VTMX · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

CorporaciÃ³n Inmobiliaria Vesta, S.A.B de C.V. · Real Estate · Real Estate - Development

LATEST CLOSE

33.66 USD

-2.7% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 0.1% above the Trend Line and sits at 70.7% of its 52-week range. The latest completed week returned -2.7%, after a 0.0% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 57/100. Near-term considerations: earnings are due in 84d.

Technical setup score 58/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
33.66 USD	**-2.7%**	**0.0%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
-4.4%	**98.1%**	**1.7x**
quarterly tape	51 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 40-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 1 reversal markers appear in the recent smart-money tape.
- Latest weekly return ranks in the weaker part of its sector group.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
-2.7%	**99/30**	**Active**	**Quiet**
Latest completed week; four-week move 0.0%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT	EVENT RISK
57/100	**84d**
38 relevant articles in the latest sentiment read.	Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

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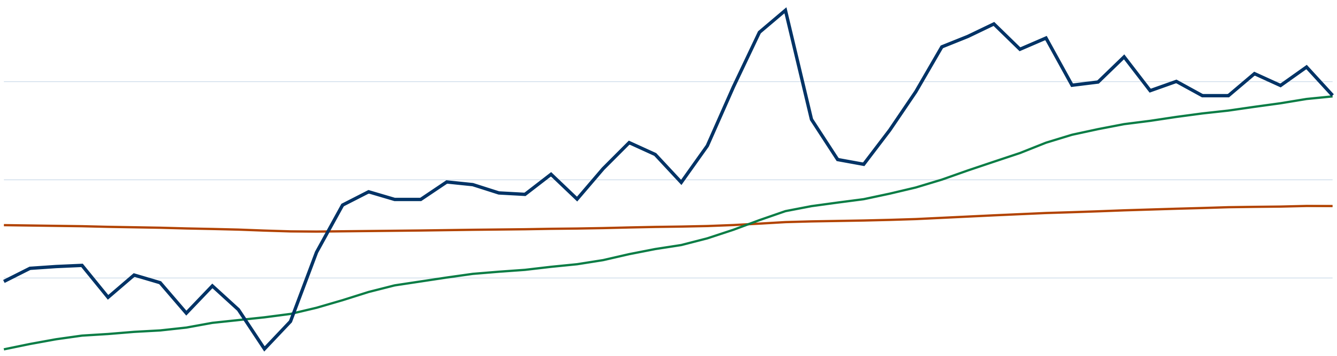
01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 0.1% above the Trend Line and sits at 70.7% of its 52-week range. The latest completed week returned -2.7%, after a 0.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

25.15 USD
37.18 USD

Latest close sits at 70.7% of the 52-week range.

RANGE LOCATION

70.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

0.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

12.3%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-9.5%

Distance from the latest 52-week high.

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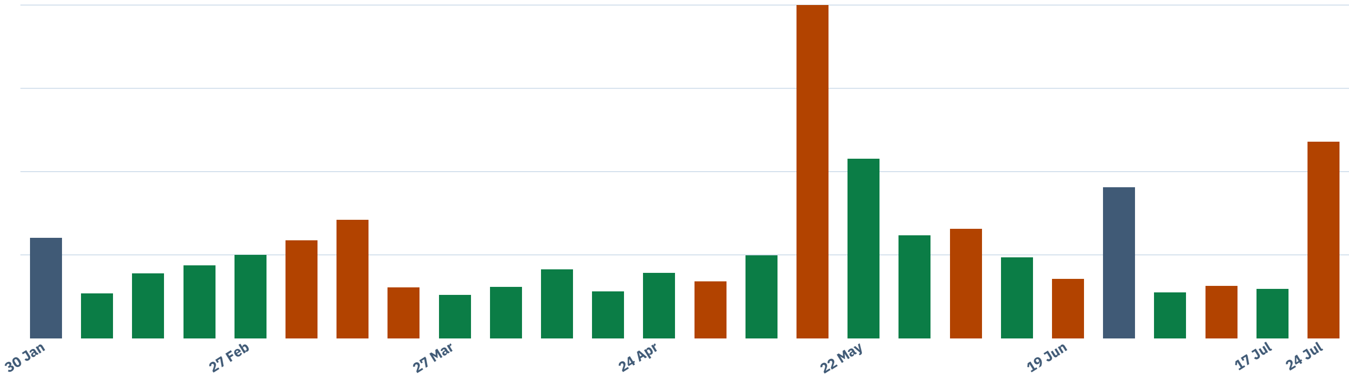
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.7x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



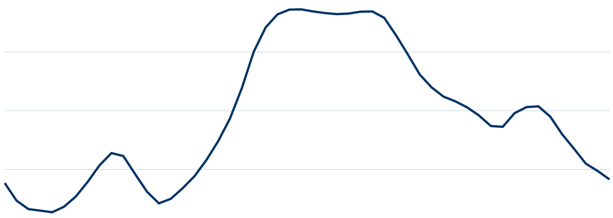
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.7x	559.4K	433.2K	952.9K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.66 · 12-week average 0.74

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	3/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	9/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.66	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	1	1 reversal markers

No recent accumulation markers. 1 reversal markers.

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03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 0.0% over four weeks, -4.4% over 12 weeks, and 28.9% over one year. The current trend has remained active for 40 consecutive weeks.

Performance by holding period

1W	-2.7%
4W	0.0%
12W	-4.4%
26W	6.2%
52W	28.9%

ACTIVE TREND STREAK

40 weeks

Consecutive active weeks.

ACTIVE WEEKS

51

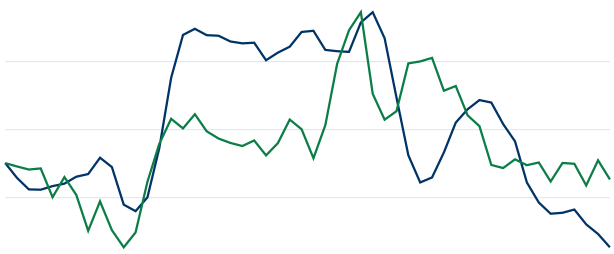
Latest 52 weeks.

TREND BREADTH

98.1%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

-0.89

Latest activity-pressure read.

PRESSURE CHANGE

-47.2%

Four-week change in activity pressure.

LEADERSHIP

-0.76

Latest relative-leadership reading.

RS CHANGE

-158.5%

Four-week change in relative leadership.

Technical setup scorecard

Trend	99
Momentum	46
Activity Pressure	30
Relative Leadership	35
Next-Week Expectancy	50
Volume	72
Smart Money	62
Risk Control	71

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04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	94%	94%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	85/100
Value	67/100
Quality	69/100
Momentum	76/100
Growth	82/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	Price divided by trailing earnings.	12.9x
PRICE / SALES	Market value relative to trailing revenue.	10.7x
EV / EBITDA	Enterprise value relative to operating cash earnings.	14.0x
FREE-CASH-FLOW YIELD	Free cash flow as a share of enterprise value.	4.0%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	Gross profit retained from each unit of revenue.	89.1%
OPERATING MARGIN	Operating profit retained from revenue.	100.1%
FREE-CASH-FLOW MARGIN	Free cash flow generated from revenue.	55.9%
RETURN ON INVESTED CAPITAL	Operating return generated on invested capital.	5.7%

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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	-
EPS GROWTH Latest one-year earnings-per-share growth.	-
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	-
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	5/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	1.2%
BUYBACK YIELD Net share repurchases relative to market value.	0.0%
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	1.2%
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	3.3x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

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05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 38 relevant articles.

11 positive · 27 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
84d
Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

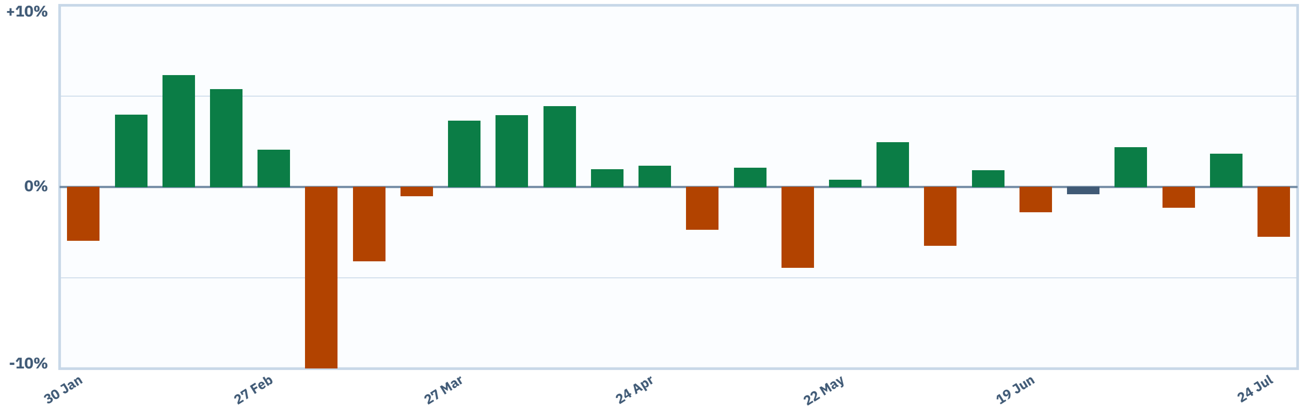
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-9.5%
Distance below the 52-week high.

13-WEEK VOLATILITY
2.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
10 weeks finished lower.

BEST WEEK
+6.2%
Week of 13 Feb.

WORST WEEK
-10.0%
Week of 6 Mar.

LATEST WEEK
-2.7%
Week of 24 Jul.

Shape of recent returns

Strong gains	3
Modest gains	12
Flat weeks	1
Modest losses	7
Sharp losses	3

RECENT VOL
2.1%
13-week weekly-return volatility.

BASE VOL
3.4%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
2.9% / -2.6%
Average positive week versus average negative week.

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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Real Estate

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
62 / 100	**1.4%**	**66.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
BEKE	NYSE	-8.7%	11.4%	Inactive

Industry · US Real Estate - Development

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
5 / 12	**-4.2%**	**33.3%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
LRE	NASDAQ	3.8%	9.3%	Inactive
SKYH	NYSE	-2.3%	7.7%	Active
SDHC	NYSE	-1.2%	4.5%	Inactive
AXR	NYSE	-0.7%	2.1%	Active
VTMX	NYSE	-2.7%	0.0%	Active

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08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	61/100	Trend, activity pressure, participation, and risk combine to a 61/100 tape read.	
Indicator analysis	63/100	Latest 12-week confirmation: trend 12/12, activity pressure 3/12, relative leadership 9/12.	Activity pressure 0.66; 1 reversal markers
Factors	74/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 63; Small Cap Core rank 72
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	57/100	Weighted news tone is neutral across 38 relevant articles.	Corporacion Inmobiliaria Vesta SAB de CV (VESTA) Q1 2024 Earnings Report - Results, Call & Slides
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	84d	Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

-2.7%

Latest completed week; four-week move 0.0%.

INDICATOR STACK

99/30

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

57/100

38 relevant articles in the latest sentiment read.

EVENT RISK

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	33.66 USD	-2.7%	33.63 USD	29.96 USD	-0.89	-0.76	952.9K	On
17 Jul 2026	34.61 USD	1.8%	33.54 USD	29.97 USD	-0.78	1.62	238.9K	On
10 Jul 2026	33.99 USD	-1.2%	33.40 USD	29.94 USD	-0.70	-1.50	253.6K	On
03 Jul 2026	34.39 USD	2.2%	33.28 USD	29.93 USD	-0.58	1.19	222.2K	On
26 Jun 2026	33.65 USD	0.0%	33.16 USD	29.92 USD	-0.60	1.29	731.2K	On
19 Jun 2026	33.65 USD	-1.4%	33.06 USD	29.90 USD	-0.61	-1.01	288.7K	On
12 Jun 2026	34.13 USD	0.9%	32.94 USD	29.87 USD	-0.52	1.35	392.0K	On
05 Jun 2026	33.82 USD	-3.2%	32.81 USD	29.85 USD	-0.35	1.01	531.5K	On
29 May 2026	34.95 USD	2.5%	32.70 USD	29.82 USD	-0.01	1.74	498.6K	On
22 May 2026	34.11 USD	0.3%	32.53 USD	29.79 USD	0.13	0.66	870.7K	On
15 May 2026	34.00 USD	-4.4%	32.34 USD	29.76 USD	0.30	1.04	1.6M	On
08 May 2026	35.58 USD	1.1%	32.08 USD	29.73 USD	0.32	5.87	401.0K	On
01 May 2026	35.20 USD	-2.3%	31.74 USD	29.69 USD	0.25	7.21	275.4K	On
24 Apr 2026	36.05 USD	1.2%	31.44 USD	29.65 USD	0.14	10.86	316.8K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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