

MNTK • NASDAQ • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Montauk Renewables Inc • Basic Materials • Specialty Chemicals

LATEST CLOSE

1.87 USD

19.1% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 23.2% above the Trend Line and sits at 53.3% of its 52-week range. The latest completed week returned 19.1%, after a 23.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 38/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: earnings are due in 6d.

Technical setup score 45/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1.87 USD

24 Jul 2026

1W RETURN

19.1%

latest completed week

4W RETURN

23.8%

short-term follow-through

12W RETURN

33.6%

quarterly tape

TREND BREADTH

11.5%

6 of 52 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- The trend backdrop is active with a 1-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

19.1%

Latest completed week; four-week move 23.8%.

INDICATOR STACK

10/66

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

38/100 conviction; expected move 44.1%.

NEWS SENTIMENT

54/100

49 relevant articles in the latest sentiment read.

EVENT RISK

6d

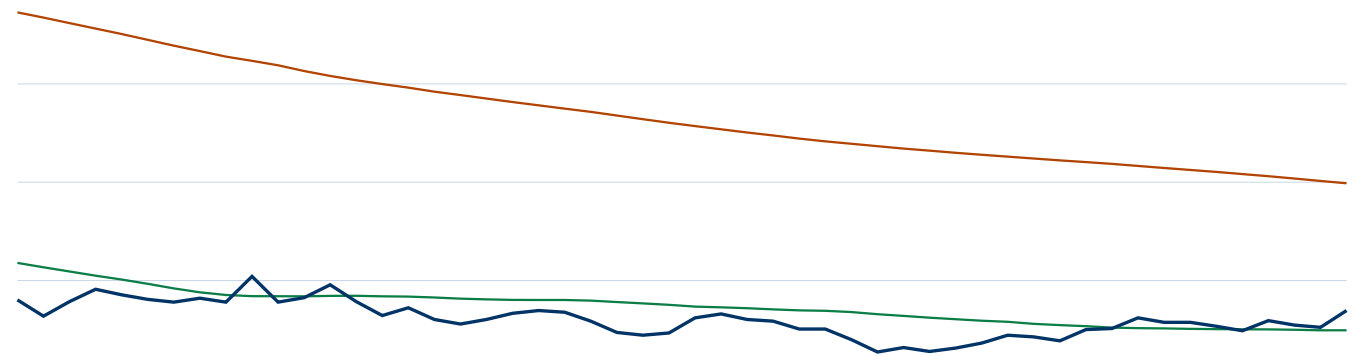
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 23.2% above the Trend Line and sits at 53.3% of its 52-week range. The latest completed week returned 19.1%, after a 23.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Trend Close Fair 1.07 USD 2.57 USD Latest close sits at 53.3% of the 52-week range.	RANGE LOCATION 53.3% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 23.2% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -54.8% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -27.2% Distance from the latest 52-week high.

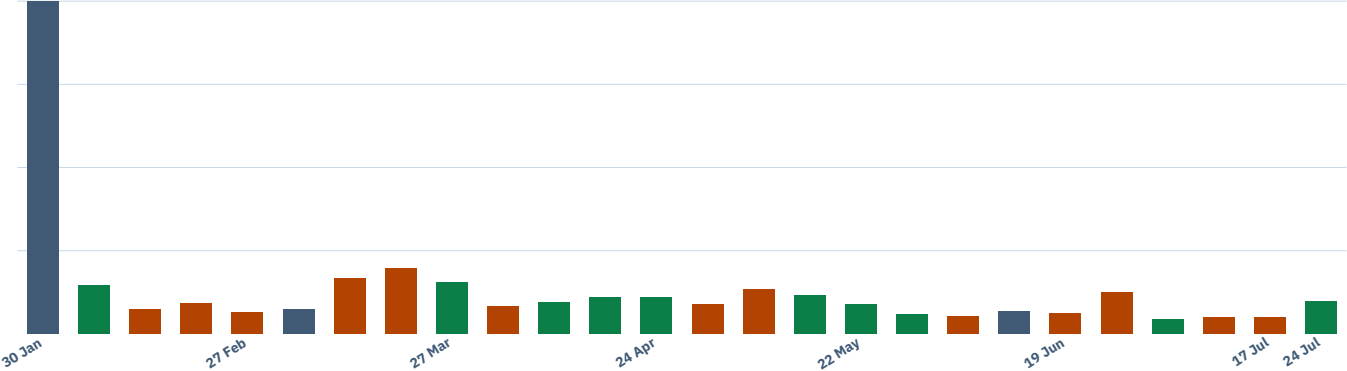
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.2x	1.0M	1.2M	1.3M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.20 · 12-week average 0.12

12-week confirmation

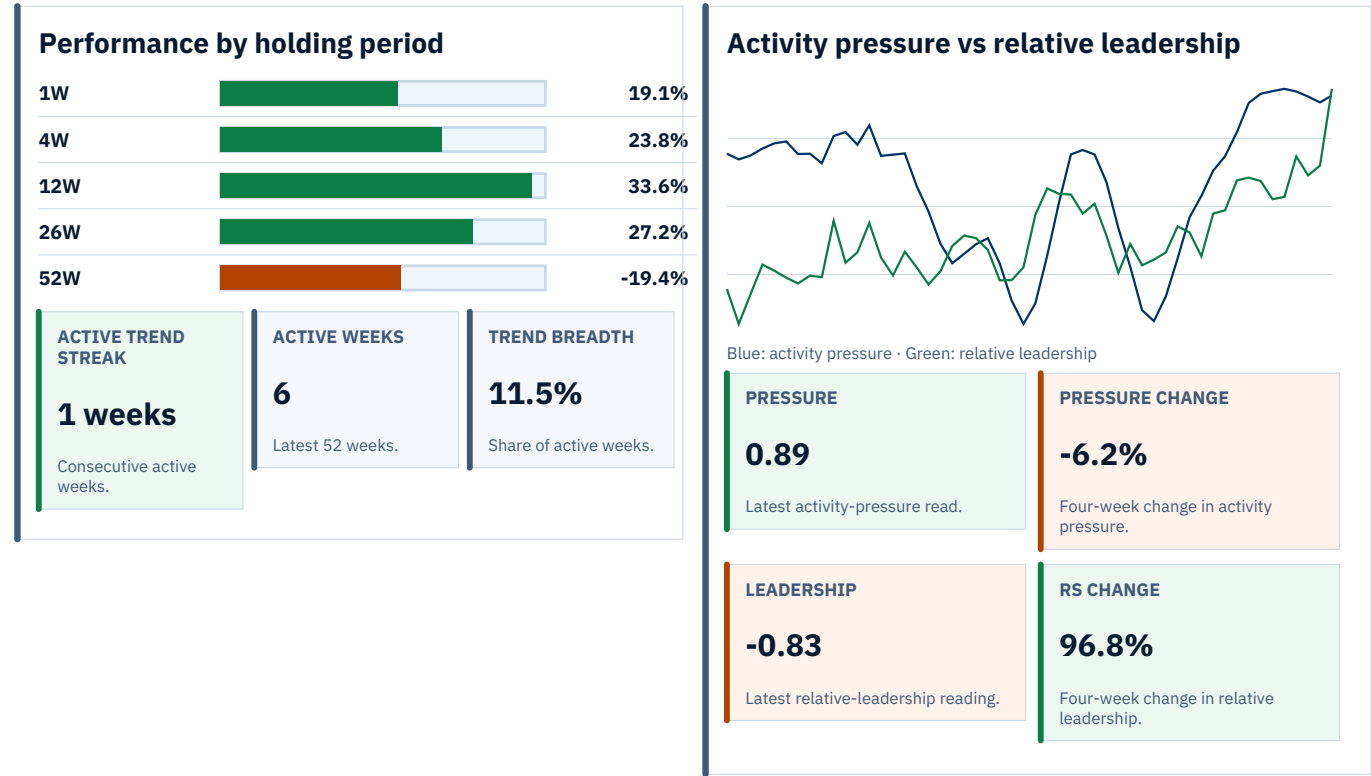
Signal	Read	Meaning
Trend active	1/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.20	Current proprietary activity-pressure read.
Buy signals	2	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 23.8% over four weeks, 33.6% over 12 weeks, and -19.4% over one year. The current trend has remained active for 1 consecutive weeks.



Technical setup scorecard

Trend		10
Momentum		100
Activity Pressure		66
Relative Leadership		55
Next-Week Expectancy		50
Volume		51
Smart Money		25
Risk Control		6

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		39/100
Value		70/100
Quality		24/100
Momentum		14/100
Growth		2/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 120.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 35.3%
PRICE / SALES Market value relative to trailing revenue. 1.5x	OPERATING MARGIN Operating profit retained from revenue. 3.6%
EV / EBITDA Enterprise value relative to operating cash earnings. 10.3x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 95.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 43.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 1.2%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH0.4%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-70.1%	BUYBACK YIELD0.2%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH90.7%	SHAREHOLDER YIELD0.2%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9	NET DEBT / EBITDA3.4x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

MNTK shows mixed options pressure with a 38/100 conviction score, put-call volume ratio of n/a, expected move of 44.1%, and Sharemaestro trend signal active.

CONVICTION

38/100

Options signal conviction.

EXPECTED MOVE

44.1%

Nearest-chain pricing.

PUT/CALL VOLUME

0.00

Contract volume balance.

Pressure

12

Speculation

0

Volatility

96

Trend agreement

91

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 49 relevant articles.

15 positive · 30 neutral · 4 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

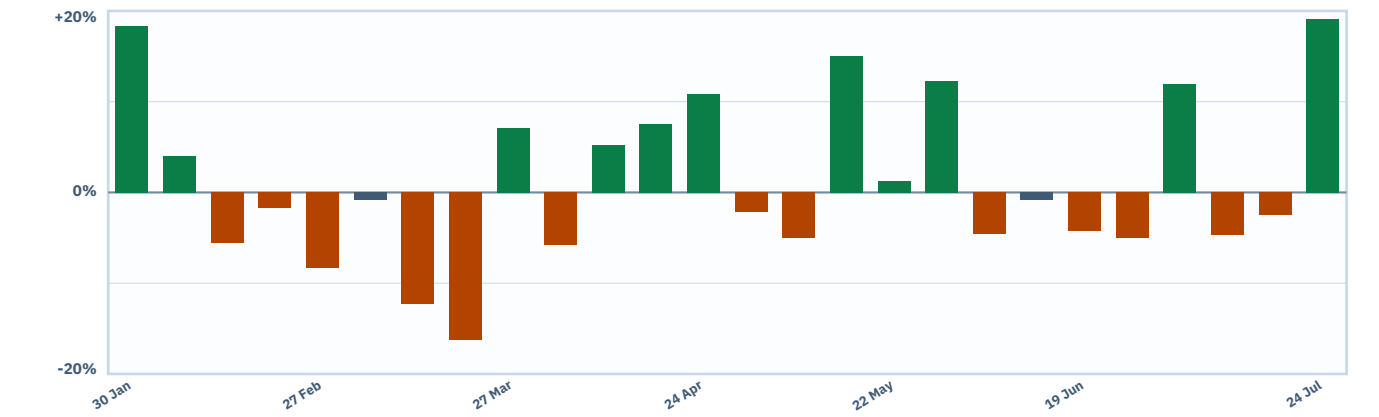
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 44.1% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -27.2% Distance below the 52-week high.	13-WEEK VOLATILITY 8.5% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

11 of 26

13 weeks finished lower.

BEST WEEK

+19.1%

Week of 24 Jul.

WORST WEEK

-16.3%

Week of 20 Mar.

LATEST WEEK

+19.1%

Week of 24 Jul.

Shape of recent returns

Strong gains		10
Modest gains		1
Flat weeks		2
Modest losses		3
Sharp losses		10

RECENT VOL

8.5%

13-week weekly-return volatility.

BASE VOL

9.5%

52-week weekly-return volatility.

UP/DOWN SPLIT

22/28

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

9.3% / -7.2%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Specialty Chemicals

4-WEEK RANK 2 / 55 Standing within the tracked group.	GROUP AVERAGE -2.4% Average four-week return.	TREND BREADTH 47.3% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CNEY	NASDAQ	-15.2%	38.1%	Inactive
MNTK	NASDAQ	19.1%	23.8%	Active
SSL	NYSE	4.0%	22.3%	Active
CLMT	NASDAQ	-2.7%	18.8%	Active
GEVO	NASDAQ	-0.3%	16.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	37/100	Trend, activity pressure, participation, and risk combine to a 37/100 tape read.	
Indicator analysis	35/100	Latest 12-week confirmation: trend 1/12, activity pressure 12/12, relative leadership 0/12.	Activity pressure 0.20; No reversal markers
Factors	36/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 40; Small Cap Core rank 40
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	58/100	MNTK shows mixed options pressure with a 38/100 conviction score, put-call volume ratio of n/a, expected move of 44.1%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 44.1%
Sentiment	54/100	Weighted news tone is neutral across 49 relevant articles.	Are Investors Undervaluing Montauk Renewables (MNTK) Right Now?
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 19.1% Latest completed week; four-week move 23.8%.	INDICATOR STACK 10/66 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 38/100 conviction; expected move 44.1%.	NEWS SENTIMENT 54/100 49 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1.87 USD	19.1%	1.52 USD	4.14 USD	0.89	-0.83	1.3M	On
17 Jul 2026	1.57 USD	-2.5%	1.52 USD	4.18 USD	0.83	-18.85	650.0K	Off
10 Jul 2026	1.61 USD	-4.7%	1.53 USD	4.23 USD	0.88	-21.16	637.3K	Off
03 Jul 2026	1.69 USD	11.9%	1.53 USD	4.27 USD	0.93	-16.71	548.5K	Off
26 Jun 2026	1.51 USD	-5.0%	1.53 USD	4.31 USD	0.95	-26.20	1.6M	Off
19 Jun 2026	1.59 USD	-4.2%	1.54 USD	4.34 USD	0.93	-26.74	781.8K	Off
12 Jun 2026	1.66 USD	0.0%	1.54 USD	4.38 USD	0.91	-22.47	876.0K	Off
05 Jun 2026	1.66 USD	-4.6%	1.55 USD	4.41 USD	0.83	-21.67	687.3K	Off
29 May 2026	1.74 USD	12.3%	1.56 USD	4.45 USD	0.57	-22.32	778.8K	Off
22 May 2026	1.55 USD	1.3%	1.56 USD	4.49 USD	0.36	-29.34	1.2M	Off
15 May 2026	1.53 USD	15.0%	1.59 USD	4.52 USD	0.24	-30.12	1.5M	Off
08 May 2026	1.33 USD	-5.0%	1.61 USD	4.55 USD	0.02	-40.14	1.7M	Off
01 May 2026	1.40 USD	-2.1%	1.63 USD	4.58 USD	-0.17	-34.53	1.1M	Off
24 Apr 2026	1.43 USD	10.9%	1.67 USD	4.62 USD	-0.53	-33.12	1.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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