

TRNO · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Terreno Realty Corporation · Real Estate · Reit - Industrial

LATEST CLOSE

72.68 USD

-3.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 12.5% above the Trend Line and sits at 77.1% of its 52-week range. The latest completed week returned -3.2%, after a 10.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 40/100 conviction, while the latest news-sentiment score is 63/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 69/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

72.68 USD

24 Jul 2026

1W RETURN

-3.2%

latest completed week

4W RETURN

10.2%

short-term follow-through

12W RETURN

12.2%

quarterly tape

TREND BREADTH

78.8%

41 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 41-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 43.54% based on similar historical setup states.
- 3 reversal markers appear in the recent smart-money tape.
- Latest weekly return ranks in the weaker part of its sector group.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-3.2%

Latest completed week; four-week move 10.2%.

INDICATOR STACK

88/93

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 43.54%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Mixed

40/100 conviction; expected move 12.7%.

NEWS SENTIMENT

63/100

52 relevant articles in the latest sentiment read.

EVENT RISK

6d

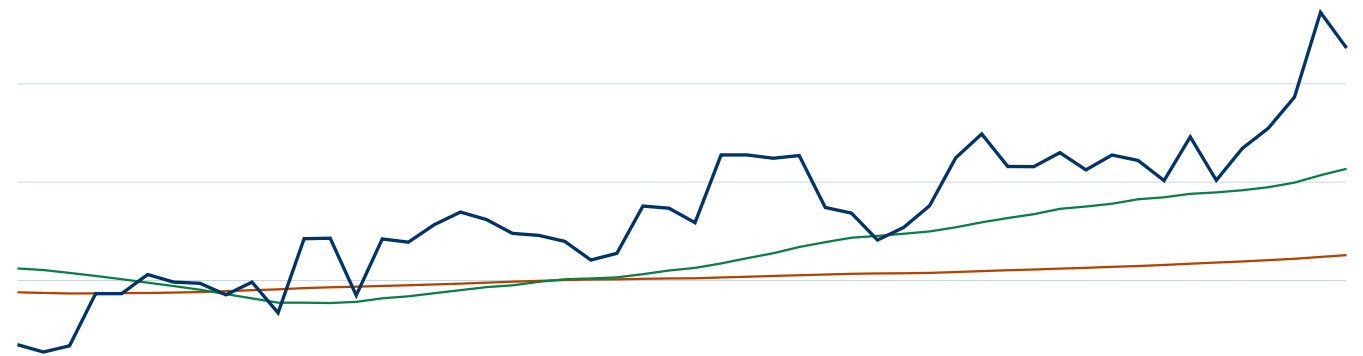
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 12.5% above the Trend Line and sits at 77.1% of its 52-week range. The latest completed week returned -3.2%, after a 10.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 51.63 USD78.94 USD Latest close sits at 77.1% of the 52-week range.	RANGE LOCATION 77.1% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 12.5% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 23.5% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -7.9% Distance from the latest 52-week high.

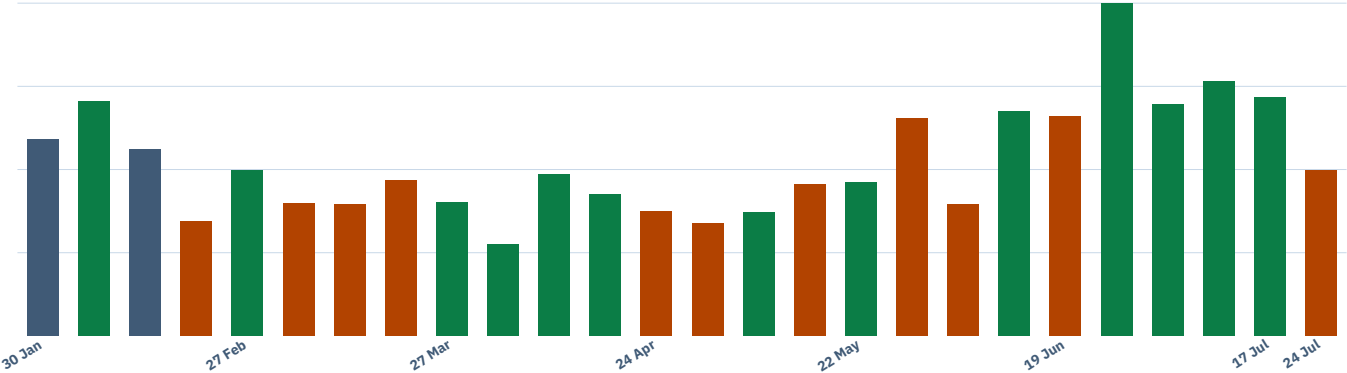
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.8x Latest volume versus the 13-week average.	BASELINE 4.2M 13-week average volume.	ONE-YEAR BASE 3.6M 52-week average volume.	LATEST WEEKLY VOLUME 3.6M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.87 · 12-week average 0.79

12-week confirmation

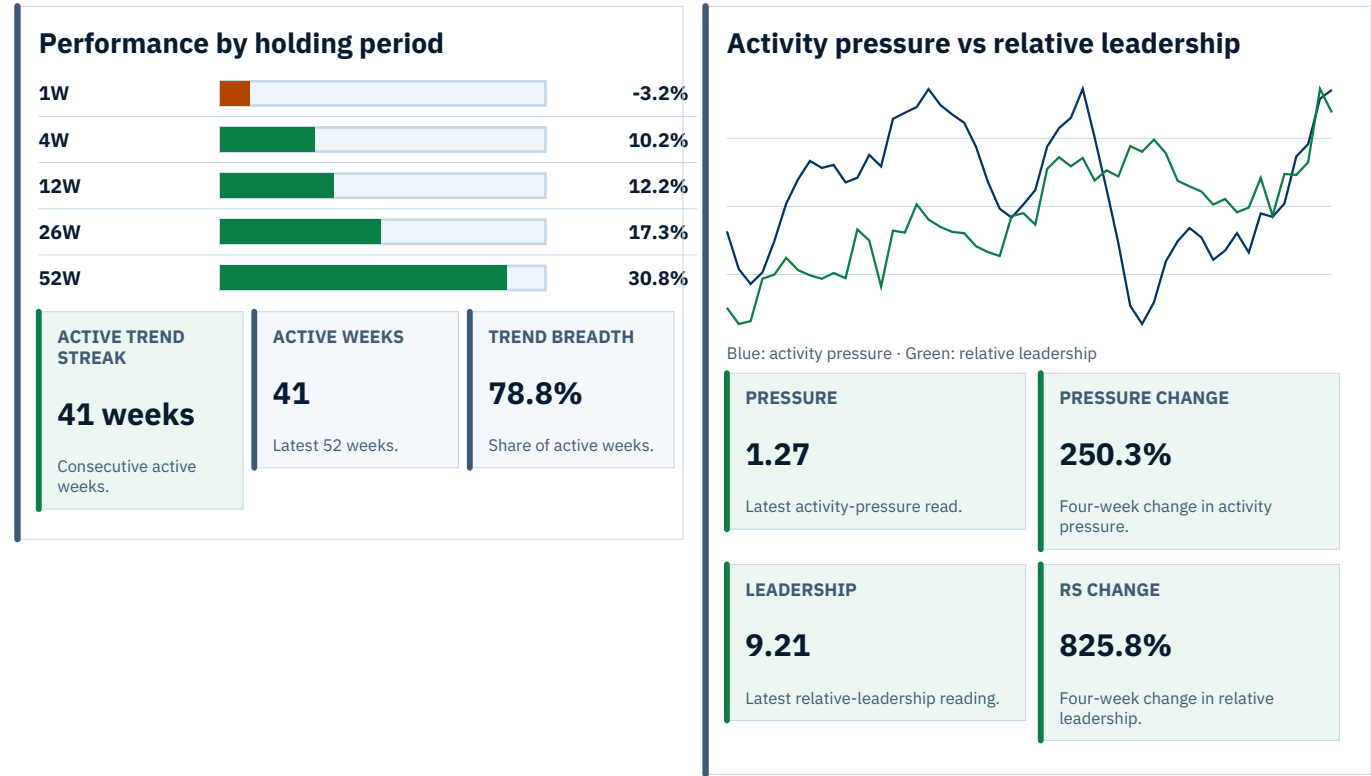
Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	9/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	6/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.87	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	3	3 reversal markers

No recent accumulation markers. 3 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 10.2% over four weeks, 12.2% over 12 weeks, and 30.8% over one year. The current trend has remained active for 41 consecutive weeks.



Technical setup scorecard

Trend		88
Momentum		84
Activity Pressure		93
Relative Leadership		100
Next-Week Expectancy		28
Volume		35
Smart Money		56
Risk Control		69

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		46/100
Value		22/100
Quality		71/100
Momentum		75/100
Growth		99/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 18.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 63.9%
PRICE / SALES Market value relative to trailing revenue. 15.7x	OPERATING MARGIN Operating profit retained from revenue. 93.4%
EV / EBITDA Enterprise value relative to operating cash earnings. 14.9x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 69.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 3.9%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 6.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH20.2% Latest one-year revenue growth.	DIVIDEND YIELD2.9% Cash dividends relative to market value.
EPS GROWTH115.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD-2.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-0.7% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.5% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.7x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

TRNO shows mixed options pressure with a 40/100 conviction score, put-call volume ratio of 0.97, expected move of 12.7%, and Sharemaestro trend signal active.

CONVICTION

40/100

Options signal conviction.

EXPECTED MOVE

12.7%

Nearest-chain pricing.

PUT/CALL VOLUME

0.97

Contract volume balance.

Pressure

9

Speculation

24

Volatility

87

Trend agreement

86

Insider activity

6 / 0

6 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

63/100

Weighted news tone is positive across 52 relevant articles.

29 positive · 23 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

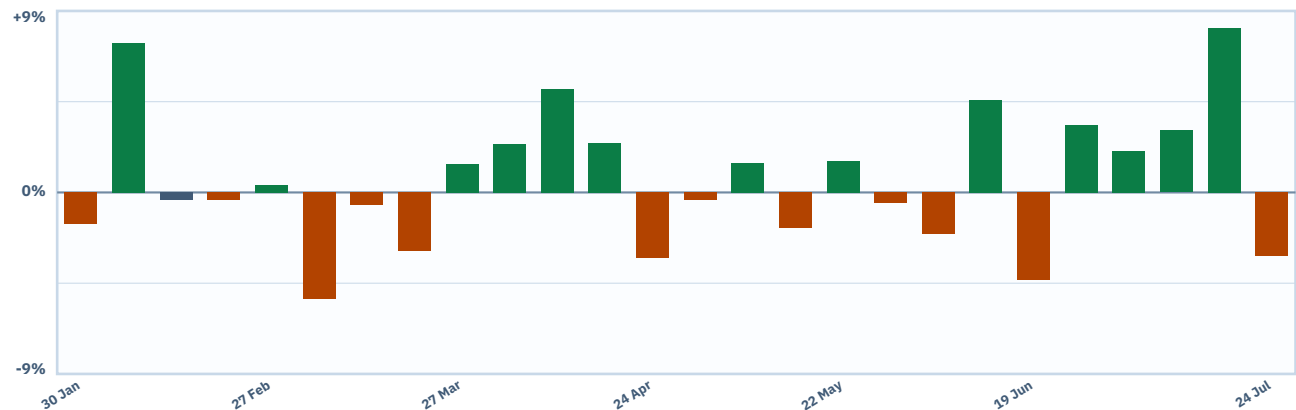
OPTIONS EXPECTED MOVE
12.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-7.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
12 weeks finished lower.

BEST WEEK
+8.2%
Week of 17 Jul.

WORST WEEK
-5.3%
Week of 6 Mar.

LATEST WEEK
-3.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		4
Modest gains		9
Flat weeks		1
Modest losses		10
Sharp losses		2

RECENT VOL
3.3%
13-week weekly-return volatility.

BASE VOL
3.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
24/26
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.3% / -1.9%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Real Estate

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
9 / 100	1.4%	66.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
BEKE	NYSE	-8.7%	11.4%	Inactive

Industry · US Reit - Industrial

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 17	2.7%	94.1%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
LXP	NYSE	3.9%	10.8%	Active
TRNO	NYSE	-3.2%	10.2%	Active
FR	NYSE	-2.7%	6.2%	Active
PLD	NYSE	-1.4%	5.5%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	70/100	Trend, activity pressure, participation, and risk combine to a 70/100 tape read.	
Indicator analysis	69/100	Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 6/12.	Activity pressure 0.87; 3 reversal markers
Next-Week Expectancy	Negative 43.54%	Next-week expectancy is negative with a 43.54% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	52/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 79; Small Cap Core rank 85
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	57/100	TRNO shows mixed options pressure with a 40/100 conviction score, put-call volume ratio of 0.97, expected move of 12.7%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 12.7%
Sentiment	63/100	Weighted news tone is positive across 52 relevant articles.	Terreno Realty Corporation Announces Lease in Queens, NY
Insiders	6 / 0	6 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -3.2% Latest completed week; four-week move 10.2%.	INDICATOR STACK 88/93 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 43.54% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Mixed 40/100 conviction; expected move 12.7%.	NEWS SENTIMENT 63/100 52 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	72.68 USD	-3.2%	64.62 USD	58.85 USD	1.27	9.21	3.6M	On
17 Jul 2026	75.06 USD	8.2%	64.19 USD	58.73 USD	1.20	12.37	5.1M	On
10 Jul 2026	69.40 USD	3.1%	63.69 USD	58.60 USD	0.84	2.56	5.5M	On
03 Jul 2026	67.33 USD	2.0%	63.39 USD	58.51 USD	0.74	0.87	5.0M	On
26 Jun 2026	65.98 USD	3.3%	63.18 USD	58.42 USD	0.36	0.99	7.2M	On
19 Jun 2026	63.85 USD	-4.3%	63.04 USD	58.35 USD	0.26	-4.58	4.7M	On
12 Jun 2026	66.74 USD	4.6%	62.94 USD	58.27 USD	0.28	0.47	4.8M	On
05 Jun 2026	63.83 USD	-2.1%	62.71 USD	58.19 USD	-0.03	-3.50	2.8M	On
29 May 2026	65.18 USD	-0.5%	62.58 USD	58.12 USD	0.13	-4.12	4.7M	On
22 May 2026	65.53 USD	1.5%	62.28 USD	58.07 USD	-0.01	-2.35	3.3M	On
15 May 2026	64.54 USD	-1.8%	62.09 USD	58.00 USD	-0.09	-3.09	3.3M	On
08 May 2026	65.69 USD	1.4%	61.94 USD	57.95 USD	0.09	-1.35	2.6M	On
01 May 2026	64.76 USD	-0.0%	61.58 USD	57.89 USD	0.17	-0.67	2.4M	On
24 Apr 2026	64.77 USD	-3.2%	61.33 USD	57.84 USD	0.06	0.08	2.7M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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