

VTR · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Ventas Inc · Real Estate · Reit - Healthcare Facilities

LATEST CLOSE

100.5 USD

4.6% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 18.8% above the Trend Line and sits at 99.2% of its 52-week range. The latest completed week returned 4.6%, after a 13.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is mixed with 42/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal.

Technical setup score 77/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

100.5 USD

24 Jul 2026

1W RETURN

4.6%

latest completed week

4W RETURN

13.6%

short-term follow-through

12W RETURN

14.9%

quarterly tape

TREND BREADTH

100.0%

52 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- The trend backdrop is active with a 55-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 7 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.6%

Latest completed week; four-week move 13.6%.

INDICATOR STACK

100/77

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.85%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Mixed

42/100 conviction; expected move 6.3%.

NEWS SENTIMENT

59/100

44 relevant articles in the latest sentiment read.

EVENT RISK

29 Jul

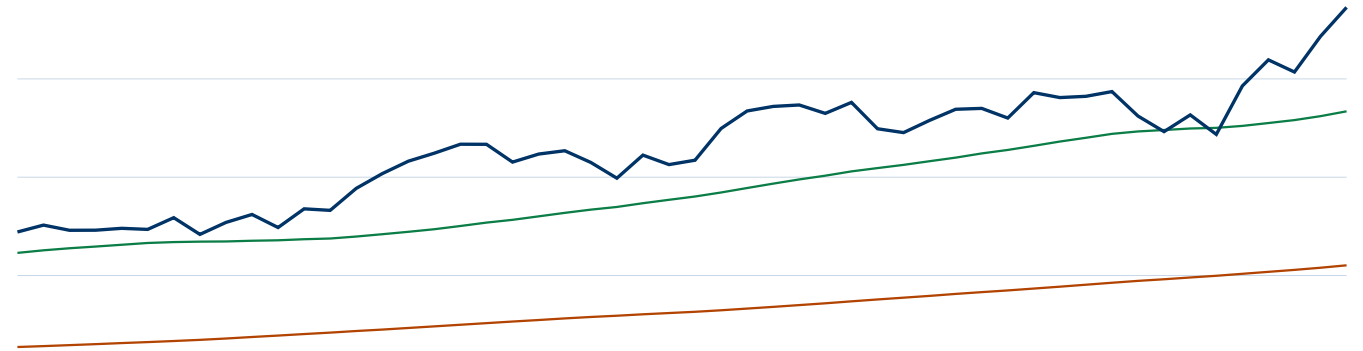
Latest stored earnings date was 29 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 18.8% above the Trend Line and sits at 99.2% of its 52-week range. The latest completed week returned 4.6%, after a 13.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 63.90 USD 100.8 USD Latest close sits at 99.2% of the 52-week range.	RANGE LOCATION 99.2% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 18.8% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 64.5% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -0.3% Distance from the latest 52-week high.

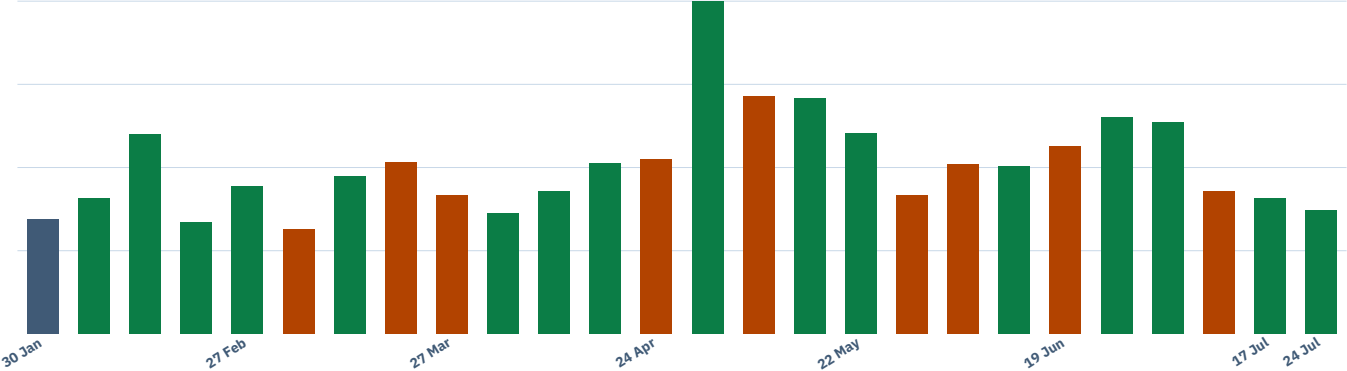
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.6x Latest volume versus the 13-week average.	BASELINE 20.5M 13-week average volume.	ONE-YEAR BASE 15.9M 52-week average volume.	LATEST WEEKLY VOLUME 13.2M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

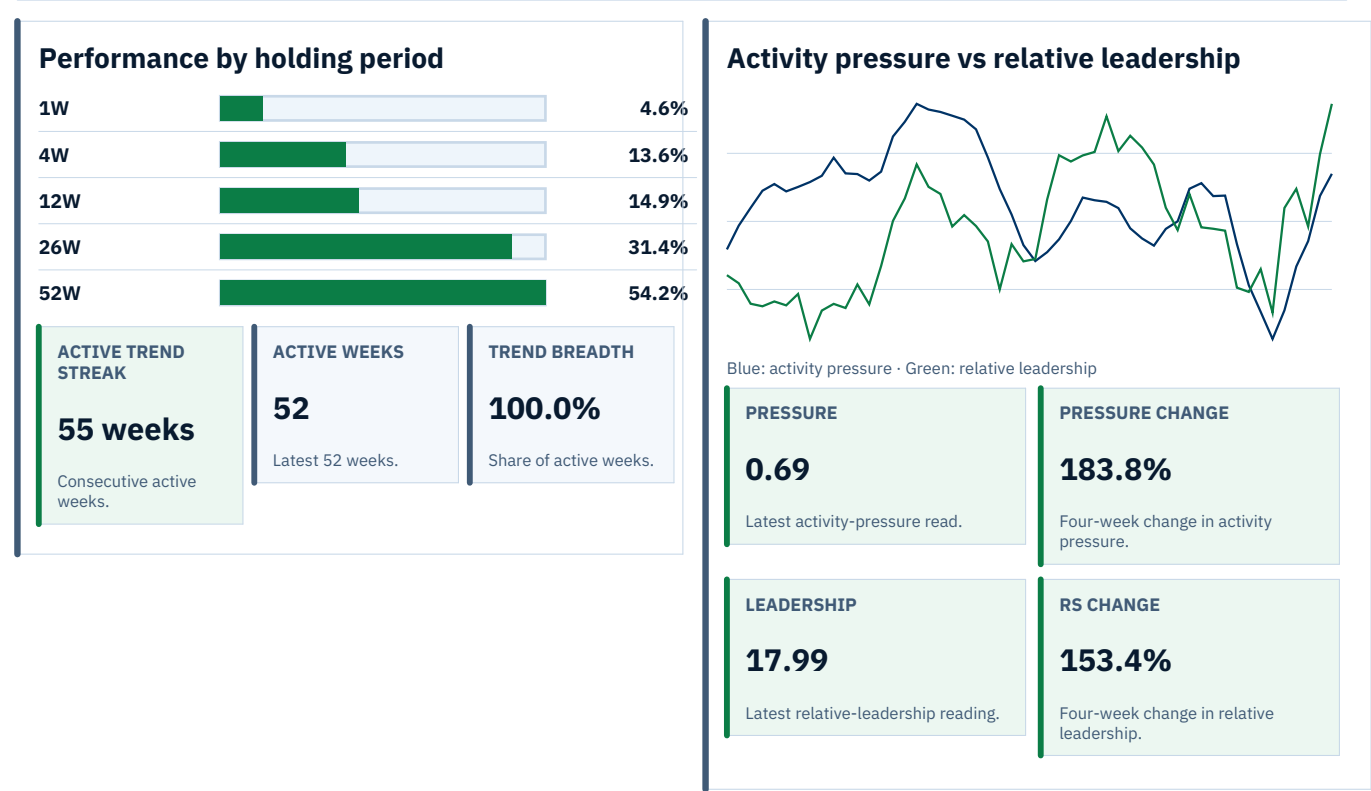
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 13.6% over four weeks, 14.9% over 12 weeks, and 54.2% over one year. The current trend has remained active for 55 consecutive weeks.



Technical setup scorecard

Trend		100
Momentum		95
Activity Pressure		77
Relative Leadership		100
Next-Week Expectancy		78
Volume		27
Smart Money		53
Risk Control		83

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		12/100
Value		5/100
Quality		24/100
Momentum		85/100
Growth		77/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 187.7x	GROSS MARGIN Gross profit retained from each unit of revenue. -4.3%
PRICE / SALES Market value relative to trailing revenue. 8.0x	OPERATING MARGIN Operating profit retained from revenue. 16.6%
EV / EBITDA Enterprise value relative to operating cash earnings. 25.1x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 49.4%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 4.9%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 3.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH20.7% Latest one-year revenue growth.	DIVIDEND YIELD2.0% Cash dividends relative to market value.
EPS GROWTH83.0% Latest one-year earnings-per-share growth.	BUYBACK YIELD-4.6% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH80.0% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-2.6% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA5.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

VTR shows mixed options pressure with a 42/100 conviction score, put-call volume ratio of 0.83, expected move of 6.3%, and Sharemaestro trend signal active.

CONVICTION

42/100

Options signal conviction.

EXPECTED MOVE

6.3%

Nearest-chain pricing.

PUT/CALL VOLUME

0.83

Contract volume balance.

Pressure

18

Speculation

40

Volatility

45

Trend agreement

81

Insider activity

19 / 1

19 acquisitions and 1 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 44 relevant articles.

21 positive · 23 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

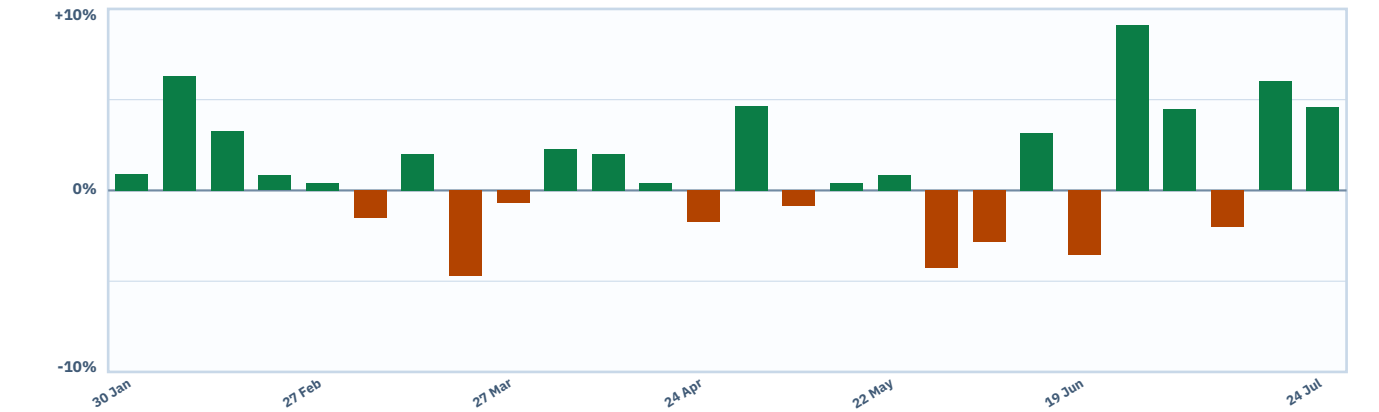
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 29 Jul Latest stored earnings date was 29 Jul 2026.	OPTIONS EXPECTED MOVE 6.3% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -0.3% Distance below the 52-week high.	13-WEEK VOLATILITY 4.0% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 17 of 26 9 weeks finished lower.	BEST WEEK +9.1% Week of 26 Jun.	WORST WEEK -4.7% Week of 20 Mar.	LATEST WEEK +4.6% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>6</td></tr><tr><td>Modest gains</td><td> </td><td>11</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>7</td></tr><tr><td>Sharp losses</td><td> </td><td>2</td></tr></table>	Strong gains		6	Modest gains		11	Flat weeks		-	Modest losses		7	Sharp losses		2	RECENT VOL 4.0% 13-week weekly-return volatility.	BASE VOL 3.0% 52-week weekly-return volatility.
Strong gains		6															
Modest gains		11															
Flat weeks		-															
Modest losses		7															
Sharp losses		2															
	UP/DOWN SPLIT 33/19 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 2.6% / -2.2% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Real Estate

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 100	1.4%	66.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
BEKE	NYSE	-8.7%	11.4%	Inactive

Industry · US Reit - Healthcare Facilities

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 16	6.4%	87.5%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
WELL	NYSE	3.6%	10.9%	Active
LTC	NYSE	1.5%	10.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	77/100	Trend, activity pressure, participation, and risk combine to a 77/100 tape read.	
Indicator analysis	63/100	Latest 12-week confirmation: trend 12/12, activity pressure 5/12, relative leadership 9/12.	Activity pressure 0.80; 7 reversal markers
Next-Week Expectancy	Positive 55.85%	Next-week expectancy is positive with a 55.85% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	28/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 82
SVQF	3/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 982.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	57/100	VTR shows mixed options pressure with a 42/100 conviction score, put-call volume ratio of 0.83, expected move of 6.3%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 6.3%
Sentiment	59/100	Weighted news tone is neutral across 44 relevant articles.	First Trust Advisors LP Buys 116,978 Shares of Ventas, Inc. \$VTR
Insiders	19 / 1	19 acquisitions and 1 disposals in the latest 180-day insider tape.	
Earnings	29 Jul	Latest stored earnings date was 29 Jul 2026.	
Research flow	3 items	2 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 4.6% Latest completed week; four-week move 13.6%.	INDICATOR STACK 100/77 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 55.85% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Mixed 42/100 conviction; expected move 6.3%.	NEWS SENTIMENT 59/100 44 relevant articles in the latest sentiment read.	EVENT RISK 29 Jul Latest stored earnings date was 29 Jul 2026.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	100.5 USD	4.6%	84.64 USD	61.11 USD	0.69	17.99	13.2M	On
17 Jul 2026	96.10 USD	6.0%	83.91 USD	60.75 USD	0.44	12.74	14.4M	On
10 Jul 2026	90.66 USD	-2.0%	83.31 USD	60.42 USD	-0.06	5.16	15.2M	On
03 Jul 2026	92.52 USD	4.5%	82.85 USD	60.12 USD	-0.34	9.10	22.6M	On
26 Jun 2026	88.53 USD	9.1%	82.42 USD	59.81 USD	-0.82	7.10	23.1M	On
19 Jun 2026	81.12 USD	-3.5%	82.13 USD	59.52 USD	-1.14	-3.85	20.0M	On
12 Jun 2026	84.11 USD	3.1%	82.03 USD	59.26 USD	-0.84	0.70	17.9M	On
05 Jun 2026	81.54 USD	-2.8%	81.79 USD	58.99 USD	-0.54	-1.68	18.1M	On
29 May 2026	83.93 USD	-4.3%	81.58 USD	58.73 USD	-0.09	-1.24	14.8M	On
22 May 2026	87.67 USD	0.8%	81.21 USD	58.46 USD	0.45	4.72	21.4M	On
15 May 2026	86.94 USD	0.2%	80.61 USD	58.15 USD	0.44	4.92	25.2M	On
08 May 2026	86.75 USD	-0.9%	80.03 USD	57.85 USD	0.59	5.07	25.4M	On
01 May 2026	87.51 USD	4.6%	79.37 USD	57.57 USD	0.52	8.53	35.6M	On
24 Apr 2026	83.62 USD	-1.7%	78.75 USD	57.28 USD	0.16	4.79	18.6M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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