

BZH · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Beazer Homes USA Inc · Consumer Cyclical · Residential Construction

LATEST CLOSE

33.19 USD

0.9% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 36.1% above the Trend Line and sits at 95.3% of its 52-week range. The latest completed week returned 0.9%, after a 13.7% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 47/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal; earnings are due in 0d.

Technical setup score 57/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

33.19 USD

24 Jul 2026

1W RETURN

0.9%

latest completed week

4W RETURN

13.7%

short-term follow-through

12W RETURN

60.9%

quarterly tape

TREND BREADTH

38.5%

20 of 52 weeks active

VOLUME RATIO

0.5x

vs 13-week average

What is working

- The trend backdrop is active with a 8-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 42.51% based on similar historical setup states.
- 4 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

0.9%

Latest completed week; four-week move 13.7%.

INDICATOR STACK

49/73

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 42.51%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

47/100 conviction; expected move 11.6%.

NEWS SENTIMENT

52/100

55 relevant articles in the latest sentiment read.

EVENT RISK

0d

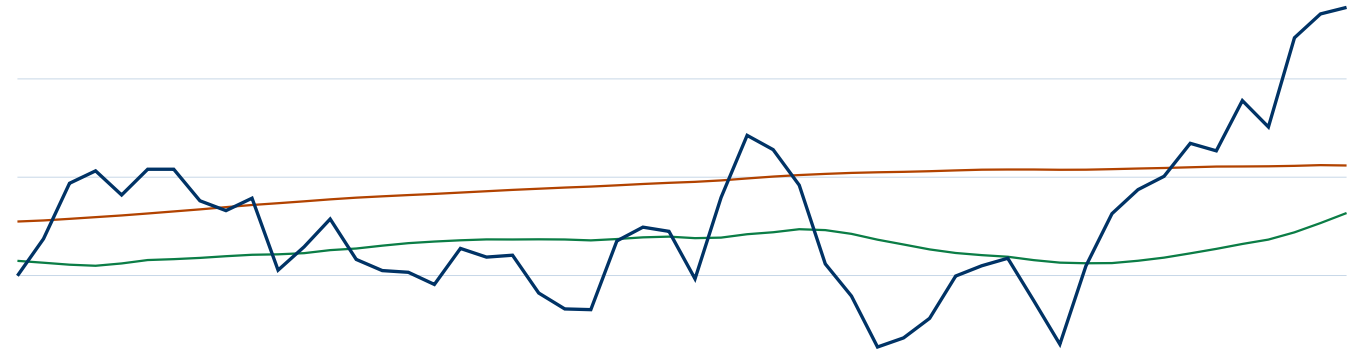
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 36.1% above the Trend Line and sits at 95.3% of its 52-week range. The latest completed week returned 0.9%, after a 13.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range TrendFairClose 17.82 USD33.95 USD Latest close sits at 95.3% of the 52-week range.	RANGE LOCATION 95.3% Shows where the latest close sits between the 52-week low and high. FAIR-VALUE GAP 25.6% Premium demand or model discount versus Sharemaestro Fair Value.	TREND DISTANCE 36.1% Price premium or discount versus the weekly Trend Line. HIGH-WATER GAP -2.2% Distance from the latest 52-week high.
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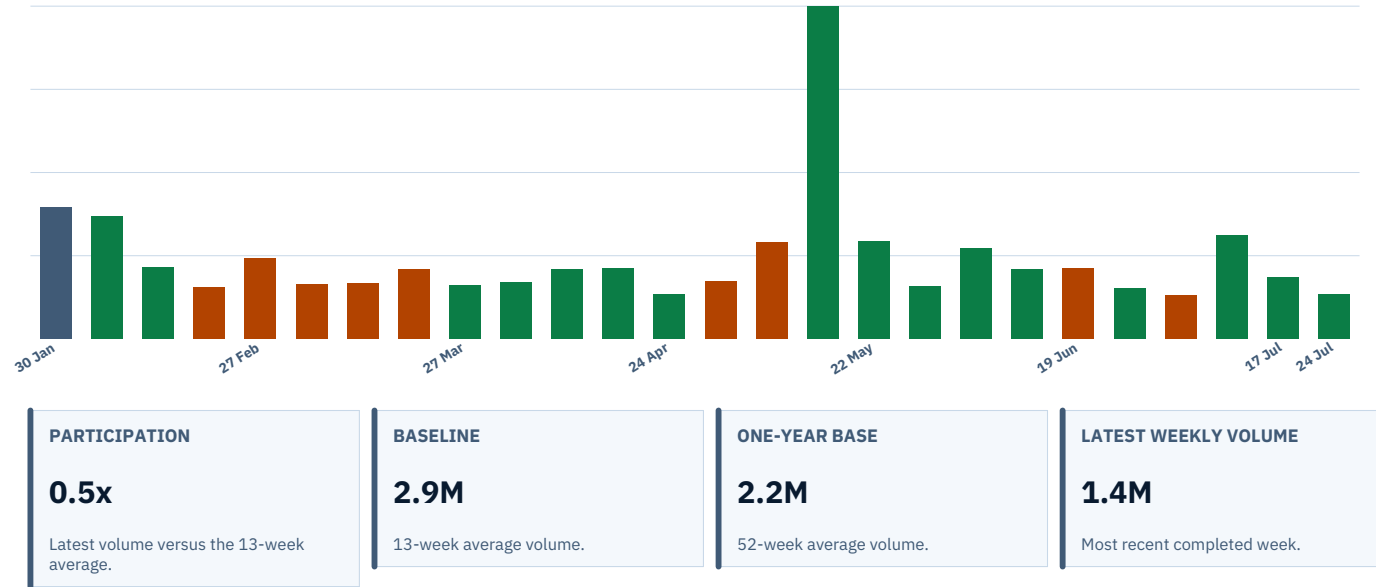
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.5x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

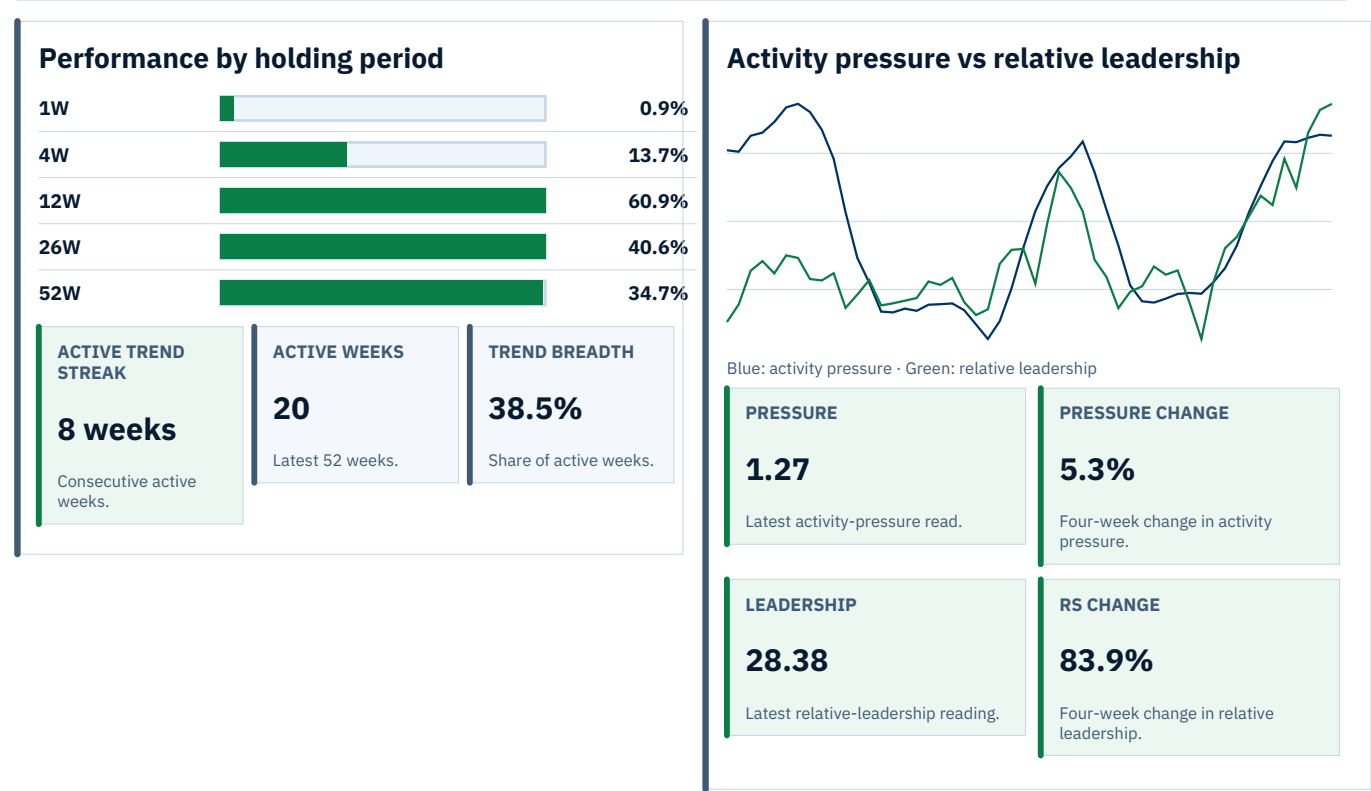
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 13.7% over four weeks, 60.9% over 12 weeks, and 34.7% over one year. The current trend has remained active for 8 consecutive weeks.



Technical setup scorecard

Trend		49
Momentum		100
Activity Pressure		73
Relative Leadership		100
Next-Week Expectancy		29
Volume		21
Smart Money		20
Risk Control		65

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Sep 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		74/100
Value		79/100
Quality		12/100
Momentum		76/100
Growth		6/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 12.9% Gross profit retained from each unit of revenue.
PRICE / SALES 0.4x Market value relative to trailing revenue.	OPERATING MARGIN -0.8% Operating profit retained from revenue.
EV / EBITDA 1242.9x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 11.5% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 11.8% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -0.6% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-13.4%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD6.4%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-	SHAREHOLDER YIELD6.4%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9	NET DEBT / EBITDA690.8x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

BZH shows bullish options pressure with a 47/100 conviction score, put-call volume ratio of 0.17, expected move of 11.6%, and Sharemaestro trend signal active.

CONVICTION

47/100

Options signal conviction.

EXPECTED MOVE

11.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.17

Contract volume balance.

Pressure

76

Speculation

8

Volatility

63

Trend agreement

28

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 55 relevant articles.

10 positive · 40 neutral · 5 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Recent buy signal in the last 8 weeks

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
0d
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

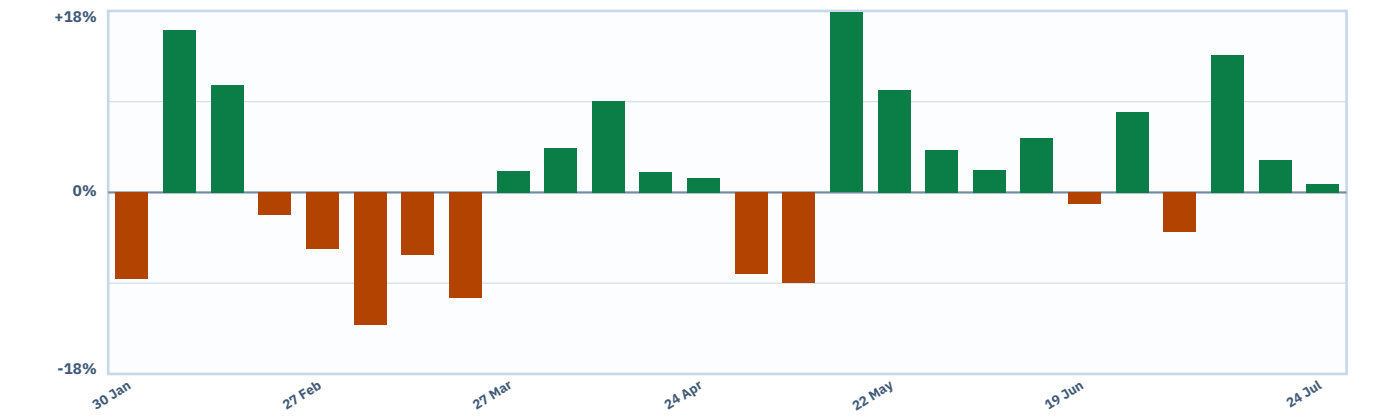
OPTIONS EXPECTED MOVE
11.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-2.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
7.6%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+17.8%
Week of 15 May.

WORST WEEK
-13.2%
Week of 6 Mar.

LATEST WEEK
+0.9%
Week of 24 Jul.

Shape of recent returns

Strong gains		10
Modest gains		6
Flat weeks		-
Modest losses		3
Sharp losses		7

RECENT VOL
7.6%
13-week weekly-return volatility.

BASE VOL
7.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/24
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
6.4% / -5.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Residential Construction

4-WEEK RANK 1 / 20 Standing within the tracked group.	GROUP AVERAGE -6.2% Average four-week return.	TREND BREADTH 45.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
BZH	NYSE	0.9%	13.7%	Active
LEGH	NASDAQ	-1.1%	1.7%	Active
TMHC	NYSE	0.4%	0.9%	Active
IBP	NYSE	-0.5%	-2.5%	Inactive
SPHL	NASDAQ	-0.8%	-4.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	52/100	Trend, activity pressure, participation, and risk combine to a 52/100 tape read.	
Indicator analysis	57/100	Latest 12-week confirmation: trend 8/12, activity pressure 9/12, relative leadership 8/12.	Activity pressure 0.65; 4 reversal markers
Next-Week Expectancy	Negative 42.51%	Next-week expectancy is negative with a 42.51% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	58/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 9; Small Cap Core rank 27
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	53/100	BZH shows bullish options pressure with a 47/100 conviction score, put-call volume ratio of 0.17, expected move of 11.6%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 11.6%
Sentiment	52/100	Weighted news tone is neutral across 55 relevant articles.	Beazer Homes USA Inc (BZH) Shareholder Structure: Major Shareholders & Institutional Holdings
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	0d	Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 0.9% Latest completed week; four-week move 13.7%.	INDICATOR STACK 49/73 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 42.51% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 47/100 conviction; expected move 11.6%.	NEWS SENTIMENT 52/100 55 relevant articles in the latest sentiment read.	EVENT RISK 0d Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	33.19 USD	0.9%	24.39 USD	26.42 USD	1.27	28.38	1.4M	On
17 Jul 2026	32.91 USD	3.2%	23.96 USD	26.44 USD	1.28	26.95	2.0M	On
10 Jul 2026	31.89 USD	13.6%	23.56 USD	26.40 USD	1.24	21.57	3.3M	On
03 Jul 2026	28.07 USD	-3.9%	23.25 USD	26.39 USD	1.19	8.64	1.4M	On
26 Jun 2026	29.20 USD	7.9%	23.06 USD	26.38 USD	1.20	15.43	1.6M	On
19 Jun 2026	27.05 USD	-1.2%	22.85 USD	26.37 USD	0.98	4.56	2.3M	On
12 Jun 2026	27.37 USD	5.4%	22.66 USD	26.35 USD	0.71	6.75	2.2M	On
05 Jun 2026	25.96 USD	2.2%	22.48 USD	26.31 USD	0.41	1.85	2.9M	On
29 May 2026	25.39 USD	4.2%	22.34 USD	26.29 USD	0.04	-2.93	1.7M	Off
22 May 2026	24.36 USD	10.1%	22.24 USD	26.27 USD	-0.21	-5.60	3.2M	Off
15 May 2026	22.12 USD	17.8%	22.23 USD	26.24 USD	-0.37	-13.70	10.8M	Off
08 May 2026	18.77 USD	-9.0%	22.26 USD	26.24 USD	-0.50	-26.96	3.1M	Off
01 May 2026	20.63 USD	-8.1%	22.37 USD	26.25 USD	-0.49	-18.42	1.9M	Off
24 Apr 2026	22.45 USD	1.4%	22.51 USD	26.25 USD	-0.50	-10.84	1.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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