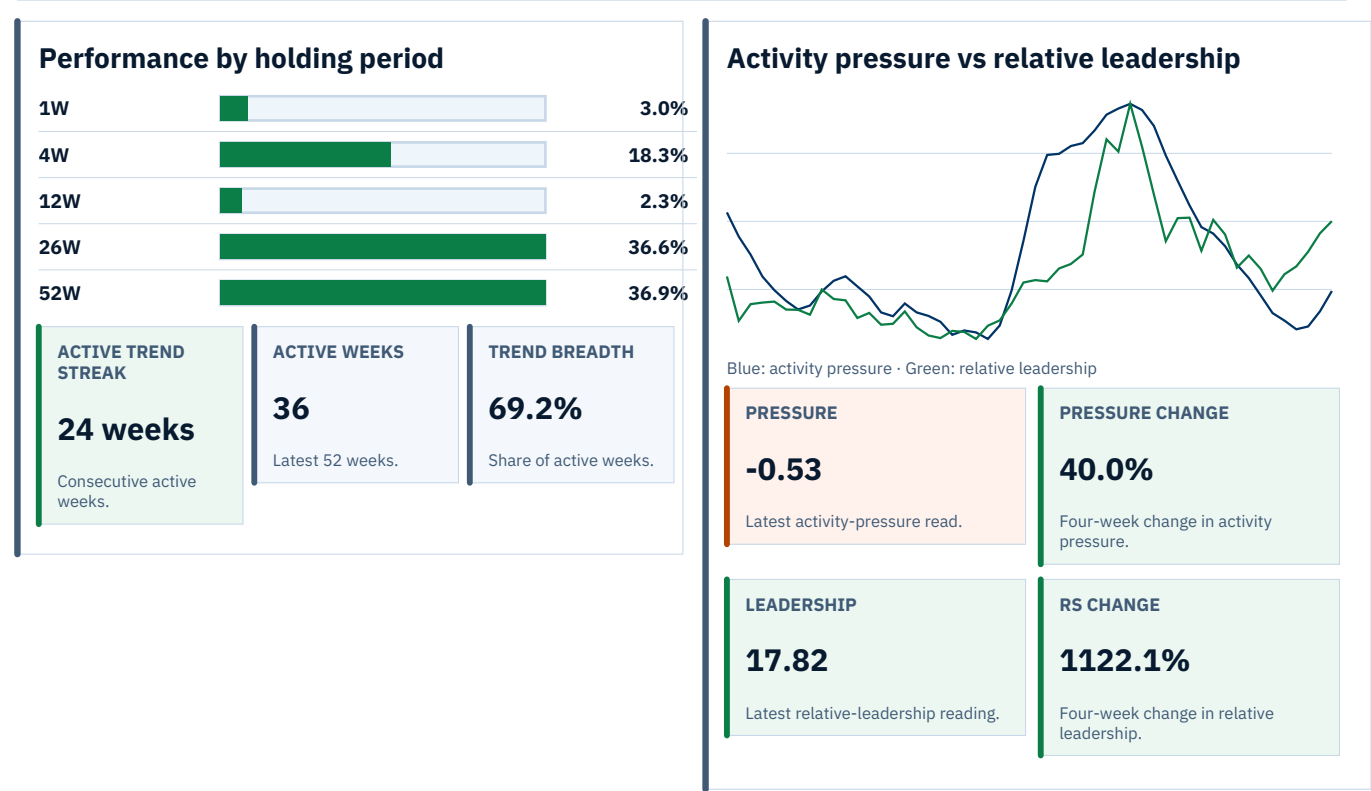
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 18.3% over four weeks, 2.3% over 12 weeks, and 36.9% over one year. The current trend has remained active for 24 consecutive weeks.



Technical setup scorecard

Trend		83
Momentum		94
Activity Pressure		44
Relative Leadership		100
Next-Week Expectancy		50
Volume		33
Smart Money		64
Risk Control		55

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		97/100
Value		85/100
Quality		98/100
Momentum		76/100
Growth		97/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 10.9x	GROSS MARGIN Gross profit retained from each unit of revenue. 40.4%
PRICE / SALES Market value relative to trailing revenue. 2.6x	OPERATING MARGIN Operating profit retained from revenue. 37.8%
EV / EBITDA Enterprise value relative to operating cash earnings. 6.4x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 50.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 15.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 32.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH20.9% Latest one-year revenue growth.	DIVIDEND YIELD1.6% Cash dividends relative to market value.
EPS GROWTH31.6% Latest one-year earnings-per-share growth.	BUYBACK YIELD5.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH24.9% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD6.6% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.4x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

CF shows bullish options pressure with a 43/100 conviction score, put-call volume ratio of 0.65, expected move of 4.0%, and Sharemaestro trend signal active.

CONVICTION

43/100

Options signal conviction.

EXPECTED MOVE

4.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.65

Contract volume balance.

Pressure

23

Speculation

41

Volatility

50

Trend agreement

76

Insider activity

12 / 0

12 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

49/100

Weighted news tone is neutral across 14 relevant articles.

1 positive · 12 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

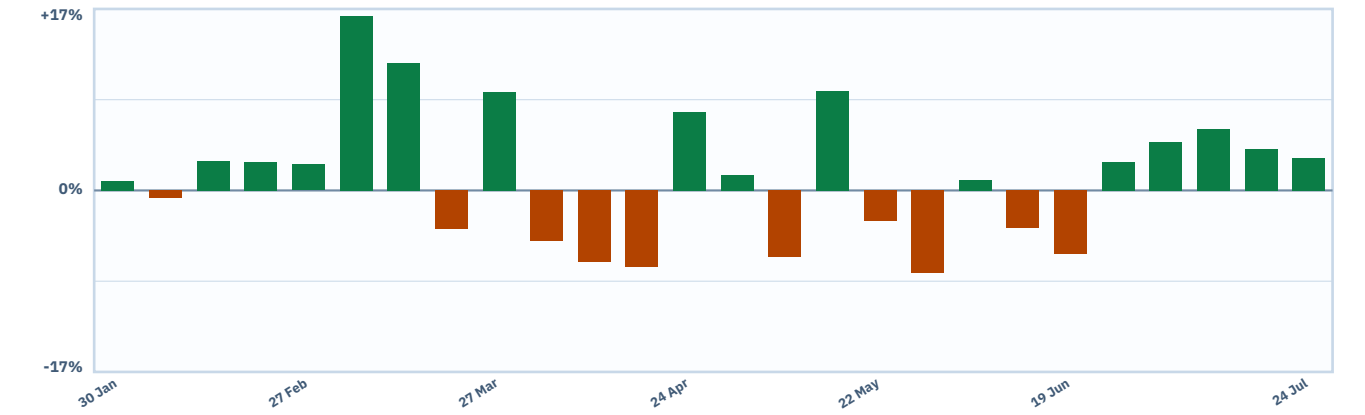
OPTIONS EXPECTED MOVE
4.0%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-11.5%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+16.3%
Week of 6 Mar.

WORST WEEK
-7.7%
Week of 29 May.

LATEST WEEK
+3.0%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		9
Flat weeks		-
Modest losses		4
Sharp losses		6

RECENT VOL
5.0%
13-week weekly-return volatility.

BASE VOL
5.4%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.5% / -4.0%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 100	-3.2%	28.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Agricultural Inputs

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
1 / 12	4.3%	33.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CF	NYSE	3.0%	18.3%	Active
NTR	NYSE	1.2%	12.7%	Inactive
UAN	NYSE	3.4%	12.4%	Active
CTVA	NYSE	2.2%	8.0%	Active
ICL	NYSE	4.6%	5.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	63/100	Trend, activity pressure, participation, and risk combine to a 63/100 tape read.	
Indicator analysis	64/100	Latest 12-week confirmation: trend 12/12, activity pressure 3/12, relative leadership 11/12.	Activity pressure 0.43; No reversal markers
Factors	89/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 12; Small Cap Core rank 20
SVQF	90/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 97.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	65/100	CF shows bullish options pressure with a 43/100 conviction score, put-call volume ratio of 0.65, expected move of 4.0%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 4.0%
Sentiment	49/100	Weighted news tone is neutral across 14 relevant articles.	CF Industries Holdings Inc (CF) Institutional Confidence
Insiders	12 / 0	12 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	
Research flow	1 items	1 recent research articles and 0 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 3.0% Latest completed week; four-week move 18.3%.	INDICATOR STACK 83/44 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 43/100 conviction; expected move 4.0%.	NEWS SENTIMENT 49/100 14 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	125.1 USD	3.0%	110.1 USD	85.22 USD	-0.53	17.82	10.4M	On
17 Jul 2026	121.4 USD	3.8%	108.5 USD	84.90 USD	-0.78	14.08	11.9M	On
10 Jul 2026	116.9 USD	5.8%	107.0 USD	84.60 USD	-0.96	8.41	14.1M	On
03 Jul 2026	110.5 USD	4.6%	105.7 USD	84.29 USD	-0.99	3.87	9.9M	On
26 Jun 2026	105.7 USD	2.7%	104.6 USD	84.01 USD	-0.89	1.46	14.0M	On
19 Jun 2026	102.9 USD	-6.0%	103.7 USD	83.75 USD	-0.80	-3.57	14.2M	On
12 Jun 2026	109.5 USD	-3.5%	102.9 USD	83.51 USD	-0.59	3.11	15.4M	On
05 Jun 2026	113.5 USD	1.0%	102.0 USD	83.24 USD	-0.38	7.24	11.1M	On
29 May 2026	112.3 USD	-7.7%	100.9 USD	82.92 USD	-0.22	3.52	11.8M	On
22 May 2026	121.7 USD	-2.8%	99.92 USD	82.57 USD	0.01	13.71	14.5M	On
15 May 2026	125.2 USD	9.3%	98.70 USD	82.17 USD	0.16	18.22	14.6M	On
08 May 2026	114.6 USD	-6.3%	97.27 USD	81.76 USD	0.23	8.70	19.4M	On
01 May 2026	122.2 USD	1.5%	96.32 USD	81.43 USD	0.50	18.87	12.6M	On
24 Apr 2026	120.4 USD	7.3%	95.21 USD	81.06 USD	0.79	18.74	15.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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