

SE · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Sea Ltd · Consumer Cyclical · Internet Retail

LATEST CLOSE

100.0 USD

-3.9% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 1.5% above the Trend Line and sits at 18.8% of its 52-week range. The latest completed week returned -3.9%, after a 9.5% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is bullish with 40/100 conviction, while the latest news-sentiment score is 47/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 37/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

100.0 USD

24 Jul 2026

1W RETURN

-3.9%

latest completed week

4W RETURN

9.5%

short-term follow-through

12W RETURN

16.0%

quarterly tape

TREND BREADTH

26.9%

14 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-3.9%

Latest completed week; four-week move 9.5%.

INDICATOR STACK

15/82

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

40/100 conviction; expected move 9.4%.

NEWS SENTIMENT

47/100

25 relevant articles in the latest sentiment read.

EVENT RISK

12d

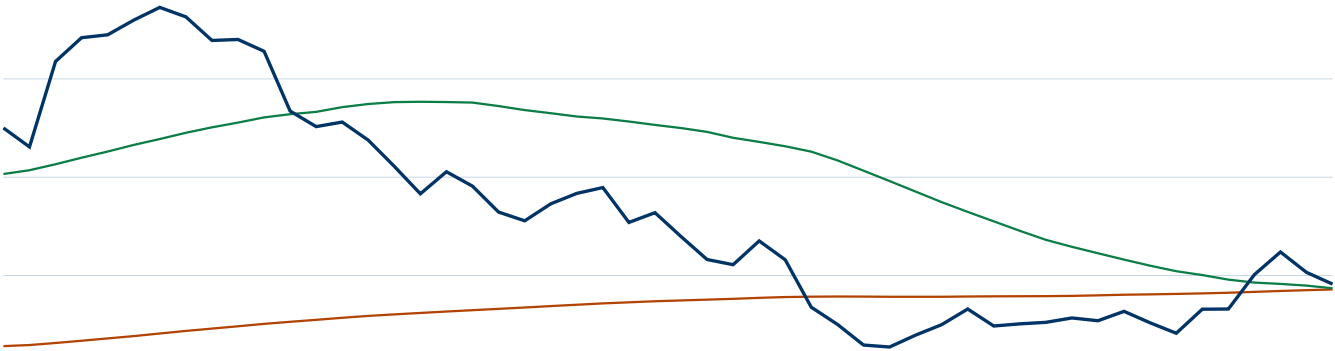
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

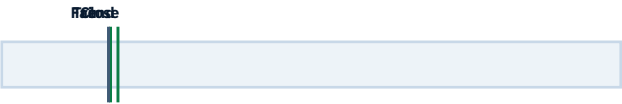
The weekly trend is not active. Price is 1.5% above the Trend Line and sits at 18.8% of its 52-week range. The latest completed week returned -3.9%, after a 9.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



77.05 USD
Latest close sits at 18.8% of the 52-week range.

199.3 USD

RANGE LOCATION

18.8%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

1.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

1.9%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-49.8%

Distance from the latest 52-week high.

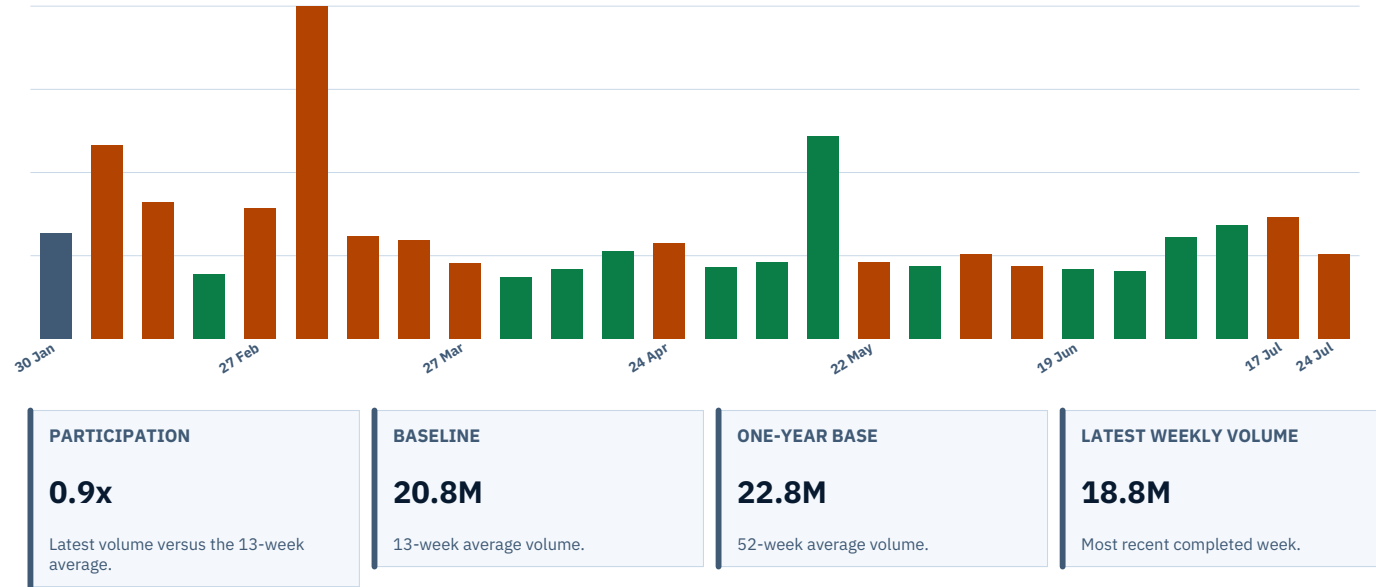
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

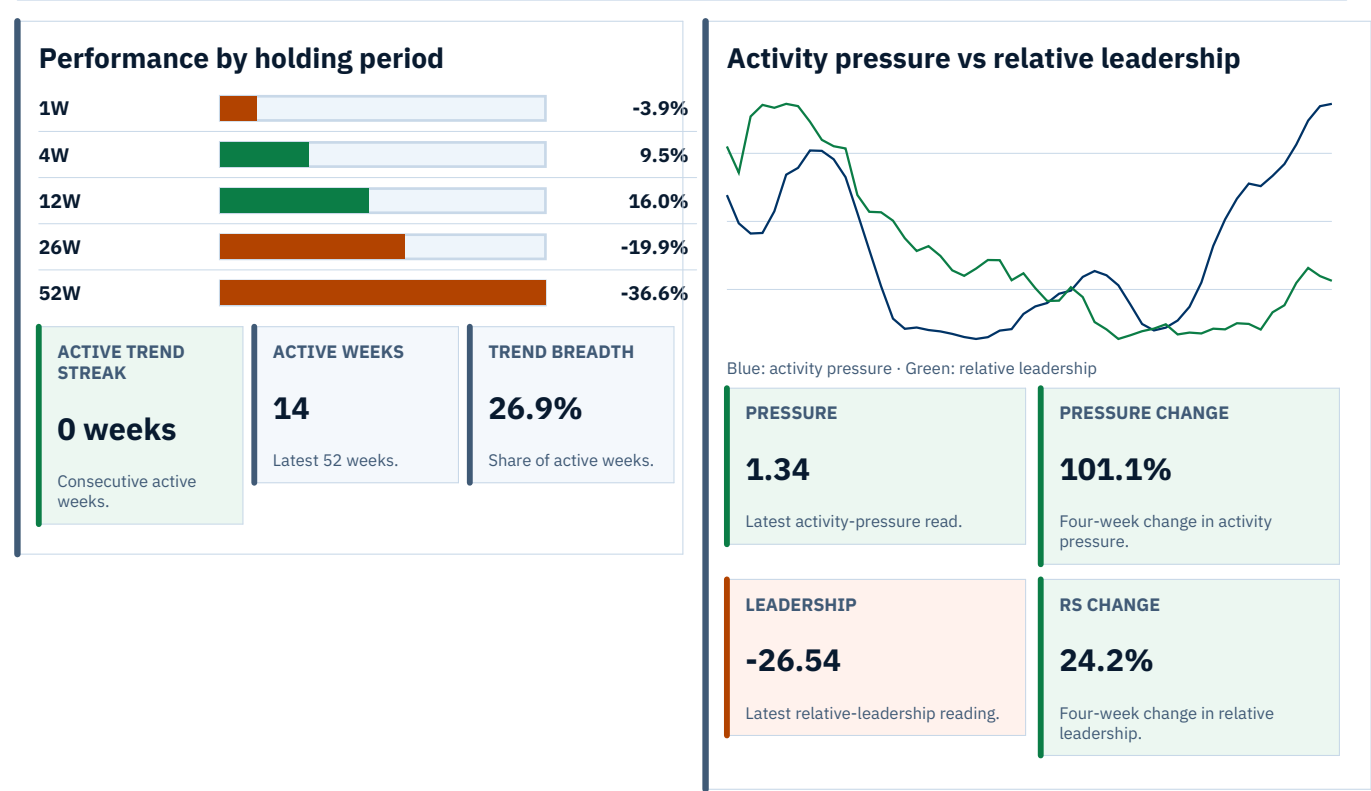
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.5% over four weeks, 16.0% over 12 weeks, and -36.6% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		15
Momentum		86
Activity Pressure		82
Relative Leadership		0
Next-Week Expectancy		50
Volume		38
Smart Money		22
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		20/100
Value		20/100
Quality		96/100
Momentum		9/100
Growth		95/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 38.0x	GROSS MARGIN Gross profit retained from each unit of revenue. 44.3%
PRICE / SALES Market value relative to trailing revenue. 2.4x	OPERATING MARGIN Operating profit retained from revenue. 9.5%
EV / EBITDA Enterprise value relative to operating cash earnings. 21.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 28.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 12.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 16.3%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH40.5%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH84.4%	BUYBACK YIELD-0.1%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH89.1%	SHAREHOLDER YIELD-0.1%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9	NET DEBT / EBITDA-1.0x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

SE shows bullish options pressure with a 40/100 conviction score, put-call volume ratio of 0.42, expected move of 9.4%, and Sharemaestro trend signal inactive.

CONVICTION

40/100

Options signal conviction.

EXPECTED MOVE

9.4%

Nearest-chain pricing.

PUT/CALL VOLUME

0.42

Contract volume balance.

Pressure

45

Speculation

41

Volatility

92

Trend agreement

12

Insider activity

0 / 20

0 acquisitions and 20 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

47/100

Weighted news tone is neutral across 25 relevant articles.

4 positive · 13 neutral · 8 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

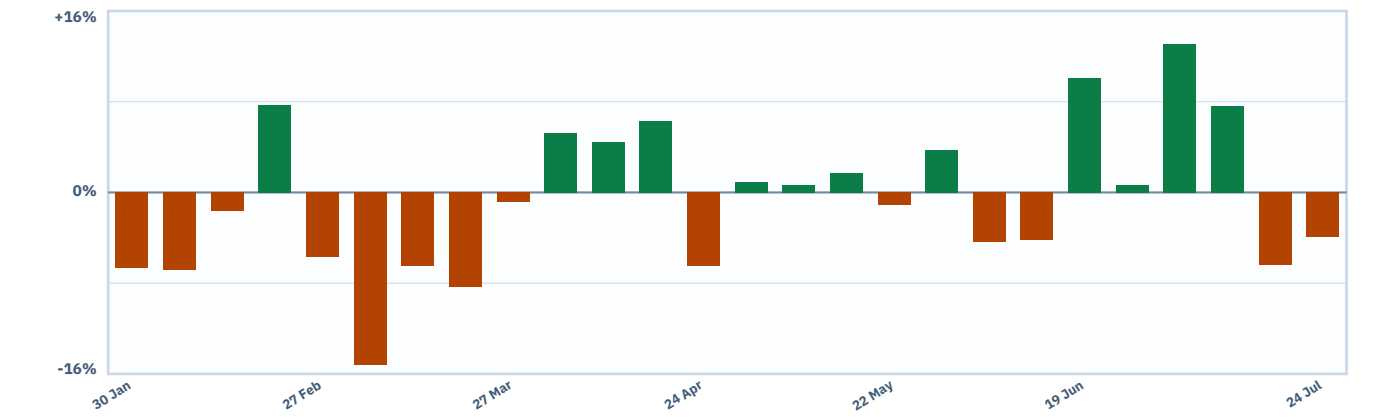
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 9.4% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -49.8% Distance below the 52-week high.	13-WEEK VOLATILITY 5.7% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

12 of 26

14 weeks finished lower.

BEST WEEK

+13.1%

Week of 3 Jul.

WORST WEEK

-15.2%

Week of 6 Mar.

LATEST WEEK

-3.9%

Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		5
Flat weeks		-
Modest losses		4
Sharp losses		10

RECENT VOL

5.7%

13-week weekly-return volatility.

BASE VOL

6.2%

52-week weekly-return volatility.

UP/DOWN SPLIT

24/28

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.6% / -5.2%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
10 / 100	-0.8%	36.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Internet Retail

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
7 / 31	-0.3%	29.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
ZKH	NYSE	-1.3%	28.8%	Inactive
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
NHTC	NASDAQ	-5.5%	16.1%	Inactive
MOGU	NYSE	-0.5%	13.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	30/100	Trend, activity pressure, participation, and risk combine to a 30/100 tape read.	
Indicator analysis	28/100	Latest 12-week confirmation: trend 0/12, activity pressure 10/12, relative leadership 0/12.	Activity pressure 0.14; No reversal markers
Factors	36/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 71
SVQF	35/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 660.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	45/100	SE shows bullish options pressure with a 40/100 conviction score, put-call volume ratio of 0.42, expected move of 9.4%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 9.4%
Sentiment	47/100	Weighted news tone is neutral across 25 relevant articles.	SEA (NYSE:SE) COO Sells \$2,073,800.00 in Stock
Insiders	0 / 20	0 acquisitions and 20 disposals in the latest 180-day insider tape.	
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	
Research flow	3 items	0 recent research articles and 3 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH -3.9% Latest completed week; four-week move 9.5%.	INDICATOR STACK 15/82 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 40/100 conviction; expected move 9.4%.	NEWS SENTIMENT 47/100 25 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	100.0 USD	-3.9%	98.53 USD	98.13 USD	1.34	-26.54	18.8M	Off
17 Jul 2026	104.0 USD	-6.4%	99.46 USD	97.89 USD	1.32	-24.91	27.0M	Off
10 Jul 2026	111.1 USD	7.6%	100.1 USD	97.62 USD	1.15	-22.09	25.2M	Off
03 Jul 2026	103.3 USD	13.1%	100.5 USD	97.31 USD	0.89	-27.29	22.7M	Off
26 Jun 2026	91.33 USD	0.1%	101.5 USD	97.00 USD	0.67	-35.00	15.1M	Off
19 Jun 2026	91.28 USD	10.1%	103.1 USD	96.78 USD	0.53	-37.43	15.6M	Off
12 Jun 2026	82.94 USD	-4.2%	104.5 USD	96.58 USD	0.42	-43.39	16.2M	Off
05 Jun 2026	86.56 USD	-4.4%	106.4 USD	96.44 USD	0.45	-41.44	18.8M	Off
29 May 2026	90.53 USD	3.7%	108.5 USD	96.29 USD	0.28	-41.20	16.2M	Off
22 May 2026	87.27 USD	-1.1%	110.7 USD	96.09 USD	0.05	-43.33	17.1M	Off
15 May 2026	88.23 USD	1.7%	112.9 USD	95.92 USD	-0.25	-43.10	45.2M	Off
08 May 2026	86.73 USD	0.6%	115.3 USD	95.80 USD	-0.66	-44.74	17.0M	Off
01 May 2026	86.20 USD	0.9%	118.5 USD	95.79 USD	-0.93	-44.44	15.9M	Off
24 Apr 2026	85.44 USD	-6.4%	121.8 USD	95.74 USD	-1.09	-45.07	21.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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