

WH · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Wyndham Hotels & Resorts Inc · Consumer Cyclical · Lodging

LATEST CLOSE

73.53 USD

-4.0% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -7.6% below the Trend Line and sits at 24.0% of its 52-week range. The latest completed week returned -4.0%, after a -15.8% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers. Options positioning is mixed with 39/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: earnings are due in 83d.

Technical setup score 30/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

73.53 USD

24 Jul 2026

1W RETURN

-4.0%

latest completed week

4W RETURN

-15.8%

short-term follow-through

12W RETURN

-8.6%

quarterly tape

TREND BREADTH

30.8%

16 of 52 weeks active

VOLUME RATIO

1.3x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-4.0%

Latest completed week; four-week move -15.8%.

INDICATOR STACK

17/23

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

39/100 conviction; expected move 6.3%.

NEWS SENTIMENT

57/100

52 relevant articles in the latest sentiment read.

EVENT RISK

83d

Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

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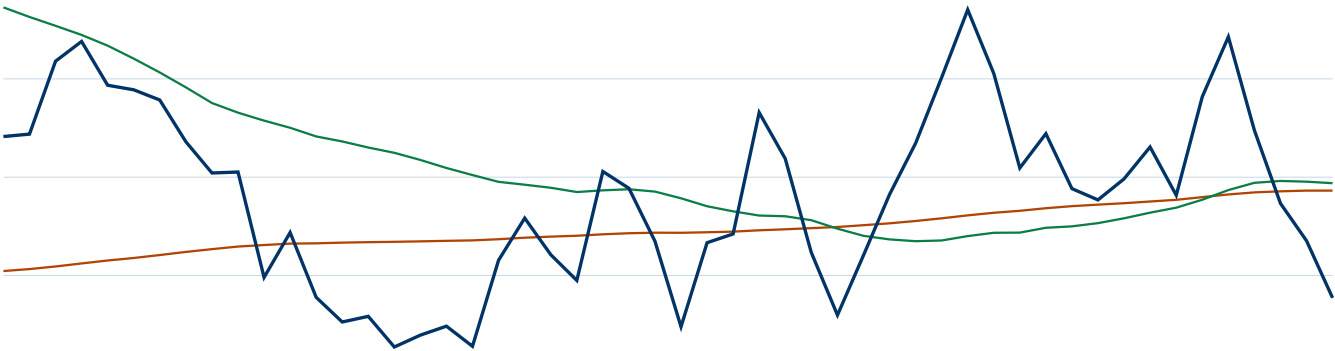
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01 · PRICE ACTION

Where price is—and whether the trend supports it

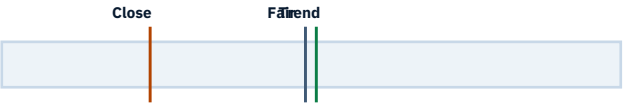
The weekly trend is not active. Price is -7.6% below the Trend Line and sits at 24.0% of its 52-week range. The latest completed week returned -4.0%, after a -15.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



68.10 USD
Latest close sits at 24.0% of the 52-week range.

RANGE LOCATION

24.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-7.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-7.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-19.0%

Distance from the latest 52-week high.

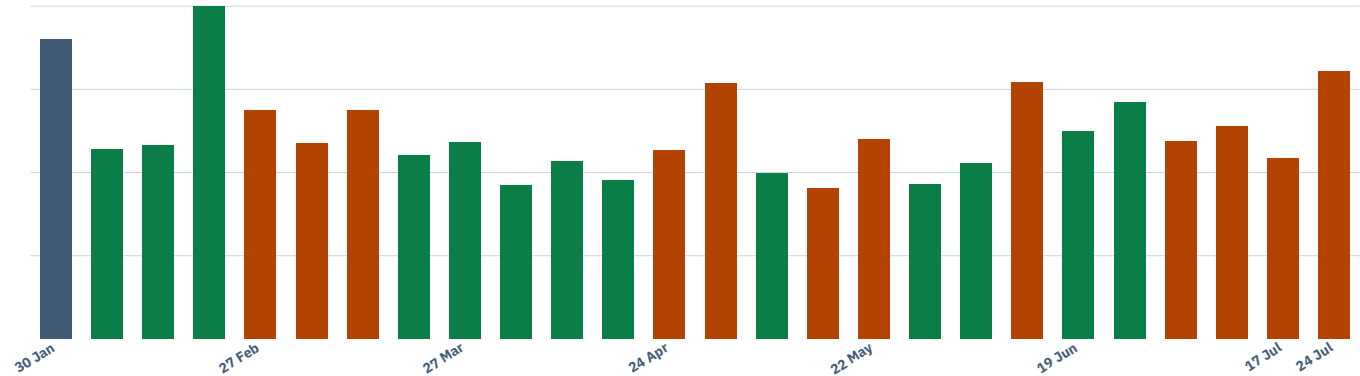
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.3x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.3x	6.5M	5.9M	8.5M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.41 · 12-week average 0.49

12-week confirmation

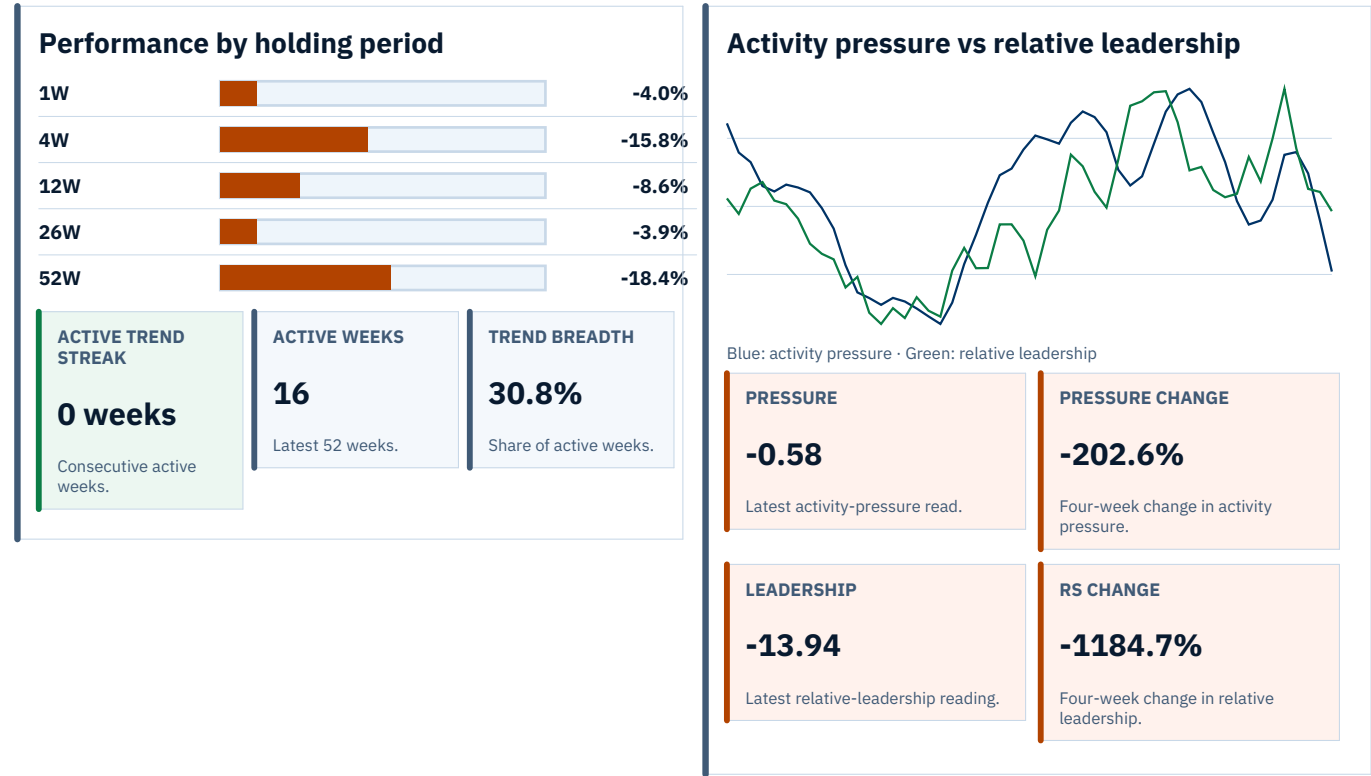
Signal	Read	Meaning
Trend active	11/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	8/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	1/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.41	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -15.8% over four weeks, -8.6% over 12 weeks, and -18.4% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		17
Momentum		6
Activity Pressure		23
Relative Leadership		0
Next-Week Expectancy		50
Volume		55
Smart Money		50
Risk Control		43

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 97% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		24/100
Value		19/100
Quality		94/100
Momentum		20/100
Growth		7/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 26.2x	GROSS MARGIN Gross profit retained from each unit of revenue. 64.2%
PRICE / SALES Market value relative to trailing revenue. 3.8x	OPERATING MARGIN Operating profit retained from revenue. 30.5%
EV / EBITDA Enterprise value relative to operating cash earnings. 16.3x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 29.5%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 5.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 10.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-2.1% Latest one-year revenue growth.	DIVIDEND YIELD2.3% Cash dividends relative to market value.
EPS GROWTH-37.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD4.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH6.3% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD6.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA5.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

WH shows mixed options pressure with a 39/100 conviction score, put-call volume ratio of 1.34, expected move of 6.3%, and Sharemaestro trend signal inactive.

CONVICTION

39/100

Options signal conviction.

EXPECTED MOVE

6.3%

Nearest-chain pricing.

PUT/CALL VOLUME

1.34

Contract volume balance.

Pressure

-13

Speculation

22

Volatility

63

Trend agreement

85

Insider activity

12 / 7

12 acquisitions and 7 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 52 relevant articles.

20 positive · 30 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

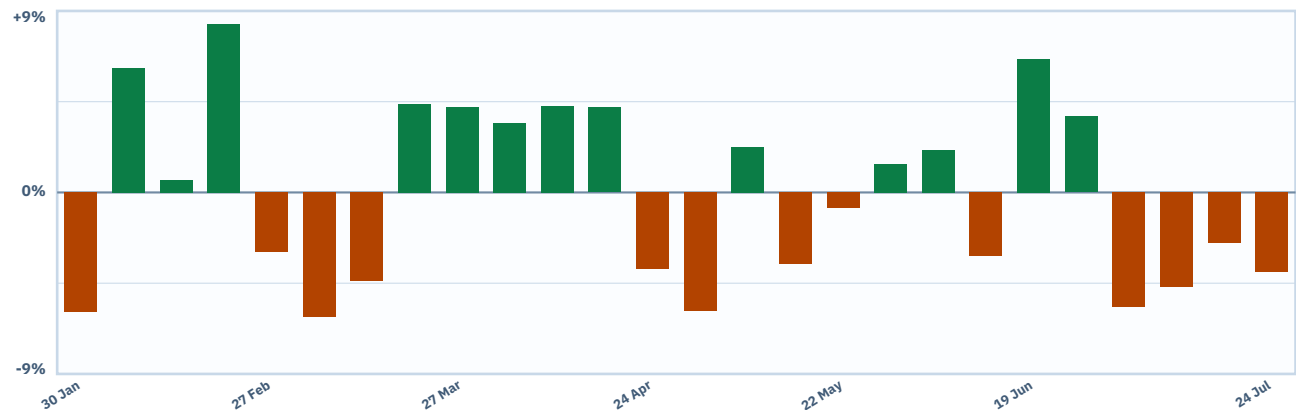
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 6.3% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -19.0% Distance below the 52-week high.	13-WEEK VOLATILITY 3.8% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

13 of 26

13 weeks finished lower.

BEST WEEK

+8.4%

Week of 20 Feb.

WORST WEEK

-6.1%

Week of 6 Mar.

LATEST WEEK

-4.0%

Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		6
Flat weeks		-
Modest losses		7
Sharp losses		6

RECENT VOL

3.8%

13-week weekly-return volatility.

BASE VOL

4.0%

52-week weekly-return volatility.

UP/DOWN SPLIT

24/28

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

3.3% / -3.4%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Lodging

4-WEEK RANK 10 / 11 Standing within the tracked group.	GROUP AVERAGE -6.0% Average four-week return.	TREND BREADTH 63.6% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CVEO	NYSE	-0.6%	2.5%	Active
ATAT	NASDAQ	-0.9%	-0.6%	Inactive
MAR	NASDAQ	2.2%	-0.8%	Active
GHG	NYSE	-5.9%	-0.9%	Inactive
CHH	NYSE	-1.2%	-1.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	32/100	Trend, activity pressure, participation, and risk combine to a 32/100 tape read.	
Indicator analysis	54/100	Latest 12-week confirmation: trend 11/12, activity pressure 8/12, relative leadership 1/12.	Activity pressure 0.41; No reversal markers
Factors	39/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 14; Small Cap Core rank 80
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	57/100	WH shows mixed options pressure with a 39/100 conviction score, put-call volume ratio of 1.34, expected move of 6.3%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 6.3%
Sentiment	57/100	Weighted news tone is neutral across 52 relevant articles.	Wyndham Hotels & Resorts Reports Q2 2026 Results
Insiders	12 / 7	12 acquisitions and 7 disposals in the latest 180-day insider tape.	
Earnings	83d	Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -4.0% Latest completed week; four-week move -15.8%.	INDICATOR STACK 17/23 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 39/100 conviction; expected move 6.3%.	NEWS SENTIMENT 57/100 52 relevant articles in the latest sentiment read.	EVENT RISK 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	73.53 USD	-4.0%	79.61 USD	79.22 USD	-0.58	-13.94	8.5M	Off
17 Jul 2026	76.56 USD	-2.5%	79.69 USD	79.22 USD	-0.08	-11.55	5.8M	On
10 Jul 2026	78.54 USD	-4.7%	79.73 USD	79.18 USD	0.38	-11.16	6.8M	On
03 Jul 2026	82.41 USD	-5.7%	79.63 USD	79.12 USD	0.59	-6.14	6.3M	On
26 Jun 2026	87.37 USD	3.8%	79.25 USD	79.01 USD	0.56	1.28	7.6M	On
19 Jun 2026	84.20 USD	6.6%	78.74 USD	78.87 USD	0.12	-4.90	6.6M	On
12 Jun 2026	78.97 USD	-3.1%	78.31 USD	78.73 USD	-0.08	-10.25	8.2M	On
05 Jun 2026	81.53 USD	2.1%	78.05 USD	78.64 USD	-0.12	-7.19	5.6M	On
29 May 2026	79.84 USD	1.4%	77.75 USD	78.55 USD	0.11	-11.77	4.9M	On
22 May 2026	78.72 USD	-0.8%	77.49 USD	78.47 USD	0.49	-12.20	6.4M	On
15 May 2026	79.32 USD	-3.5%	77.32 USD	78.39 USD	0.78	-11.30	4.8M	On
08 May 2026	82.24 USD	2.3%	77.24 USD	78.28 USD	1.08	-8.43	5.3M	On
01 May 2026	80.41 USD	-5.9%	76.99 USD	78.15 USD	1.21	-8.86	8.1M	On
24 Apr 2026	85.43 USD	-3.8%	76.98 USD	78.04 USD	1.15	-2.88	6.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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