

CHA · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Chagee Holdings Limited American Depositary Shares · Consumer Cyclical · Restaurants

LATEST CLOSE

11.20 USD

-0.9% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is 0.9% above the Trend Line and sits at 16.5% of its 52-week range. The latest completed week returned -0.9%, after a -7.7% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers. The latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 29d.

Technical setup score 26/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

11.20 USD

24 Jul 2026

12W RETURN

2.2%

quarterly tape

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

1W RETURN

-0.9%

latest completed week

TREND BREADTH

0.0%

0 of 52 weeks active

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

4W RETURN

-7.7%

short-term follow-through

VOLUME RATIO

0.6x

vs 13-week average

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-0.9%

Latest completed week; four-week move -7.7%.

INDICATOR STACK

0/72

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

54/100

43 relevant articles in the latest sentiment read.

EVENT RISK

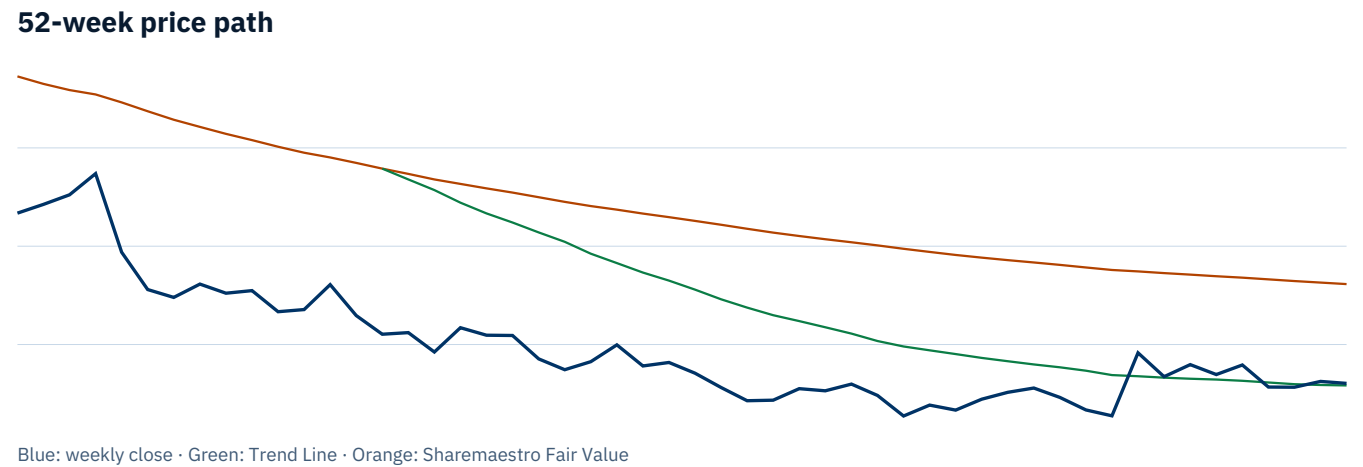
29d

Next report is scheduled for 28 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 0.9% above the Trend Line and sits at 16.5% of its 52-week range. The latest completed week returned -0.9%, after a -7.7% four-week move.



Position in the 52-week range

100%0%

Fair

8.98 USD

22.40 USD

Latest close sits at 16.5% of the 52-week range.

RANGE LOCATION

16.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

0.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-31.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-50.0%

Distance from the latest 52-week high.

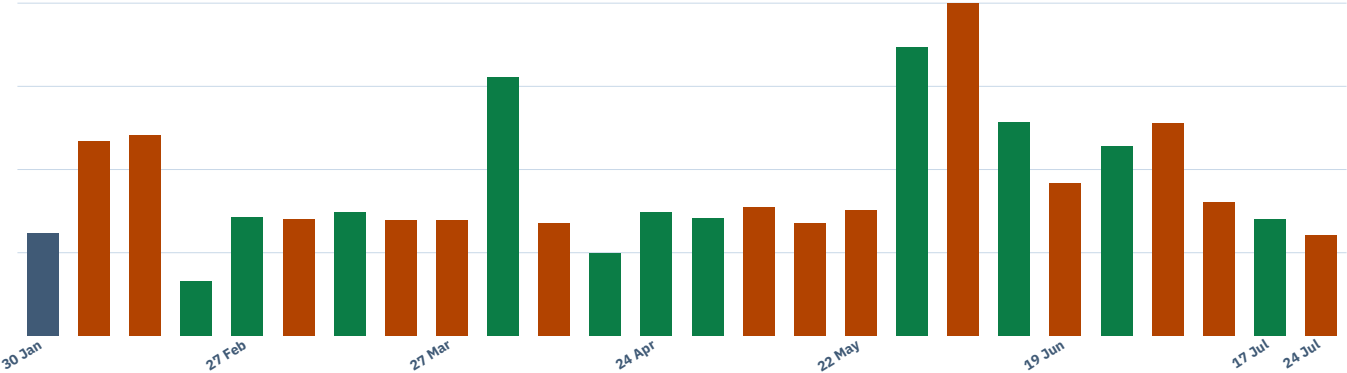
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.6x Latest volume versus the 13-week average.	BASELINE 3.2M 13-week average volume.	ONE-YEAR BASE 3.8M 52-week average volume.	LATEST WEEKLY VOLUME 1.9M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.17 · 12-week average 0.16

12-week confirmation

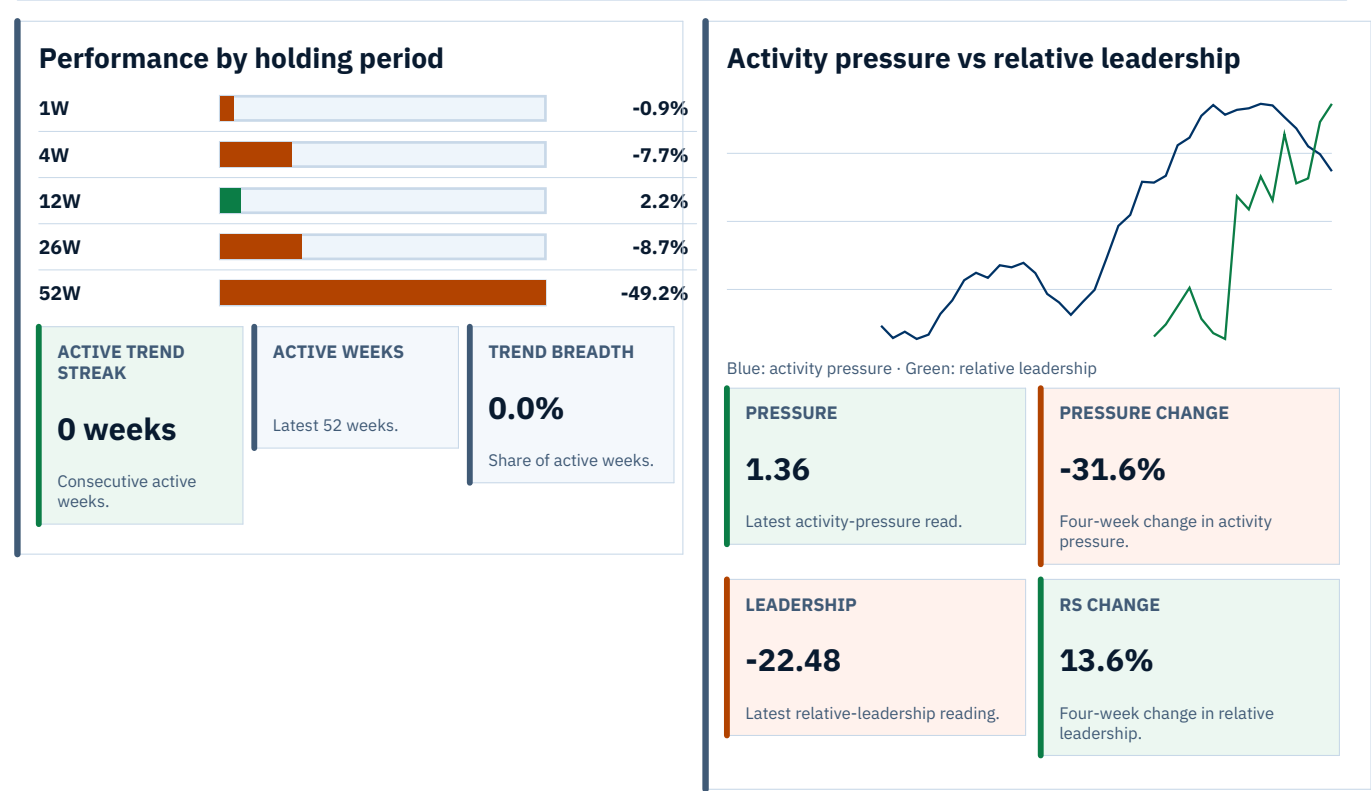
Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.17	Current proprietary activity-pressure read.
Buy signals	1	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

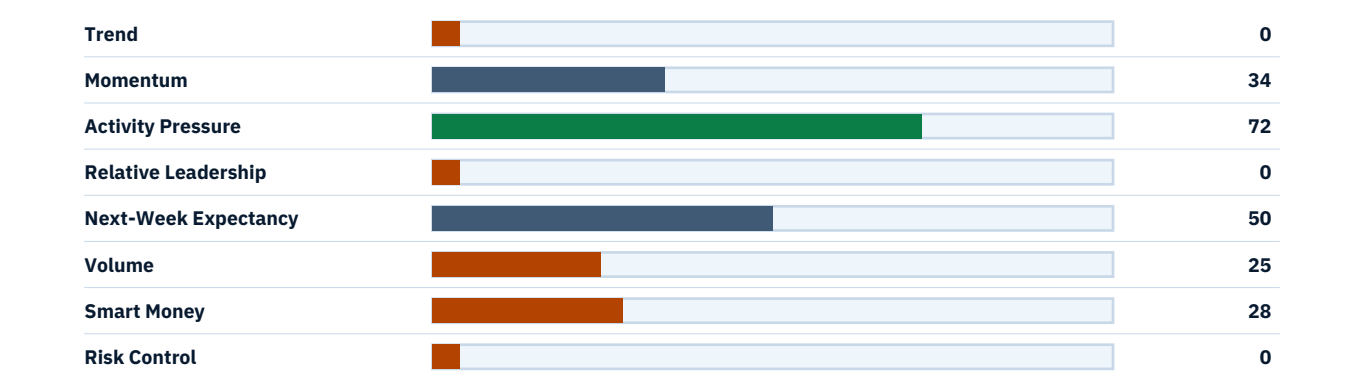
03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -7.7% over four weeks, 2.2% over 12 weeks, and -49.2% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard



04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		85/100
Value		99/100
Quality		74/100
Momentum		6/100
Growth		6/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 2.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 44.0%
PRICE / SALES Market value relative to trailing revenue. 0.2x	OPERATING MARGIN Operating profit retained from revenue. 8.2%
EV / EBITDA Enterprise value relative to operating cash earnings. 1.6x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 15.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 91.9%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 37.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-1.7%	DIVIDEND YIELD8.2%
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-63.8%	BUYBACK YIELD-
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-33.1%	SHAREHOLDER YIELD8.2%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9	NET DEBT / EBITDA-4.3x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 43 relevant articles.

14 positive · 23 neutral · 6 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

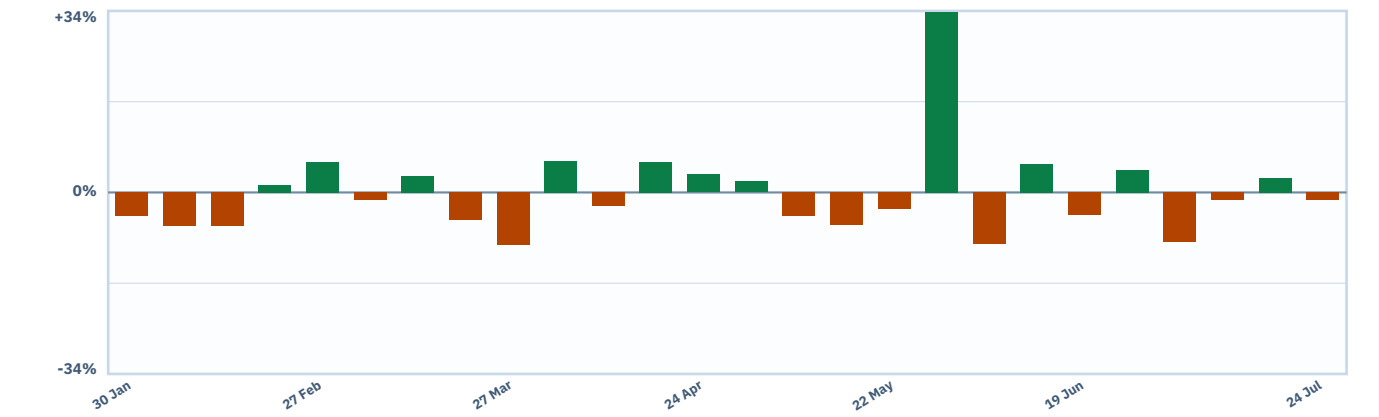
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 29d Next report is scheduled for 28 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -50.0% Distance below the 52-week high.	13-WEEK VOLATILITY 10.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

11 of 26

15 weeks finished lower.

BEST WEEK

+33.8%

Week of 29 May.

WORST WEEK

-9.9%

Week of 27 Mar.

LATEST WEEK

-0.9%

Week of 24 Jul.

Shape of recent returns

Strong gains		6
Modest gains		5
Flat weeks		-
Modest losses		5
Sharp losses		10

RECENT VOL

10.6%

13-week weekly-return volatility.

BASE VOL

7.6%

52-week weekly-return volatility.

UP/DOWN SPLIT

23/29

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

5.2% / -5.9%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.8%	36.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Restaurants

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
35 / 51	-7.3%	39.2%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
BJRI	NASDAQ	-0.9%	11.7%	Active
DPZ	NASDAQ	3.3%	11.7%	Inactive
EAT	NYSE	-1.3%	9.1%	Active
BTBD	NASDAQ	0.9%	6.7%	Inactive
HDL	NASDAQ	-1.0%	6.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	25/100	Trend, activity pressure, participation, and risk combine to a 25/100 tape read.	
Indicator analysis	32/100	Latest 12-week confirmation: trend 0/12, activity pressure 12/12, relative leadership 0/12.	Activity pressure 0.17; No reversal markers
Factors	67/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 50; Small Cap Core rank 1
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Sentiment	54/100	Weighted news tone is neutral across 43 relevant articles.	Chagee Holdings Ltd (CHA) Risk Assessment: Volatility, Financial Risk & Investment Risk
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	29d	Next report is scheduled for 28 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -0.9% Latest completed week; four-week move -7.7%.	INDICATOR STACK 0/72 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
NEWS SENTIMENT 54/100 43 relevant articles in the latest sentiment read.	EVENT RISK 29d Next report is scheduled for 28 Aug 2026; event risk rises as the date approaches.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	11.20 USD	-0.9%	11.10 USD	16.28 USD	1.36	-22.48	1.9M	Off
17 Jul 2026	11.30 USD	2.7%	11.12 USD	16.36 USD	1.56	-24.59	2.2M	Off
10 Jul 2026	11.00 USD	-0.1%	11.16 USD	16.43 USD	1.65	-31.18	2.5M	Off
03 Jul 2026	11.01 USD	-9.3%	11.24 USD	16.52 USD	1.86	-31.75	4.0M	Off
26 Jun 2026	12.14 USD	4.2%	11.33 USD	16.61 USD	1.99	-26.03	3.6M	Off
19 Jun 2026	11.65 USD	-4.2%	11.40 USD	16.68 USD	2.12	-33.74	2.9M	Off
12 Jun 2026	12.16 USD	5.4%	11.44 USD	16.76 USD	2.14	-30.95	4.0M	Off
05 Jun 2026	11.54 USD	-9.6%	11.49 USD	16.84 USD	2.09	-34.79	6.3M	Off
29 May 2026	12.76 USD	33.8%	11.56 USD	16.93 USD	2.07	-33.26	5.4M	Off
22 May 2026	9.54 USD	-3.0%	11.63 USD	17.00 USD	2.02	-49.90	2.4M	Off
15 May 2026	9.84 USD	-6.1%	11.85 USD	17.13 USD	2.13	-49.22	2.1M	Off
08 May 2026	10.48 USD	-4.4%	12.02 USD	17.26 USD	2.00	-47.55	2.4M	Off
01 May 2026	10.96 USD	2.0%	12.17 USD	17.38 USD	1.75	-43.93	2.2M	Off
24 Apr 2026	10.74 USD	3.4%	12.33 USD	17.50 USD	1.66	-46.08	2.3M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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