

POET · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

POET Technologies Inc · Technology · Semiconductors

LATEST CLOSE

6.89 USD

-6.8% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -19.5% below the Trend Line and sits at 17.8% of its 52-week range. The latest completed week returned -6.8%, after a -27.0% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 41/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: volume confirmation is below normal; earnings are due in 11d.

Technical setup score 22/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

6.89 USD

24 Jul 2026

1W RETURN

-6.8%

latest completed week

4W RETURN

-27.0%

short-term follow-through

12W RETURN

-5.7%

quarterly tape

TREND BREADTH

75.0%

39 of 52 weeks active

VOLUME RATIO

0.3x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- 1 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-6.8%

Latest completed week; four-week move -27.0%.

INDICATOR STACK

41/14

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

41/100 conviction; expected move 11.0%.

NEWS SENTIMENT

59/100

29 relevant articles in the latest sentiment read.

EVENT RISK

11d

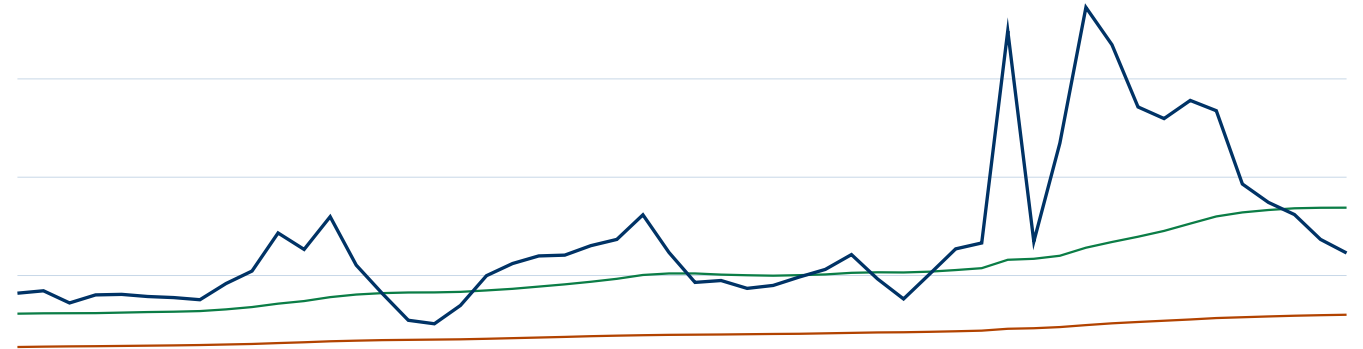
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -19.5% below the Trend Line and sits at 17.8% of its 52-week range. The latest completed week returned -6.8%, after a -27.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

Fair

Close

Trend

3.87 USD

20.81 USD

Latest close sits at 17.8% of the 52-week range.

RANGE LOCATION

17.8%

Shows where the latest close sits between the 52-week low and high.

FAIR-VALUE GAP

49.6%

Premium demand or model discount versus Sharemaestro Fair Value.

TREND DISTANCE

-19.5%

Price premium or discount versus the weekly Trend Line.

HIGH-WATER GAP

-66.9%

Distance from the latest 52-week high.

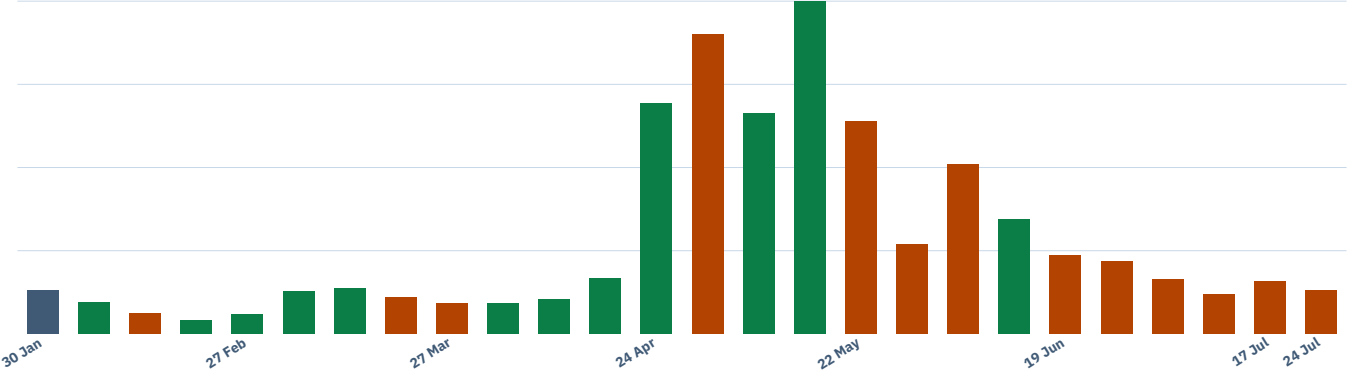
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.3x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.3x Latest volume versus the 13-week average.	BASELINE 186.1M 13-week average volume.	ONE-YEAR BASE 82.4M 52-week average volume.	LATEST WEEKLY VOLUME 59.5M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

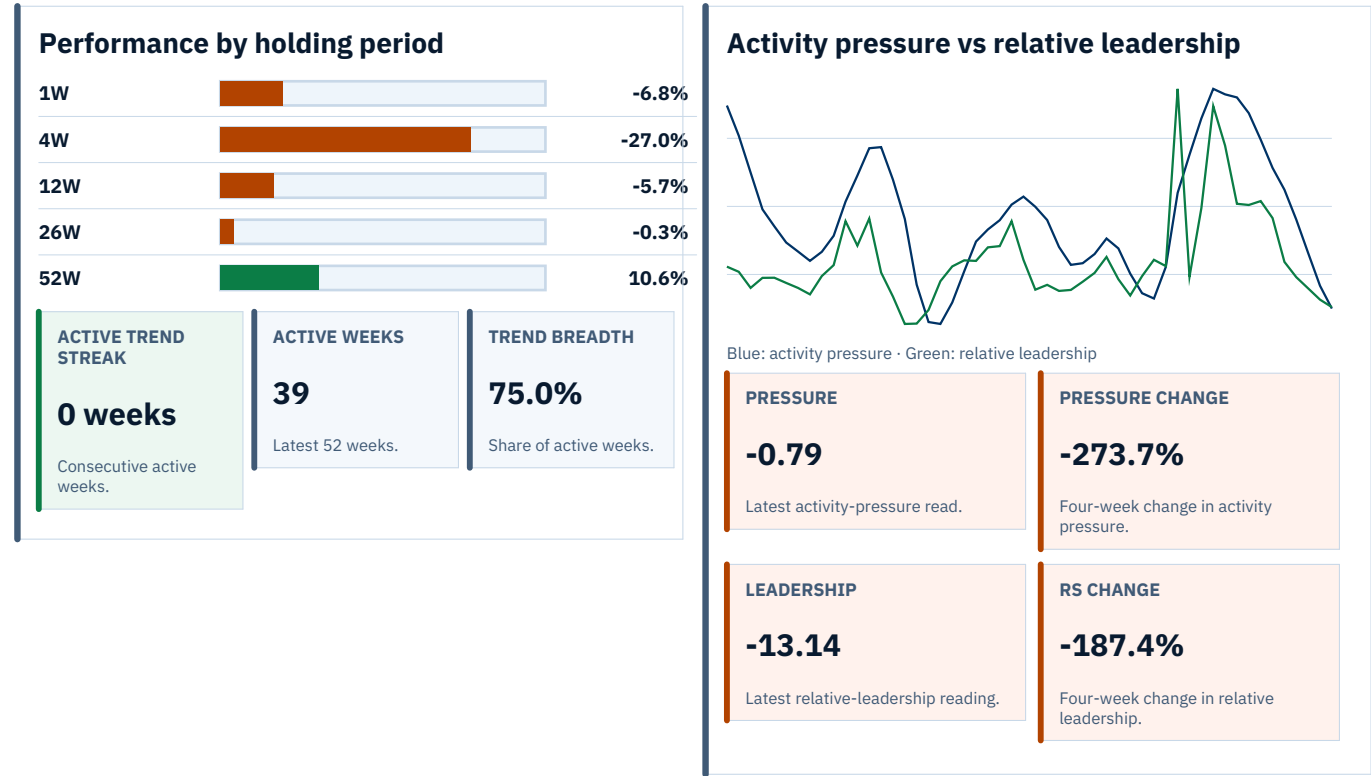
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -27.0% over four weeks, -5.7% over 12 weeks, and 10.6% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		41
Momentum		0
Activity Pressure		14
Relative Leadership		0
Next-Week Expectancy		50
Volume		13
Smart Money		61
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 82% Available factor fields.	MODEL CONFIDENCE 78% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		13/100
Value		22/100
Quality		6/100
Momentum		71/100
Growth		91/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN -31.1% Gross profit retained from each unit of revenue.
PRICE / SALES 842.5x Market value relative to trailing revenue.	OPERATING MARGIN -5773.4% Operating profit retained from revenue.
EV / EBITDA - Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN -1783.7% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -2.1% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -13.9% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH607.6% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD-36.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-36.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

POET shows bullish options pressure with a 41/100 conviction score, put-call volume ratio of 0.50, expected move of 11.0%, and Sharemaestro trend signal inactive.

CONVICTION

41/100

Options signal conviction.

EXPECTED MOVE

11.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.50

Contract volume balance.

Pressure

43

Speculation

41

Volatility

96

Trend agreement

15

News sentiment

59/100

Weighted news tone is neutral across 29 relevant articles.

15 positive · 11 neutral · 3 negative

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
11d
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

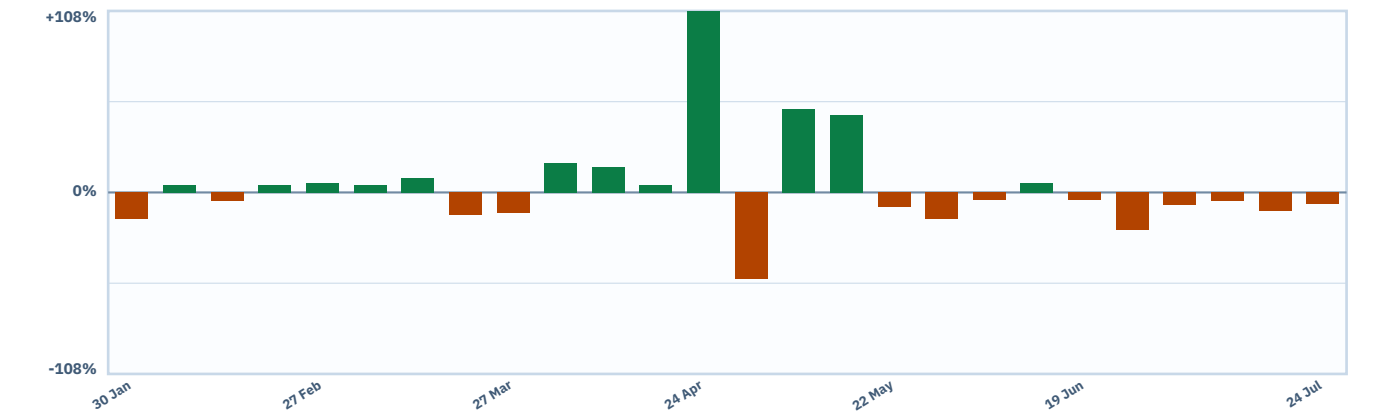
OPTIONS EXPECTED MOVE
11.0%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-66.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
25.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+108.0%
Week of 24 Apr.

WORST WEEK
-51.6%
Week of 1 May.

LATEST WEEK
-6.8%
Week of 24 Jul.

Shape of recent returns

Strong gains		9
Modest gains		3
Flat weeks		-
Modest losses		2
Sharp losses		12

RECENT VOL
25.2%
13-week weekly-return volatility.

BASE VOL
21.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
15.0% / -11.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-5.0%	63.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Semiconductors

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
56 / 69	-13.0%	72.5%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
LEDS	NASDAQ	-28.6%	38.7%	Active
NVEC	NASDAQ	36.2%	22.2%	Active
ICG	NASDAQ	-2.3%	18.5%	Inactive
LASR	NASDAQ	1.1%	14.1%	Active
NA	NASDAQ	9.0%	12.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	27/100	Trend, activity pressure, participation, and risk combine to a 27/100 tape read.	
Indicator analysis	70/100	Latest 12-week confirmation: trend 10/12, activity pressure 9/12, relative leadership 9/12.	Activity pressure 0.68; 1 reversal markers
Factors	25/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 94; Small Cap Core rank 86
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	POET shows bullish options pressure with a 41/100 conviction score, put-call volume ratio of 0.50, expected move of 11.0%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 11.0%
Sentiment	59/100	Weighted news tone is neutral across 29 relevant articles.	POET Technologies Stock Rattled As Class Action Escalates
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -6.8% Latest completed week; four-week move -27.0%.	INDICATOR STACK 41/14 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 41/100 conviction; expected move 11.0%.	NEWS SENTIMENT 59/100 29 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	6.89 USD	-6.8%	8.56 USD	4.61 USD	-0.79	-13.14	59.5M	Off
17 Jul 2026	7.39 USD	-11.1%	8.56 USD	4.59 USD	-0.55	-8.47	71.7M	Off
10 Jul 2026	8.31 USD	-5.1%	8.54 USD	4.57 USD	-0.21	-1.45	53.3M	On
03 Jul 2026	8.76 USD	-7.2%	8.48 USD	4.54 USD	0.14	5.50	73.7M	On
26 Jun 2026	9.44 USD	-22.3%	8.39 USD	4.51 USD	0.45	15.03	99.1M	On
19 Jun 2026	12.15 USD	-3.0%	8.24 USD	4.48 USD	0.68	42.28	107.0M	On
12 Jun 2026	12.53 USD	5.6%	7.98 USD	4.43 USD	0.97	52.88	155.3M	On
05 Jun 2026	11.86 USD	-3.5%	7.71 USD	4.38 USD	1.25	50.45	229.9M	On
29 May 2026	12.29 USD	-15.8%	7.49 USD	4.34 USD	1.41	51.19	121.7M	On
22 May 2026	14.59 USD	-8.6%	7.29 USD	4.29 USD	1.44	87.38	289.1M	On
15 May 2026	15.97 USD	45.8%	7.08 USD	4.22 USD	1.50	112.00	452.6M	On
08 May 2026	10.95 USD	49.8%	6.78 USD	4.15 USD	1.19	48.50	300.3M	On
01 May 2026	7.31 USD	-51.6%	6.67 USD	4.11 USD	0.82	5.80	406.7M	On
24 Apr 2026	15.10 USD	108.0%	6.64 USD	4.09 USD	0.42	122.75	313.1M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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