

HKPD · NASDAQ · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

Hong Kong Pharma Digital Technology Holdings Limited Ordinary shares · Healthcare · Medical Distribution

LATEST CLOSE

0.37 USD

-3.9% latest week

## Weekly setup

## Mixed setup

The weekly trend is not active. Price is -40.3% below the Trend Line and sits at 2.4% of its 52-week range. The latest completed week returned -3.9%, after a 1.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 49/100.

Technical setup score 27/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

0.37 USD

24 Jul 2026

1W RETURN

-3.9%

latest completed week

4W RETURN

1.2%

short-term follow-through

12W RETURN

-46.7%

quarterly tape

TREND BREADTH

15.4%

8 of 52 weeks active

VOLUME RATIO

6.0x

vs 13-week average

### What is working

- Volume is elevated versus the 13-week average, confirming attention.

### What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

### What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

## This week's evidence at a glance

PRICE FOLLOW-THROUGH

-3.9%

Latest completed week; four-week move 1.2%.

INDICATOR STACK

8/38

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 38.29%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

49/100

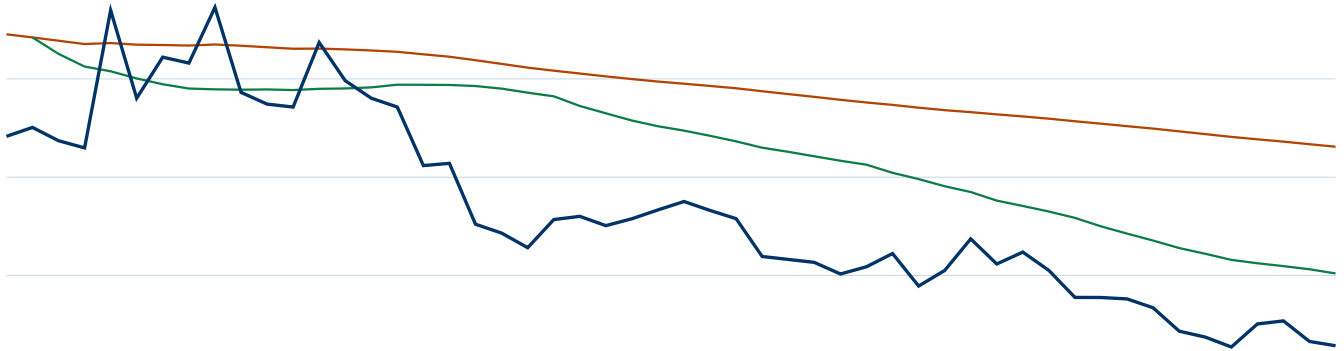
20 relevant articles in the latest sentiment read.

## 01 · PRICE ACTION

## Where price is—and whether the trend supports it

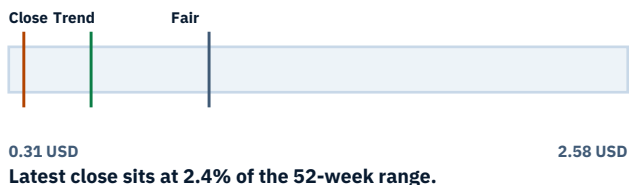
The weekly trend is not active. Price is -40.3% below the Trend Line and sits at 2.4% of its 52-week range. The latest completed week returned -3.9%, after a 1.2% four-week move.

### 52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

### Position in the 52-week range



### RANGE LOCATION

**2.4%**

Shows where the latest close sits between the 52-week low and high.

## TREND DISTANCE

**-40.3%**

Price premium or discount versus the weekly Trend Line.

## FAIR-VALUE GAP

**-65.0%**

Premium demand or model discount  
versus Sharemaestro Fair Value.

## HIGH-WATER GAP

**-85.8%**

Distance from the latest 52-week high.

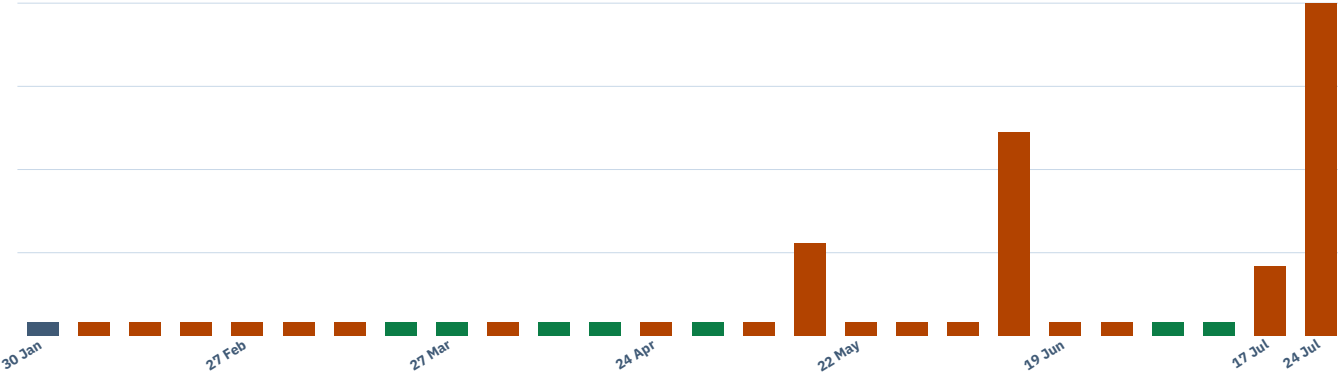
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 6.0x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



|                                                                                                        |                                                                                 |                                                                                      |                                                                                                  |
|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <div><div>PARTICIPATION</div><div>6.0x</div><div>Latest volume versus the 13-week average.</div></div> | <div><div>BASELINE</div><div>3.9M</div><div>13-week average volume.</div></div> | <div><div>ONE-YEAR BASE</div><div>4.8M</div><div>52-week average volume.</div></div> | <div><div>LATEST WEEKLY VOLUME</div><div>23.4M</div><div>Most recent completed week.</div></div> |
|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|

Demand beneath price

Activity pressure and institutional-style signals

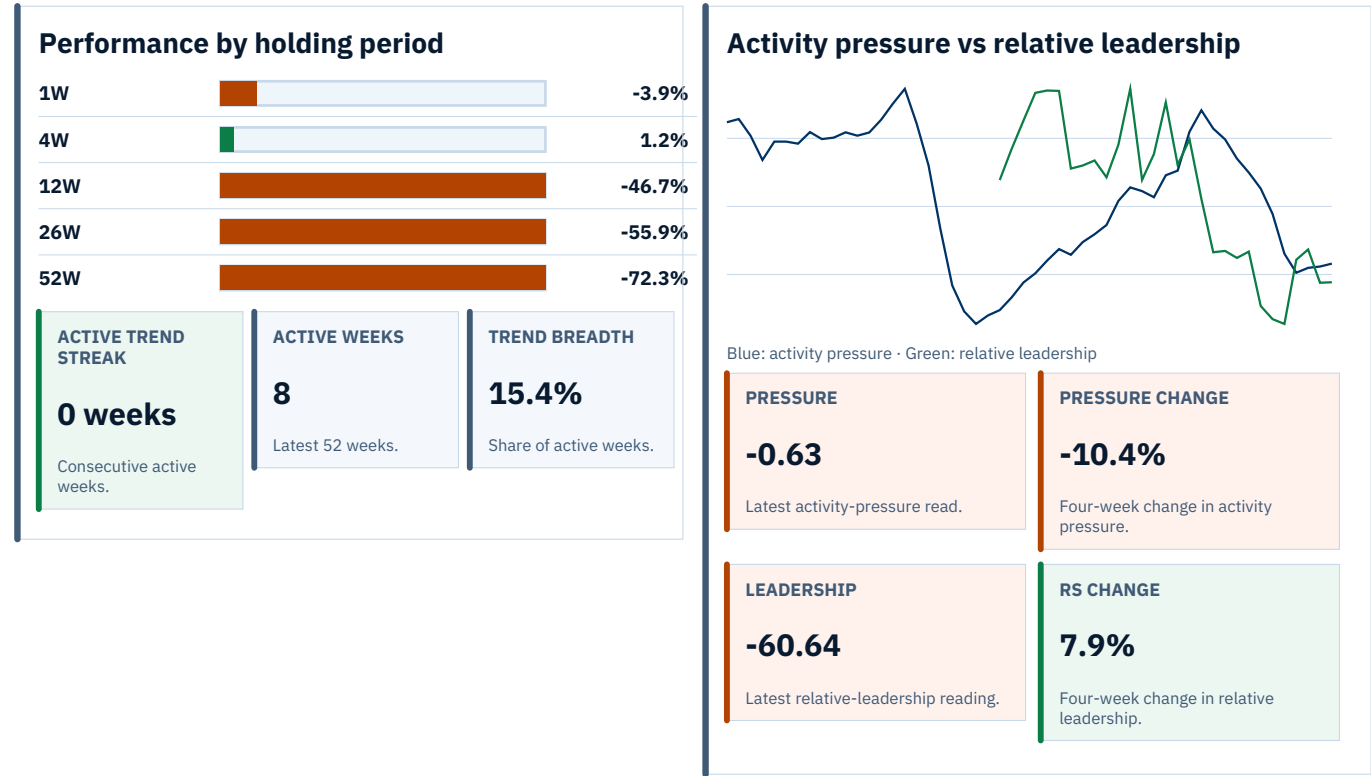
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is 1.2% over four weeks, -46.7% over 12 weeks, and -72.3% over one year. The current trend has remained active for 0 consecutive weeks.



## Technical setup scorecard

|                      |                        |     |
|----------------------|------------------------|-----|
| Trend                | <div><div></div></div> | 8   |
| Momentum             | <div><div></div></div> | 11  |
| Activity Pressure    | <div><div></div></div> | 38  |
| Relative Leadership  | <div><div></div></div> | 0   |
| Next-Week Expectancy | <div><div></div></div> | 31  |
| Volume               | <div><div></div></div> | 100 |
| Smart Money          | <div><div></div></div> | 26  |
| Risk Control         | <div><div></div></div> | 0   |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

|                                                                                            |                                                                                                  |                                                                              |                                                                            |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| <div>FACTOR WEEK</div> <div>26 Jul 2026</div> <div>Latest published factor snapshot.</div> | <div>STATEMENTS THROUGH</div> <div>31 Mar 2025</div> <div>Financial reporting period used.</div> | <div>FIELD COVERAGE</div> <div>88%</div> <div>Available factor fields.</div> | <div>MODEL CONFIDENCE</div> <div>72%</div> <div>Snapshot confidence.</div> |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------------------------|

|                                                                                                                                                                   |             |        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------|
| <div>Relative factor standing</div> <div>Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.</div> |             |        |
| Overall factor strength                                                                                                                                           | <div></div> | 58/100 |
| Value                                                                                                                                                             | <div></div> | 53/100 |
| Quality                                                                                                                                                           | <div></div> | 51/100 |
| Momentum                                                                                                                                                          | <div></div> | 53/100 |
| Growth                                                                                                                                                            | <div></div> | 53/100 |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>Valuation</div> <div>How much investors are paying for earnings, sales, and cash flow.</div> <div><div>P/E</div><div>-</div><div>Price divided by trailing earnings.</div></div> <div><div>PRICE / SALES</div><div>0.4x</div><div>Market value relative to trailing revenue.</div></div> <div><div>EV / EBITDA</div><div>8.8x</div><div>Enterprise value relative to operating cash earnings.</div></div> <div><div>FREE-CASH-FLOW YIELD</div><div>6.8%</div><div>Free cash flow as a share of enterprise value.</div></div> | <div>Business quality</div> <div>Margins and the return generated on invested capital.</div> <div><div>GROSS MARGIN</div><div>11.9%</div><div>Gross profit retained from each unit of revenue.</div></div> <div><div>OPERATING MARGIN</div><div>0.7%</div><div>Operating profit retained from revenue.</div></div> <div><div>FREE-CASH-FLOW MARGIN</div><div>3.6%</div><div>Free cash flow generated from revenue.</div></div> <div><div>RETURN ON INVESTED CAPITAL</div><div>1.4%</div><div>Operating return generated on invested capital.</div></div> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

| Growth and financial strength                   | Shareholder return and balance sheet                    |
|-------------------------------------------------|---------------------------------------------------------|
| Recent business growth and accounting strength. | Cash returned to owners and financial leverage.         |
| REVENUE GROWTH -                                | DIVIDEND YIELD -                                        |
| Latest one-year revenue growth.                 | Cash dividends relative to market value.                |
| EPS GROWTH -                                    | BUYBACK YIELD -50.1%                                    |
| Latest one-year earnings-per-share growth.      | Net share repurchases relative to market value.         |
| FREE-CASH-FLOW GROWTH -                         | SHAREHOLDER YIELD -50.1%                                |
| Latest one-year free-cash-flow growth.          | Dividend yield plus net buyback yield.                  |
| PIOTROSKI F-SCORE 4/9                           | NET DEBT / EBITDA 1.7x                                  |
| Nine-point accounting-strength checklist.       | Balance-sheet debt relative to operating cash earnings. |

## How to read this

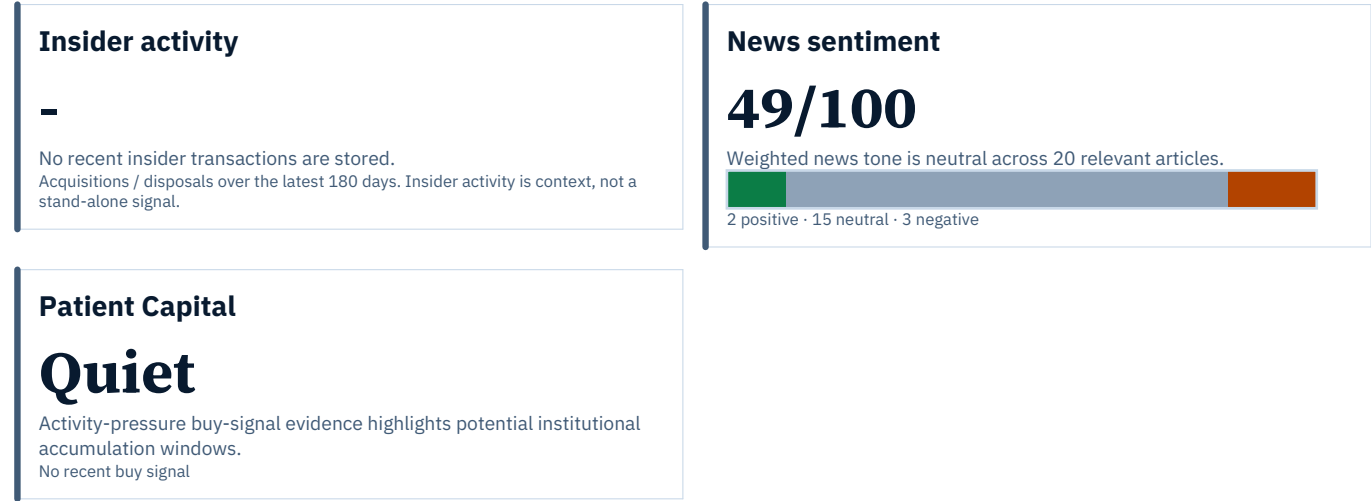
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

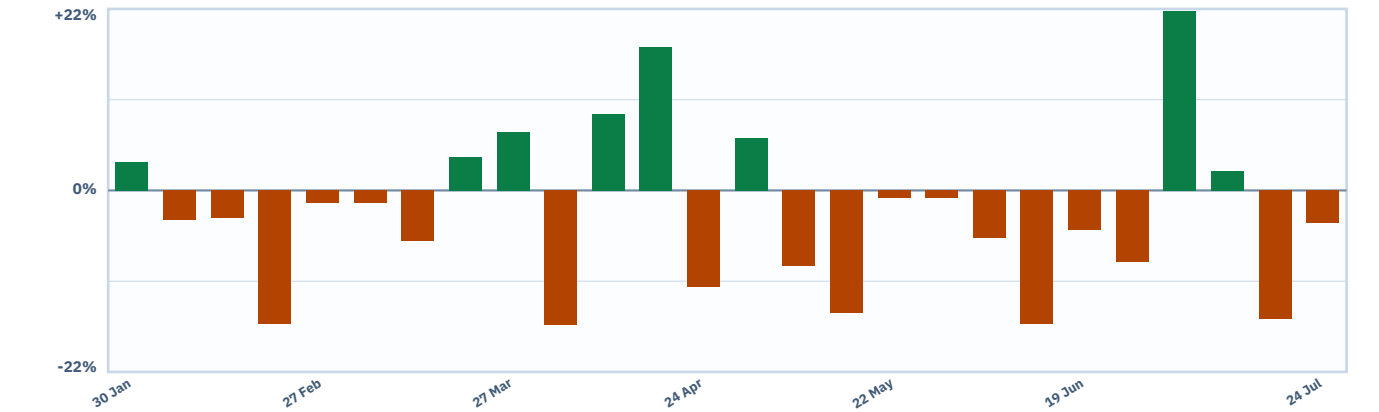
# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

|                                                          |                                                                                             |                                                                               |                                                                                    |
|----------------------------------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <b>NEXT EARNINGS</b><br><br>-<br><br>No event is stored. | <b>OPTIONS EXPECTED MOVE</b><br><br>-<br><br>Nearest-chain priced movement where available. | <b>52-WEEK DRAWDOWN</b><br><br>-85.8%<br><br>Distance below the 52-week high. | <b>13-WEEK VOLATILITY</b><br><br>9.9%<br><br>Standard deviation of weekly returns. |
|----------------------------------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------|

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



|                                                                    |                                                      |                                                       |                                                        |
|--------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|
| <b>WEEKS HIGHER</b><br><br>8 of 26<br><br>18 weeks finished lower. | <b>BEST WEEK</b><br><br>+21.8%<br><br>Week of 3 Jul. | <b>WORST WEEK</b><br><br>-16.3%<br><br>Week of 3 Apr. | <b>LATEST WEEK</b><br><br>-3.9%<br><br>Week of 24 Jul. |
|--------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                      |                                                                                                     |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---|--------------|------------------------|---|------------|------------------------|---|---------------|------------------------|---|--------------|------------------------|----|------------------------------------------------------------------------|-----------------------------------------------------------------------|
| <b>Shape of recent returns</b> <table><tr><td>Strong gains</td><td><div><div></div></div></td><td>6</td></tr><tr><td>Modest gains</td><td><div><div></div></div></td><td>2</td></tr><tr><td>Flat weeks</td><td><div><div></div></div></td><td>-</td></tr><tr><td>Modest losses</td><td><div><div></div></div></td><td>7</td></tr><tr><td>Sharp losses</td><td><div><div></div></div></td><td>11</td></tr></table> | Strong gains                                                                                         | <div><div></div></div>                                                                              | 6 | Modest gains | <div><div></div></div> | 2 | Flat weeks | <div><div></div></div> | - | Modest losses | <div><div></div></div> | 7 | Sharp losses | <div><div></div></div> | 11 | <b>RECENT VOL</b><br><br>9.9%<br><br>13-week weekly-return volatility. | <b>BASE VOL</b><br><br>12.0%<br><br>52-week weekly-return volatility. |
| Strong gains                                                                                                                                                                                                                                                                                                                                                                                                      | <div><div></div></div>                                                                               | 6                                                                                                   |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
| Modest gains                                                                                                                                                                                                                                                                                                                                                                                                      | <div><div></div></div>                                                                               | 2                                                                                                   |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
| Flat weeks                                                                                                                                                                                                                                                                                                                                                                                                        | <div><div></div></div>                                                                               | -                                                                                                   |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
| Modest losses                                                                                                                                                                                                                                                                                                                                                                                                     | <div><div></div></div>                                                                               | 7                                                                                                   |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
| Sharp losses                                                                                                                                                                                                                                                                                                                                                                                                      | <div><div></div></div>                                                                               | 11                                                                                                  |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>UP/DOWN SPLIT</b><br><br>18/34<br><br>Count of positive and negative weeks in the 52-week window. | <b>AVERAGE SKEW</b><br><br>10.4% / -8.2%<br><br>Average positive week versus average negative week. |   |              |                        |   |            |                        |   |               |                        |   |              |                        |    |                                                                        |                                                                       |

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

## Sector · US Healthcare

|                                                                                    |                                                                          |                                                                                      |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <b>4-WEEK RANK</b><br><br><b>- / 100</b><br><br>Standing within the tracked group. | <b>GROUP AVERAGE</b><br><br><b>1.3%</b><br><br>Average four-week return. | <b>TREND BREADTH</b><br><br><b>51.0%</b><br><br>Share of peers with an active trend. |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------|

| Peer | Exchange | 1W return | 4W return | Trend    |
|------|----------|-----------|-----------|----------|
| ABVX | NASDAQ   | -8.0%     | 28.9%     | Active   |
| THC  | NYSE     | 19.6%     | 23.4%     | Inactive |
| BBIO | NASDAQ   | 3.2%      | 19.6%     | Active   |
| ONC  | NASDAQ   | 4.4%      | 16.4%     | Inactive |
| MEDP | NASDAQ   | 11.8%     | 14.1%     | Inactive |

## Industry · US Medical Distribution

|                                                                                   |                                                                          |                                                                                      |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <b>4-WEEK RANK</b><br><br><b>4 / 10</b><br><br>Standing within the tracked group. | <b>GROUP AVERAGE</b><br><br><b>0.0%</b><br><br>Average four-week return. | <b>TREND BREADTH</b><br><br><b>30.0%</b><br><br>Share of peers with an active trend. |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------|

| Peer | Exchange | 1W return | 4W return | Trend    |
|------|----------|-----------|-----------|----------|
| COSM | NASDAQ   | -14.9%    | 16.1%     | Inactive |
| MCK  | NYSE     | -0.1%     | 10.1%     | Inactive |
| COR  | NYSE     | 0.6%      | 8.3%      | Inactive |
| HKPD | NASDAQ   | -3.9%     | 1.2%      | Inactive |
| HSIC | NASDAQ   | -2.7%     | 0.6%      | Active   |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar      | Score / read    | Summary                                                                                        | Detail                                                                                         |
|----------------------|-----------------|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| Weekly tape          | 27/100          | Trend, activity pressure, participation, and risk combine to a 27/100 tape read.               |                                                                                                |
| Indicator analysis   | 18/100          | Latest 12-week confirmation: trend 0/12, activity pressure 4/12, relative leadership 0/12.     | Activity pressure 0.12; No reversal markers                                                    |
| Next-Week Expectancy | Negative 38.29% | Next-week expectancy is negative with a 38.29% historical one-week setup read.                 | Adds short-term historical context without overriding trend, activity, or relative leadership. |
| Factors              | 53/100          | O'Shaughnessy factor stack blends value, quality, momentum, and confidence.                    | Buyback Yield rank 96                                                                          |
| SVQF                 | 2/100           | Value and quality alignment from the Sharemaestro SVQF framework.                              | Composite rank 715.0 of 726                                                                    |
| Patient Capital      | Quiet           | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. | No recent buy signal                                                                           |
| Sentiment            | 49/100          | Weighted news tone is neutral across 20 relevant articles.                                     | Hong Kong Pharma Digital Technology Holdings Ltd (HKPD) Cash Flow                              |
| Insiders             | 50/100          | No recent insider transaction evidence is stored.                                              | Not currently available.                                                                       |
| Earnings             | 50/100          | No stored earnings event is currently attached to this ticker.                                 | Not currently available.                                                                       |

## Current evidence clusters

|                                                                                                                                                                |                                                                                                                                           |                                                                                                         |                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <p>PRICE FOLLOW-THROUGH</p> <p><b>-3.9%</b></p> <p>Latest completed week; four-week move 1.2%.</p>                                                             | <p>INDICATOR STACK</p> <p><b>8/38</b></p> <p>Trend and activity pressure are weighted against the latest 12-week confirmation window.</p> | <p>TREND BACKDROP</p> <p><b>Active</b></p> <p>The trend backdrop defines the current weekly regime.</p> | <p>PATIENT CAPITAL</p> <p><b>Quiet</b></p> <p>Activity-pressure buy-signal status for institutional accumulation timing.</p> |
| <p>NEXT-WEEK EXPECTANCY</p> <p><b>Negative 38.29%</b></p> <p>Historical one-week expectancy contributes to the evidence score when direction is confirmed.</p> | <p>NEWS SENTIMENT</p> <p><b>49/100</b></p> <p>20 relevant articles in the latest sentiment read.</p>                                      |                                                                                                         |                                                                                                                              |

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week        | Close    | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|-------------|----------|--------|------------|------------|----------|------------|--------|-------|
| 24 Jul 2026 | 0.37 USD | -3.9%  | 0.61 USD   | 1.04 USD   | -0.63    | -60.64     | 23.4M  | Off   |
| 17 Jul 2026 | 0.38 USD | -15.6% | 0.63 USD   | 1.05 USD   | -0.65    | -60.71     | 4.9M   | Off   |
| 10 Jul 2026 | 0.45 USD | 2.4%   | 0.64 USD   | 1.06 USD   | -0.65    | -56.55     | 270.7K | Off   |
| 03 Jul 2026 | 0.44 USD | 21.8%  | 0.65 USD   | 1.07 USD   | -0.68    | -57.83     | 221.1K | Off   |
| 26 Jun 2026 | 0.36 USD | -8.6%  | 0.66 USD   | 1.08 USD   | -0.57    | -65.85     | 435.0K | Off   |
| 19 Jun 2026 | 0.40 USD | -4.8%  | 0.68 USD   | 1.09 USD   | -0.33    | -65.24     | 325.2K | Off   |
| 12 Jun 2026 | 0.41 USD | -16.1% | 0.70 USD   | 1.10 USD   | -0.17    | -63.60     | 14.3M  | Off   |
| 05 Jun 2026 | 0.49 USD | -5.8%  | 0.72 USD   | 1.11 USD   | -0.08    | -56.82     | 124.0K | Off   |
| 29 May 2026 | 0.53 USD | -0.9%  | 0.75 USD   | 1.11 USD   | 0.01     | -57.61     | 135.3K | Off   |
| 22 May 2026 | 0.53 USD | -0.0%  | 0.77 USD   | 1.12 USD   | 0.12     | -56.73     | 244.4K | Off   |
| 15 May 2026 | 0.53 USD | -14.8% | 0.80 USD   | 1.13 USD   | 0.19     | -56.90     | 6.5M   | Off   |
| 08 May 2026 | 0.62 USD | -9.1%  | 0.82 USD   | 1.14 USD   | 0.30     | -50.23     | 116.4K | Off   |
| 01 May 2026 | 0.69 USD | 6.3%   | 0.84 USD   | 1.15 USD   | 0.17     | -42.81     | 46.5K  | Off   |
| 24 Apr 2026 | 0.64 USD | -11.7% | 0.86 USD   | 1.15 USD   | -0.07    | -45.98     | 75.1K  | Off   |

## How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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