EDU · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

New Oriental Education & Technology · Consumer Defensive · Education & Training Services

LATEST CLOSE
49.24 USD
0.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -6.6% below the Trend Line and sits at 36.4% of its 52-week range. The latest completed week returned 0.2%, after a 6.3% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers. Options positioning is bullish with 56/100 conviction, while the latest news-sentiment score is 52/100.

Technical setup score 37/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
49.24 USD	**0.2%**	**6.3%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
-7.4%	**55.8%**	**1.0x**
quarterly tape	29 of 52 weeks active	vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
0.2%	**31/41**	**Active**	**Quiet**
Latest completed week; four-week move 6.3%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

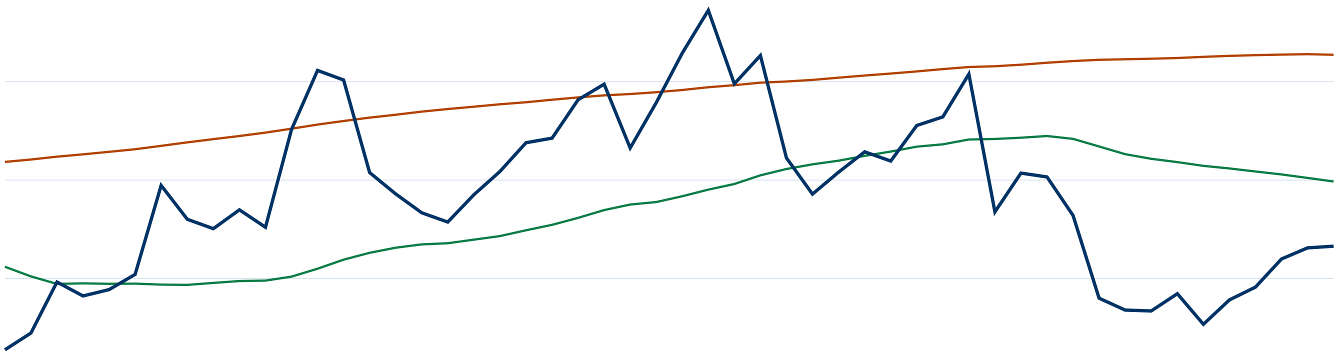
OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Bullish	**52/100**	**29 Jul**
56/100 conviction; expected move 18.9%.	59 relevant articles in the latest sentiment read.	Latest stored earnings date was 29 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

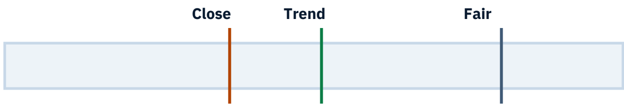
The weekly trend is not active. Price is -6.6% below the Trend Line and sits at 36.4% of its 52-week range. The latest completed week returned 0.2%, after a 6.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



40.68 USD 64.21 USD

Latest close sits at 36.4% of the 52-week range.

RANGE LOCATION

36.4%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-6.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-17.4%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-23.3%

Distance from the latest 52-week high.

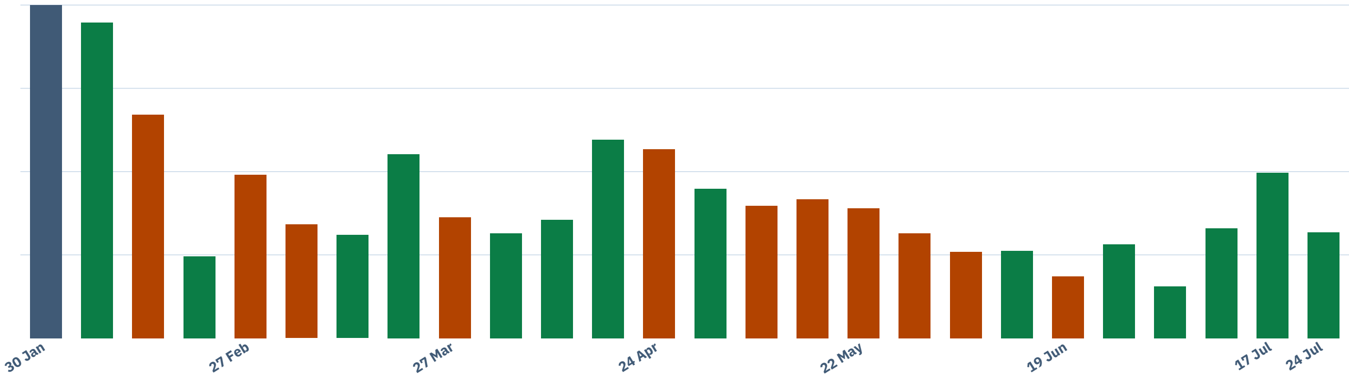
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



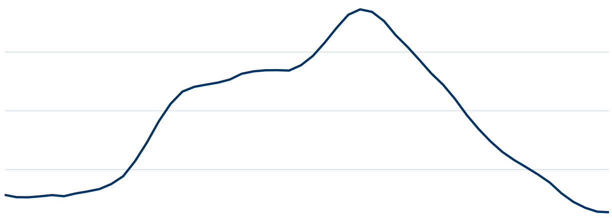
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.0x	3.0M	4.4M	2.9M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.04 · 12-week average 0.18

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.04	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 6.3% over four weeks, -7.4% over 12 weeks, and 7.9% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

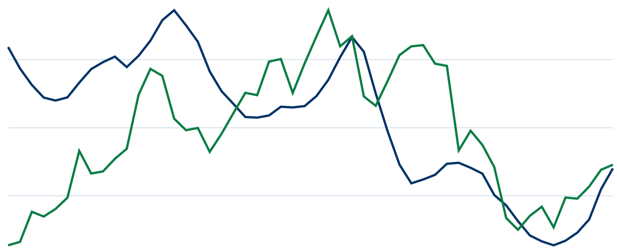
1W	0.2%
4W	6.3%
12W	-7.4%
26W	-13.6%
52W	7.9%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
29
Latest 52 weeks.

TREND BREADTH
55.8%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.77
Latest activity-pressure read.

PRESSURE CHANGE
57.4%
Four-week change in activity pressure.

LEADERSHIP
-12.67
Latest relative-leadership reading.

RS CHANGE
29.0%
Four-week change in relative leadership.

Technical setup scorecard

Trend	31
Momentum	58
Activity Pressure	41
Relative Leadership	14
Next-Week Expectancy	50
Volume	41
Smart Money	29
Risk Control	35

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 May 2025**	**100%**	**91%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**87/100**
Value	**83/100**
Quality	**91/100**
Momentum	**32/100**
Growth	**26/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**19.5x**
PRICE / SALES Market value relative to trailing revenue.	**1.5x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**10.1x**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**14.2%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**55.0%**
OPERATING MARGIN Operating profit retained from revenue.	**11.9%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**19.6%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**15.7%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**12.2%**
EPS GROWTH Latest one-year earnings-per-share growth.	**7.4%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-14.7%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**8/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**1.2%**
BUYBACK YIELD Net share repurchases relative to market value.	**5.4%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**6.6%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-1.6x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

EDU shows bullish options pressure with a 56/100 conviction score, put-call volume ratio of 0.06, expected move of 18.9%, and Sharemaestro trend signal inactive.

CONVICTION
56/100
Options signal conviction.

EXPECTED MOVE
18.9%
Nearest-chain pricing.

PUT/CALL VOLUME
0.06
Contract volume balance.

Pressure	98
Speculation	41
Volatility	63
Trend agreement	0

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 59 relevant articles.

12 positive · 44 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
29 Jul
Latest stored earnings date was 29 Jul 2026.

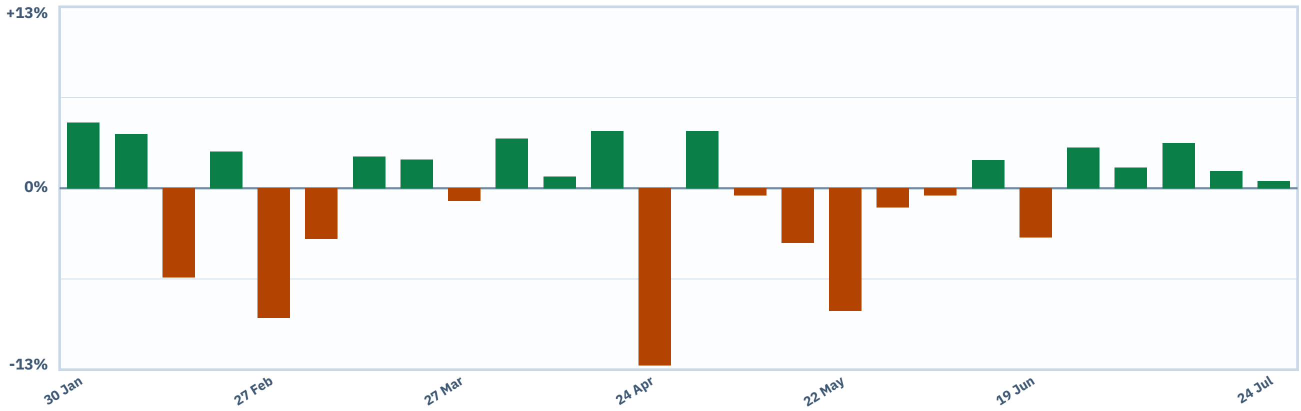
OPTIONS EXPECTED MOVE
18.9%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.4%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+4.7%
Week of 30 Jan.

WORST WEEK
-12.7%
Week of 24 Apr.

LATEST WEEK
+0.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	3
Modest gains	12
Flat weeks	-
Modest losses	7
Sharp losses	4

RECENT VOL
3.4%
13-week weekly-return volatility.

BASE VOL
4.5%
52-week weekly-return volatility.

UP/DOWN SPLIT
30/22
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.2% / -3.8%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Defensive

4-WEEK RANK
15 / 100
Standing within the tracked group.

GROUP AVERAGE
-0.3%
Average four-week return.

TREND BREADTH
49.0%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
COTY	NYSE	1.5%	38.0%	Inactive
DAR	NYSE	-1.0%	19.0%	Active
ELF	NYSE	5.0%	14.7%	Inactive
IPAR	NASDAQ	-0.6%	13.5%	Active
CALM	NASDAQ	2.0%	12.6%	Active

Industry · US Education & Training Services

4-WEEK RANK
5 / 35
Standing within the tracked group.

GROUP AVERAGE
-4.3%
Average four-week return.

TREND BREADTH
37.1%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
YOUL	NASDAQ	18.9%	40.6%	Inactive
DAO	NYSE	5.6%	38.1%	Active
KLC	NYSE	-5.6%	16.8%	Active
TAL	NYSE	0.6%	8.6%	Inactive
EDU	NYSE	0.2%	6.3%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	34/100	Trend, activity pressure, participation, and risk combine to a 34/100 tape read.	
Indicator analysis	9/100	Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.04; No reversal markers
Factors	74/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 11; Small Cap Core rank 25
SVQF	79/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 210.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	50/100	EDU shows bullish options pressure with a 56/100 conviction score, put-call volume ratio of 0.06, expected move of 18.9%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 18.9%
Sentiment	52/100	Weighted news tone is neutral across 59 relevant articles.	XY Capital Ltd Sells 30,240 Shares of New Oriental Education & Technology Group, Inc. $EDU
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	29 Jul	Latest stored earnings date was 29 Jul 2026.	

Current evidence clusters

PRICE FOLLOW-THROUGH
0.2%
Latest completed week; four-week move 6.3%.

INDICATOR STACK
31/41
Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP
Active
The trend backdrop defines the current weekly regime.

PATIENT CAPITAL
Quiet
Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE
Bullish
56/100 conviction; expected move 18.9%.

NEWS SENTIMENT
52/100
59 relevant articles in the latest sentiment read.

EVENT RISK
29 Jul
Latest stored earnings date was 29 Jul 2026.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	49.24 USD	0.2%	52.74 USD	59.58 USD	-0.77	-12.67	2.9M	Off
17 Jul 2026	49.15 USD	1.2%	52.93 USD	59.62 USD	-1.06	-13.47	4.5M	Off
10 Jul 2026	48.55 USD	3.2%	53.12 USD	59.59 USD	-1.50	-16.11	3.0M	Off
03 Jul 2026	47.03 USD	1.5%	53.28 USD	59.57 USD	-1.68	-18.01	1.4M	Off
26 Jun 2026	46.34 USD	2.9%	53.44 USD	59.52 USD	-1.80	-17.84	2.6M	Off
19 Jun 2026	45.02 USD	-3.5%	53.58 USD	59.47 USD	-1.87	-22.53	1.7M	Off
12 Jun 2026	46.67 USD	2.0%	53.79 USD	59.41 USD	-1.81	-19.29	2.4M	Off
05 Jun 2026	45.74 USD	-0.1%	53.97 USD	59.37 USD	-1.72	-20.72	2.3M	Off
29 May 2026	45.79 USD	-1.4%	54.21 USD	59.34 USD	-1.52	-22.91	2.8M	Off
22 May 2026	46.43 USD	-8.8%	54.63 USD	59.31 USD	-1.30	-21.06	3.5M	Off
15 May 2026	50.90 USD	-3.9%	55.04 USD	59.25 USD	-1.15	-13.06	3.8M	Off
08 May 2026	52.99 USD	-0.4%	55.19 USD	59.16 USD	-0.84	-9.58	3.6M	Off
01 May 2026	53.19 USD	4.1%	55.10 USD	59.05 USD	-0.76	-7.33	4.1M	Off
24 Apr 2026	51.10 USD	-12.7%	55.04 USD	58.97 USD	-0.69	-10.42	5.1M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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